



UCC FINANCING STATEMENT AMENDMENT

State Form 50182 (5-01)

Approved by State Board of Accounts, 2001

FILED FOR RECORD
LAKE COUNTY

2005 APR -7 PM 2:21

MICHAEL A. BROWN
RECORDER

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

2005 000279

A. NAME AND PHONE OF CONTACT AT FILER (optional)
 Rebecca A. Richardson (317) 237-1189

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Rebecca A. Richardson
 Baker & Daniels
 300 North Meridian Street, Suite 2700
 Indianapolis, IN 46204

see attachment

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 95002931 (filed 8/28/95)

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and / or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION NAME

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION NAME

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE
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8. AMENDMENT (COLLATERAL CHANGE): check only one box
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION NAME
 U.S. Bank Trust National Association, as Indenture Trustee (formerly known as First Trust National Association)

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA
 Ispat/Lake County Recorder

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

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FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

11. INITIAL FINANCING STATE FILE NUMBER (same as item 1a on Amendment form)
95002931 (filed 8/28/95)

12. NAME OF PARTY AUTHORIZING AMENDMENT (same as item 9 on Amendment form)
12a. ORGANIZATION'S NAME
U.S. Bank Trust National Association, as Indenture Trustee

OR
12b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

13. Use this space for additional information

The initial financing statement to which this amendment relates covers property that is or is to become fixtures on the real estate described on Exhibit A attached hereto.

The debtor and record owner is Ispat Inland, Inc., 3210 Watling Street, East Chicago, Indiana 46312.

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MICHAEL A. BROWN
Recorder

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Description of Site
(Location of Replacement Parts)

A parcel of land located in the Southeast Quarter (SE 1/4) of Section 11, and extending into the Northeast Quarter (NE 1/4) of Section 14, Township 37 North, Range 9 West of the Second Principal Meridian, more particularly described as follows:

Commencing at Point "G" which is a "T" Rail Monument at the intersection of the Southwesterly Right-of-Way line of Aldis Avenue extended and the Northwesterly Right-of-Way line of Michigan Avenue, now vacated, in the original Town of Indiana Harbor as shown on Plat Book 5, page 9, in the Recorder's Office of Lake County, Indiana; thence North 52 degrees 27 minutes 44 seconds East, 6979.95 feet to the point of beginning:

- (1) thence North 46 degrees 45 minutes 00 seconds West, 2.50 feet to a point;
- (2) thence North 43 degrees 15 minutes 00 seconds East, 268.00 feet to a point;
- (3) thence South 46 degrees 45 minutes 00 seconds East, 124.00 feet to a point;
- (4) thence North 43 degrees 15 minutes 00 seconds East, 197.00 feet to a point;
- (5) thence North 46 degrees 45 minutes 00 seconds West, 7.00 feet to a point;
- (6) thence North 43 degrees 15 minutes 00 seconds East, 32.00 feet to a point;
- (7) thence North 46 degrees 45 minutes 00 seconds West, 57.50 feet to a point;
- (8) thence North 43 degrees 15 minutes 00 seconds East, 137.00 feet to a point;
- (9) thence South 46 degrees 45 minutes 00 seconds East, 52.00 feet to a point;
- (10) thence North 43 degrees 15 minutes 00 seconds East, 30.00 feet to a point;
- (11) thence South 46 degrees 45 minutes 00 seconds East, 7.00 feet to a point;
- (12) thence North 43 degrees 15 minutes 00 seconds East, 121.00 feet to a point;

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- (13) thence South 46 degrees 45 minutes 00 seconds East, 9.50 feet to a point;
- (14) thence North 43 degrees 15 minutes 00 seconds East, 212.00 feet to a point;
- (15) thence South 46 degrees 45 minutes 00 seconds East, 133.00 feet to a point;
- (16) thence South 43 degrees 15 minutes 00 seconds West, 877.00 feet to a point;
- (17) thence North 46 degrees 45 minutes 00 seconds West, 130.50 feet to a point;
- (18) thence South 43 degrees 15 minutes 00 seconds West, 120.00 feet to a point;
- (19) thence North 46 degrees 45 minutes 00 seconds West, 128.00 feet to the point of beginning, containing 3.751 acres more or less.

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JOHN W. TOWN