

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

STATE OF ILLINOIS
LAKE COUNTY
FILED FOR RECGR.

2005 FEB 11 PM 2:19

MICHAEL A. BROWN
REG. CLERK

A. NAME & PHONE OF CONTACT AT FILER (optional)
Phone (800) 331-3282 Fax (818) 662-4141

2005 000119

B. SEND ACKNOWLEDGEMENT TO: (Name and Mailing Address) 513543 IBOFCHICAGO

UCC Direct Services 6553773.1
P.O. Box 29071
Glendale, CA 91209-9071
ININ
FIXTURE

*see oversized
attachments*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 302631 03-02-90 CC IN Lake
1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.
 DELETE name: Give record name to be deleted in item 6a or 6b.
 ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:
6a. ORGANIZATION'S NAME
AMERICAN NATIONAL BANK & TRUST CO.
OR
6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:
7a. ORGANIZATION'S NAME
JPMORGAN CHASE BANK, N.A. (AS SUCCESSOR IN INTEREST TO AMERICAN NATIONAL BANK & TRUST COMPANY OF CHICAGO)
OR
7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
120 S. LASALLE STREET CHICAGO IL 60603

7d. SEE INSTRUCTION ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
JPMORGAN CHASE BANK, N.A. (AS SUCCESSOR IN INTEREST TO AMERICAN NATIONAL BANK & TRUST COMPANY OF CHICAGO)
OR
9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
6553773.1 Debtor Name: CALUMET BREWERIES, INC. 1472869326/141 675400

UCC FINANCING STATEMENT AMENDMENT ADDENDUM
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

302631 03-02-90 CC IN Lake

12. NAME of PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME
JPMORGAN CHASE BANK, N.A. (AS SUCCESSOR IN INTEREST TO AMERICAN NATIONAL BANK & TRUST COMPANY OF CHICAGO)

OR

12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

13. Use this space for additional information

*see oversize
attachments*

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Description: PLEASE SEE EXHIBIT A ATTACHED AND SCHEDULE A TO FINANCING STATEMENT

