



UCC FINANCING STATEMENT

State Form 50181 (5-01)

Approved by State Board of Accounts, 2001

FILED FOR RECORD

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY 2005 000539

2005 JUN 10 PM 3:23

MONDAY JUN 10 2005

A. NAME AND PHONE OF CONTACT AT FILER (optional)
KRISTIN BUSCH 219-764-2700

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

RDC
 5997 Carlson Ave. Ste. B
 Portage, IN 46368

see oversized

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME MRGG, LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 6205 Indianapolis Blvd.		CITY Hammond		STATE IN	POSTAL CODE 46320	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LLC	1f. JURISDICTION OF ORGANIZATION Indiana	1g. ORGANIZATIONAL ID #, if any 2004070800054 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME Flame Resistant Garments, Inc.						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS 6205 Indianapolis Blvd.		CITY Hammond		STATE IN	POSTAL CODE 46320	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION Cord.	2f. JURISDICTION OF ORGANIZATION Indiana	2g. ORGANIZATIONAL ID #, if any 1994060603 <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME U.S. Small Business Administration						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 429 N. Pennsylvania Ave. Ste. 100		CITY Indianapolis		STATE IN	POSTAL CODE 46204	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

See attached Exhibit "A"

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE / LESSOR CONSIGNEE / CONSIGNOR BAILEE / BAILOR SELLER / BUYER AG. LIEN NON-UCC FILING

6. This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

UCC FINANCING STATEMENT ADDENDUM

State Form 50181 (5-01)

Approved by State Board of Accounts, 2001

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

LAKE COUNTY
FILED FOR RECORD

2005 JUN 10 PM 3:28

MOHAWK TOWN
RECORDS

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT		
9a. ORGANIZATION'S NAME MRGG, LLC		
2005 000589		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME MIDDLE NAME, SUFFIX

10. MISCELLANEOUS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME Miller's Precision Enterprises, Inc.				
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
11c. MAILING ADDRESS 6205 Indianapolis Blvd.		CITY Hammond	STATE IN	POSTAL CODE 46320
		COUNTRY USA		
	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION Corp.	11f. JURISDICTION OF ORGANIZATION Indiana	11g. ORGANIZATIONAL ID #, if any 1998060196 <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one secured party name (12a or 12b)

12a. ORGANIZATION'S NAME REGIONAL DEVELOPMENT COMPANY				
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
12c. MAILING ADDRESS 5997 Carlson Ave. Ste. B		CITY Portage	STATE IN	POSTAL CODE 46368
		COUNTRY USA		

13. This FINANCING STATEMENT covers timber to be cut
 as-extracted collateral, or as a fixture filing.

14. Description of real estate:
See attached Exhibit "B"

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.
Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.
 Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction - effective 30 years
 Filed in connection with a Public-Finance Transaction - effective 30 years

EXHIBIT "A"

FILED FOR RECORD
MAY 11 2005
PM 3:24
BROWN

Debtor: Flame Resistant Garments, Inc., MRGG, LLC, and Miller's Precision Enterprises, Inc.
6205 Indianapolis Blvd.
Hammond, IN 46320

Secured Party: Regional Development Company
5997 Carlson Ave. Ste. B
Portage, Indiana 46368

Assignee of Secured Party: U.S. Small Business Administration
429 N. Pennsylvania Street
Suite 100
Indianapolis, IN 46204

2005 000539

DESCRIPTION OF COLLATERAL

The Loan secured by this lien was made under a SBA nationwide program which uses tax dollars to assist small business owners. If the United States is seeking to enforce this document, then under SBA regulations:

- a) When SBA is the holder of the Note, this document and all documents evidencing or securing this Loan will be construed in accordance with federal law.
- b) Lender of SBA may use local or state procedures for purposes of filing papers, recording documents, giving notice, foreclosing liens, and other purposes. By using these procedures, SBA does not waive any federal immunity from local or state control, penalty, tax or liability. No Borrower or Guarantor may claim or assert against SBA any local or state law to deny any obligation of Borrower, or defeat any claim of SBA with respect to this loan.

Any clause in this document requiring arbitration is not enforceable when SBA is the holder of the Note secured by this instrument.

