



UCC FINANCING STATEMENT

State Form 50181 (5-01)

Approved by State Board of Accounts, 2001

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2005 000105

2005 FEB -4 PM 3:46

MICHAEL J. BROWN
1/20/05

FOLLOW INSTRUCTIONS (FRONT AND BACK) CAREFULLY.

A. NAME AND PHONE OF CONTACT AT FILER (optional) JASON P. LUEKING (317) 464-1591	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) BAMBERGER, FOREMAN, OSWALD AND HAHN, LLP Attn: Jason P. Lueking 10 West Market Street, Suite 2950 Indianapolis, Indiana 46204-2982 <i>see attachment attached</i>	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME HAMHIM, LLC						
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 1000 E. 80th Place, Suite 700			CITY Merrillville	STATE IN	POSTAL CODE 46410	COUNTRY USA
	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Limited Liability C	1f. JURISDICTION OF ORGANIZATION INDIANA	1g. ORGANIZATIONAL ID #, if any 2003072900181 <input type="checkbox"/> NONE		

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE		

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME FIFTH THIRD BANK						
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 20 N.W. THIRD STREET			CITY EVANSVILLE	STATE IN	POSTAL CODE 47708	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

[SEE ATTACHED EXHIBIT A]

5. ALTERNATIVE DESIGNATION (if applicable): LESSEE / LESSOR CONSIGNEE / CONSIGNOR BAILEE / BAILOR SELLER / BUYER AG. LIEN NON-UCC FILING

6. This FINANCIAL STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)

All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

EXHIBIT A
(Hampton Inn)

COLLATERAL DESCRIPTION

All inventory, equipment, fixtures, accounts, accounts receivable, instruments, documents, chattel paper, contract rights and general intangibles [including but not limited to (to the extent the interests of Debtor in such agreements are assignable) a certain Franchise License Agreement (Hampton Inn Merrillville) dated May 5, 2004, executed between Debtor and Promus Hotels, Inc., as the same may be from time to time modified or amended] now owned or hereafter acquired arising out of the real estate more particularly described below with all additions and accessions thereto, replacements and substitutions therefor, products thereof and any and all proceeds therefrom, which proceeds include but are not limited to (i) any and all type of collateral heretofore described and (ii) any and all types of collateral in which a security interest may be perfected by filing in the Office of the Recorder of Lake County, Indiana.

REAL ESTATE LEGAL DESCRIPTION

Parcel 1: Lot 1, 1st Amendment to the Resubdivision of Part of Block "E" and Block "F" and all of Block "G" and "H", Lincoln Square, an addition to the Town of Merrillville, as shown in Plat Book 76, page 81, in Lake County, Indiana.

Parcel 2: Together with and subject to a Non-exclusive Access Easement as created under Declaration of Easements With Related Maintenance Obligations dated September 23, 1994, and recorded October 18, 1994, as Document No 94-71700, made by MSW Hotels, L.L.C., an Indiana limited liability company, over the North 25 feet of Lot 2, 1st Amendment of the Resubdivision of Part of Block "E" and part of Block "F" and all of Block "G" and Block "H", Lincoln Square, an addition to the Town of Merrillville, as shown in Plat Book 76, page 81, in Lake County, Indiana.

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD
2005 FEB - 4 PM 3:46
MICHAEL A. BROWN

2005 000105