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PREPARED BY:

~~Karen Johnson~~
Somercor 504, Inc.
Two East 8th Street
Chicago, IL 60605

2001 103155

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2002 04 8 4 34

WHEN RECORDED RETURN TO:

~~Karen Johnson~~
Somercor 504, Inc.
Two East 8th Street
Chicago, IL 60605

PLEASE LEAVE BLANK ABOVE THIS LINE FOR RECORDERS USE ONLY

ASSIGNMENT OF LEASEHOLD MORTGAGE

KNOW ALL MEN BY THESE PRESENTS, that Assignor, Somercor 504, Inc. of Chicago, Illinois, in consideration of the indebtedness secured by the mortgage hereinafter mentioned, does hereby sell, assign, transfer and set over to the Small Business Administration, an agency of the United States, the mortgage dated November 29, 2001, from AUMSHIV, INC. d/b/a DUNKIN DONUTS/BASKIN ROBBINS/TOGO'S to Assignor, which mortgage conveys the real property described on Exhibit A hereto, and which mortgage is recorded in the Recorder's Office of the County of Lake, State of Indiana, as Document No. 2001 11 30 31 4 together with all of Assignor's right, title and interest in and to (a) the note, notes, accrued interest and other obligations secured thereby and payable in accordance therewith, and (b) the real estate described therein. The mortgage and the instrument or instruments secured thereby are delivered herewith to Assignee.

2002 MAY 29 11 36
STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORDS

Assignor represents and warrants to Assignee that the unpaid principal balance on said mortgage as of today's date is \$335,000.00.

IN TESTIMONY THEREOF, Somercor has caused these presents to be duly executed this 29th day of November, 2001.

SOMERCOR 504, INC.

By: *James J. Balaskovits*
James J. Balaskovits
Treasurer/CFO



Add for: Precise

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11.00

✓ #6323

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

The undersigned, a notary public in and for said County, in the State aforesaid, does hereby certify that James J. Balaskovits, personally known to me to be the same person whose name is subscribed on the original instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as Treasurer/CFO of said corporation pursuant to the authority given by the Board of Directors of said corporation as his free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 29th day of November, 2001.

Milan Maslic

My commission expires 06-07-04.



EXHIBIT A

Description of Land

Lot 2, Tippy, Teibel & Buth Subdivision, to the town of Schererville, as shown in Plat Book 71 page 8, in Lake County, Indiana.

Together with the non-exclusive easement upon, across and over access drives for ingress and egress to and from and between subject tract on U.S. Routes 30 and 41 as created and defined in Easement Agreement dated May 28, 1991, recorded July 26, 1991, as Document No. 91037663, upon the terms, conditions and provisions therein provided, and the covenants, agreements and provisions therein contained.

Permanent Index Number: (20) 13-0534-0002

Commonly Known As: 1695 U.S. Route 41
Schererville, IN 46375

