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Chicago Title Insurance Company

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME AND PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)  
 Patzik Frank & Samotny Ltd.  
 150 South Wacker Drive  
 Suite 900  
 Chicago, Illinois 60606  
 Attn: James M. Teper, Esq.  
 CMU 20044345 *see exercise attachments*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

OR

1a. ORGANIZATION'S NAME  
**WOODMAR HAMMOND, LLC**

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS  
**707 SKOKIE BOULEVARD, SUITE 210**

CITY  
**NORTHBROOK**

STATE  
**IL**

POSTAL CODE  
**60062**

COUNTRY  
**USA**

1d. TAX ID #, SSN OR EIN

ADD'L INFO RE ORGANIZATION DEBTOR

1e. TYPE OF ORGANIZATION  
**LLC**

1f. JURISDICTION OF ORGANIZATION  
**ILLINOIS**

1g. ORGANIZATIONAL ID#, if any  
**01401785**  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

OR

2a. ORGANIZATION'S NAME

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. TAX ID #, SSN OR EIN

ADD'L INFO RE ORGANIZATION DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID#, if any  NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

OR

3a. ORGANIZATION'S NAME  
**THE PRIVATEBANK AND TRUST COMPANY**

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS  
**1000 GREEN BAY ROAD**

CITY  
**WINNETKA**

STATE  
**IL**

POSTAL CODE  
**60093**

COUNTRY  
**USA**

4. This FINANCING STATEMENT covers the following collateral:  
**THE COLLATERAL DESCRIBED ON EXHIBIT A ATTACHED HERETO AND LOCATED ON THE REAL ESTATE DESCRIBED ON EXHIBIT B ATTACHED HERETO.**

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]

7. Check to REQUEST SEARCH REPORT(s) on Debtor(s) [ADDITIONAL FEE] [optional]  All Debtors  Debtor 1  Debtor 2

6. OPTIONAL FILER REFERENCE DATA

Chicago Title Insurance Company

**EXHIBIT A**

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Debtor: WOODMAR HAMMOND, LLC

Secured Party: THE PRIVATEBANK AND TRUST COMPANY

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Debtor has granted to Secured Party a security interest in the property owned by Debtor and described as follows:

(a) All personal property of every nature whatsoever now or hereafter owned by Debtor and on, or used in connection with the real estate legally described on Exhibit B hereto (the "Real Estate") or the improvements thereon, including all extensions, additions, improvements, betterments, renewals, substitutions and replacements thereof and all of the right, title and interest of Debtor in and to any such personal property together with the benefit of any deposits or payments now or hereafter made on such personal property by Debtor or on its behalf.

(b) Any and all rents, revenues, issues, profits, proceeds, income, royalties, accounts, including health-care-insurance receivables, escrows, reserves, impounds, security deposits and other rights to monies now owned or hereafter acquired and arising from or out of the Real Estate and/or the businesses and operations conducted by Debtor thereon.

(c) All fixtures and articles of personal property now or hereafter owned by Debtor and forming a part of or used in connection with the Real Estate or the improvements thereon, including, but without limitation, any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, exercise equipment, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor.

(d) All proceeds of the foregoing, including, without limitation, all judgments, awards of damages and settlements hereafter made resulting from condemnation proceeds or the taking of the Real Estate or improvements thereon or any portion thereof under the power of eminent domain, any proceeds of any policies of insurance, maintained with respect to the Real Estate or improvements thereon or proceeds of any sale, option or contract to sell the Real Estate or improvements thereon or any portion thereof.

(e) Any and all other personal property of any kind, nature or description, whether tangible or intangible, (including without limitation, any and all goods, contract rights, franchises, licenses, permits, chattel paper (including electronic chattel paper), money, equipment, deposit accounts, documents, investment property, instruments, letter-of-credit rights, supporting obligations, and general intangibles including payment intangibles) of Debtor relating to or used in connection with the operation or maintenance of the Real Estate, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire any right, title or interest whatsoever (whether by bill of sale, lease, conditional sales contract, or other title retention document or otherwise).

(f) Any and all additions and accessories to all of the foregoing and any and all proceeds (including proceeds of insurance, eminent domain or other governmental takings and tort claims), renewals, replacements and substitutions of all of the foregoing.

(g) All of the books and records pertaining to the foregoing.

