

UCC FINANCING STATEMENT AMENDMENT 005 000501

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Phone (800) 331-3282 Fax (818) 662-4141

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 513543 IBOFCHICAGO

UCC Direct Services 6696536.1
P.O. Box 29071
Glendale, CA 91209-9071

see enclose attachments ININ
FIXTURE

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
2000003316 11-22-00 CC IN Lake

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. **DELETE** name: Give record name to be deleted in item 6a or 6b. **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME
Aeromet Industries, Inc.

OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME
AEROMET INDUSTRIES, INC.

OR
7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
739 South Arbogast Griffith IN 46319

7d. SEE INSTRUCTION ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION Corporation 7f. JURISDICTION OF ORGANIZATION IN 7g. ORGANIZATIONAL ID #, if any 197504-001 NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
Bank One, Indiana, N.A.

OR
9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**
6696536.1 Debtor Name: AEROMET INDUSTRIES, INC. 0101723720-15032-601 BK 11 630111

UCC FINANCING STATEMENT AMENDMENT ADDENDUM
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

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12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME
Bank One, Indiana, N.A.

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

13. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Description: See Exhibit A & B attached

This Financing Statement is presented to Filing Officer for filing in the County Recorder's real estate records pursuant to the Uniform Commercial Code.		Number of additional sheets presented:
Debtor(s) (Last Name First) and Address(es) Aeromet Industries, Inc. 739 South Arbogast Griffith, Indiana 46319	Secured Party(ies) and Address(es) Bank One, Indiana, N.A. 8585 Broadway, Suite 201 Merrillville, Indiana 46410	For Filing Officer (Date, Time, Number and Filing Office) 2000 003316
<p><i>del Overline #2-2472 LD</i></p> <p>This Financing Statement covers the following types (or items) of property: See Exhibit B attached hereto.</p> <p><input type="checkbox"/> Products of Collateral are also covered. (See IC 26-1-9-315) The above property is:</p> <p><input checked="" type="checkbox"/> To become fixtures on (insert legal description of real estate below); <input type="checkbox"/> Timber that is standing on (insert legal description of real estate below); or <input type="checkbox"/> Minerals or the like (including oil and gas) or accounts that will be financed at the minehead of the well or mine located on (insert legal description of real estate below).</p> <p>See Exhibit A attached hereto.</p> <p>If the Debtor does not have an interest of record in the above-described real estate, the full name of the record owner is: _____</p> <p>Filed with Recorder of <u>Lake</u> County</p> <p>TERMINATION STATEMENT: This Statement of Termination of Financing is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code. The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above. Aeromet Industries, Inc. <i>Fred Walker, PRESIDENT</i></p> <p>Date _____ By: _____ <small>Signature of Secured Party (Termination Only)</small></p>		Name and Address of Assignee of Secured Party 2000 NOV 22 11:11 AM
(3) Filing Officer Copy-Acknowledgment		Filing Officer is requested to note file number, date and hour of filing on this copy and return to person filing, as an acknowledgment.

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2000 NOV 22 11:11 AM

EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

Lot 1 in Aeromet Industrial Addition to the Town of Griffith, as per plat thereof, recorded in Plat Book 51 page 46, in the Office of the Recorder of Lake County, Indiana.

Together with an easement and right of way for a certain drainage ditch as set out in Agreement and Easement Granting Drainage Ditch dated January 15, 1994 and recorded October 9, 1996 as Document No. 96067199.

PARCEL 2:

The South 658.11 feet by perpendicular measurement to the South line thereof, of Lot 1, in Tech Weigh Addition to the Town of Griffith, as recorded in Plat Book 69, page 62, in the Office of the Recorder, Lake County, Indiana.

