



# UCC FINANCING STATEMENT

State Form 50181 (5-01)  
Approved by State Board of Accounts, 2001

LAKE COUNTY  
FILED FOR RECORD

2005 000645

2005 JUL 02 PM 12:47

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

MICHAEL A. BROWN  
REGISTERED

A. NAME AND PHONE OF CONTACT AT FILER (optional) David A. Arrensen (317) 237-1290
B. SEND ACKNOWLEDGMENT TO: (Name and Address) David A. Arrensen Baker & Daniels LLP 300 N. Meridian Street, Suite 2700 Indianapolis, IN 46204 <i>see oversize</i> <i>cm620052468</i>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Utilities Inc.						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 10915 W. 133rd Avenue		CITY Cedar Lake		STATE IN	POSTAL CODE 46303	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION Indiana	1g. ORGANIZATIONAL ID #, if any 193062-139 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME J.P. Morgan Trust Company, National Association						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 111 Monument Circle		CITY Indianapolis		STATE IN	POSTAL CODE 46277	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

The collateral is described in Exhibit A attached hereto.

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE / LESSOR  CONSIGNEE / CONSIGNOR  BAILEE / BAILOR  SELLER / BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA  
974414-1 - Lake County

FILING OFFICE COPY - INDIANA UCC FINANCING STATEMENT

Chicago Title Insurance Company

STATE OF OHIO  
LAKE COUNTY  
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MICHAEL A. BROWN  
RECORDER

**EXHIBIT A**

The right, title and interest in the land described in Schedule 1 attached to this Exhibit A, together with the entire interest (whether now owned or hereafter acquired) in and to said land and the entire interest of the Borrower in and to all buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed or placed, upon such land (the "Premises"), including all right, title and interest of the Borrower, if any, in and to all building material, building equipment and fixtures permanently affixed to the real estate of every kind and nature whatsoever on said land or in any building, structure or improvement now or hereafter standing on said land, including, without limiting the generality of the foregoing, engines, pumps, dynamos, generators, furnaces, heating equipment, fans, air conditioning equipment, ventilating equipment, refrigerating equipment, cleaning equipment, power equipment, incinerators, plumbing, machinery, appliances, apparatuses, devices, hot water heaters, water softeners, electrical fixtures, gas fixtures, light fixtures, windows, doors, storm doors, overhead doors, storm windows, screen doors, screen windows, loading docks and wells, platforms, awnings, television and radio masts and antennae, mail boxes, door openers and controls, sprinklers, alarm systems, flooring, suspended ceilings, grills, landscaping, built-in equipment, shelves, lofts, outdoor lighting, fences, gates, weather vanes, septic tanks and systems, elevators, if any, and the reversion or reversions, remainder or remainders, in and to said land, and together with the entire interest of the Borrower in and to all and singular the tenements, hereditaments, easements, rights-of-way, rights, privileges and appurtenances to said land, belonging or in any wise appertaining thereto, including, without limitation, the entire right, title and interest of the Borrower in, to and under any streets, ways, alleys, gores or strips of land adjoining said land, and all claims or demands whatsoever of the Borrower either in law or in equity in possession or expectancy of, in and to said land, it being the intention of the parties hereto that, so far as may be permitted by law, all property of the character hereinabove described, which is now owned or is hereafter acquired by the Borrower and is permanently affixed or attached to said land, shall be and remain or become and constitute a portion of said interest in land;

All equipment, machinery, apparatus, furniture, furnishings and other items of personal property now or hereafter located upon, attached to, used or intended to be used, and/or useful in connection with the operation and function of the Premises, and all replacements thereof;

All rents, income, revenues, issues, profits and proceeds from the foregoing, including, without limitation, all rights of the Borrower under leases, licenses and all other contracts providing for the use or occupancy of the Premises, or any part thereof, by any person or entity;

Any and all property of every kind and nature from time to time hereafter, by delivery or by a further writing of any kind, conveyed, pledged, assigned or transferred as and for additional security hereunder by the Borrower or by anyone in its behalf to the Bank;

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All moneys and securities from time to time held by the Bank; and

All awards, payments and proceeds of conversion, whether voluntary or involuntary, of any of the foregoing, including, without limitation, all insurance, condemnation and tort claims, rent claims and other obligations dischargeable in cash.

