

ASSIGNMENT OF REAL ESTATE MORTGAGE

In consideration of the guaranty by Small Business Administration, an agency of the United States Government, a debenture in the amount of One hundred seventeen thousand and 00/100 dollars (\$117,000), issued by Northwest Indiana Regional Development Company, which debenture is identified as "Project Frederic C. Rather D.M.D., P.C.", hereby sells, assigns, and transfers unto the US Small Business Administration all its right, title, and interest in and to a certain real estate mortgage, dated September 8, 2000, given to it by Joyce Rather, as Trustee of the Joyce Rather Revocable Trust dated December 16, 1998, to secure a note in the principal sum of One hundred seventeen thousand and 00/100 dollars (\$117,000), which mortgage was recorded in the Office of the Recorder of Lake County, Indiana, on _____, as Instrument No. _____

IN WITNESS WHEREOF, the said has on this elighth day of September, 2000, caused these presents duly to be executed for and in its name and behalf by its President and attested by its Secretary.

(SEAL)

Northwest Indiana Regional Development Company

Attest:

By:

Mark McLaughlin, Secretary

By:

Dennis M. Henson, President

STATE OF INDIANA

SS:

COUNTY OF LAKE

The undersigned, a Notary Public in and for said County in the State aforesaid, does hereby certify that Dennis M. Henson, President, and Mark McLaughlin, Secretary, respectively, of the aforesaid Northwest Indiana Regional Development Company, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such officers, appeared before me this day in person and severally acknowledged that they signed and delivered said instrument as their free and voluntary acts as such officers, and as the free and voluntary act of the aforesaid Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this elighth day of September, 2000.

Signed:

Brian E. Rusin
Brian E. Rusin, Notary Public

My Commission Expires: 4-9-08

My County of Residence: Lake

Return to: Brian E. Rusin, Northwest Indiana Regional Development Company, 6100 Southport Road, Portage, Indiana 46368

Prepared by: J. Brian Hittinger, HOEPPNER, WAGNER & EVANS, 1000 E. 80th Place, Suite 606 South Tower, Merrillville, Indiana 46410

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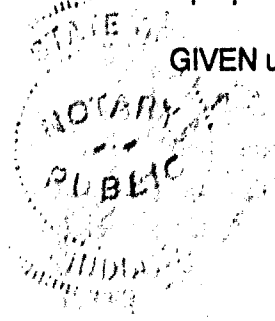
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STATE OF INDIANA
LAKE COUNTY
FILED



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