

2003 113619

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RECORD CENTER

RETURN TO: SMI/Wesley Hess 10
P.O. Box 540817 IN / Lake
Houston, TX 77254-0817 465_2303



Loan Number: 2622957
FHA Loan No: 151-6231071

RECORD SECOND

ASSIGNMENT of MORTGAGE AND OTHER LOAN DOCUMENTS

The Secretary of Housing and Urban Development, whose address is 451 7th Street, S.W., Washington, D.C. 20410 ("Assignor"), in consideration of Ten Dollars (\$10.00) and other good and valuable consideration received by Assignor, hereby assigns, transfers, sets over and conveys to SFJV-2002-1, LLC and its successors and assigns, without recourse, the following:

1. that certain Mortgage dated 3/22/2001, and recorded Recorded on 5/28/01, Instrument/Document No. 2001 022115 , among the land records of Lake County, Indiana, as amended or modified (the Mortgage), which Mortgage secures that certain promissory note dated 3/22/2001 (the "Note"); and

Borrower: SHERMAN D. MCMATH

Recording Ref: Recorded on 5/28/01, Instrument/Document No. 2001 022115

2. such other documents, agreements, instruments and other collateral that evidence, secure or otherwise relate to Assignor's right, title or interest in and to the Mortgage and/or the Note, including without limitation the title insurance policies and hazard insurance policies that might presently be in effect.

TO HAVE AND TO HOLD unto Assignee and its successors and assigns forever.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed and delivered by its duly authorized officer as of the 11 day of August, 2003.

Name and Address of Assignee:

SFJV-2002-1, LLC
390 Greenwich Street
New York, New York 10013

THE SECRETARY OF HOUSING AND URBAN DEVELOPMENT

By: Karl G. Morrison
AUTHORIZED AGENT

Prepared by:
SMI [Signature]

Sherry Doza
3910 Kirby Drive, Suite 300
Houston, Texas 77098



ACKNOWLEDGMENT

CITY OF WASHINGTON
DISTRICT OF COLUMBIA

The foregoing instrument was acknowledged before me on August 11th, 2003 by KARL G. MORRISON, as Authorized Agent for the Secretary of Housing and Urban Development, in the capacity noted in the foregoing instrument.

Janice L. Moore
Notary Public
My commission expires _____
Janice L. Moore
Notary Public, District of Columbia
My Commission Expires 07-14-2006



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