



UCC FINANCING STATEMENT

State Form 50181 (5-01)
Approved by State Board of Accounts, 2001

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2005 NOV 23 AM 9:27

MICHAEL A. BROWN
RECORDER

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

2005 001031

A. NAME AND PHONE OF CONTACT AT FILER (optional)
KRISTIN BUSCH 219-764-2700
B. SEND ACKNOWLEDGMENT TO: (Name and Address)
RDC
5997 Carlson Ave.
Portage, IN 46368
see oversize
CMC 20055286

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
Rohder Machine & Tool Inc
1b. INDIVIDUAL'S LAST NAME
FIRST NAME
MIDDLE NAME
SUFFIX
1c. MAILING ADDRESS
1023 E. Summit St.
Crown Point
CITY
STATE IN POSTAL CODE 46307 COUNTRY USA
1e. TYPE OF ORGANIZATION Corp.
1f. JURISDICTION OF ORGANIZATION Indiana
1g. ORGANIZATIONAL ID #, if any 196809-191 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME
2b. INDIVIDUAL'S LAST NAME
FIRST NAME
MIDDLE NAME
SUFFIX
2c. MAILING ADDRESS
CITY
STATE POSTAL CODE COUNTRY
2e. TYPE OF ORGANIZATION
2f. JURISDICTION OF ORGANIZATION
2g. ORGANIZATIONAL ID #, if any NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME
U.S. Small Business Administration
3b. INDIVIDUAL'S LAST NAME
FIRST NAME
MIDDLE NAME
SUFFIX
3c. MAILING ADDRESS
429 N. Pennsylvania Ave. Ste. 100
Indianapolis
CITY
STATE IN POSTAL CODE 46204 COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See attached Exhibit "a"

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE / LESSOR CONSIGNEE / CONSIGNOR BAILEE / BAILOR SELLER / BUYER AG. LIEN NON-UCC FILING

6. This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)
7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA to be filed with the county

FILING OFFICE COPY - INDIANA UCC FINANCING STATEMENT

Signature

Chicago Title Insurance Company

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Rohder Machine & Tool Inc			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX
			2005 001031

10. MISCELLANEOUS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	
				<input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one secured party name (12a or 12b)

12a. ORGANIZATION'S NAME REGIONAL DEVELOPMENT COMPANY					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS 5997 Carlson Ave. Ste. B		CITY Portage	STATE IN	POSTAL CODE 46368	COUNTRY USA

13. This FINANCING STATEMENT covers timber to be cut as-extracted collateral, or as a fixture filing.

14. Description of real estate:

See attached exhibit "b"

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction - effective 30 years
- Filed in connection with a Public-Finance Transaction - effective 30 years

EXHIBIT "A"

Debtor: Rohder Machine & Tool Inc
 1023 E. Summit St.
 Crown Point, IN 46307

Secured Party: Regional Development Company
 5997 Carlson Ave.
 Portage, Indiana 46368

Assignee of Secured Party: U.S. Small Business Administration
 429 N. Pennsylvania Street, Suite 100
 Indianapolis, IN 46204

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The Loan secured by this lien was made under a SBA nationwide program, which uses tax dollars to assist small business owners. If the United States is seeking to enforce this document, then under SBA regulations:

- a) When SBA is the holder of the Note, this document and all documents evidencing or securing this Loan will be construed in accordance with federal law.
- b) Lender of SBA may use local or state procedures for purposes of filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using these procedures, SBA does not waive any federal immunity from local or state control, penalty, tax or liability. No Borrower or Guarantor may claim or assert against SBA any local or state law to deny any obligation of Borrower, or defeat any claim of SBA with respect to this loan.

Any clause in this document requiring arbitration is not enforceable when SBA is the holder of the Note secured by this instrument.

DESCRIPTION OF COLLATERAL

All machinery, apparatus, equipment, fixtures, appliances, furnishings, supplies and articles of personal property of every kind and nature purchased from the proceeds of a debenture in the amount of \$233,000 issued by the Northwest Indiana Regional Development Company and guaranteed by the U.S. Small Business Administration pursuant to Section 504 of the Small Business Investment Act of 1958, as amended. Said collateral specifically includes the following machinery and equipment, and includes all proceeds of, substitutions and replacement for accessions to and products of any of the foregoing in whatever form, including, without limitation, cash, checks, drafts and other instruments for the payment of money (whether intended as payment of credit items), chattel paper, security agreements and documents of title.

