

13.

STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2002 001829

2002 JAN -7 AM 10:05

MORRIS W. CARTER
RECORDER

Mail Tax Bills To:
St. Margaret Mercy Healthcare Centers, Inc.
5454 Hohman Avenue
Hammond, IN 46320

70074

CORPORATE QUITCLAIM DEED

File Insurance Company

THIS INDENTURE WITNESSETH, That ST. MARGARET MERCY HEALTHCARE CENTERS, INC., a non-profit corporation, organized and existing under the laws of the State of Indiana, (hereinafter referred to as "Grantor,"), QUITCLAIMS to SISTERS OF ST. FRANCIS HEALTH SERVICES, INC., (hereinafter referred to as "Grantee,") in consideration of TEN DOLLARS (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, certain real estate in Lake County, in the State of Illinois, more particularly described on the attached Exhibit A.

The undersigned person executing this deed represents and certifies on behalf of the Grantor that the undersigned is a duly elected officer of the Grantor and has been fully empowered by proper resolution to execute and deliver this deed; that the Grantor is a corporation in good standing in the State of Indiana and has full capacity to convey the real estate described; and that all necessary legal action for the making of this conveyance has been duly taken.

IN WITNESS WHEREOF, Grantor has caused this deed to be executed this 18th day of December, 2001. This instrument shall be effective as of December 31, 2001 at 11:59 p.m.

ST. MARGARET MERCY HEALTHCARE CENTERS, INC.

By: Gene Diamond
Gene Diamond, President and CEO

DULY ENTERED FOR TAXATION SUBJECT TO
FINAL ACCEPTANCE FOR TRANSFER

STATE OF INDIANA)
) SS:
COUNTY OF LAKE)

JAN 4 2002

PETER BENJAMIN

Before me, a Notary Public in and for said County and State, personally appeared Gene Diamond, the President and CEO of St. Margaret Mercy Healthcare Centers, Inc., a non-profit corporation, who acknowledged the execution of the foregoing Corporate Quitclaim Deed for and on behalf of said Grantor and by its authority.

WITNESS my hand and Notarial Seal this 18th day of December, 2001.

John E. Chevigny
John E. Chevigny Notary Public
Printed Name

My Commission Expires: 9-7-06

County of Residence: Lake

This instrument prepared by JOHN E. CHEVIGNY, LOCKE, REYNOLDS GALVIN, 5231 Hohman Avenue, Hammond, IN 46320.

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000239

CTIC Has made an accommodation record of the instrument. We Have made no exception of the instrument or the instrument.

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C1

PARCEL 1:

(A). PART OF LOT 1 AND OUTLOT A, MOUNT MERCY SUBDIVISION BEING A SUBDIVISION OF PART OF THE SOUTHWEST QUARTER OF SECTION 12 AND PART OF THE NORTH HALF OF THE NORTHWEST QUARTER OF SECTION 13, ALL IN TOWNSHIP 35 NORTH, RANGE 10 WEST OF THE SECOND PRINCIPAL MERIDIAN IN THE TOWN OF DYER, LAKE COUNTY, INDIANA, AS PER PLAT THEREOF RECORDED IN PLAT BOOK 55, PAGE 33, IN THE OFFICE OF THE RECORDER, LAKE COUNTY, INDIANA, BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHWEST CORNER OF SECTION 12 AFORESAID; THENCE NORTH 0 DEGREES 02 MINUTES 32 SECONDS WEST ON THE WEST LINE OF SECTION 12 (BEING THE STATE LINE BETWEEN ILLINOIS AND INDIANA) A DISTANCE OF 207.70 FEET TO A POINT; THENCE SOUTH 65 DEGREES 08 MINUTES 28 SECONDS EAST A DISTANCE OF 117.64 FEET TO A POINT; THENCE NORTH 85 DEGREES 40 MINUTES 41 SECONDS EAST A DISTANCE OF 88.19 FEET TO A POINT; THENCE SOUTH 65 DEGREES 08 MINUTES 28 SECONDS EAST A DISTANCE OF 78.00 FEET TO A POINT; THENCE NORTH 24 DEGREES 51 MINUTES 32 SECONDS EAST A DISTANCE OF 125.00 FEET TO A POINT; THENCE NORTH 20 DEGREES 08 MINUTES 28 SECONDS WEST A DISTANCE OF 26.79 FEET TO A POINT ON THE SOUTHERLY RIGHT-OF-WAY LINE OF LINCOLN HIGHWAY; THENCE SOUTH 76 DEGREES 58 MINUTES 25 SECONDS EAST ON THE LAST DESCRIBED LINE A DISTANCE OF 453.64 FEET TO A POINT ON THE WEST LINE OF GETTLER STREET; THENCE SOUTH 12 DEGREES 12 MINUTES 58 SECONDS WEST ON THE LAST DESCRIBED LINE A DISTANCE OF 326.15 FEET; THENCE SOUTH 4 DEGREES 16 MINUTES 59 SECONDS EAST A DISTANCE OF 357.78 FEET TO A POINT; THENCE SOUTH 70 DEGREES 00 MINUTES 01 SECONDS WEST A DISTANCE OF 358.84 FEET TO A POINT; THENCE SOUTH 10 DEGREES 59 MINUTES 59 SECONDS EAST A DISTANCE OF 116.43 FEET TO A POINT; THENCE NORTH 70 DEGREES 00 MINUTES 01 SECONDS EAST A DISTANCE OF 344.69 FEET TO A POINT ON THE WEST LINE OF GETTLER STREET; THENCE SOUTH 4 DEGREES 16 MINUTES 59 SECONDS EAST ON THE LAST DESCRIBED LINE A DISTANCE OF 310.93 FEET TO A POINT; THENCE NORTH 89 DEGREES 28 MINUTES 45 SECONDS WEST A DISTANCE OF 739.78 FEET TO A POINT ON THE WEST LINE OF THE NORTH HALF OF THE NORTHWEST QUARTER OF SAID SECTION 13; THENCE NORTH 0 DEGREES 02 MINUTES 32 SECONDS WEST ON THE LAST DESCRIBED LINE (ALSO BEING THE STATE LINE BETWEEN ILLINOIS AND INDIANA) A DISTANCE OF 929.61 FEET TO THE POINT OF BEGINNING.

