4,	This	FINANCING	STATEMENT	covers the	following	collateral:

see Exhibit "A" attached hereto and made a part hereof for legal description

see Exhibit "B" attached hereto and made a part hereof for collateral description.

				A Total Commence of the Commen			
5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNE	E/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
 This FINANCING STATEMENT is to be filed ESTATE RECORDS. Attach Addendum 	[for record] (or recorded)	in the REAL [if applicable]	7. Check to REC	QUEST SEARCH REPOR	RT(S) on Debtor(s) [optional]	All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA BL #398117		200		A Section Co.			de la company

EXHIBIT "A"

TO UCC FINANCING STATEMENT

LEGAL DESCRIPTION OF REAL ESTATE

THE WEST 26 FEET OF LOT 28 AND ALL OF LOTS 29 THROUGH 39, BOTH INCLUSIVE, BLOCK 2 IN CAROLINE HOHMAN'S SECOND ADDITION, TO THE CITY OF HAMMOND, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 1, PAGE 48, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA

STREET ADDRESS IF REAL ESTATE 523 SIBLEY STREET, HAMMOND, INDIANA	2005
KEY NOS. 34-127-36, 37, 38, 39, 40 and 41	000069
THIS DOCUMENT WAS PREPARED BY, AND AFTER RECORDING SHOULD BE RETURNED TO:	Ö
ShoreBank 3401 South King Drive	

3401 South King Drive
Chicago, Illinois 60616
Attn: Gloria Stokes
Loan Servicing Department

2005 ATTC -4 AMID: 58

LAKE COUNTY FILED FOR RECOR

2005 000 E98 IT B

2005 AUG - 4 AMIO: 58

TO UCC FINANCING STATEMENT

DESCRIPTION OF COLLATERAL

- all apparatus, machinery, devices, fixtures, communication devices, systems and equipment, fittings, appurtenances, equipment, appliances, furniture, furnishings, appointments, accessories, and all other items of personal property located at the property described in Exhibit "A" attached hereto and constructed, erected or purchased by Debtor (the "Property") or used in the operation or maintenance of the Property or any business or operation conducted thereon, and all fixtures and equipment now or hereafter installed for use in the operation of the buildings, structures and improvements now or hereafter installed for use in the operation of the buildings. structures and improvements now or hereafter on the Property, and constructed, erected or purchased by Debtor including, but not limited to, all lighting, heating, cooling, ventilating, air-conditioning, plumbing, sprinkling, incinerating, refrigerating, air-cooling, lifting, fire extinguishing, cleaning, entertaining, security, communicating and electrical and power systems, and the machinery, appliances, fixtures and equipment pertaining thereto, all awnings, ovens, stoves, refrigerators, dishwashers, disposal, carpeting, switchboards, engines, motors, tanks, pumps, screens, storm doors and windows, shades, floor coverings, ranges, washers, dryers, disposal, cabinets, furniture, partitions, conduits, ducts and compressors, and all elevators and escalators and the machinery and appliances, fixtures and equipment pertaining thereto.
- (b) any and all revenues, payments, receivables and income now owned or hereafter acquired and arising from or out of the property and/or the businesses and operations conducted thereon including, without limitation, any and all payments (the "termination payments") now or hereafter owing to Debtor from any tenant of the Property as a result of the early termination by such tenant of its lease.
- (c) any and all goods, accounts, contract rights, franchises, licenses, permits, chattel paper, money, documents, instruments, general intangibles and any and all other personal property of any kind, nature or description, whether tangible or intangible, of Debtor relating to or arising from or out of the Property and/or the business and operation conducted thereon, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).
- (d) any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.
 - (e) all of the books and records pertaining to the foregoing.