Quantity, Make, Model, Serial Number and/or Description

- | | |
|---|--|
| <ul style="list-style-type: none"> 1 Hanson Grinding Machine Co. 16" double end snag grinder with pedestal base and illuminated eye shields 1 National Machine Co. 1 1/4" single head belt pointer machine s/n 15049
Year - 1938 1 Toledo Beaver #Speed Cut 20, 20" abrasive cutoff saw s/n 210.201.03479 with steel work bench 1 P&H 5 ton capacity 60' span single girder top running bridgecrane with 2 end trucks s/n 41859 with 5 ton capacity traveling hoist with trolley and pendant control

Photo #22 1 Do All #C-70 horizontal metal cutting band saw with standard motor drive, automatic roll feed, roller conveyor feed section and coolant system

Held In Reserve 2 ACU-Ram electrical discharge machines 1 Beatty Machine & Mfg. Co. #5, 50 ton punching machine s/n 19996
Year - 1958 1 Cleveland Punch & Shear Works Co. gap style bar shear | <ul style="list-style-type: none"> 1 Lot of special tooling consisting of, inserts, drill bits, reamers, mill cutters, CNC tooling, lathe tooling, jigs & fixtures, chasers, dies, grinding wheels, plug & ring gauges etc. |
|---|--|

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Photo #1
1 American Machine & Metals, Inc. Riehle Testing Machine Div. 200.0Q01b. capacity tensile strength tester s/n R-8817 complete with controls and Epson LQ-870 printer

Photo #2
1 Bridgeport #12BR vertical turret milling machine s/n 51332 with 1 h.p. mill head s/n J40688, 9"X42" table, hard chroming and machine light
Year - 1959

Photo #3
1 South Bend Stutdimill 1100 horizontal milling machine s/n unavailable with standard motor drive, 10 1/2"X 50" table, coolant system, mill vise and machine light

Photo #4
1 Kearney & Trecker-Milwaukee #15HP-3CK horizontal milling machine s/n 21-7251 with standard motor drive, 15 1/2"X 65" table, coolant system and machine light
Year - 1953

1 Kearney & Trecker-Milwaukee #2 Standard Universal horizontal milling machine s/n 26-1707 with standard motor drive, coolant system, 12 1/2"X 50" table and mill vise

Photo #5
1 Bridgeport vertical milling machine with 1 1/2 h.p. mill head s/n J164935 with 9"X 42" table hard chroming and 2 machine lights

Photo #6
1 Ellicott #Concord 550 22"/40"X 10' adjustable bed engine lathe s/n 701596-222 with standard motor drive, induction hardened bedways and chip pan base

Photo #14
1 Abrasive #3, 8"X 24" surface grinder s/n 1087 with standard spindle drive, 8"X 24" magnetic chuck
Year - Estimated 1927

Photo #15
1 Monarch #16CW, 18.5"X 54" engine lathe s/n 11262 with standard motor drive, chip base and coolant system
Year - 1941

Photo #16
1 Gisholt #4 turret lathe s/n 2878-8 with standard motor drive, chip pan base and coolant system
Year - 1950

Photo #17
1 BMT 5'X 12" column radial arm drill s/n 7275 with box table and coolant system
Year - 1979

Photo #17 [Arrow]
1 Wilton #32100 floor style drill press s/n 640953 with production table and coolant system

Photo #18
1 Universal Boring Machine Co. #3 1/2-4" horizontal boring mill s/n unavailable with production table

Photo #19
1 Acme Machinery Co. 2" bolt & nut threading machine s/n M13254 with standard motor drive & air clutch
Year - Prior to 1930