STATE OF ILLINOIS
LAKE COUNTY
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MICHAEL A. BROWN
RECORDER

EXHIBIT A

Legal Description

6535 Osborn Avenue
Hammond, Indiana 46320

302631

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A parcel of land in the Northwest 1/4 of the Northwest 1/4 of Section 9, Township 36 North, Range 9 West of the 2nd Principal Meridian, in the City of Hammond, Lake County, Indiana, described as being that portion of said 1/4 1/4 which lies east of a line parallel to and 664 feet Easterly of the West line of said Section 9, Northerly and Westerly of the parcel owned by the Indiana Harbor Railroad and described in Deed Record 98 page 388, in the Recorder's Office of Lake County, Indiana, and Westerly of a straight line that is 32.20 feet Westerly of the West line of the 100 foot wide railroad right of way known as the Danville Branch of the New York Central Railroad at the North line of said Section 9 and 76.20 feet Westerly of the West line of the 100 foot wide railroad right of way at point 634.90 feet Southerly of the North line, more particularly described as beginning at a point in the North line of said Section 9, 664.00 feet Easterly of the Northwest corner of said Section 9, thence continuing Easterly on said North line 480.34 feet, more or less, to point that is 32.20 feet West of the West right of way line of the 100 foot wide Danville Branch, thence Southerly along straight line, 634.90 feet to a point on a curved line that is 76.20 feet Westerly of said West line of the 100 foot wide railroad right of way, thence Southerly and Westerly along said curve of 523.69 feet radius, convex to and Southeast, 579.47 feet to a line that is 664 feet Easterly parallel to the West line of said Section 9, thence Northerly on said 664 foot parallel line, 886.48 feet to the North line of said Section 9 and the point of beginning. Excepting that part conveyed by Corporate Deed to Herbert D. Lipnar recorded May 1, 1985 as Document No. 801452 described as follows: The North 263 feet by parallel lines along the center line of Osborn Avenue of the following: A parcel of land in the NW Quarter of the NW Quarter of Section 9, Township 36 North, Range 9 West of the Second Principal Meridian, City of Hammond, North Township, Lake County, Indiana, consisting of approx. 2.2900 acres, said parcel being that portion of said NW Quarter of the NW Quarter which lies East of a line parallel to and 664 feet Easterly of the West line of said Section 9, Northerly and Westerly of the parcel owned by the Indiana Harbor Railroad and described in Deed Record 98 pages 388-389, Recorder's Office, Lake County, Indiana, and Westerly of a straight line that is 32.20 feet Westerly of the West line of the 100-foot wide railroad right of way known as the Danville Branch of the New York Central Railroad at the North line of said Section 9 and 76.20 feet Westerly of said West line of the 100-foot wide railroad right of way at a point 634.90 feet Southerly of the North line, more particularly described as beginning at a point in the North line of said Section 9, 664 feet Easterly of the NW corner of said Section 9, thence continuing Easterly on said North line, 480.34 feet, more or less, to a point that is 32.20 feet West of the West right of way line of the 100-foot wide Danville branch, thence Southerly along a straight line, 634.90 feet to a point on a curved line that is 76.20 feet Westerly of said West line of the 100-foot wide railroad right of way, thence Southerly and Westerly along said curve of 523.69-foot radius, convex to the SE, 579.47 feet to a line that is 664 feet Easterly of and parallel to the West line of Section 9, thence Northerly on said 664-foot parallel line, 886.48 feet to the North line of said Section 9 and the point of beginning.

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MICHAEL BROWN
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STATE OF INDIANA
LAKE COUNTY
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Unit No. 26 Key No. 37-150-37

after Recording:

Please return to: Josie Carlson
Ticor Title Insurance Co.
205 N. LaSalle St., Suite 1400
Chicago, IL 60601
Re: **N24-19238-15**

LAKE COUNTY
FILED FOR RECORD

302031

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Schedule A to Financing Statement between
American National Bank & Trust Company of Chicago,
as Secured Party, and
Calumet Breweries, Inc., as Debtor

All of the following personal property, or interests in personal property, of the above Debtor, of whatsoever kind or nature, wheresoever located, and whether now owned or hereafter acquired, existing or arising: accounts, accounts receivable, contract rights, inventory, supplies, goods, returned and repossessed goods and inventory, furniture, fixtures, leasehold improvements, machinery, equipment, vehicles, general intangibles (including without limitation, all choses in action and causes of action, good will, inventions, formulas, trademarks, servicemarks, applications for trademarks or servicemarks, patents, patent applications, customer lists, trade secrets, blueprints, tax refund claims, licenses, franchises, real and personal property, leasehold interests, claims under guaranties or indemnifications or any other claims against third parties, security interests, letters of credit, deposits or other security held by or granted to the above Debtor, and any rights of stoppage in transit, replevin, repossession and reclamation and other rights and remedies of the above Debtor), documents, warehouse receipts, chattel paper instruments, notes, drafts, acceptances, monies, deposit accounts, and all other personal property or interests in personal property; together with all attachments, accessions, additions and parts to and substitutions for, and all replacements, products and proceeds of the foregoing (including, without limitation, proceeds of insurance policies insuring the foregoing), and all books and records (including, without limitation, all writings, correspondence, books, records, invoices, bills of lading, files, purchase orders, computer files and programs, and other computer records) with respect to any of the foregoing.

CALUMET BREWERIES, INC.
(Debtor)

By: [Signature]
Name: George E. Kierwan
Title: Resident

after Recording:

Please return to: Josie Carlson
Ticor Title Insurance Co.
203 N. LaSalle St., Suite 1400
Chicago, IL 60601
Re: N24-19238-15

FDB1037/1065/E
07129/00187