STATE OF INDIANAL LAKE COUNTY FILED FOR RECORD

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MONRE W. CARTER
RECORDER
d Spencer Tax Key No.: 39-50-47

Mail tax bills to:

Richard Spencer 1317 East Elm Street Griffith, Indiana 46319

SS:

STATE OF INDIANA

IN THE LAKE COUNTY CIRCUIT COURT

COUNTY OF LAKE

**ESTATE DOCKET: 45C01-9910-EU** 

IN THE MATTER OF THE UNSUPERVISED TO FILE IN THE MATTER OF ROBERT SPENCER, DECEASED.

AFFIDAVIT FOR TRANSFER OF REAL PROPERTY

1. That the above-named decedent died testate on August 12, 1999, while domiciled in Elkhart,
County, and that the will of the decedent was probated and spread of record in the Elkhart County, Circuit Court
and a copy of that will is attached to the affidavit as Exhibit "A".

- 2. That forty-five (45) days have elapsed since the death of the decedent.
- 3. That no application or petition for the appointment of a personal representative is pending or has been granted in any jurisdiction nor is any administration contemplated.
  - 4. That the following named persons are the only devisees of the decedent:
    - 1. Robert E. and Mary Rose Spencer 1901 Oslo Road Elkhart, Indiana 46514
    - Richard W. And Rita Spencer
       1317 Elm Street
       Griffith, Indiana 46319
    - Deborah and Roger Slayton
       7013 Lindburgh Avenue
       Hammond, Indiana 46323

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PETER BENJAMIN LAKE COUNTY AUDITOR 001231

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- 5. That the value of the decedent's gross probate estate, less liens and encumbrances, does not exceed the sum of the allowance provided by IC §29-1-4-1, the costs and expenses of administration and reasonable funeral expenses.
- 6. That among the decedent's probate assets is a parcel of real estate which was owned by the decedent located in Lake County, Indiana, more particularly described as follows:

That part of the Southwest Quarter of Section Thirty-Six (36), Township Thirty-Six (36) North, Range nine (9) west of the 2nd p.m., described as commencing at a point on the north line of said Quarter Section 296.1 feet East of the Northwest corner thereof; thence South 206.333 feet; thence East 100 feet; thence North to the north line of said Southwest Quarter; thence west at the place of beginning. Commonly known as 1317 East Elm, Griffith, Indiana.

- 7. That the debts of the decedent, to the knowledge of your affiants, have been paid with nonestate funds. Said debts plus the funeral expenses exceeded the appraised value of the decedent's property.
- 8. That the individuals entitled to the real estate as result of the decedent's death are Richard W. Spencer and Rita Spencer, the other beneficiaries of the decedent's will having assigned their interest in the decedent's property by the assignments attached hereto.
- 9. That the gross value of the estate of the decedent, Robert W. Spencer, as determined for the purposes of Federal Estate taxes, was less than the value required for the filing of a Federal Estate Tax Return. As a consequence thereof, the decedent's estate was not subject to Federal Estate Tax.
- 10. That the decedent's estate was not subject to Indiana Inheritance Tax as the value of the estate was less than the decedents debts, funeral expenses and costs of administration.

STATE OF INDIANA

SS.

**COUNTY OF LAKE** 

SUBSCRIBED AND SWORN to before me, a Notary Public, this

Michael S. Vass, Notary Public
This Document is the property of

the Lake County Recorder!

My Commission Expires: 6/14/00

County of Residence: Lake



This instrument prepared by: Michael S. Vass, 2850 45th Street, Highland, IN 46322 (219) 922-3264