1 Mfg. unknown 20 h.p. horizontal tank mounted air compressor with remote vertical air receiver tank

1 Lindberg #182412-GSM, 47"X42"X43", 2000*Max. temperature gas fired brick lined heat treat furnace s/n 18410

1 Lot of assorted secondary support machines such as,
1 Wilson Rockwell #4JM hardness tester s/n 5565
1 Wilson Rockwell #4JRARB hardness tester s/n 7926
1 Mfg. unknown parts washer
1 Dayton #122707-G double end pedestal grinder
1 RosS #1 open back punch press s/n 200
1 Snap On #EVS bench type grinder s/n 2695
1 K.R.Wilson #37, 25 ton R-frame hydraulic press s/n 1451
Photo #23
1 Rivett #104 grinder
1 Sears/Craftsman #150, 15" pedestal drill press
1 Sears/Craftsman 15" pedestal drill press
1 Majestic #MBG-1511 double end bench grinder
1 Systematic, Inc. #MIG-325 mig welder with wire feed
1 Lincoln Electric Co. #SAE-400, 400 amp arc welder s/n A-621033
1 Acetylene welding outfit
1 Mfg. unknown portable shop crane

Photo #7
1 Contrx Crane Co. 1/2 ton capacity 380° swing floor style jib crane with Coffing trolley and pendant control

1 Conco Crane Co. 1/2 ton capacity 380° swing floor style jib crane with Budget 1/2 ton electric blade hoist with trolley and pendant control

Photo #8
1 Mazak #M4-15 CNC turning center s/n 63941 with Mazatrol Cam T-2 CNC control, coolant system and machine light
Year - 1985

Photo #9
1 Mazak Quick Turn 25L Universal CNC turning center s/n 116511 with Jorgensen chip conveyor s/n 4-95736-1, coolant system, Mazatrol T-Plus CNC control
Year - 1995

Photo #10
1 Special built overhead monorail system complete with 20 lineal feet of 12" steel I-beam monorail, 5 ton capacity manual chain hoist with trolley

Photo #11
1 Tree #VMC-1060 CNC vertical machine center s/n 9-12-93-3285 with #TPC-2100 CNC control, coolant system, Turbo #S475-8064 chip conveyor s/n 338783 and strobe attachment
Year - 1993

Photo #12
1 Joemars #2F50C electrical discharge machine s/n 909238 with controls and coolant system
Year - 2000

Photo #13
1 Gould & Eberhardt #High Duty shaper with machinist vise and box table

1 Mfg. unknown 36"X70"X54" brick lined gas fired heat treat furnace
Note: The steel casing for this furnace is cracked on three sides and would not pass CSRA inspection:

1 Acme Machinery Co. 1 1/2" bolt & nut threading machine s/n M16417 with mechanical clutch
Year - 1933

1 Mfg. unknown 96"X36"X60" brick lined gas fired heat treat furnace

1 Mfg. unknown hydraulic 4 post press, platen size 18"X33"

1 Mfg. unknown horizontal bench type bender with hydraulic unit and work table

1 Economy Engineering Co. double end roll threader

Photo #20
1 Landis 3/4" 3 head horizontal thread roller with coolant system

1 Landis 1 1/2" 2 head horizontal thread roller with coolant system

1 Landis 2 1/2" single head horizontal thread roller with coolant system

1 Landis 3/4" 2 head horizontal thread roller with coolant system

1 Landis 2" single head thread horizontal thread roller

1 Landis #367, 4" single head horizontal thread roller with coolant system

Photo #21
1 Caterpillar #GC25, 5000lb. capacity 132" lift propane fork lift truck

1 Lot of assorted computer equipment such as,

1 Gateway #EV700 computer monitor
5 Gateway E-3200 desktop computers with color monitor
1 APC 1400 Smart UPS
1 Dell Power Edge 600SC file server
1 Epson Stylus CX5200 all in one printer
1 Hewlett Packard Laser Jet 1100 printer
1 Gateway E Series desktop computer with color monitor
1 Surge protector, 6 plug
1 Compaq Presario 8702 desktop computer with color monitor
2 Data transfer switches
1 Datamax Allegro 2 printer
3 Surge protectors, 8 plug
1 Hewlett Packard Desk Jet 820 CSE printer
1 Hewlett Packard Scan Jet 5300C scanner

Exhibit A

No: 620055286

LEGAL DESCRIPTION

The East 140 feet of the West 1138.25 feet of that part of the Northwest Quarter of the Southwest Quarter of Section 4, Township 34 North, Range 8 West of the Second Principal Meridian, lying North of the Chicago and Erie Railroad, in Lake County, Indiana, and that portion of the North Half of the abandoned right of way of the Erie Lachawana Railroad, lying South of and adjacent to said premises.

2005 001031

CLERK OF SUPERIOR COURT
LAKE COUNTY
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2005 NOV 29 AM 9:28
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