

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY
A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)
Meghan Walsh
Winston & Strawn LLP
35 W. Wacker
Chicago, IL 60601

2005 001008

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2005 NOV 15 PM 3:03

MICHAEL A. BROWN
RECORDER



1a. INITIAL FINANCING STATEMENT FILE #
2003 000375 Date: 04/09/2003

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3. CONTINUATION: Effectiveness of the Financing Statement identified above is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.
 DELETE name: Give record name to be deleted in item 6a or 6b.

6. CURRENT RECORD INFORMATION:
6a. ORGANIZATION'S NAME
6b. INDIVIDUAL'S LAST NAME
6c. INDIVIDUAL'S FIRST NAME
6d. INDIVIDUAL'S MIDDLE NAME
6e. INDIVIDUAL'S SUFFIX

7. JURISDICTION OF ORGANIZATION
7a. ORGANIZATION'S NAME
7b. INDIVIDUAL'S LAST NAME
7c. INDIVIDUAL'S FIRST NAME
7d. INDIVIDUAL'S MIDDLE NAME
7e. INDIVIDUAL'S SUFFIX
7f. CITY
7g. JURISDICTION OF ORGANIZATION
7h. STATE
7i. POSTAL CODE
7j. COUNTRY
7k. ORGANIZATIONAL ID #, if any

8. COLLATERAL CHANGE: check only one box.
 collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. AUTHORIZING PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.
9a. NAME
9b. TITLE
9c. ADDRESS
9d. CITY
9e. STATE
9f. POSTAL CODE
9g. COUNTRY

10. FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)
6029463-SP -Accom

Corporation Service Company
2711 Centerville Rd, Ste. 400
Wilmington, DE 19808

Site No. 94
3654 Randolph Street
Hobart, Indiana

EXHIBIT A

LEGAL DESCRIPTION

Parcel 1:

Lot Numbered 3 in Hobart Commons, as per plat thereof, recorded in Plat Book 58, page 10 in the Office of the Recorder of Lake County, Indiana.

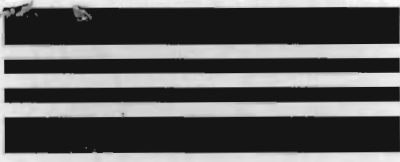
Parcel 2:

Easement for the benefit of Parcel 1 as created by Declaration of Easement dated May 15, 1986 and recorded July 31, 1986, as Document No. 867206, as amended by First Amendment recorded May 22, 1987 as Document No. 918748.

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2



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UCC FINANCING STATEMENT AMENDMENT

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A. NAME & PHONE OF CONTACT AT FILER [optional] **2005 001008**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Meghan Walsh
Winston & Strawn LLP
35 W. Wacker
Chicago, IL 60601



MICHAEL A. BROWN
RECORDER

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
2003 000375 Date: 04/09/2003

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party.

DELETE name: Give record name to be deleted in item 6a or 6b.

ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Debtor: Midas Realty Corporation

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Bank One, NA, as Agent

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

IN-Lake County Recorder

6029463-JP -ACCOM

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Corporation Service Company
2711 Centerville Rd, Ste. 400
Wilmington, DE 19808

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