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STATE OF ILLINOIS  
LAKE COUNTY  
FILED FOR RECORD

2005 OCT 20 AM 11:51

MICHAEL A. BROWN  
RECORDER

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] **2005 000928**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Corporation Service Company  
801 Adlai Stevenson Drive  
Springfield, IL 62703



3 7 7 2 3 0 0 0 0 2

*See exercise attachments*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
Anderson Lake County Properties Ltd., LLC

OR  
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
1415 North County Road 350E Logansport IN 46947 USA

1d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any  
NONE ORGANIZATION DEBTOR LLC IN 2005092900331  NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR  
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  
NONE ORGANIZATION DEBTOR NONE

**3. SECURED PARTY'S NAME** (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
General Motors Acceptance Corporation

OR  
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
P.O. Box 466 Orland Park IL 60462 USA

**4. This FINANCING STATEMENT covers the following collateral:**

All of the fixtures and personal property described in Exhibit B located on the real estate legally described on Exhibit A, which exhibits are incorporated herein by reference.

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] (ADDITIONAL FEE)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA

IN-Lake County Recorder

2005 000928

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME
Anderson Lake County Properties Ltd., LLC
OR
9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

10. MISCELLANEOUS: IN-Lake County Recorder

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME
OR
11b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
11d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 11e. TYPE OF ORGANIZATION 11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME
OR
12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
12c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

Please see attached Exhibit A for a description of real estate.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
Filed in connection with a Manufactured-Home Transaction — effective 30 years
Filed in connection with a Public-Finance Transaction — effective 30 years

STATE OF INDIANA
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EXHIBITS TO UCC FINANCING STATEMENT

Debtor

Anderson Lake County Properties Ltd., LLC  
1415 North County Road 350E  
Logansport, Indiana 46947

Secured Party

General Motors Acceptance Corporation  
P.O. Box 466  
Orland Park, Illinois 60462

EXHIBIT A

LEGAL DESCRIPTION - REAL ESTATE

SEE ATTACHED.

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**EXHIBIT A**

**PROPERTY DESCRIPTION**

STREET ADDRESS: 1550 East 61st Avenue, Merrillville, Indiana

THAT PART OF THE SOUTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 3, TOWNSHIP 35 NORTH, RANGE 8 WEST OF THE SECOND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, LYING EASTERLY OF THE EASTERLY LINE OF INTERSTATE 65 RIGHT OF WAY AND NORTHERLY OF THE NORTH RIGHT OF WAY LINE OF 61ST AVENUE, EXCEPTING THEREFROM CORPORATE WARRANTY DEED 2001 021100 RECORDED MARCH 23, 2001 TO MERRILLVILLE CONSERVANCY DISTRICT AND WARRANTY DEED 99081162 RECORDED OCTOBER 4, 1999 TO STATE OF INDIANA.

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2605 000928

**EXHIBIT B**

**COLLATERAL DESCRIPTION**

Debtor

Anderson Lake County Properties Ltd., LLC  
1415 North County Road 350E  
Logansport, Indiana 46947

Secured Party

General Motors Acceptance Corporation  
P.O. Box 466  
Orland Park, Illinois 60462

All of the Debtor's right, title and interest in and to all personal property which is now or becomes attached to, installed on or placed on or used on or in connection with which is acquired for such attachment, installation, placement or use, or which arises out of the development, improvement, financing, leasing, sale, operation or use of the land, which is more particularly described on Exhibit A attached hereto and made a part hereof (the "Real Estate"), improvements to the Real Estate, fixtures or other goods located on the Real Estate or improvements (which property, together with the Real Estate, is collectively referred to as the Premises), and with respect to all of the foregoing, whether now owned or at any time hereafter acquired, including, but not limited to:

A. All structures, buildings and improvements of every kind and description now or at any time hereafter located or placed on the Real Estate (the "Improvements");

C. All fixtures owned by Debtor and now or hereafter located on, attached to or used in and about the Improvements, and all warranties and guaranties relating thereto, and all additions thereto and substitutions and replacements therefor (exclusive of any of the foregoing owned or leased by lessees of the Improvements);

D. All easements, rights-of-way, strips and gores of land, vaults, streets, ways, alleys, passages, sewer rights, air rights and other development rights now or hereafter located on the Real Estate or under or above the same or any part or parcel thereof, and all estates, rights, titles, interests, tenements, hereditaments and appurtenances, reversions and remainders whatsoever, in any way belonging, relating or appertaining to the Real Estate and/or Improvements or any part thereof, or which hereafter shall in any way belong, relate or be appurtenant thereto, whether now owned or hereafter acquired by Debtor;

E. All water, ditches, wells, reservoirs and drains and all water, ditch, well, reservoir and drainage rights which are appurtenant to, located on, under or above or used in connection with the Real Estate or the Improvements, or any part thereof, whether now existing or hereafter created or acquired;

F. All minerals, crops, timber, trees, shrubs, flowers and landscaping features now or hereafter located on, under or above the Real Estate;

G. All leases (including, without limitation, oil, gas and mineral leases), subleases, licenses (except dealer operating licenses), concessions and occupancy agreements of all or any part of the Real Estate or the Improvements now or hereafter entered into, including without limitation all extensions, renewals, and/or replacements thereof (each, a "Lease" and

collectively, the "Leases") and all rents, royalties, issues, profits, revenue, income and other benefits (collectively, the "Rents and Profits") of the Real Estate or the Improvements, now or hereafter arising from the use or enjoyment of all or any portion thereof or from any present or future Lease or other agreement pertaining thereto or arising from any of the Contracts (as hereinafter defined) and all cash or securities deposited to secure performance by the tenants, lessees or licensees, as applicable (each, a "Lessee" and collectively, the "Lessees"), of their obligations under any such Leases;

I. All contracts and agreements now or hereafter entered into covering any part of the Real Estate or the Improvements (collectively, the "Contracts") and all revenue, income and other benefits thereof, including, without limitation, management agreements, franchise agreements, service contracts, maintenance contracts, equipment leases, personal property leases and any contracts or documents relating to construction on any part of the Real Estate or the Improvements (including plans, drawings, surveys, tests, reports, bonds and governmental approvals) or to the management or operation of any part of the Real Estate or the Improvements and any and all warranties and guaranties relating to the Real Estate or the Improvements or any fixtures, equipment or personal property owned by Debtor and located on and/or used in connection with the Property;

J. All water taps, sewer taps, certificates of occupancy, permits, licenses (except dealer operator licenses), certificates, consents, approvals and other rights and privileges now or hereafter obtained in connection with the Real Estate or the Improvements and all present and future warranties and guaranties relating to the Improvements or to any equipment, fixtures, furniture, furnishings, personal property or components of any of the foregoing now or hereafter located or installed on the Real Estate or the Improvements;

K. All building materials, supplies and equipment now or hereafter placed on the Real Estate or in the Improvements and all architectural renderings, models, drawings, plans, specifications, studies and data now or hereafter relating to the Real Estate or the Improvements;

L. All right, title and interest of Debtor in any insurance policies or binders now or hereafter relating to the Property, including any unearned premiums thereon; and

M. All proceeds, products, substitutions and accessions (including claims and demands therefor) of the conversion, voluntary or involuntary, of any of the foregoing into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards and proceeds of refunds of any Taxes or Other Charges with respect to any period in which this Mortgage encumbers the Property.

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