

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

2005 000127

HED FOR LECORD

2005 FF9 16 AMIL: 54

A. NAME & PHONE OF CONTACT AT FILER [optional] Eileen O'Neil (414) 272-9768 B. SEND ACKNOWLEDGMENT TO: (Name and Address) M&I FIRST NATIONAL LEASING CORP. 250 E. WISCONSIN AVE. SUITE #1400 MILWAUKEE, WI 53202

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names 1a, ORGANIZATION'S NAME Oberweis Dairy, Inc. OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY 951 Ice Cream Drive North Aurora IL USA 60542 ADD'L INFO RE 19. TYPE OF ORGANIZATION 1d. TAX ID #: SSN OR EIN 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any ORGANIZATION DEBTOR 34214956 36-2267516 DOMESTIC BCA **ILLINOIS** NONE 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names 2a. ORGANIZATION'S NAME OR 25. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX POSTAL CODE 2c. MAILING ADDRESS СПУ STATE COUNTRY 2f, JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any 2d. TAX ID #: SSN OR EIN ADD'L INFO RE 2e. TYPE OF ORGANIZATION **ORGANIZATION** NONE 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b) 3a. ORGANIZATION'S NAME M&I First National Leasing Corp. OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX 3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY Milwaukee **USA** 250 E. Wisconsin Ave. WI 53202

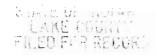
4. This FINANCING STATEMENT covers the following collateral:

Store Fixtures, Lift Truck and Software all more particularly described on Schedule "A" attached hereto and made a part hereof.

The above goods are to become fixtures on the real estate as described on the attached Addendum and this financing statement is to be filed in the real estate records office.

Equipment Location: 725 Main Street, Schererville, IN, 46375 (Lake County, IN)

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/L		AILOR SELLER/BUYER AG. LIE	NON-UCC FILING
 This FINANCING STATEMENT is to be filed [for record] (d ESTATE RECORDS. Attach Addendum 	or recorded) in the REAL 7. Check to REQUEST SEARC [ADDITIONAL FEE]	H REPORT(S) on Debtor(s) [optional] All Debtors	Debtor 1 Debtor 2
8. OPTIONAL FILER REFERENCE DATA			
#38(26223)	Lake County, IN		



2005 FEB 16 AM 11: 54

MICHAEL & BROWN

UCC FINANCING STATEMENT ADDENÇUM 5 0 0 1 2 7 FOLLOW INSTRUCTIONS (front and back) CAREFULLY 9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT 9a. ORGANIZATION'S NAME Oberweis Dairy, Inc. 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

		THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY				
11. ADDITIONAL DEBTO	R'S EXACT FULL LEGAL NAME - insert only one	e name (11a or 11b) - do not abbrev	riate or combine names			
OR 11b. INDIVIDUAL'S LAST	NAME	FIRST NAME	MIDDLE	NAME	SUFFIX	
116. INDIVIDUAL'S LAST	NAME	FIRST NAME	MIDDLE	NAME	SUPPIX	
11c. MAILING ADDRESS		СПУ	STATE	POSTAL CODE	COUNTRY	
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE 011e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR	11f. JURISDICTION OF ORGAN	NIZATION 11g. OR	11g. ORGANIZATIONAL ID #, if any		
12. ADDITIONAL SEC	URED PARTY'S 👊 🗌 ASSIGNOR S/P	'S NAME - insert only one name	(12a or 12b)			
OR 12b. INDIVIDUAL'S LAST NAME		FIRST NAME	FIRST NAME MIDDLE NAME		SUFFIX	
12c. MAILING ADDRESS		СПУ	STATE	POSTAL CODE	COUNTRY	
Addition to the T County, Lake Co in book 93 Page Recorder of Lake Equipment Loca 725 Main Street Schererville, IN	ended Replat of Main Street Town of Schererville, Lake bunty, Indiana as recorded 44 in the Office of the e County, Indiana. tion: 46375	d 16. Additional collateral descri	ption:			
		in the second	rustee acting with respect to put discherk only one box.	n — effective 30 years	Decedent's Estate	

Lease # 26223

2005 FF3 16 AF 11:55

Attachment to a Lease of Personal Property Between M&I First National Leasing Corp. ("Lessor") And Charles A FROWN

