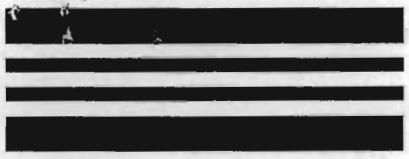


Chicago Title Insurance Company

5



STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

2005 JAN -4 AM 11:25

MICHAEL A BROWN  
RECORDER

**UCC FINANCING STATEMENT**

2005 000004

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

STEVEN BRIGHT, ESQ.  
LEVENFELD PEARLSTEIN  
211 WAUKEGAN ROAD  
SUITE 300  
NORTHFIELD, ILLINOIS 60093

*ent 20048033 see oversize attachments*

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
MORTON PROPERTY GROUP, L.L.C.

OR

1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
333 WEST WACKER DRIVE, SUITE 2750 CHICAGO IL 60606 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any  
LLC INDIANA 2003081100017  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
FIRST MIDWEST BANK

OR

3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
300 PARK BOULEVARD, SUITE 400 ITASCA IL 60143 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE SCHEDULE "1" ATTACHED

5. ALTERNATIVE DESIGNATION (if applicable):  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum  7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (OPTIONAL FEE) (optional)  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA  
10078-55994 (LAKE COUNTY, INDIANA)



STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

2005 000004

2005 JAN -4 AM 11:25

MICHAEL BROWN  
RECORDER

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

STEVEN BRIGHT, ESQ.  
LEVENFELD PEARLSTEIN  
211 WAUKEGAN ROAD  
SUITE 300  
NORTHFIELD, ILLINOIS 60093

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME  
MORTON PROPERTY GROUP, L.L.C.

OR 1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
333 WEST WACKER DRIVE, SUITE 2750 CHICAGO IL 60606 USA

1d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL ID #, if any  
LLC INDIANA 2003081100017  NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL ID #, if any  
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME  
FIRST MIDWEST BANK

OR 3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
300 PARK BOULEVARD, SUITE 400 ITASCA IL 60143 USA

4. This FINANCING STATEMENT covers the following collateral:

SEE SCHEDULE "1" ATTACHED

5. ALTERNATIVE DESIGNATION [if applicable]:  LESSEE/LESSOR  CONSIGNEE/CONSIGNOR  BAILEE/BAILOR  SELLER/BUYER  AG. LIEN  NON-UCC FILING

6.  This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional]  All Debtors  Debtor 1  Debtor 2

8. OPTIONAL FILER REFERENCE DATA  
10078-55994 (LAKE COUNTY, INDIANA)

STATE OF ILLINOIS  
LAKE COUNTY  
FILED FOR RECORD

2005 JAN -4 AM 11:25

MICHAEL A BROWN  
RECORDER

### UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

2005 000004

9a. ORGANIZATION'S NAME MORTON PROPERTY GROUP, L.L.C.			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME					
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any	
					<input type="checkbox"/> NONE

12.  ADDITIONAL SECURED PARTY'S or  ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME					
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers  timber to be cut or  as-extracted collateral, or is filed as a  fixture filing.

14. Description of real estate:

SEE EXHIBIT "A" ATTACHED

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a  Trust or  Trustee acting with respect to property held in trust or  Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction — effective 30 years
- Filed in connection with a Public-Finance Transaction — effective 30 years

**SCHEDULE 1**  
**(MORTON PROPERTY GROUP, L.L.C.)**

1. All fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the real estate described on Exhibit A attached hereto (the "Premises") or the improvements thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, fans, fittings, floor coverings, freezers, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, shipping dock load level, sinks, sprinklers, stokers, stoves, toilets, trash compactor systems, ventilators, wall coverings, washers, wastewater facilities, windows, window coverings, wiring, and all renewals or replacements thereof or articles in substitution therefor, whether or not the same be attached to such improvements, and any and all proceeds of any of the foregoing.

2. All leases, subleases, rents, issues, income, amounts due and payable to Debtor under any lease or sublease of the Premises (whether now due and owing or due and owing in the future, including, but not limited to, rent, additional rent, percentage rent, taxes, insurance and reimbursable costs and expenses, whether due in one payment or amortized over a period of time), condemnation proceeds and profits relating to the Premises and all proceeds thereof.

This document was prepared by and  
after filing should be mailed to:

Steven Bright, Esq.  
Levenfeld Pearlstein  
211 Waukegan Road  
Suite 300  
Northfield, Illinois 60093

2005 000004

2005 JAN -4 AM 11: 25

MICHAEL A. PROWN  
RECORDER

STATE OF ILLINOIS  
LAKE COUNTY  
FILED FOR RECORD

**EXHIBIT A**

**LEGAL DESCRIPTION**

Parcel 1:

Part of the fractional Southeast Quarter of Section 13, Township 36 North, Range 10 West of the Second Principal Meridian, described as: Commencing at a point 40 feet West of the East line of said Section and 610.24 feet North of the South line thereof; thence West parallel to the South line of said Section, 135 feet; thence North parallel to the East line of said Section, 210.24 feet; thence East parallel to the South line of said Section, 135 feet to a point 40 feet West of the East line of said Section; thence South 210.24 feet to the point of beginning, in the Town of Munster, Lake County, Indiana.

Parcel 2:

A non-exclusive perpetual easement for pedestrian and motor vehicle ingress and egress created in the Reciprocal Cross Access Easement entered into between Clocktower LLC, and Morton Property Group, L.L.C., dated April 14, 2004, and recorded June 29, 2004, as Document No. 2004 055101, in the Recorder's Office of Lake County, Indiana, over the "Access Drives", as defined in said document, lying in the following described land:

Part of the Southeast Fractional Quarter of Section 13, Township 36 North, Range 10 West of the Second Principal Meridian, described as commencing at a point 40 feet West of the East line of said Section, and 460.24 feet North of the South line thereof; thence West parallel to the South line of said Section 135 feet; thence North parallel to the East line of said Section 150 feet; thence East parallel to the South line of said Section 135 feet to a point 40 feet West of the East line of said Section; thence south 150 feet to the Place of Beginning, in the Town of Munster, Lake County, Indiana.

Tax Key Number: 28-19-46

Common Address: 7940-7950 Calumet Avenue, Munster, Indiana

2005 000004

STATE OF INDIANA  
LAKE COUNTY  
FILED FOR RECORD  
2005 JAN - 4 AM 11: 25  
MICHAEL A. SPOWN  
RECORDER