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EXHIBIT B

DESCRIPTION OF PROPERTY

All tangible personal property now or hereafter owned by Debtor and used or intended for use in constructing, furnishing, equipping and operating all improvements located on the real estate described in Exhibit A attached hereto (the "Property"), as the same may be completed or enlarged from time to time, and all equipment now or hereafter acquired and used at, or located on, the Property, including, without limiting the generality of the foregoing, any and all buildings and improvements now or hereafter erected thereon, including, but not limited to, building materials and supplies stored on the Property, fixtures, attachments, appliances, equipment, machinery and other articles attached to said buildings and improvements (the "Improvements"), including all goods, machinery, tools, insurance proceeds, equipment (including fire sprinklers and alarm systems, office air conditioning, heating, refrigerating, electronic monitoring, entertainment, recreational, window or structural cleaning rigs, maintenance equipment, exclusion of vermin or insects, removal of dust, refuse or garbage, and all other equipment of every kind), lobby and all other indoor and outdoor furniture (including tables, chairs, planters, desks, sofas, shelves, lockers and cabinets), wall beds, wall safes, furnishings, appliances (including ice boxes, refrigerators, fans, heaters, stoves, water heaters and incinerators), rugs, carpets and other floor coverings, draperies and drapery rods and brackets, awnings, window shades, venetian blinds, curtains, lamps, chandeliers and other lighting fixtures and office maintenance and other supplies (hereinafter collectively called the "Personal Property"); and

All estate, interest, right, title and any other demand or claim, which Debtor now has or may hereafter acquire in any plans and specifications, construction contracts, construction management agreements, material purchase agreements, builder's and manufacturer's warranties and insurance proceeds with respect to the Property, the Improvements or the Personal Property, and any and all awards made for the taking by eminent domain, or by any proceeding or purchase in lieu thereof, of the whole or any part of the Property, the Personal Property or the Improvements, including, without limitation, any awards resulting from a change of grade of streets and awards for severance damages; together with all rents, issues, profits, royalties, income and other benefits derived from the Property, (collectively the "Rents"), subject to the right, power and authority given to Debtor to collect and apply such Rents; together with all leasehold estate, right, title and interest of Debtor in and to all leases or subleases covering the Property and/or the Improvements or any portion thereof now or hereafter existing or entered into, and all right, title and interest of Debtor thereunder, including, without limitation, all cash or security deposits, advance rentals, and deposits or payments of similar nature; together with all right, title and interest of Debtor in and to all options to purchase or lease the Property and/or the Improvements or any portion thereof or interest therein, and any greater estate in the Property and/or the Improvements owned or hereafter acquired; together with all interests, estate or other claims, both in law and in equity, which Debtor now has or may hereafter acquire in the Property and/or the Improvements.

ALSO:

All Accounts; Chattel Paper; General Intangibles; Investment Property; Instruments; and Documents, as those terms are defined in the Uniform Commercial Code ("UCC"). Also included is any right to a refund of taxes paid at any time to any governmental entity. Also included are letters of credit, and drafts under them, given in support of accounts receivable.

All Inventory as defined in the UCC and all property held at any location by or for the Debtor for sale, rent, or lease, or furnished or to be furnished by the Debtor under any contract of service, or raw materials or work in process and their products, or materials used or consumed in its business, and includes containers and shelving useful for storing.

All Equipment as defined in the UCC and any goods at any time acquired, owned or held by the Debtor at any location primarily for use in its business, including but not limited to machinery, fixtures, furniture, furnishings and vehicles, and any accessions, parts, attachments, accessories, tools, dies, additions, substitutions, replacements and appurtenances to them or intended for use with them.

Also included are all proceeds, including but not limited to stock rights, subscription rights, dividends, stock dividends, stock splits, or liquidating dividends, and all cash, accounts, chattel paper and general intangibles arising from the sale, rent, lease, casualty loss or other disposition of the Collateral, and any Collateral returned to, repossessed by or stopped in transit by the Debtor. Also included are the Debtor's books and records which reflect the Collateral.

ALSO:

All machinery and equipment purchased with, or whose acquisition was otherwise financed by, the proceeds of the Indiana Development Finance Authority Variable Rate Demand Educational Facilities Revenue Bonds, Series 2000 (Aeromet Industries, Inc. Project) in the original principal amount of \$1,500,000.

All products and proceeds of each of the foregoing and all replacements, modifications, additions, improvements, accessions, betterments, substitutions, annexations, accessories, parts and the like of each of the foregoing.

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