(B). PART OF LOT 1, MOUNT MERCY SUBDIVISION, BEING A SUBDIVISION OF PART OF THE SOUTHWEST QUARTER OF SECTION 12, AND PART OF THE NORTH HALF OF THE NORTHWEST QUARTER OF SECTION 13, ALL IN TOWNSHIP 35 NORTH, RANGE 10 WEST OF THE SECOND PRINCIPAL MERIDIAN, IN THE TOWN OF DYER, LAKE COUNTY, INDIANA, AS PER PLAT THEREOF RECORDED IN PLAT BOOK 55, PAGE 33, IN THE OFFICE OF THE RECORDER, LAKE COUNTY, INDIANA, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID SECTION 12; THENCE NORTH 0 DEGREES 02 MINUTES 32 SECONDS WEST ON THE WEST LINE OF SAID SECTION 12 (BEING THE STATE LINE BETWEEN ILLINOIS AND INDIANA) A DISTANCE OF 207.70 FEET TO A POINT; THENCE SOUTH 65 DEGREES 08 MINUTES 28 SECONDS EAST A DISTANCE OF 117.64 FEET TO A POINT; THENCE NORTH 85 DEGREES 40 MINUTES 41 SECONDS EAST A DISTANCE OF 88.19 FEET TO A POINT; THENCE SOUTH 65 DEGREES 08 MINUTES 28 SECONDS EAST A DISTANCE OF 78.00 FEET TO A POINT; THENCE NORTH 24 DEGREES 51 MINUTES 32 SECONDS EAST A DISTANCE OF 125.00 FEET TO A POINT; THENCE NORTH 20 DEGREES 08 MINUTES 28 SECONDS WEST A DISTANCE OF 26.79 FEET TO A POINT ON THE SOUTHERLY RIGHT-OF-WAY LINE OF LINCOLN HIGHWAY; THENCE SOUTH 76 DEGREES 58 MINUTES 25 SECONDS EAST ON THE LAST DESCRIBED LINE A DISTANCE OF 453.64 FEET TO A POINT ON THE WEST LINE OF GETTLER STREET; THENCE SOUTH 12 DEGREES 12 MINUTES 58 SECONDS WEST ON THE LAST DESCRIBED LINE A DISTANCE OF 326.15 FEET TO A POINT; THENCE SOUTH 4 DEGREES 16 MINUTES 59 SECONDS EAST A DISTANCE OF 357.78 FEET TO THE POINT OF BEGINNING; THENCE CONTINUING SOUTH 4 DEGREES 16 MINUTES 59 SECONDS EAST A DISTANCE OF 119.46 FEET TO A POINT; THENCE SOUTH 70 DEGREES 00 MINUTES 01 SECONDS WEST A DISTANCE OF 344.69 FEET TO A POINT; THENCE NORTH 10 DEGREES 59 MINUTES 59 SECONDS WEST A DISTANCE OF 116.43 FEET TO A POINT; THENCE NORTH 70 DEGREES 00 MINUTES 01 SECONDS EAST A DISTANCE OF 358.84 FEET TO THE POINT OF BEGINNING.

