LAKE COUNTY
FILED FOR RECORD

This instrument prepared /by and after recording /return to: // Brian P. Mulroney / American National Bank /120 S. LaSalle Street / Chicago, IL 60603 //

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MORRIS W. CARTER RECORDER

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SECOND MODIFICATION AGREEMENT (Mortgage)

This Second Modification Agreement is effective as of this 15th day of December, 1999, between Fitzsimmons Surgical Supply, Inc., a Delaware corporation (hereinafter referred to as "Mortgagor") James L. Fitzsimmons, Thomas J. Fitzsimmons ("Guarantor") and AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO as successor in interest to Bank One, Illinois, NA formerly known as Bank One, Chicago, NA (hereinafter referred to as "Mortgagee").

WITNESSETH

WHEREAS, on August 29, 1995 Mortgagor executed in favor of Bank One, Chicago, NA, a Mortgage, Assignment of Rents, Security Agreement and Financing Statement (the "Mortgage") subsequently recorded on September 5, 1995 in Lake County, Indiana as Document Number 95051899 concerning real estate, legally described as follows:

LOTS 9, 10, 11, THE SOUTH ½ OF LOT 12, EXCEPT THE WEST 20 FEET THEREOF, THE NORTH ½ OF LOT 12, EXCEPT THE WEST 15 FEET THEREOF AND LOTS 13, 14 AND 15, EXCEPT THE WEST 15 FEET THEREOF, IN BLOCK 6 IN KNOLLWOOD, IN THE TOWN OF MERRILLVILLE, AS PER PLAT THEROF RECORDED IN PLAT BOOK 22 PAGE 45, IN THE OFFICE OF THERECORDER OF LAKE COUNTY, INDIANA, TOGHETHER WITH THE EAST 1/2 OF VACATED ALLEY ADJACENT LOTS 9, 10 AND 11 AND THE WEST 1/2 OF VACATED ALLEY ADJACENT LOTS 12, 13, 14 AND 15.

Real Estate commonly known as: 6177 Broadway, Merrillville, IN 46410

Permanent Identification Number: 15-77-11 thru 19

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Hold: Paper Chase

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The Mortgage was given by Mortgagor to secure payment to Mortgagee of a note dated August 29, 1995 in the principal sum of Three Hundred Seventy One Thousand and 00/100 Dollars (\$371,000.00) (the "Original Note") executed by the Mortgagor (hereinafter referred to as "Borrower"); and

WHEREAS, on March 1, 1996 Mortgagor executed in favor of Bank One, Chicago, NA, a Mortgage Modification Agreement (the "Modification") subsequently recorded on March 1, 1996 in Lake County, Indiana as Document Number 96015341. Said Modification extended the Original Note maturity date to March 1, 2001.

WHEREAS, Borrower has executed a new note dated as of December 15, 1999 in the principal sum of Two Hundred Fifty Two Thousand Two Hundred Ninety Eight and 85/100 (\$252,298.85). This note which restates the Original Note is collectively referred to hereinafter as the "Note", with such other amendments, modifications, extensions, renewals or replacements thereof; and

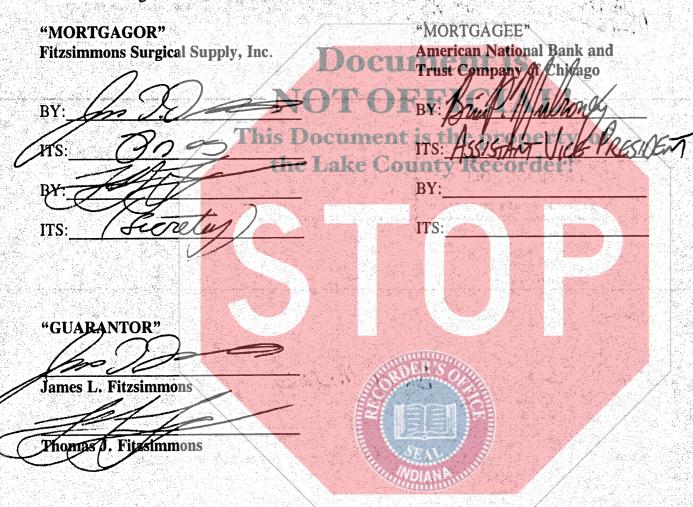
WHEREAS, the parties hereto have agreed upon a modification of the terms and conditions of the Mortgage as herein set forth; and

NOW THEREFORE, in consideration of the premises and the mutual promises and agreements hereinafter made by and between the parties hereto, the said parties do hereby mutually agree to modify the Mortgage as follows:

- 1. The American National Bank and Trust Company of Chicago is now the Mortgagee of Record pursuant to a certain Purchase of Assets and Assumption of Liabilities Agreement dated July 6, 1999 by and between Bank One, Illinois, NA formerly known as Bank One, Chicago, NA and American National Bank and Trust Company of Chicago.
- 2. The Mortgage securing the Note is a valid and subsisting lien on the premises described in the Mortgage.
- 3. All terms used herein and not otherwise defined shall have the respective meanings set forth in the Note and Mortgage.
- 4. This Modification shall be incorporated into and made a part of the Mortgage and Note, as amended, and all other related loan documents executed by Mortgagor, Borrower and Guarantors.
- 5. Mortgagor hereby agrees to execute and deliver, or cause to be executed and delivered, to Mortgagee such additional documentation as Mortgagee shall require in order to evidence or effectuate the transactions contemplated hereby or in order to update information and undertakings heretofore given to Mortgagee by or on behalf of Mortgagor.

- 6. This Modification shall be governed by, and construed in accordance with, the internal laws of the State of Illinois.
- 7. This Modification shall inure to the benefit of Mortgagee's successors and assigns, and shall be binding upon the successors and assigns of Mortgagor.

-IN WITNESS WHEREOF, the parties hereto have signed, sealed and delivered this Modification Agreement as of the date first written above.



STATE OF ILLINOIS }
} SS
COUNTY OF}
I, the undersigned, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY, that AMES TISSIMMON, personally known to me to be the ASSION of FITSIMMON SURGIAL SAPLY IM., a(n) ASSION AMES and THOMAS they signed and delivered the said instrument as and Surgial of said Corporation pursuant to authority given by the Board of Directors of said Corporation as his/her free and voluntary act, for the uses and purposes therein set forth. OFFICIAL SEAL OFFICIAL SEAL OFFICIAL SEAL ONE TO SUMMON AMES AND
FRANCINE PULLIAM
NOTARY PUBLIC, STATE OF ILLINOIS My Commission Expires: 4 1301 08
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COUNTY OF COOK)
I, the undersigned, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY, that BRIANK AND TRUST COMPANY OF CHICAGO, appeared before me this day in person and acknowledged that as such that he/she signed and delivered the said instrument as of said Corporation pursuant to authority given by the Board of Directors of said Corporation as his/her free and voluntary act, for the uses and purposes therein set forth.
GIVEN under my hand and notarial seal, this day of January, 12000
GIVEN under my hand and notarial seal, this day of farman, 1800.
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Jullan
OFFICIAL SEAL Notary Public
FRANCINE PULLIAM & U
My Commission Expires: 9/30/00 My Commission Expires:

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