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at any time hereafter have any interest or rights, together with all of Debtor's rights, title and interest therein an thereto:

1. All machinery, apparatus, equipment, fixtures, appliances, furnishings, supplies and articles of personal property of every kind and nature whatsoever, inventory, accounts receivable, contract rights, instruments, chattel paper and general intangibles, now existent or hereafter acquired, utilized by the Debtor in the Debtor's business and related activities.
2. All equipment and machinery (excluding automotive), furniture and fixtures wherever located and whether in the possession of Debtor or any third party, intended or prepared for use in connection with the construction of, incorporation into or affixment to the Debtor's property or any building or improvement now or hereafter located on the Real Property.
3. All and any proceeds or rights to proceeds arising out of any condemnation or exercise of right of eminent domain pertaining to the Debtor's property or any building or improvement now or hereafter located on the Real Property.
4. All proceeds of, substitutions and replacement for accessions to and products of any of the foregoing in whatever form, including, without limitations, cash, checks, drafts and other instruments for the payment of money (whether intended as payment or credit items), chattel paper, security agreements and documents of title.

Exhibit 11B11

No: 620047946

2005 000539

LAKE COUNTY
FILED FOR RECORD

2005 JUN 10 PM 3:24

MICHAEL J. BROWN
RECORDER

LEGAL DESCRIPTION

Parcel 1:

Lots 1 through 10, both inclusive, in Block 2, in Steel Car Works Addition to Hammond, as per plat thereof, recorded in Plat Book 6, page 20, in the Office of the Recorder of Lake County, Indiana.

Parcel 2:

Lots 11 and 12, in Block 2, in Steel Car Works Addition to Hammond, as per plat thereof, recorded in Plat Book 6, page 20, in the Office of the Recorder of Lake County, Indiana.

Parcel 3:

Lots 42 through 45, both inclusive, in Block 2, in Steel Car Works Addition to Hammond, as per plat thereof, recorded in Plat Book 6, page 20, in the Office of the Recorder of Lake County, Indiana.

Parcel 4:

That part of the Northwest Quarter of the Southeast Quarter of Section 5, Township 36 North, Range 9 West of the Second Principal Meridian lying Southwesterly of Summer Street and East of Indianapolis Boulevard described as:

COMMENCING at the Southwest corner of said Northwest Quarter of the Southeast Quarter; thence North 00 Degrees 15 Minutes East along the West line of said Northwest Quarter of the Southeast Quarter a distance of 155.86 feet; thence South 89 Degrees 15 Minutes 39 Seconds East a distance of 83.05 feet to the POINT OF BEGINNING of this description; thence South 89 Degrees 15 Minutes 39 Seconds East a distance of 95.90 feet; thence South 00 Degrees 44 Minutes 21 Seconds West a distance of 109.33 feet; thence North 89 Degrees 15 Minutes 39 Seconds West a distance of 30.00 feet; thence North 54 Degrees 44 Minutes 18 Seconds West a distance of 80.0 feet; thence North 00 Degrees 44 Minutes 21 Seconds East a distance of 64.0 feet to the POINT OF BEGINNING, all in the City of Hammond, Lake County, Indiana.

Parcel 5:

That part of the Northwest Quarter of the Southeast Quarter of Section 5, Township 36 North, Range 9 West of the Second Principal Meridian lying Southwesterly of Summer Street and East of Indianapolis Boulevard, EXCEPT the following:

BEGINNING at a point on the South line of Summer Street 33 feet East of the West line of the Southeast Quarter of Section 5 aforesaid; thence South parallel to said West line of the Southeast Quarter, 25 feet; thence Northeasterly 22.91 feet to the South line of Summer Street; thence Northwesterly 20.4 feet along the South line of Summer Street to the PLACE OF BEGINNING;

ALSO EXCEPT that part conveyed to the City of Hammond by deed recorded February 9, 1982, as Document No. 658810, described as follows:

a part of the Northwest Quarter of the Southeast Quarter of Section 5, Township 36 North, Range 9 West, City of Hammond, Lake County, Indiana, described as follows:

COMMENCING at the Northwest corner of said Quarter-Quarter Section; thence South 0 degrees 00 minutes 30 seconds West 953.33 feet along the West line of said Quarter-Quarter Section; thence South 89 degrees 59 minutes 30 seconds East 33.00 feet to the Southwestern boundary, prolonged, of Summer Street; thence South 56 degrees 31

minutes 00 seconds East 20.40 feet along said prolonged Southwestern boundary to the POINT OF BEGINNING of this description, which point is the Northeast corner of the owner's land; thence South 56 degrees 31 minutes 00 seconds East 38.59 feet along said Southwestern boundary; thence South 81 degrees 15 minutes 40 seconds West 31.15 feet; thence South 27 degrees 34 minutes 35 seconds West 22.53 feet to the East boundary of Indianapolis Boulevard; thence North 0 degrees 00 minutes 30 seconds East 38.05 feet along said East boundary 40.00 feet East of and parallel with the West line of said Quarter-Quarter Section; thence North 51 degrees 04 minutes 21 seconds East 12.88 feet along said East boundary to the POINT OF BEGINNING, in the City of Hammond, Lake County, Indiana;

ALSO EXCEPT that part conveyed to Jill Rosenstein by deed recorded December 11, 1997, as Document No. 97085005, described as follows:

That part of the Northwest Quarter of the Southeast Quarter of Section 5, Township 36 North, Range 9 West of the Second Principal Meridian lying Southwesterly of Summer Street and East of Indianapolis Boulevard described as:

COMMENCING at the Southwest corner of said Northwest Quarter of the Southeast Quarter; thence North 00 Degrees 15 Minutes East along the West line of said Northwest Quarter of the Southeast Quarter a distance of 155.86 feet; thence South 89 Degrees 15 Minutes 39 Seconds East a distance of 83.05 feet to the POINT OF BEGINNING of this description; thence South 89 Degrees 15 Minutes 39 Seconds East a distance of 95.90 feet; thence South 00 Degrees 44 Minutes 21 Seconds West a distance of 109.33 feet; thence North 89 Degrees 15 Minutes 39 Seconds West a distance of 30.00 feet; thence North 54 Degrees 44 Minutes 18 Seconds West a distance of 80.0 feet; thence North 00 Degrees 44 Minutes 21 Seconds East a distance of 64.0 feet to the POINT OF BEGINNING, all in the City of Hammond, Lake County, Indiana.

Parcel 6:

That part of vacated Kenwood Street, vacated by Board of Public Works and Safety of the City of Hammond, Lake County, Indiana, under Declaratory Resolution 2344, adopted September 1, 1970, and recorded November 2, 1970, as document number 78096, in the Office of the Recorder of Lake County, Indiana, described as follows:

That said section of street running west from the southwest edge of Summer Street to an imaginary line running in a generally northwesterly direction and paralleling the easterly border of this said section, which imaginary line begins at the furthest west point of Lot 1, in Block 2, Steel Car Works Addition to Hammond, as the same appears of record in Plat Book 6, page 20, in Lake County, Indiana.

Parcel 7:

That part of vacated Kenwood Street, vacated under Ordinance Number 7946, approved by the Common Council of the City of Hammond on November 25, 1996, approved by the Mayor of the City of Hammond on December 2, 1996, and recorded January 21, 2005, as Document No. 2005 004345, in the Office of the Recorder of Lake County, Indiana, described as follows:

That part of Block Two of the Steel Car Works Addition to the City of Hammond that is designated "Kenwood Street," as shown in Plat Book 6, page 20, in the Office of the Recorder of Lake County, Indiana, more particularly described as follows:

Beginning at the westernmost point of Lot 45, Block 2, Steel Car Works Addition, where there is an iron bar set; thence north-northeasterly 8 feet to the iron bar set on the north line of said Lot 45, which is also the south line of Kenwood Street right-of-way; thence east to the northwestern-most point of Lot 1, Block 2, Steel Car Works Addition; thence northwesterly along a line that is the continuation of the southwest boundary line of Lots 1 through 19, Block 2, Steel Car Works Addition, to a point on the north line of the Kenwood Street right-of-way; thence west to a point on said north line of the Kenwood Street right-of-way where the southwest boundary line of Lots 20 through 45, if continued northwesterly, would intersect said north line of the Kenwood Street right-of-way; thence southeasterly to the point of beginning.