(c). PART OF LOT 1 AND OUTLOT A, MOUNT MERCY SUBDIVISION, BEING A SUBDIVISION OF PART OF THE SOUTHWEST QUARTER OF SECTION 12 AND PART OF THE NORTH HALF OF THE NORTHWEST QUARTER OF SECTION 13, ALL IN TOWNSHIP 35 NORTH, RANGE 10 WEST OF THE SECOND PRINCIPAL MERIDIAN, IN THE TOWN OF DYER, AS SHOWN IN PLAT BOOK 55, PAGE 33, IN LAKE COUNTY, DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID SECTION 12; THENCE NORTH 0 DEGREES 02 MINUTES 32 SECONDS WEST ON THE WEST LINE OF SAID SECTION 12 (BEING THE STATE LINE BETWEEN ILLINOIS AND INDIANA) A DISTANCE OF 207.70 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 65 DEGREES 08 MINUTES 28 SECONDS EAST A DISTANCE OF 117.64 FEET; THENCE NORTH 85 DEGREES 40 MINUTES 41 SECONDS EAST A DISTANCE OF 88.19 FEET; THENCE SOUTH 65 DEGREES 08 MINUTES 28 SECONDS EAST A DISTANCE OF 78.00 FEET; THENCE NORTH 24 DEGREES 51 MINUTES 32 SECONDS EAST A DISTANCE OF 125.00 FEET; THENCE NORTH 20 DEGREES 08 MINUTES 28 SECONDS WEST A DISTANCE OF 26.79 FEET TO A POINT ON THE SOUTHERLY RIGHT-OF-WAY LINE OF LINCOLN HIGHWAY; THENCE NORTH 76 DEGREES 58 MINUTES 25 SECONDS WEST ALONG THE SOUTHERLY RIGHT-OF-WAY LINE OF LINCOLN HIGHWAY TO THE WEST LINE OF SAID SECTION 12; THENCE SOUTH ALONG THE WEST LINE OF SECTION 12 TO THE PLACE OF BEGINNING.

(d). PART OF LOT 1, MOUNT MERCY SUBDIVISION, BEING A SUBDIVISION, OF PART OF THE SOUTHWEST QUARTER OF SECTION 12 AND PART OF THE NORTH HALF OF THE NORTHWEST QUARTER OF SECTION 13, ALL IN TOWNSHIP 35 NORTH, RANGE 10 WEST OF THE SECOND PRINCIPAL MERIDIAN, IN THE TOWN OF DYER, AS SHOWN IN PLAT BOOK 55, PAGE 33, IN LAKE COUNTY, INDIANA, LYING SOUTH OF A LINE DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTHWEST CORNER OF SAID SECTION 12; THENCE SOUTH 0 DEGREES 02 MINUTES 32 SECONDS EAST ALONG THE WEST LINE OF SAID SECTION 13 (SAID LINE ALSO BEING THE STATE LINE BETWEEN ILLINOIS AND INDIANA) A DISTANCE OF 929.61 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89 DEGREES 28 MINUTES 45 SECONDS EAST A DISTANCE OF 739.78 FEET TO A POINT ON THE WEST LINE OF THE NORTH HALF OF THE NORTHWEST QUARTER OF SAID SECTION 13.

THE ABOVE LEGAL DESCRIPTIONS IDENTIFIED AS PARCELS 1 (A), (B), (C) AND (D) ARE ALSO KNOWN AS LOT ONE, MOUNT MERCY SUBDIVISION AS SHOWN IN PLAT BOOK 55, PAGE 33, IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA.

(E). LOTS 13, 14 AND 15, BLOCK 18, HART'S ADDITION TO DYER, AS SHOWN IN MISCELLANEOUS RECORD "A", PAGE 484, IN LAKE COUNTY, INDIANA.

(F) LOTS 15 AND 52, BLOCK 18, HART'S ADDITION TO DYER, AS SHOWN IN MISCELLANEOUS RECORD "A", PAGE 484, IN LAKE COUNTY, INDIANA.

(G) THE NORTH 5 FEET OF LOT 61 AND ALL OF LOTS 62 TO 67, BOTH INCLUSIVE, BLOCK 18, HART'S ADDITION TO DYER, AS SHOWN IN MISCELLANEOUS RECORD "A", PAGE 484, IN LAKE COUNTY, INDIANA.

(H) LOTS 5, 6, 7, 8, 9, 10, 11 AND 12, BLOCK 18, HART'S ADDITION TO DYER, AS SHOWN IN MISCELLANEOUS RECORD "A", PAGE 484, IN LAKE COUNTY, INDIANA.