Oberweis Dairy, Inc. ("Lessee")

Dated Jan. 31, 2005

A.D.E. Restaurant Services, Inc. - Invoice #33175

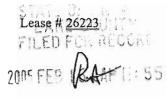
- One (1) Metro Wall Shelf Assembly
- One (1) Advance Tabco Model DT-6R-21-X Slant Rack Shelf
- One (1) Advance Tabco Soilded Dishtable
- Two (2) Advance Tabco Stainless Steel Leg Sets
- One (1) Custom Fabricated Set of Legs
- One (1) T & S Brass Pre-Rinse Unit
- One (1) Vollrath Company Lot of Dishwasher Racks
- One (1) Metro Lot of Dry Storage Shelving
- One (1) Metro Shelf Unit
- One (1) Custom Fabricated Stainless Steel Top for Shelf Unit
- One (1) Metro Security Unit
- One (1) Metro Chemical Shelf Unit
- One (1) Advance Tabco Wall Shelf
- One (1) Advance Tabco Three Compartment Sink
- One (1) T & S Brass Faucet
- Three (3) Franklin Machine Lever Twist Wastes
- Two (2) Ex-cell Metal Mop Hangers
- One (1) True Food Service Tempering Cabinet/Freezer, S/N #1-3724962
- One (1) Refrigeration Enterprises Special Electronic Thermostat
- One (1) IMI Cornelius Soda Dispenser, S/N #63W0406KD065
- One (1) Hoshizaki Ice Bin for Existing Ice Maker, S/N #P56448F
- One (1) Custom Fabricated Cup Dispenser/Dipperwell Unit
- Two (2) Franklin Machine Dipperwells
- Two (2) Fisher Dipperwell Faucets
- One (1) Kelvinator/Carrier Refrigeration Ice Cream Dipping Cabinet, 8DF, S/N #6829398
- One (1) Kelvinator/Carrier Refrigeration Casters
- One (1) Franklin Machine Lot of Bumpers
- One (1) Katchall Cutting Board
- One (1) Server Products Lot of Fountain Jars & Pumps
- One (1) Server Products Warmer
- Two (2) Server Products Hot Fudge Warmers
- One (1) Custom Fabricated Worktable
- One (1) Franklin Machine Dipperwell
- One (1) Fisher Dipperwell Faucet
- One (1) Kelvinator/Carrier Refrigeration Ice Cream Dipping Cabinet, 4DF, S/N #6827943
- One (1) Kelvinator/Carrier Refrigeration Caster Set
- Three (3) Advance Tabco Hand Sink
- One (1) Custom Fabricated Cup Dispenser/Dipperwell Unit