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**EXHIBIT B**

**LEGAL DESCRIPTION OF THE PROPERTY**

**PARCEL 1:**

LOT 7, IN RUBLOFF SUBDIVISION, AN ADDITION TO THE CITY OF HAMMOND, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 82, PAGE 41, AS AMENDED BY THE REPLAT OF RUBLOFF SUBDIVISION, RECORDED IN PLAT BOOK 83, PAGE 79, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

**PARCEL 2:**

THAT PART OF THE FOLLOWING DESCRIBED PARCEL LYING EAST OF THE REPLAT OF RUBLOFF SUBDIVISION AS RECORDED IN PLAT BOOK 83, PAGE 79, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA:

THE SOUTH 50 FEET OF THE NORTH 90 FEET OF THE NORTHWEST QUARTER OF SECTION 8, TOWNSHIP 36 NORTH, RANGE 9 WEST OF THE 2<sup>ND</sup> PRINCIPAL MERIDIAN LYING WEST OF THE WEST RIGHT OF WAY OF INDIANAPOLIS BOULEVARD, LAKE COUNTY, INDIANA, EXCEPTING THEREFROM THE FOLLOWING: A PART OF THE NORTHWEST QUARTER OF SECTION 8, TOWNSHIP 36 NORTH, RANGE 9 WEST, CITY OF HAMMOND, LAKE COUNTY, INDIANA, DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTHEAST CORNER OF SAID QUARTER SECTION; THENCE SOUTH 89 DEGREES 39 MINUTES 00 SECONDS WEST, 54.00 FEET ALONG THE NORTH LINE OF SAID QUARTER SECTION; THENCE SOUTH 0 DEGREES 39 MINUTES 30 SECONDS EAST, 40.00 FEET TO THE POINT OF BEGINNING OF THIS DESCRIPTION, WHICH POINT IS THE INTERSECTION OF THE WEST BOUNDARY OF INDIANAPOLIS BOULEVARD WITH THE SOUTH BOUNDARY OF 165<sup>TH</sup> STREET; THENCE SOUTH 0 DEGREES 39 MINUTES 30 SECONDS EAST, 26.16 FEET ALONG SAID WEST BOUNDARY; THENCE NORTH 40 DEGREES 47 MINUTES 52 SECONDS WEST, 15.25 FEET; THENCE SOUTH 89 DEGREES 33 MINUTES 45 SECONDS WEST, 335.00 FEET; THENCE NORTH 87 DEGREES 34 MINUTES 01 SECONDS WEST, 310.39 FEET TO THE SOUTH BOUNDARY OF 165<sup>TH</sup> STREET; THENCE NORTH 89 DEGREES 39 MINUTES 00 SECONDS EAST, 654.77 FEET ALONG SAID SOUTH BOUNDARY TO THE POINT OF BEGINNING.

**PARCEL 3:**

THAT PART OF THE NORTHEAST QUARTER OF THE NORTHWEST QUARTER OF SECTION 8, TOWNSHIP 36 NORTH, RANGE 9 WEST OF THE SECOND PRINCIPAL MERIDIAN, IN LAKE COUNTY, INDIANA, LYING SOUTH OF THE RIGHT OF WAY LINE OF THE NEW YORK CENTRAL RAILROAD COMPANY AND LYING EAST OF A

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LINE DRAWN FROM A POINT ON THE NORTH LINE OF SAID NORTHWEST QUARTER 617.35 FEET WEST OF THE NORTHEAST CORNER THEREOF AND RUNNING TO A POINT ON THE SOUTH LINE OF SAID NORTHEAST QUARTER OF THE NORTHWEST QUARTER 624.66 FEET WEST OF THE SOUTHEAST CORNER THEREOF.

PARCEL 4:

LOT 1, EAGLE'S COMMERCIAL-INDUSTRIAL CENTRE, AS PER PLAT THEREOF, RECORDED IN PLAT BOOK 79, PAGE 57, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

Property Address:                      Approximately 20 acres at the southwest corner of Indianapolis Boulevard and 165<sup>th</sup> Street, in Hammond, Indiana

Tax Key Nos:                              26-35-0422-0007  
    26-37-0024-0008  
    26-37-0024-0019  
    26-37-0024-0024  
    26-33-0240-0001

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INDIANA