ASSIGNMENT OF REAL ESTATE MORTGAGE

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in consideration of the quaranty by Small Business Administration, an agonal of the United Out				
Government, a debenture in the amount of <u>Three hundred thousand and 00/100 dollars (\$300,000)</u> , issued by Regional Development Course				
issued by Regional Development Company Hundred tribusarid and 00/100 dollars (\$300,000),				
issued by Regional Development Company, which debenture is identified as "Project Tom & Ed's				
Auto body inc., Heleby sells, assigns, and transfers unto the US Small Dusiness Advisor to				
right, title, and interest in and to a certain real estate mentages detail a business Aurimistration all its				
right, title, and interest in and to a certain real estate mortgage, dated October 29, 2004, given to it by				
THOMAS ALL YING GIVE DEDIG L. IVIKA. MISDAN AND WITE TO SOCIETY O note in the mineral life.				
hundred thousand and 00/100 dollars (\$300,000), which mortgage was recorded in the Office of the				
recorder of Eare County, indiana on				
, as Instrument No. 2004 - 094737				
IN WITNESS WHEREOF, the said has on this <u>twenty-ninth</u> day of <u>October</u> , <u>2004</u> , caused these presents duly to be executed for and in its name and behalf by its <u>President</u> and attested by its <u>Secretary</u> .				

Attest:

By:

Mark McLaughlin, Secretary

STATE OF INDIANA

Regional Development Company

By:

Dennis M. Henson, President

STATE OF INDIANA_______SDOCUMENT IS
COUNTY OF PORTER NOT OFFICIAL!

The undersigned, a Notary Public in and for said County in the State aforesaid, does hereby certify that **Dennis M. Henson, President**, and **Mark McLaughlin, Secretary**, respectively, of the same persons whose names are subscribed to the foregoing instrument as such officers, appeared before and severally acknowledged that they signed and delivered said instrument as their free and voluntary acts as such officers, and as the free and voluntary act of the aforesaid Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this twenty-ninth day of October, 2004.

Signed: Notary Public
Print: Kristin L. Busch

My Commission Expires: 11-15-09

My County of Residence: Porter

(b)