INCLUDING ALL ATTACHMENTS, ACCESSORIES, APPURTENANCES, ACCESSIONS & SUBSTITUTIONS

Rev-05/03 Page 1 of 3

SCHEDULE A

2005 000127



MICHVEL 3 ISSOMM

- One (1) Franklin Machine Dipperwell
- One (1) Fisher Dipperwell Faucet
- One (1) Advance Tabco Wall Shelf
- One (1) Custom Fabricated P.O.S. Cabinet
- One (1) True Food Service Refrigerated Syrup Rail Table, S/N #1-3694855
- One (1) True Food Service Digital Exterior Mounted Thermometer
- One (1) Custom Fabricated Fountain Jar Rail
- One (1) Server Products Lot of Fountain Jars & Pumps
- One (1) True Food Service Undercounter Shake Glass Freezer, S/N #1-3814263
- One (1) True Food Service Digital Exterior Mounted Thermometer
- One (1) Custom Fabricated Beverage Counter
- One (1) Advance Tabco Worktable
- One (1) Everpure Water Filter Assembly
- One (1) Dispense-Rite Lot of Cup Dispensers
- One (1) Custom Fabricated Lot of Wall Panel
- One (1) Custom Fabricated Lot of Corner Guards
- One (1) Custom Fabricated Drain Cover
- One (1) OASIS Split Level Water Fountain, S/N #0411-400-482
- Three (3) SOLID Chess Top Table Tops
- Thirteen (13) SOLID Table Tops
- Sixteen (16) Waymar Industries Table Bases
- Sixty-Four (64) Tablecraft Products Leveling Glides
- Twenty (20) GRAND Lot of Seating
- One (1) BAKER Straight 9'-6" L Booth
- One (1) BAKER Straight 14'-0" L Booth
- One (1) BAKER Straight 6'-6" L Booth
- One (1) BAKER Straight 21'-9" L Booth
- One (1) Kolpak Walk-In Cooler/Freezer, S/N #04G1903
- One (1) Ardco Lot of Reach-in Display Doors
- Two (2) Curtron Strip Door Curtains
- One (1) Metro Lot of Walk-in Coated Shelving
- One (1) Refrigeration Enterprises Lot of Refrigeration
- Two (2) Kolpak Temperature Alarms
- Two (2) World Dryer Hand Dryers, S/N #43145 & #43146
- One (1) Vita-Mix Frost Bite Mixer
- Two (2) Ex-cell Metal Coat Racks
- One (1) Bunn-O-Matic Coffee Brewer for Airpots, S/N #23001.0007
- One (1) Amana Commercial Products Microwave, S/N #10575315EA
- One (1) Custom Three Sided Trim Piece
- One (1) Custom Lot of Stainless Steel Trim. Wall Panels
- One (1) Metro Lot of Shelving
- One (1) Custom Sneeze Guard
- Six (6) Server Products Fountain Jar Covers

Associated Material Handling Ind., Inc. - Invoice #8087301

- One (1) EASI PACER Fork Lift Truck, Model R50-C50TT, S/N #R50-04-07084
- One (1) Battery, Model 18-125G-19, S/N #MCH-770849

INCLUDING ALL ATTACHMENTS, ACCESSORIES, APPURTENANCES, ACCESSIONS & SUBSTITUTIONS

SCHEDULE A

One (1) Charger, Model CH103797, S/N #CH103797 2005 000127

Awnings Plus - Invoice #2004186

Commercial Awnings with Steel Frame & Fabric

CoBatCo Inc. - Invoice #98060

Two (2) Waffle Cone Baker - SSE, S/N #B1422SSE & #B1423SSE

One (1) Brass Bruch

One (1) Stainless Steel Mandrel

One (1) Stainless Steel Cone Base

One (1) Ladle - 2oz.

One (1) Waffle Off - 14oz.

K-TEC - Invoice #178813

Three (3) Smoother5 Blender Pkg, 120V, Sound Enclosure, 2 Jars, Hard Lid

Three (3) Jar Kit, 2 Qt. SM Blade, Hard Lid

Kool Technologies, Inc. - Invoice #670

Two (2) Stoelting Twin Twist Soft Serve Freezer, S/N #180240AB & #180220AB

Micros Systems, Inc. - Invoice #968308

Three (3) TM-T88III Thermal Autocut Printers

Two (2) TM-T88III Eclipse Printers

Two (2) Powervar, 66008-01

Three (3) Powervar, 66025-02

One (1) Paymentech Driver

One (1) 3700 Time & Attendance

Three (3) Dual Media Slot Cash Drawer

Two (2) Eclipse, PIII, S/N #I3004132117335 & #I3004132117334

One (1) 64MB, DOC, 128MB RAM, S/N #4160K27722

One (1) Compaq 15" Monitor

One (1) EVO D530 Bravo Server, S/N #SUSU426062S

Speedi-Sign - Invoice #15978

Three (3) Sets Internally Illuminated Channel Letters Flush Mounted to N, S & E

One (1) Internally Illuminated Monument Sign with Routed Copy

Two Hundred Fifty (250) Commercial Font 6" Black Zip Change Letters & Numbers

One (1) Storage Cabinet for Zip Letters

One (1) 4'x6' Internally Illuminated Outdoor Menu Board

Three (3) 2-Sided Non-Illuminated Blade Signs

One (1) 30" Dia. Circle Cow Logo Sign for Soffit

One (1) Set Dairy & Deli Menu Boards

INCLUDING ALL ATTACHMENTS, ACCESSORIES, APPURTENANCES, ACCESSIONS & SUBSTITUTIONS

FILED FOR AM II: 55

MICHAEL 4 BROWN

Lease # 26223