

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORDS
2005 MAY 19 AM 10:36

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

2005 000449

A. NAME & PHONE OF CONTACT AT FILER [optional]
TONYA M. PARRAVANO, ESQ. (312) 419-0700

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

TONYA M. PARRAVANO, ESQ.
 JONES & JACOBS
 77 W. WASHINGTON ST., SUITE 2100
 CHICAGO, ILLINOIS 60602

CM 420053184

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME MIDCO/WHITECO HAMMOND, LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 2 MID-AMERICA PLAZA, SUITE 604		CITY OAKBROOK TERRACE		STATE IL	POSTAL CODE 60181	COUNTRY USA
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION LLC	1f. JURISDICTION OF ORGANIZATION INDIANA	1g. ORGANIZATIONAL ID #, if any 2005041800747		<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME HERITAGE COMMUNITY BANK						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 18301 SOUTH HALSTED STREET		CITY GLENWOOD		STATE IL	POSTAL CODE 60425	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ASSETS OF THE DEBTOR, INCLUDING, WITHOUT LIMITATION, THOSE ASSETS SPECIFICALLY SET FORTH ON EXHIBIT A ATTACHED HERETO

PROPERTY ADDRESS: NORTHEAST CORNER OF 167TH STREET AND INDIANAPOLIS BLVD.
HAMMOND, INDIANA

RECORD OWNER: DEBTOR

TO BE RECORDED WITH THE LAKE COUNTY RECORDER'S OFFICE, LAKE COUNTY, INDIANA

5. ALTERNATIVE DESIGNATION [if applicable]:	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable].	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional].		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	<input type="checkbox"/> (ADDITIONAL FEE)

8. OPTIONAL FILER REFERENCE DATA
HCB / MIDCO-WHITECO HAMMOND, LLC

Chicago Title Insurance Company

STATE OF ILLINOIS
LAKE COUNTY
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MICHAEL BROWN
REC'D

UCC FINANCING STATEMENT ADDENDUM

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FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME

MIDCO/WHITECO HAMMOND, LLC

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

11e. TYPE OF ORGANIZATION

11f. JURISDICTION OF ORGANIZATION

11g. ORGANIZATIONAL ID #, if any

NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME

OR

12b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

12c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate.

SEE ATTACHED EXHIBIT B

16. Additional collateral description:

SEE ATTACHED EXHIBIT A

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

DEBTOR

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

Debtor is a TRANSMITTING UTILITY

Filed in connection with a Manufactured-Home Transaction — effective 30 years

Filed in connection with a Public-Finance Transaction — effective 30 years

EXHIBIT A

DEBTOR: MIDCO/WHITECO HAMMOND, LLC

SECURED PARTY: HERITAGE COMMUNITY BANK

COLLATERAL:

1. All personal property of every nature whatsoever, now or hereafter owned by Debtor, and on, or used in connection with, the real estate legally described on Exhibit B hereto (the "**Real Estate**"), or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof, and all of the right, title and interest of Debtor in and to any such personal property, together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf.
2. Any and all rents, revenues, issues, profits, proceeds, income, royalties, accounts, escrows, reserves, impounds, security deposits and other rights to monies now owned, or hereafter acquired, and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.
3. All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of, or used in connection with, the Real Estate or the improvements thereon, including, without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof, or articles in substitution therefor.
4. All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon, or any portion thereof, under the power of eminent domain, any proceeds of any policies of insurance maintained with respect to the Real Estate or improvements thereon, or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon, or any portion thereof.
5. Any and all other personal property of any kind, nature or description, whether tangible or intangible (including, without limitation, any and all goods, contract

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rights, franchises, licenses, permits, chattel paper (including electronic chattel paper), money, equipment, deposit accounts, documents, investment property, instruments, letter of credit rights, supporting obligations, and general intangibles, including payment intangibles) of Debtor relating to, or used in connection with, the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract or other title retention document, or otherwise).

6. Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.
7. All of the books and records pertaining to the foregoing.

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EXHIBIT B

THE PREMISES - LEGAL DESCRIPTION

LOTS 1, 2 AND 3, AND OUTLOT A IN HOME DEPOT-WOODMAR ADDITION TO THE CITY OF HAMMOND, LAKE COUNTY, INDIANA, A RESUBDIVISION OF LOT 1, WOODMAR COMMERCIAL INDUSTRIAL ADDITION TO THE CITY OF HAMMOND AND A PART OF A TRACT OF LAND GRANTED TO RUBLOFF-HAMMOND, LLC, RECORDED ON _____ AS INSTRUMENT NO. _____, IN PLAT BOOK _____, PAGE _____, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

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