Filed in Clerk's Office

FILED FOR RECORD MAY 1 3 2004

2004 048267 STATE OF INDIANA ) SS: COUNTY OF LAKE

# **AFFIDAVIT OF INHERITANCE TAX EXEMPTIONS**

Re: Wyman L. Wills **Deceased** 

Mary Ruth Wills, being first duly sworn upon their respective oath, states:

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1. Decedent:

Name: Address: Wyman L. Wills

1423 Rokosz Lane

Dyer, IN 46311

ULL O STIGHTCH **POUNTY AUDITOR** 

died [X] testate [] intestate on the 22nd day of February, 2004, a resident of Lake County, Indiana. The legal description of the decedent's property is attached hereto, made a part hereof and marked as Exhibit "A". NOT OFFICIAL!

#### 2. Affiant:

This Document is the property of

I am familiar with the facts set out in this affidavit as the personal representative of the decedent or decedent's estate.

#### 3. Estate:

There is no estate pending by reason of decedent's death.

[x] Decedent's estate was opened on the 28th day of April, 2004, in the Lake Superior Court, under Cause No. 45D01-0404-EU-24.

## 4. Exemption from Inheritance Tax:

Decedent's gross estate, consisting of all property subject to Indiana Inheritance Tax, including, but not limited to, decedent's property:

> held jointly with others surviving; transferred or payable on death to others; insurance proceeds payable upon decedent's death not exempt under I.C. §6-4.1-3-6; annuity payment s taxable under Regulation 45 I.A.C. 4.1-3.4; trust property held for decedent and transferred to others upon decedent's death; and/or property held in decedent's name alone did not exceed the exemptions provided by:

I.C. §6-4.1-3-1 charities; I.C. §6-4.1-3-1.5 cemetery associations;

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I.C. §6-4.1-3-7 surviving spouse; I.C. §6-4.1-3-10 children, parents and other Class A Transferees (\$100,000 each); I.C. §6-4.1-3-11 Class B Transferees (\$500 each); and/or I.C. §6-4.1-3-12 Class C Transferees (\$100 each).

Therefore, no Indiana Inheritance Tax is due or owing by reason of decedent's death.

## 5. Reliance:

I make this affidavit to induce reliance upon the facts stated herein by:

<ul> <li>[ x] County Assessor</li> <li>[ x] Indiana Department of Revenue</li> <li>[ ] Internal Revenue Service</li> <li>[ ] a Court administering the decedent's estate</li> <li>[ x] heirs</li> <li>[ ] beneficiaries and transferees of decedent's property</li> <li>[ x] creditors</li> <li>[ ] others, specify</li></ul>
Dated: May
Signature: Mary Ruth Wills Printed: Mary Ruth Wills Address: 1423 Rokosz Lane OT OFFICIAL! Dyer, IN 46311 This Document is the property of
STATE OF INDIANA )  SS:  the Lake County Recorder!  SS:
COUNTY OF LAKE
Before rne, a Notary Public in and for said County and State, personally appeared Mary Ruth Wills, who acknowledged execution of the foregoing document and who, being duly sworn, stated the representations contained therein to be true.
WITNESS by hand and Notarial Seal thisday of May 2004.
Joseph M. Skozen Notary Public Resident of LakeCounty, Indiana
WOJANA MATTER

My commission expires: May 4, 2009

## **LEGAL DESCRIPTION RIDER**

Lot 10, except the North 46.3 feet by parallel lines, in Wildflower Estates, Unit 2, an Addition to the Town of Dyer, as per plat thereof, recorded in Plat Book 81, page 49, and Certificate of Correction recorded November 20, 1996, as Document No. 96076853, in the Office of the Recorder of Lake County, Indiana.

