STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD

2000 013260

2000 FED 28 AN IO: 38

MORRIS W. CARTER

STATE OF INDIANA

**COUNTY OF LAKE** 

## AFFIDAVIT OF INHERITANCE TAX EXPEMPTION RE: ESTATE OF MARY E. BEARD

MONICA M. BEARD (Affiant), being first sworn on oath, deposes and says as follows:

- 1. Affiant is the adult daughter of MARY E. BEARD (Decedent), who died intestate a resident of Gary, Lake County, Indiana on December 3, 1999.
  - 2. There is no estate pending by reason of the Decedent's death.
- 3. Decedent's gross estate, consisting of all property subject to the Indiana Inheritance Tax, including but not limited to, Decedent's property held jointly with others surviving, transferred or payable on death to others, insurance proceeds payable upon Decedent's death not exempt under I.C. 6-4.1-3-6, annuity payments taxable under regulation 45 IAC 4.1-3-4, trust property held for Decedent and transferred to others upon decedent's death, and/or property held in Decedent's name alone; did not exceed the exemptions provided by I.C. 6-4.1-3-10, children, parents and other Class A Transferees in the amount of \$100,000.00 each. Therefore, no Inheritance Tax is due or owing by reason of the Decedent's death.
- 4. I make this Affidavit to induce reliance upon the facts stated herein by the County Assessor, the Indiana Department of Revenue, the Internal Revenue Service, heirs, beneficiaries and transferees of the Decedent's property, creditors, and title insurance companies.

FURTHER, AFFIANT SAYETH NOT.

Dated this day of February, 2000

MONICA M. BEARD

Subscribed and sworn to before me, a Notary Public in and for said County and State this Alvel day of

February 201

Resident of Lake County

My Commission Expires 12/23/2000

This Instrument Prepared by:

JOHN M. SEDIA, Notary Public

JOHN M. SEDIA, Attorney at Law, #237-45

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219/838-1952 FAX: 219/838-1987

MAIL TO 3

## EILED

FEB 24 2000

PETER BENJAMIN 1455 LAKE COUNTY AUDITOR 9.00

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