PARCEL 2:

- (A) Lot 7, The South 11 feet of Lot 9, and all of Lots 10 to 23, both inclusive, the East and West alley lying between Lot 7, and Lot 15 and the South Half of the East and West alley lying North of Lots 16 through 20, both inclusive, and the vacated North and South alley lying between Lots 11 to 13, both inclusive, and Lot 14, Block 3, Caroline Hohman's Addition to the Town, now the City of Hammond, as shown in Plat Book 1, Page 42, in Lake County, Indiana.
- (B) Lots 1 to 30, both inclusive, and all vacated alleys adjacent to said lots and the North Half of vacated Douglas Street, Block 4, Caroline Hohman's Addition to the Town, now City of Hammond, as shown in Plat Book 1, Page 42, in Lake County, Indiana, except the East 2 feet thereof of Lots 1, 2, 3, 28, 29 and 30, taken for the widening of Hohman Avenue.
- (C) Lots 1 to 30, both inclusive, and all vacated alleys adjacent to said lots and the South Half of vacated Douglas Street, Block 5, Caroline Hohman's Addition to the Town, now City of Hammond, as shown in Plat Book 1, Page 42, in Lake County, Indiana, except the East 2 feet of Lots 1, 2, 3, 28, 29 and 30, taken for the widening of Hohman Avenue.
- (D) Part of Lot 18, Block 1, described as follows: Commencing at a point 25 feet West of the Northeast corner of said Lot 18; thence West, along the South line of Ogden Street 40.5 feet; thence South 124 feet to a point 66.95 feet West of the Southeast corner; thence East 41.95 feet; thence North 124 feet to the place of beginning, Towle and Young's Second Addition to the City of Hammond, as shown in Plat Book 2, Page 8, in Lake County, Indiana;
- AND ALSO**
- The East 25 feet of Lot 18, all of Lots 19 to 24, both inclusive; Lots 26 to 29, both inclusive, Lots 1 and 2, the South Half of Lot 3, and all of Lots 4 and 5, Block 1, Towle and Young's Second Addition to the City of Hammond, as shown in Plat Book 2, Page 8, in Lake County, Indiana, except the East 2 feet thereof of Lots 1, 2, South Half of Lot 3, and all of Lots 4 and 5, taken for the widening of Hohman Avenue.
- (E) Lots 1 to 7, both inclusive, and the East 5 feet of Lot 8, Block 2, Towle and Young's Second Addition, to the City of Hammond, as shown in Plat Book 2, page 8, in Lake County, Indiana, except the East 2 feet thereof of Lots 1 to 5, both inclusive, taken for the widening of Hohman Avenue.
- (F) Lots 1, 2, 3 and 4, and the South Half of Lot 5, Block 3, Towle and Young's Addition to Hammond, as shown in Plat Book 1, Page 58, in Lake County, Indiana, except the West 20 feet thereof taken for the widening of Hohman Avenue.
- (G) Lots 1 to 5, both inclusive, Block 4, Towle and Young's Addition to Hammond, as shown in Plat Book 1, Page 58, in Lake County, Indiana, except the West 20 feet thereof taken for the widening of Hohman Avenue.

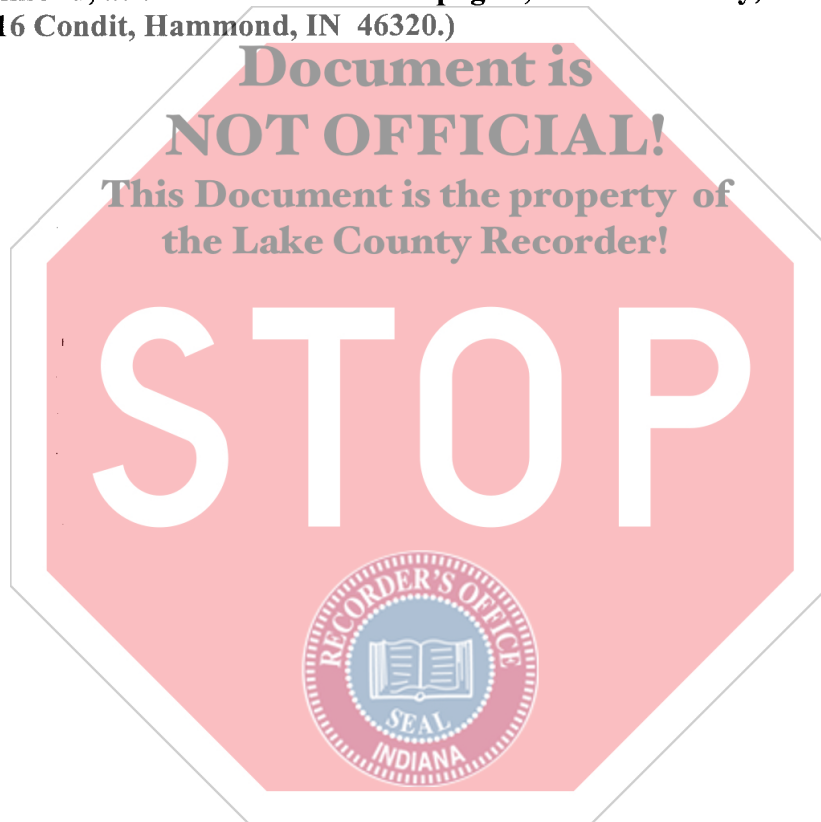
Lots 1 to 6, both inclusive, the West Half of Lot 49 and all of Lots 50, 51 and 52, Block 5, Marble's Subdivision of Block 5, Towle and Young's Addition to Hammond, as shown in Plat Book 2, Page 4, in Lake County, Indiana, except the West 20 feet thereof of Lots 1 to 6, both inclusive, taken for Hohman Avenue.