STATE OF INDIANA	)	IN THE LAKE COUNTY CIRCUIT COURT
COUNTY OF LAKE	) SS: )	ESTATE DOCKET: 45C01-9910-EU-
IN THE MATTER OF THE ESTATE OF ROBERT W.		,
ASSIGNME	NT OF INTE	REST IN DECEDENT'S ESTATE
For valuable consid	eration, the re	ceipt of which is hereby acknowledged, we
Deborah and Roger Slayto	on, hereby sell	, assign, transfer, and set over unto Richard W
And Rita Spencer of Lake	County Indian	a, all of our rights, title, and interest in the
specific bequest made in A	rticle III, entit	ed "Distribution of Residuary Estate" of the
decedent's Last Will and T	estament in th	ne estate of Robert W. Spencer, who died
testate on the 12 day of Au	ugust, 11999, w	hich may become vested in us as legatees
under the Last Wi <mark>ll and Te</mark>	stament of the	e decedent, subject, however, to Federal Estat
Taxes and Indian <mark>a Inh</mark> erita	ince Taxes pa	yable with respect thereto, which taxes, if not
paid by the estate <mark>, the</mark> ass	ignee hereby	agrees to pay or to cause to be paid.
I hereby di <mark>rect the</mark> p	ersonal repre	sentative of said estate to pay or deliver
Richard W. And Rita Spen	cer all of our r	ights, title, and interest in the bequest made in
Article III, in the d <mark>ecedent's</mark>	s estate to whi	ch I am entitled and to take Richard W. and
Rita Spencer's receipt ther	efore, and an	y receipt therefore signed by them shall be as
binding on me as if signed		
All of which is assig	med this 1/4	day of October, 1999.
Deborah Slayton		Roger Slayton
STATE OF INDIANA	) )SS.	
COUNTY OF LAKE	)	
SUBSCRIBED AND	SWORN to b , 1999.	efore me, a Notary Public, this day of
		Michael AVan
		Michael S. Vass, Notary Public

My Commission Expires: 6/14/00 County of Residence: Lake

STATE OF INDIANA	)	IN THE LAKE COUNTY CIRCUIT	COURT
COUNTY OF LAKE	) SS: )	ESTATE DOCKET: 45C01-9910-I	EU-
IN THE MATTER OF THE ESTATE OF ROBERT W			
ASSIGNMENT OF INTEREST IN DECEDENT'S ESTATE			
For valuable consid	deration, the re	eceipt of which is hereby acknowled	dged, we
Robert E. And Mary Rose	Spencer, her	eby sell, assign, transfer, and set o	ver unto
Richard W. And Rita Sper	ncer of Lake C	ounty Indiana, all of our rights, title	, and interest
n the specific bequest ma	de in Article II	II, entitled "Distribution of Residuary	Estate" of
the decedent's Last Will a	nd Testament	in the estate of Robert W. Spence	r, who died
estate on the 12 d <mark>ay of A</mark>	ugust, 1999, v	which may become vested on us as	legatees
under the Last Will <mark>and T</mark> e	estament of the	e decedent, subject, however, to Fe	ederal Estate
Taxes and Indiana <mark>Inhe</mark> rita	ance Taxes pa	ayable with respect thereto, which t	axes, if not
oaid by the estate, <mark>the ass</mark>	signee hereby	agrees to pay or to cause to be pa	id.
I hereby direct the p	personal repre	esentative of said estate to pay or d	<b>e</b> liver
Richard W. And Ri <mark>ta Spen</mark>	ncer all of our	rights, title, and interest in the bequ	est made in
Article III, in the decedent'	s estate to wh	rich I <mark>am entitle</mark> d and to take Richar	d W. and
Rita Spencer's receipt the	refore, and an	by receipt therefo <mark>re signed by t</mark> hem	shall be as
oinding on me as if signed	by mer perso	onally, EAL	
. / /	ned this /5	day of October	., 1999. encer
Polite. Spine			encer
Robert E. Spencer		Mary Rosse Spencer V	
STATE OF INDIANA	) )SS.		
COUNTY OF LAKE	)		
SUBSCRIBED AND SWORN to before me, a Notary Public, this day of, 1999.			
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Michael S. Vass, Notary Public

My Commission Expires: 6/14/00 County of Residence: Lake

STATE OF INDIANA	) )	IN THE ELKHART COUNTY CIRCUIT COURT		
COUNTY OF ELKHART	•	ESTATE DOCKET:	20C01-9910-EU	117
IN THE MATTER OF THE E	ESTATE OF	)		FILED
ROBERT W. SPENCER, D	ECEASED.	)	(	CT - 4 1990

### ORDER OF PROBATE OF WILL WITHOUT ADMINISTRATION RICHERT CIRCUIT COURT

Comes now Robert E. Spencer having filed his verified Petition for the Probate of Decedent's Will Without Administration, which petition is on file with the Court and a part of its record.

