



UCC FINANCING STATEMENT

State Form 50181 (5-01)

Approved by State Board of Accounts, 2001

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2005 NOV 18 AM 9:50

MICHAEL A. BROWN
RECORDER

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

2005 001018

A. NAME AND PHONE OF CONTACT AT FILER (optional)
KRISTIN BUSCH 219-764-2700

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

RDC
5997 Carlson Ave.
Portage, IN 46368

see oversize

CM 6 20058415

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Wholehearted Real Estate, LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 9008 Indianapolis Blvd			CITY Highland	STATE IN	POSTAL CODE 46322	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LLC	1f. JURISDICTION OF ORGANIZATION Indiana	1g. ORGANIZATIONAL ID #, if any 2004062900071 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME U.S. Small Business Administration						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 8500 Keystone Crossing Ste. 400			CITY Indianapolis	STATE IN	POSTAL CODE 46204	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See attached Exhibit "A"

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE / LESSOR CONSIGNEE / CONSIGNOR BAILEE / BAILOR SELLER / BUYER AG. LIEN NON-UCC FILING

6. <input checked="" type="checkbox"/> This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

8. OPTIONAL FILER REFERENCE DATA
To be filed with the Recorder of Lake County

FILING OFFICE COPY - INDIANA UCC FINANCING STATEMENT

Troy A. Towson

Chicago Title Insurance Company

UCC FINANCING STATEMENT ADDENDUM

State Form 50181 (5-01)

Approved By State Board of Accounts, 2001

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2005 NOV 18 AM 9:50

MICHAEL A. BROWN
RECORDER

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Wholehearted Real Estate, LLC			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
		2005	0010 8

10. MISCELLANEOUS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME						
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any		
				<input type="checkbox"/> NONE		

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one secured party name (12a or 12b)

12a. ORGANIZATION'S NAME REGIONAL DEVELOPMENT COMPANY						
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS 5997 Carlson Ave. Ste. B			CITY Portage	STATE IN	POSTAL CODE 46368	COUNTRY USA

13. This FINANCING STATEMENT covers timber to be cut
 as-extracted collateral, or as a fixture filing.

14. Description of real estate:
9008 Indianapolis Blvd.
Highland, IN 46322

See attached Exhibit "b"

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years
 Filed in connection with a Public-Finance Transaction - effective 30 years

T

EXHIBIT "A"

Debtor: Wholehearted Real Estate, LLC
9008 Indianapolis Blvd.
Highland, IN 46322

Secured Party: Regional Development Company
5997 Carlson Ave.
Portage, Indiana 46368

Assignee of Secured Party: U.S. Small Business Administration
429 N. Pennsylvania Street
Suite 100
Indianapolis, IN 46204

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2005 001018

2005 NOV 18 AM 9:50

MICHAEL A. BROWN
RECORDER

DESCRIPTION OF COLLATERAL

The Loan secured by this lien was made under a SBA nationwide program which uses tax dollars to assist small business owners. If the United States is seeking to enforce this document, then under SBA regulations:

- a) When SBA is the holder of the Note, this document and all documents evidencing or securing this Loan will be construed in accordance with federal law.
- b) Lender of SBA may use local or state procedures for purposes of filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using these procedures, SBA does not waive any federal immunity from local or state control, penalty, tax or liability. No Borrower or Guarantor may claim or assert against SBA any local or state law to deny any obligation of Borrower, or defeat any claim of SBA with respect to this loan.

Any clause in this document requiring arbitration is not enforceable when SBA is the holder of the Note secured by this instrument.

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at any time hereafter have any interest or rights, together with all of Debtor's rights, title and interest therein an thereto:

1. All machinery, apparatus, equipment, fixtures, appliances, furnishings, supplies and articles of personal property of every kind and nature whatsoever, inventory, accounts receivable, contract rights, instruments, chattel paper and general intangibles, now existent or hereafter acquired, utilized by the Debtor in the Debtor's business and related activities.
2. All equipment and machinery (excluding automotive), furniture and fixtures wherever located and whether in the possession of Debtor or any third party, intended or prepared for use in connection with the construction of, incorporation into or affixment to the Debtor's property or any building or improvement now or hereafter located on the Real Property.
3. All and any proceeds or rights to proceeds arising out of any condemnation or exercise of right of eminent domain pertaining to the Debtor's property or any building or improvement now or hereafter located on the Real Property.
4. All proceeds of, substitutions and replacement for accessions to and products of any of the foregoing in whatever form, including, without limitations, cash, checks, drafts and other instruments for the payment of money (whether intended as payment or credit items), chattel paper, security agreements and documents of title.

Exhibit "B"

No: 620058415

LEGAL DESCRIPTION

Lot 2 in Schuyler Square West - a Planned Unit Development, in the Town of Highland, as per plat thereof, recorded in Plat Book 47, page 137, in the Office of the Recorder of Lake County, Indiana.

2005 001018

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
2005 NOV 18 AM 9:50
MICHAEL A. BROWN
RECORDER

2005 Nov 18 9:50 AM