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STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

UCC FINANCING STATEMENT

2005 001004

2005 NOV 14 AM 10:46

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

MICHAEL A. BROWN
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Corp Serv Co
33 W. LaSalle St Suite 2320
Chicago IL 60602

See attachment

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Chemcoaters, LLC				
OR 1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 700 Chase Street		CITY Gary	STATE IN	POSTAL CODE 46404
1d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION limited liability company	1f. JURISDICTION OF ORGANIZATION Indiana
			1g. ORGANIZATIONAL ID #, if any 1999070064	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
			2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME MidAmerica Bank, fsb				
OR 3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 2650 Warrenville Road, Suite 500		CITY Downers Grove	STATE IL	POSTAL CODE 60515

4. This FINANCING STATEMENT covers the following collateral:
All assets, personal property, fixtures, rights and interests of Debtor, now existing or owned and hereafter arising or acquired and wherever located.
See EXHIBIT A attached hereto and incorporated herein for legal description.

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
Lake County, Indiana

EXHIBIT A

Part of the Southeast Quarter of Section 6, Township 36 North, Range 8 West of the Second Principal Meridian, in the City of Gary, Lake County, Indiana, being more particularly described as follows:

Commencing at the Southwest corner of the Southeast Quarter of said Section 6; thence North 00 degrees 12 minutes 35 seconds East, along the West line of the Southeast Quarter of Section 6, a distance of 604.02 feet; thence South 89 degrees 47 minutes 25 seconds East, a distance of 43.02 feet, to the point of beginning, thence North 00 degrees 12 minutes 35 seconds East, parallel with the West line of the Southeast Quarter of said Section 6, a distance of 770.04 feet; thence South 89 degrees 12 minutes 34 seconds East, parallel with the South line of said Section 6, a distance of 792.00 feet; thence South 00 degrees 12 minutes 35 seconds West, parallel with the West line of the Southeast Quarter of said Section 6, a distance of 770.04 feet; thence North 89 degrees 12 minutes 34 seconds West, parallel with the South line of said Section 6, a distance of 792.00 feet, to the point of beginning.

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