Further, there is now produced in open Court and submitted to the Court and instrument in writing purporting to be the Last Will and Testament of Robert W.

Spencer. That said Will was a Self-Proved Will executed in all represents according to law with proper acknowledgment and verification thereof. Such instrument, and petition are now submitted to the Court and the Court having examined the same, having heard evidence and being duly advised now finds that:

- 1. That such decedent died on or about August 12, 1999, and at the time of such death was domiciled in Elkhart County, Indiana.
- 2. That such written instrument purporting to be such decedent's Last Will and Testament was duly executed in all respects according to law, has been duly proved, is the Last Will and Testament of such decedent, and is entitled to be admitted to probate in such County and that such will, written testimony, and Petition are on file with the Court. IT IS THEREFORE ORDERED. ADJUDGED, AND DECREED by the Court that the written instrument purporting to be the Last Will and Testament of Robert W. Spencer be and it is hereby admitted to probate and spread record as such.

ALL OF WHICH IS ORDERED AND APPRO	OVED this day of
october 1999.	_
2c	CUIT COURT OF ELKHART COUNTY
protempuose: CIR	CUIT COURT OF ELKHART COUNTY

#### CURTIS T. HILL, JR.

LAWYER
414 VISTULA STREET
ELKHART, INDIANA 46516

# Last Will and Eestament of

#### **ROBERT W. SPENCER**

I, ROBERT W. SPENCER, a resident of Elkhart County, Indiana, being of sound and disposing mind and memory, do hereby make, publish and declare this to be my Last Will and Testament, hereby revoking any and all former wills, codicils, or other instruments of a testamentary character by me at any time heretofore made.

#### ARTICLE I

#### **EXECUTOR**

I appoint my son, ROBERT E. SPENCER, of Elkhart County, Indiana, as Executor of this Will. If he is unable or unwilling to serve, I appoint my daughter-in-law, MARY ROSE SPENCER, of Elkhart County, Indiana, as Executrix of this Will.

#### **ARTICLE II**

#### PAYMENT OF DEBTS AND TAXES

I direct that my Executor, hereinafter named, shall first pay out of the assets of my estate, all of my just debts and obligations, including the expenses of my last illness, and costs of administration expenses and all inheritance, successor and estate taxes that may be levied and assessed in any way by reason of my death, without charging them against or collecting them from any beneficiary

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TESTATOR'S INITIALŚ

hereunder, or recipient or holder of property not passing hereby, but which is included in my gross estate for federal or state tax purposes.

#### **ARTICLE III**

#### DISTRIBUTION OF RESIDUARY ESTATE

A. All my residuary estate, which I define as all real and personal property, wherever situated and whenever acquired by me, in which I may have any interest at the time of my death, including property in which I have a reversionary interest or interest in any option to purchase, and all property which is not otherwise effectively disposed of under this Will, shall be divided as follows: one-third (1/3) to my son and his wife, ROBERT E. AND MARY ROSE SPENCER, of Elkhart County, Indiana; one-third (1/3) to my son and his wife, RICHARD W. AND RITA SPENCER; of Lake County, Indiana; and one-third (1/3) to my daughter and her husband. DEBORAH AND ROGER SLATON, of Lake County, Indiana.

