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This instrument was prepared by:

Lisa O'Keefe 2002 058901

Mayer, Brown, Rowe & Maw 190 South LaSalle Street Chicago, Illinois 60603 CHAIRE DO T LIME DO T FILED FOR ILCOR

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MORRIS ... LARTER RECORDER

and after recording should be returned to:

Kerry M. Lavelle Lavelle Legal Services, Ltd. 208 South LaSalle Street, Suite 1200 Chicago, Illinois 60604

ASSIGNMENT OF MORTGAGE

THIS ASSIGNMENT OF MORTGAGE, dated as of June $\frac{1}{2}$, 2002 (the "Assignment") is made by NATIONAL CONSUMER COOPERATIVE BANK, a federally chartered banking corporation (the "Assignor") in favor of CENTRAL GROCERS, INC., having its principal place of business at 11100 Belmont, Franklin Park, Illinois ("Central") which are parties to that certain Loan Purchase Agreement dated May 31, 2002

NOTRECITALS

A. Sterk's Super Foods, Inc., an Indiana corporation (the "Mortgagor") has executed and delivered to the Assignor that certain Mortgage, Assignment of Leases and Rents, Security Agreement and Financing Statement dated as of December 22, 1995 (as amended or supplemented from time to time, the "Mortgage"), to secure payment of certain indebtedness owed or to be owing by the Mortgagor to the Assignor which Mortgage has been recorded in Lake County, Indiana on December 27, 1995 as Document No. 95079524 grants a lien upon, inter alia, the real property and leaseholds described on Exhibit A hereto.

B. The Assignor desires to transfer, set over, deliver, assign, grant, bargain, sell, and convey to Central all of the Assignor's right, title and interest in, to, and under the Mortgage.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Assignor hereby transfers, sets over, delivers, assigns, grants, bargains, warrants, sells and conveys, and by these presents does transfer, set over, deliver, assign, grant, bargain, warrant, sell and convey to Central, the Mortgage and all of the Assignor's rights, titles, interests, liens, privileges, claims, demands and equities existing and to exist in, to, against and under the Mortgage.

TO HAVE AND TO HOLD the Mortgage and all rights, titles, interests, liens, privileges, claims, demands and equities existing and to exist in connection therewith unto the Assignee, its successors and assigns forever.

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IN WITNESS WHEREOF, the Assignor has executed this Assignment as of the date first above written.

ASSIGNOR:

NATIONAL CONSUMER COOPERATIVE BANK, a federally chartered banking corporation

Name: John S. Genthautr.
Title Manapy meller



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STATE OF <u>CC</u>) SS.

Given under my hand and notarial seal, this _____ day of June, 2002.

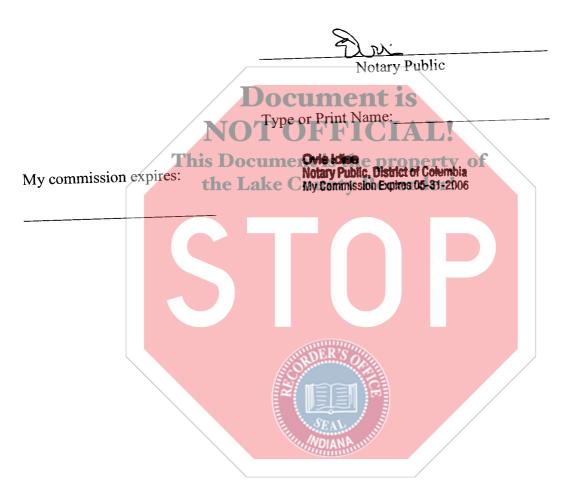


EXHIBIT A

DESCRIPTION OF REAL ESTATE

The following described real estate situate in Lake County, Indiana, to-wit:

Parcel 1: Lots 22 to 24, both inclusive, Block 2, Original Town (now City) of Hammond, as shown in Plat Book 1, Page 20, in Lake County, Indiana.

Parcel 2: Lot 1 and the Southeasterly 80 feet (by parallel lines thereof) of Lot "D", Drackert's Third Addition, in the City of Hammond, as Shown in Plat Book 3, Page 39, in Lake County, Indiana.

Parcel 3: Lots 2 to 6, except the West 30 feet of Lot 6, both inclusive, subdivision of Lot "D", Drackert's Third Addition to the City of Hammond, except the Easterly 80 feet thereof, as shown in Plat Book 5, Page 37, in Lake County, Indiana.

Property Address: 31 Sibley Street, Hammond, Indiana

Tax Key Number: 34-17-25, 26, and 27



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