Lots 1 and 2 and all of Lots 39 to 43, both inclusive, Block 2, Towle and Young's Addition, in the City of Hammond, as shown in Plat Book 1, Page 58, in Lake County, Indiana, except the West 20 feet thereof of Lots 1 and 2, taken for the widening of Hohman Avenue.

Lot 1 and the South Half of Lot 2, in Block 3, Towle & Young's Addition to the Town, now City of Hammond, as per plat thereof, recorded in Plat Book 1, page 58, in the Office of the Recorder of Lake County, Indiana.

All of Lot 7, Marble's Subdivision of Block 5, Towle and Young's Addition to Hammond, as shown in Plat Book 2, page 4, in Lake County, Indiana, except the West 20 feet of said lots taken for widening of Hohman Street, now Hohman Avenue. (Commonly known as 5535 Hohman Avenue, Hammond, IN 46320.)

Lots 11 and 12 in Marble's Subdivision of Block 5 of Towle and Young's Addition to the City of Hammond, as shown in Plat Book 2 page 4, in Lake County, Indiana. (Commonly known as 216 Condit, Hammond, IN 46320.)



Lot 11, Cheker Commercial Park, in the Town of Dyer, as shown in Plat Book 51, page 100, in Lake County, Indiana.

Lot 1, Piazza Trenta, Schererville, Lake County, Indiana.

Lots 4, 5 and 6, Block 3, West Park Addition to Hammond, as shown in Plat Book 12, page 35, in Lake County, Indiana.

Part of Lot 1, in Peter Jabaay's Division of his lands between his children in Sections 13 and 24, township 36 North, Range 10 West of the Second Principal Meridian in Lake County, Indiana and recorded in Plat Book 4, page 28 in the Office of the Recorder of Lake County, Indiana, More particularly described as follows: Commencing at the intersection of the East Line of said Lot 1, extended to the centerline of Ridge Road; thence North along the East line of said Lot 1 and said line extended southerly, a distance of 388.09 feet; thence Northwesterly on a line parallel to the Southerly Right-of-Way line of 30th Place, a distance of 62.59 feet; thence South, along a line parallel to and 61.59 feet West of the east line of said Lot 1, a distance of 387.98 feet to a point on the centerline of Ridge Road; thence Southeasterly, along the centerline of Ridge Road, a distance of 62.59 feet to the point of beginning, all in the Town of Munster, Lake County, Indiana.

Lot 1 in L. N. Cook's 2nd Addition to the City of Hammond, as per plat thereof, recorded in Plat Book 22 page 65, in the Office of the Recorder of Lake County, Indiana, and the vacated South 14 feet of 169th Street adjoining said lot on the North and the North ½ of the vacated alley lying South of and adjacent to the West 126.45 feet of said Lot 1. [Key No. 32-175-1]

Lot 15, except the South 11 feet thereof, in L. N. Cook's 2nd Addition to the City of Hammond, as per plat thereof, recorded in Plat Book 22 page 65, in the Office of the Recorder of Lake County, Indiana, and the South ½ of the vacated alley adjoining said lot on the North. [Key No. 32-175-1]

Part of the West ½ of the West ½ of the Northwest ¼ of the Southwest ¼ of Section 9, Township 36 North, Range 9 West, more particularly described as follows, to-wit: Commencing at a point 166.52 feet East of the Northwest corner of said above mentioned tract; thence South 221.25 feet; thence East 166.04 feet; thence North 221.49 feet; thence West 166.52 feet to the place of beginning, in the City of Hammond, Lake County, Indiana. [Key No. 37-154-24]



PARCEL 1: LOT 1, OMNI 41 FIRST ADDITION, TO THE TOWN OF SCHERERVILLE, AS SHOWN IN PLAT BOOK 77, PAGE 76, IN LAKE COUNTY, INDIANA.

PARCEL 2: THE SOUTH 50 FEET OF THE NORTH 200 FEET OF THE WEST 180 FEET OF THE NORTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 35 NORTH, RANGE 9, WEST OF THE SECOND PRINCIPAL MERIDIAN (EXCEPT THE WEST 50 FEET THEREOF) IN LAKE COUNTY, INDIANA.