- B. In the event that both ROBERT E. AND MARY ROSE SPENCER predecease me, their one-third (1/3) interest of my residuary estate shall be divided equally between their surviving children. If ROBERT E. AND MARY ROSE SPENCER have no surviving children at the time of my death, their one-third (1/3) interest of my residuary estate shall be divided equally with one-half (1/2) of their interest to RICHARD W. AND RITA SPENCER and one-half (1/2) of their interest to ROGER AND DEBORAH SLATON.
- C. In the event that both RICHARD W. AND RITA SPENCER predecease me, their one-third (1/3) interest of my residuary estate shall be given to their son, ROBERT K. SPENCER, of Lake County, Indiana. If RICHARD W. AND RITA SPENCER have no surviving son at the time of my death, their one-third (1/3) interest of my residuary estate shall be divided equally with one-half TESTATOR'S INITIALS

(1/2) of their interest to ROBERT E. AND MARY ROSE SPENCER and one-half (1/2) of their interest to ROGER AND DEBORAH SLATON.

D. In the event that ROGER AND DEBORAH SLATON predecease me, their one-third (1/3) interest of my residuary estate shall be divided equally with one-half (1/2) of their interest to ROBERT E. AND MARY ROSE SPENCER and one-half (1/2) of their interest to RICHARD W. AND RITA SPENCER.

# NOT OFFICIAL! EXECUTOR'S POWERS S Document is the property

A. In the administration of any property in my estate, whether owned by me at the time of my death or subsequently acquired by my Executor, my Executor shall have the powers as provided in the Indiana Probate Code Section 29-1-7.5-3 as amended from time to time or as similarly provided in other sections of Indiana law, to be exercised as the Executor, in his discretion, determines to be in the best interests of the beneficiary.

B. My Executor shall have the power, in his discretion, to select assets to be sold by my estate for the payment of debts and taxes in a manner that will minimize the recognition by my estate of gain for Federal income tax purposes. My Executor shall have the right to exercise any options and elections under the tax laws applicable to my estate as the Executor determines should be made. The action of my Executor with respect to options and elections made shall be conclusive and binding upon all beneficiaries. My Executor may elect, in his discretion, to recognize in the estate any gain or loss for income tax purposes resulting from the distribution of property in kind to any beneficiary.

TESTATOR'S INITIALS //

I now sign this Last Will and Testament, consisting of five (5) pages, in the presence of the witnesses whose names appear below, and request that they witness my signature and attest to the due execution of this my Last Will and Testament this 17 day of 1997 at Elkhart, Elkhart County, Indiana.

## Document is NOT OFFICIAL!

ROBERT W. SPENCER, in our presence, signed and published this instrument. Before he signed it, he declared to us that it was his Last Will and Testament, and requested that we act as witnesses to its due execution. We, in his presence, and in the presence of each other, signed our names as witnesses, all of which was done on the date of this instrument.

Witness

Witness

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Address

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Miness

Address

#### ACKNOWLEDGEMENT AND VERIFICATION OF WILL

STATE OF INDIANA	) ) SS.
COUNTY OF ELKHART	,
	TIES FOR PERJURY, we, ROBERT W. SPENCER, the undersigned itnesses, respectively, whose names are signed on the foregoing
monument acolure.	TESTATOR'S INITIALS

- (1) That the Testator executed the instrument and signified to the witnesses that the instrument is his Will;
- (2) That, in the presence of all witnesses, the Testator signed or acknowledged his signature already made or directed another to sign for him in his presence;
- (3) That the Testator executed the Will as his free and voluntary act for the purposes expressed in it;
- (4) That each of the witnesses, in the presence of the Testator and of each other, signed the Will as a witness;
  - (5) That the Testator was of sound mind; and
- (6) That to the best of his knowledge, the Testator was at the time eighteen (18) or more years of age, or was a member of the Armed Forces or of the Merchant Marines of the United States or its allies.

  This Document is the property of

the Lake County Recorder!

Dated this Take County Recorder!

ROBERT W. SPENCER

2/14 Uisland

Address

Address

Witness

This instrument prepared by: Curtis T. Hill, Jr., Attorney at Law, 414 Vistula Street, Elkhart, Indiana 46516 (219) 295-9000.

TESTATOR'S INITIALS /