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LAKE COUNTY  
FILED FOR RECORD

2005 000569

2005 JUN 22 AM 9:27

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]  
**TONYA M. PARRAVANO, ESQ. (312) 419-0700**

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**TONYA M. PARRAVANO, ESQ.  
 JONES & JACOBS  
 77 W. WASHINGTON ST., SUITE 2100  
 CHICAGO, ILLINOIS 60602**

*CM620053184 see One size*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

MICHAEL BROWN  
RECORDER

**1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names**

1a. ORGANIZATION'S NAME  
**MIDCO/WHITECO HAMMOND, LLC**

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**2 MID-AMERICA PLAZA, SUITE 604 OAKBROOK TERRACE IL 60181 USA**

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any  NONE  
**LLC INDIANA 0150160-7**

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names**

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  NONE

**3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)**

3a. ORGANIZATION'S NAME  
**HERITAGE COMMUNITY BANK**

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**18301 SOUTH HALSTED STREET GLENWOOD IL 60425 USA**

**4. This FINANCING STATEMENT covers the following collateral:**

ALL PERSONAL PROPERTY OF EVERY NATURE WHATSOEVER, NOW OR HEREAFTER OWNED BY DEBTOR, INCLUDING, WITHOUT LIMITATION, THOSE ASSETS SPECIFICALLY SET FORTH ON EXHIBIT A ATTACHED HERETO.

TO BE FILED WITH THE ILLINOIS SECRETARY OF STATE'S OFFICE

5. ALTERNATIVE DESIGNATION [if applicable]  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum  if applicable. 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE]  optional.  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA

**HCB / MIDCO-WHITECO HAMMOND, LLC**

Chicago Title Insurance Company

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MONTE A. BROWN  
CLERK

# UCC FINANCING STATEMENT ADDENDUM 2005 000569

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME		
OR MIDCO/WHITECO HAMMOND, LLC		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> name (11a or 11b) - do not abbreviate or combine names					
11a. ORGANIZATION'S NAME					
OR					
11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. <u>SEE INSTRUCTIONS</u>	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> NONE

12. <input type="checkbox"/> ADDITIONAL SECURED PARTY'S or <input type="checkbox"/> ASSIGNOR S/P'S NAME - insert only <u>one</u> name (12a or 12b)					
12a. ORGANIZATION'S NAME					
OR					
12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

SEE ATTACHED EXHIBIT B

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

DEBTOR

16. Additional collateral description:

SEE ATTACHED EXHIBIT A

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

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EXHIBIT A NOV 22 AM 9:27

**DEBTOR:** MICHAEL A. BROWN  
MIDCO/WHITECO HAMMOND, LLC

**SECURED PARTY:** HERITAGE COMMUNITY BANK

**COLLATERAL:**

1. All personal property of every nature whatsoever, now or hereafter owned by Debtor, and on, or used in connection with, the real estate legally described on Exhibit B hereto (the "**Real Estate**"), or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof, and all of the right, title and interest of Debtor in and to any such personal property, together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf.
2. Any and all rents, revenues, issues, profits, proceeds, income, royalties, accounts, escrows, reserves, impounds, security deposits and other rights to monies now owned, or hereafter acquired, and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.
3. All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of, or used in connection with, the Real Estate or the improvements thereon, including, without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof, or articles in substitution therefor.
4. All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon, or any portion thereof, under the power of eminent domain, any proceeds of any policies of insurance maintained with respect to the Real Estate or improvements thereon, or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon, or any portion thereof.
5. Any and all other personal property of any kind, nature or description, whether tangible or intangible (including, without limitation, any and all goods, contract

rights, franchises, licenses, permits, chattel paper (including electronic chattel paper), money, equipment, deposit accounts, documents, investment property, instruments, letter of credit rights, supporting obligations, and general intangibles, including payment intangibles) of Debtor relating to, or used in connection with, the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract or other title retention document, or otherwise).

6. Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.
7. All of the books and records pertaining to the foregoing.

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RECORDER

**EXHIBIT B**

**THE PREMISES – LEGAL DESCRIPTION**

LOTS 1, 2 AND 3, AND OUTLOT A IN HOME DEPOT-WOODMAR ADDITION TO THE CITY OF HAMMOND, LAKE COUNTY, INDIANA, A RESUBDIVISION OF LOT 1, WOODMAR COMMERCIAL INDUSTRIAL ADDITION TO THE CITY OF HAMMOND AND A PART OF A TRACT OF LAND GRANTED TO RUBLOFF-HAMMOND, LLC, RECORDED ON \_\_\_\_\_ AS INSTRUMENT NO. \_\_\_\_\_, IN PLAT BOOK \_\_\_\_\_, PAGE \_\_\_\_\_, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

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