PARCEL 3: THE SOUTH 50 FEET OF THE NORTH 300 FEET OF THE EAST 130 FEET OF THE WEST 180 FEET OF THE NORTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 35 NORTH, RANGE 9 WEST OF THE SECOND PRINCIPAL MERIDIAN, IN THE TOWN OF SCHERERVILLE, LAKE COUNTY, INDIANA.

THE NORTH 100 FEET OF THE WEST 180 FEET OF THE NORTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 35 NORTH, RANGE 9 WEST OF THE 2ND PRINCIPAL MERIDIAN, (EXCEPT THE WEST 50 FEET THEREOF), IN THE TOWN OF SCHERERVILLE, IN LAKE COUNTY, INDIANA.

THE SOUTH 50 FEET OF THE NORTH 610 FEET OF THE EAST 130 FEET OF THE WEST 180 FEET OF THE NORTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 35 NORTH, RANGE 9 WEST OF THE 2ND P.M., IN THE TOWN OF SCHERERVILLE, IN LAKE COUNTY, INDIANA, AND

THE EAST 130 FEET OF THE WEST 180 FEET (EXCEPT THE NORTH 610 FEET THEREOF) OF THE NORTHWEST QUARTER OF THE SOUTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 35 NORTH, RANGE 9 WEST OF THE 2ND P.M., IN THE TOWN OF SCHERERVILLE, IN LAKE COUNTY, INDIANA.

THE NORTH HALF OF THE FOLLOWING: PART OF THE NORTHWEST QUARTER OF THE NORTHWEST QUARTER OF SECTION 4, TOWNSHIP 35 NORTH, RANGE 9 WEST OF THE 2ND P.M., COMMENCING AT THE SOUTHWEST CORNER OF SAID TRACT AND RUNNING THENCE NORTH 25-1/3 RODS; THENCE EAST 80 RODS; THENCE SOUTH 25-1/3 RODS; THENCE WEST 80 RODS, TO THE POINT OF BEGINNING, EXCEPTING THEREFROM THAT PART CONVEYED TO INDIANA HARBOR RAILROAD COMPANY BY WARRANTY DEED DATED AUGUST 5, 1902 AND RECORDED AUGUST 8, 1902, IN DEED RECORD 93, PAGE 302, AND THAT PART THEREOF CONVEYED TO THE CHICAGO, INDIANA, AND SOUTHERN RAILROAD COMPANY BY WARRANTY DEED DATED SEPTEMBER 24, 1908 AND RECORDED OCTOBER 20, 1908, IN DEED RECORD 137, PAGE 313, IN THE TOWN OF SCHERERVILLE, IN LAKE COUNTY, INDIANA.

ARTICLES OF MERGER

**St. Margaret Mercy Healthcare Centers, Inc.
Into
Sisters of St. Francis Health Services, Inc.**

DEC 21 PM 4: 03

In accordance with the requirements of the Indiana Nonprofit Corporation Act of 1991 (hereinafter the "Act"), the undersigned corporations desiring to effect a merger, set forth the following facts:

ARTICLE I – SURVIVING CORPORATION

The name of the corporation surviving the merger is Sisters of St. Francis Health Services, Inc. and such name has not changed as a result of the merger.

The surviving corporation is a domestic nonprofit corporation, existing pursuant to the Act and incorporated on September 19, 1974.

ARTICLE II – NONSURVIVING CORPORATION

The name, state of incorporation and date of incorporation of the Indiana domestic nonprofit corporation, other than the survivor, which is a Constituent of the merger is as follows:

Name of Corporation: St. Margaret Mercy Healthcare Centers, Inc.
 State of Domicile: Indiana
 Date of Incorporation in Indiana: July 5, 1991

