

3

45 Oct-9908-ES-00242
STATE OF INDIANA
FILED FOR RECORD

99081221

99 OCT -4 AM 9:19
Filed in Clerk's Office

STATE OF INDIANA)
) SS:
COUNTY OF LAKE)

MORRIS W. CARTER
RECORDER AUG 20 1999

Rene M. Anton
CLERK LAKE COUNTY COURT

AFFIDAVIT OF INHERITANCE TAX EXEMPTIONS

Re: Charles Haley, Deceased
Social Security No.: 312-09-0888

1. Decedent:

Name: Charles Haley
Address: 7436 Walnut Street, Hammond, IN 46324

died testate on July 22, 1999 a resident of Lake County, Indiana.

2. Affiants:

I am familiar with the facts set out in this affidavit as the surviving daughter and one of the named heirs of the decedent or decedent's estate.

3. Estate:

There is no estate pending by reason of decedent's death.

X Decedent's estate was opened on August 20, 1999, in the Lake County Circuit Court under Cause No. 45C01-9908-ES-00242

4. Exemption from Inheritance Tax:

Decedent's gross estate, consisting of all property subject to Indiana Inheritance Tax, including but not limited to, decedent's property which is legally described as follows:

Lots Numbered Nineteen (19) and Twenty (20), in Block Two (2), in Oak Grove Addition to the City of Hammond, Indiana, as per plat thereof, recorded in Plat book 20 page 7, in the Office of the Recorder of Lake County, Indiana

more commonly known as: 7436 Walnut Street, Hammond, IN 46324.

FILED

00598

SEP 29 1999

PETER BENJAMIN
LAKE COUNTY AUDITOR

13-
#88363

45001-9908-ES-00242

Decedent's gross estate also consists of personalty, including but not limited to, property held jointly with others surviving; transferred or payable on death to others; insurance proceeds payable upon decedent's death not exempt under IC 6-4.1-3-6; annuity payments taxable under Regulation 45 IAC 4.1-3-4; trust property held for decedent and transferred to others upon the decedent's death; and/or property held in decedent's name alone

did not exceed the exemptions provided by:

IC 6-4.1-3-1 charities; IC 6-4.1-3-1.5 cemetery associations; IC 6-4.1-3-7 surviving spouse; IC 6-4.1-3-10 children, parents and other Class A Transferees (\$100,000 each); IC 6-4.1-3-11 Class B Transferees (\$500 each); and/or IC 6-4.1-3-12 Class C Transferees (\$100 each).

Therefore, no inheritance tax is due or owing by reason of decedent's death.

5. Reliance:

We make this affidavit to induce reliance upon the facts stated herein by:

- County Assessor
- Indiana Department of Revenue
- Internal Revenue Service
- a court administering the decedent's estate
- heirs
- beneficiaries and transferees of decedent's property
- creditors
- others, specify _____

Dated: August 20, 1999



Kathleen Diane Jarosz
Kathleen Diane Jarosz
Personal Representative of the
Estate of Charles Haley

STATE OF INDIANA)
) SS:
COUNTY OF LAKE)

Before me, the undersigned, a Notary Public in and for said County and State, this 20th day of August, 1999, personally appeared Kathleen Diane Jarosz who acknowledged the execution of the foregoing Affidavit. In witness whereof, I have hereunto subscribed my name and affixed my official seal.

My Commission Expires:
May 4, 2001

Joseph M. Skozen
Joseph M. Skozen, Notary Public
County of Residence: Lake

45C01-9908-ES-00242

CERTIFICATE OF SERVICE

I certify that on August 20, 1999 service of a manually signed original of the foregoing Affidavit was made upon:

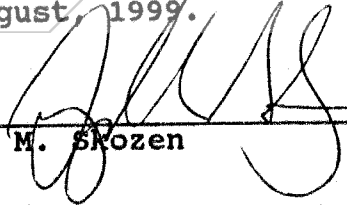
Lake Circuit Court
2293 North Main Street
Crown Point, IN 46307

Lake County Assessor
Lake County Government Complex
2293 North Main Street
Crown Point, IN 46307

Indiana Department of Revenue
Inheritance Tax Division
Indiana Government Center North
100 North Senate Avenue
Room N248
Indianapolis, IN 46204

Lake County Recorder
Lake county Government Complex
2293 North Main Street
Crown Point, IN 46307

in envelopes addressed to each of such persons at the address above set forth, deposited in the United States Mail with sufficient first-class postage affixed on the 20 day of August, 1999 all of which is so certified this 20 day of August, 1999.



Joseph M. Skozen

This instrument prepared by: Joseph M. Skozen, LUCAS, HOLCOMB & MEDREA, 300 East 90th Drive, Merrillville, IN 46410