

3, (2) 199004420

For Rent see Sec. 11 2000 - 006197 @ Chicago Tide Insurance Company

STATE OF INDIANA
LAKE COUNTY
ADDENDUM TO LEASE
FILED FOR RECORD

2000-08-01-98
2000 JAN 28 11 08 AM
WHEREAS, the City of East Chicago Facilities Building Corporation (the "Lessor") and the City of East Chicago, Indiana (the "Lessee") did, on September 1, 1999, enter into a lease (the "Lease"); and

MORRIS W. CARTER
RECORDER

WHEREAS, Section 2 of the Lease provides that the annual rental required by the Lease would be reduced after the sale by the Lessor of its bonds to finance the construction of the Issuer's project; and

WHEREAS, the Indiana Bond Bank has entered into an agreement to purchase the Lessor's First Mortgage Bonds, Series 2000, dated January 27, 2000 (the "Bonds") to be issued pursuant to the Trust Indenture, dated January 27, 2000 (the "Trust Indenture"), between the Issuer and Mercantile National Bank of Indiana, as trustee (the "Trustee"), which were sold to finance the construction of the Issuer's project; and

WHEREAS, after the sale of the Bonds, it is necessary to amend, and endorse on, the Lease the semiannual rental payments due thereunder; and

WHEREAS, the Lessor desires to clarify its obligation to convey the demised premises upon the retirement of the Bonds.

NOW, THEREFORE, the Lessor and Lessee agree as follows:

1. The semiannual rental payments due under the Lease shall be One Million Two Hundred Eight Thousand Five Hundred Dollars (\$1,208,500).
2. The Lease is amended to require that all rental payable under the terms of the Lease shall be paid by the Lessee to the Trustee at its principal office in Hammond, Indiana, or to such other bank or trust company as may from time to time succeed the Trustee under the Trust Indenture.
3. To the extent permitted by law, the Lessee shall pay as further rental for said premises (a) any and all Extraordinary Services and Extraordinary Expenses (as defined in the Indenture) payable under the terms of the Indenture and (b) any fees incurred in complying with Section 5.07 of the Indenture.
4. If the Lessee has not exercised its option to renew in accordance with the provisions of Section 10 of the Lease, and has not exercised its option to purchase in accordance with the provisions of Section 9 of the Lease, and upon the full discharge and performance by the Lessee of its obligations under the Lease, the lease premises shall thereupon become the absolute property of the Lessee and upon the Lessee's request, Lessor shall execute and deliver proper instruments conveying to the Lessee all of the Lessor's title thereto.

All other terms and conditions of the Lease shall remain unchanged and in full force and effect.

FILED

JAN 28 2000

PETER BENJAMIN
LAKE COUNTY AUDITOR

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IN WITNESS WHEREOF, the parties hereto have caused this Lease Addendum to be executed for and on their behalf as this 27th day of January 2000.

LESSOR

**CITY OF EAST CHICAGO FACILITIES
BUILDING CORPORATION**

By: *Robert Hoggs*
Robert Hoggs
President

Attest:

Ignacio Segura
Ignacio Segura
Secretary

STATE OF INDIANA)

) SS:

COUNTY OF LAKE)

Before me, the undersigned Notary Public in and for said County and State, personally appeared Robert Hoggs and Ignacio Segura personally known to be the President and Secretary, respectively, of the City of East Chicago Facilities Building Corporation, and acknowledged the execution of the foregoing Lease for and on behalf of said entity.

WITNESS my hand and notarial seal this 27th day of January, 2000.

Constable
Notary Public

My Commission Expires:

9.17.07

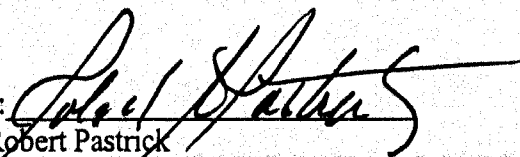
My County of Residence:

LAKE



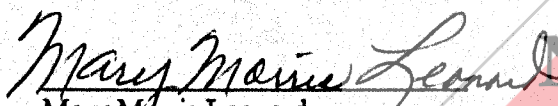
LESSEE

CITY OF EAST CHICAGO, INDIANA

By: 
Robert Pastrick
Mayor

(Seal)

Attest:


Mary Morris Leonard
City Clerk

STATE OF INDIANA)

) SS:

COUNTY OF LAKE)

Before me, the undersigned Notary Public in and for said County and State, personally appeared Robert Pastrick and Mary Morris Leonard personally known to be the Mayor and City Clerk, respectively, of the City of East Chicago, Indiana, and acknowledged the execution of the foregoing Lease for and on behalf of said Lessee.

WITNESS my hand and notarial seal this 27th day of January, 2000.


Notary Public

My Commission Expires:

9.17.07

My County of Residence:

LAKE

This instrument prepared by: Bryan J. Collins, BINGHAM SUMMERS WELSH & SPILMAN,
2700 Market Tower, 10 West Market Street, Indianapolis, Indiana 46204.