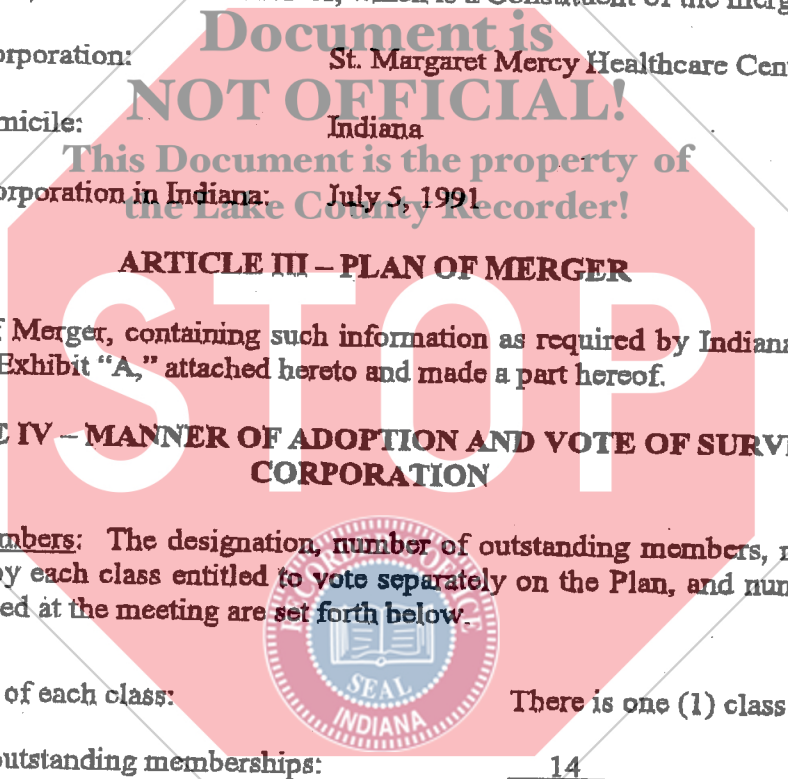
ARTICLE III – PLAN OF MERGER

The Plan of Merger, containing such information as required by Indiana Code 23-1-40-1(b), is set forth in Exhibit "A," attached hereto and made a part hereof.

ARTICLE IV – MANNER OF ADOPTION AND VOTE OF SURVIVING CORPORATION

Vote of Members: The designation, number of outstanding members, number of votes entitled to be cast by each class entitled to vote separately on the Plan, and number of votes of each class represented at the meeting are set forth below.

Designation of each class:	There is one (1) class of Members
Number of outstanding memberships:	<u>14</u>
Number of votes entitled to cast:	<u>14</u>



Number of votes represented at meeting: 14

Number of members voted in favor: 14

Number of members voted against: Zero (0)

IN WITNESS WHEREOF, the undersigned, being the President and Chief Executive Officer of the surviving corporation, executes these Articles of Merger and verifies, subject to penalties of perjury, that the statements contained herein are true.

This 13th day of December, 2001.

Kevin D. Leahy
Signature

Kevin D. Leahy
Printed Name



PLAN OF MERGER

THIS PLAN OF MERGER, entered into to be effective at 11:59 p.m. on December 31, 2001, by and between ST. MARGARET MERCY HEALTHCARE CENTERS, INC., an Indiana nonprofit corporation ("SMMHC"), and SISTERS OF ST. FRANCIS HEALTH SERVICES, INC., an Indiana nonprofit corporation ("SSFHS"), sometimes referred to herein individually as the "Constituent Corporation" and Collectively as the "Constituent Corporations."

RECITALS

WHEREAS, SMMHC is a nonprofit corporation duly organized and existing under the laws of the State of Indiana, exempt from taxation as an organization described in Section 501(c) (3) of the Internal Revenue Code, whose sole corporate member is SSFHS, also an Indiana nonprofit corporation; and

WHEREAS, SSFHS is a nonprofit corporation duly organized and existing under the laws of the State of Indiana, also exempt from taxation as an organization described in Section 501(c) (3) of the Internal Revenue Code, whose members are certain Sisters of the Eastern Province of the Sisters of St. Francis of Perpetual Adoration, in perpetual vows; and

WHEREAS, the Boards of Directors of each Constituent Corporation have formally approved this Plan of Merger, and likewise, such Boards deem it advisable for the general welfare of each Constituent Corporation and in furtherance of the charitable purposes of the Constituent Corporation that SMMHC be merged into and with SSFHS; and

WHEREAS, pursuant to the bylaws for each respective Constituent Corporation, the power to approve the merger of SMMHC is reserved to the sole corporate member, and the power to approve the merger of SSFHS is reserved to the members of SSFHS as set forth in its bylaws, and as required by applicable state law, the members of the Constituent Corporations have approved the merger described herein; and

WHEREAS, SMMHC currently owns and operates certain health care facilities and certain other real and personal property, subject to the rights of its sole member; and

WHEREAS, SSFHS and SMMHC have determined that it would further their charitable purposes and better serve the health care needs of the communities in which SMMHC is located to merge the assets of SMMHC into SSFHS.

NOW THEREFORE, the Constituent Corporations hereby agree that SMMHC shall be merged into and with SSFHS (sometimes referred to herein as the "Surviving Corporation") in accordance with the applicable laws of the State of Indiana and the terms and conditions of this Plan of Merger.



ARTICLE I – CONSTITUENT CORPORATIONS

The names of the Constituent Corporations to the merger are St. Margaret Mercy Healthcare Centers, Inc., an Indiana nonprofit corporation, and Sisters of St. Francis Health Services, Inc., an Indiana nonprofit corporation.