As used herein, the term "Borrower" means the debtor identified in this financing statement, and the term "Bank" means the secured party identified in this financing statement.

SCHEDULE 1

STATE OF INDIANA  
LAKE COUNTY  
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Parcel 1:

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Outlot P, Havenwood Subdivision - Unit Three, an Addition to the Town of Cedar Lake, as per plat thereof, recorded in Plat Book 79, page 44, in the Office of the Recorder of Lake County, Indiana.

Parcel 2:

Part of the East 1/2 of the Northeast 1/4 of Section 28, Township 34 North, Range 9 West of the Second Principal Meridian, in the Town of Cedar Lake, Lake County, Indiana described as follows: Commencing at the Northeast corner of said Section 28; thence South 00 degrees 00 minutes 00 seconds West (all bearings assumed) along the East line of said Section 28 a distance of 457.78 feet; thence South 90 degrees 00 minutes 00 seconds West, 440.00 feet to the Northeast corner of a parcel described to Utilities, Inc. in a Trustee's Deed recorded as Document Number 886311 on November 17, 1986 and the point of beginning; thence continuing South 90 degrees 00 minutes 00 seconds West 100.00 feet along the North line of said Utilities, Inc. parcel; thence South 00 degrees 00 minutes 00 seconds West 100.00 feet along the West line of said Utilities, Inc parcel and it's extension; thence South 90 degrees 00 minutes 00 seconds East, 100.00 feet to the extension of the East line of said Utilities, Inc. parcel; thence North 00 degrees 00 minutes 00 seconds East, 100.00 feet along said extension of the East line and the East line of said Utilities, Inc. parcel to the point of beginning

Parcel 3:

A part of the Southeast 1/4 of the Southeast 1/4 of Section 21, Township 34 North, Range 9 West of the Second Principal Meridian, more particularly described as follows: Commencing at a point on the North line of the Southeast 1/4, Southeast 1/4 of Section 21, located 144.95 feet West of the Northeast corner of said Southeast 1/4, Southeast 1/4 as the place of beginning; thence West along said line a distance of 485.05 feet; thence South parallel to the East line of Section 21, 400 feet; thence East on a line parallel to the North line of said Southeast 1/4, Southeast 1/4, a distance of 460 feet; thence North parallel to the East line of Section 21, for a distance of 6.62 feet; thence Northwesterly and parallel to the center line of the highway to a point which is 20 feet South of the North line of the Southeast 1/4, Southeast 1/4 Section 21 and measured at 90 degrees from said North line; thence East on a line parallel to the North line of Southeast 1/4, Southeast 1/4 a distance of approximately 171.30 feet to the center of the public highway.

SCHEDULE 1

LAKE COUNTY  
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Parcel 4:

Part of the Northwest 1/4 of Section 27, Township 34 North, Range 9 West of the 2nd Principal Meridian, in Lake County, Indiana, more particularly described as follows:

Commencing at a point having vertex 2,145.75 feet East of the Northwest corner of said Section 27 and 20.88 feet Southwesterly making an angle of 94 degrees, 31 minutes to the right with the prolongation of the last described course to the point of beginning; thence along said Southwesterly line 20 feet; thence Easterly 5.27 feet; thence Southwesterly 21 feet to the Easterly edge of a 16 foot road; thence Southeasterly along said road 12.15 feet; thence Northeasterly parallel to said Southwesterly line 33.32 feet; thence Easterly 4.4 feet; thence Northerly 20 feet; thence Westerly 20 feet to the point of beginning.

Parcel 5: The East 165 feet of Lot "B", in Utopia Unit No. 1, as per plat thereof, recorded in Plat Book 34 page 96, in the Office of the Recorder of Lake County, Indiana.

Parcel 6: An easement for ingress and egress over, across and upon the North 30 feet of the West 285 feet of the East 450 feet of Lot "B", in Utopia Unit No. 1, as per plat thereof, recorded in Plat Book 34 page 96, in the Office of the Recorder of Lake County, Indiana.