ARTICLE II – MERGER/SURVIVING CORPORATION

On the Effective Date, as hereinafter defined, SMMHC shall be merged into and with SSFHS in accordance with Indiana Code Sections 23-17-19-1 through 23-17-19-8. The name of the Surviving Corporation, which shall not be changed as a result of the merger, is Sisters of St. Francis Health Services, Inc., and the Surviving Corporation shall be governed by the laws of the State of Indiana.

ARTICLE III – EFFECT OF MERGER

A. From and after the filing of the Articles of Merger, the Constituent Corporations shall become a single corporation, which shall be the Surviving Corporation known as "Sisters of St. Francis Health Services, Inc." From and after such filing, the separate existence of SMMHC shall cease, while the corporate existence of SSFHS shall continue unaffected and unimpaired.

B. Upon the Effective Date, the title to real property and other property owned by SSFHS and SMMHC shall be vested in SSFHS without further act or deed and without reversion or impairment, subject to any conditions to which the property was subject before the formation of the Surviving Corporation.

C. Upon the Effective Date, SSFHS shall assume the liabilities and obligations of the Constituent Corporations; provided, however, that any liens or security interests held by any person or entity upon any asset of the merging corporations shall be limited to the property in or upon which they were held immediately prior to the merger.

D. A proceeding pending against SMMHC may be continued as if the merger did not occur or SSFHS may be substituted in the place of SMMHC.

E. SSFHS shall, by the express terms of this Plan of Merger, assume those business and trade names used by SMMHC prior to the merger, and the hospital campuses currently owned and operated by SMMHC shall continue to be operated by SSFHS under the name of "St. Margaret Mercy Healthcare Centers."

ARTICLE IV – SUPPLEMENTAL ACTION

If at any time after the Effective Date any further assignments or assurance in law or any other things are necessary or desirable to vest or to protect, confirm or record in the Surviving Corporation the title to any property or rights or either the Constituent Corporation or otherwise to carry out the provisions of this Plan of Merger, the proper officers and directors of the respective Constituent Corporations shall, in the name of the Non-Surviving Corporation, execute and deliver any and all proper deeds, assignments, assurances in law and other instruments, and do all things necessary or proper to vest or to perfect or confirm title to such property or rights in the Surviving Corporation, and otherwise to carry out the purposes and provisions of this Plan of Merger.

ARTICLE V – ARTICLES OF INCORPORATION AND BYLAWS

The Articles of Incorporation and the Bylaws of SSFHS as heretofore amended and in effect on the Effective Date, shall be the Articles of Incorporation and the Bylaws of the Surviving Corporation, until the same shall thereafter be further amended or repealed as provided therein or by applicable law.

ARTICLE VI – MEMBERSHIP

Upon the Effective Date, membership in the Surviving Corporation shall consist of the members of SSFHS prior to the merger, pursuant to the Articles of Incorporation and Bylaws of SSFHS.

ARTICLE VII – OFFICERS AND DIRECTORS

The officers and directors of the Surviving Corporation shall continue in their respective positions for the same terms and on the same conditions as prior to the Effective Date of the merger.

ARTICLE VIII – APPROVALS

This Plan of Merger has been approved by the members and Boards of Directors of the Constituent Corporations as provided in Indiana Code 23-17-19-3.

ARTICLE IX – EFFECTIVE DATE

The merger of SMMHC into and with SSFHS shall become effective at 11:59 p.m. on December 31, 2001 provided that the Articles of Merger and other required documentation are filed with the Indiana Secretary of State prior to that time and, further, provided that:

- A. All regulatory consents, approvals and clearances required for the consummation of this merger to allow SSFHS to continue the operations of SMMHC shall have been obtained on or before the Effective Date.
- B. All material consents, approvals and authorizations of third parties required for the consummation of this merger shall have been obtained before the Effective Date.
- C. Should these conditions not be met, the Effective Date shall be agreed upon by the Constituent Corporations.

ARTICLE X – TERMINATION

Notwithstanding any provision contained herein, this Plan of Merger may be terminated and abandoned by the Constituent Corporations at any time prior to its Effective Date.

ARTICLE XI – COUNTERPARTS

This Plan of Merger may be executed in any number of counterparts, each of which when executed shall be deemed to be an original, and such counterparts shall together constitute one and the same instrument.

IN WITNESS WHEREOF, each of the parties to this Plan of Merger each caused this Plan of Merger to be executed by its duly authorized officers, this 12th day of December, 2001.

SISTERS OF ST. FRANCIS HEALTH SERVICES, INC.

By: Kevin D. Leahy
Kevin D. Leahy, President and CEO

ATTEST:

By: Sister M. Madonna Rougeau
Sister M. Madonna Rougeau, O.S.F., Secretary

ST. MARGARET MERCY HEALTHCARE CENTERS, INC.

By: Gene Diamond
Gene Diamond, President and CEO

ATTEST:

By: Sister M. Madonna Rougeau
Sister M. Madonna Rougeau, O.S.F., Secretary

