STATE OF IND 34946 9388

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KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF LAKE

THIS DOCUMENT IS EXEMPT FROM SALE DISCLOSURE

THAT SAN FELIPE OFFICE PLAZA, INC., a Nevada corporation ("Grantor"), for and in consideration of the sum of Ten and no/100 Dollars (\$10.00) and other valuable consideration paid to Grantor by Grantee herein named, the receipt and sufficiency of which consideration are hereby acknowledged, has GRANTED, SOLD and CONVEYED, and by these presents does GRANT, SELL and CONVEY unto DAVISTER CORP., a Nevada corporation ("Grantee"), the following described property, to-wit:

that certain parcel of real property described on Exhibit "A" attached hereto and made a part hereof for all purposes, together with all of Grantor's right, title and interest in and to the easements, rights-of-way, privileges, liberties, hereditaments, strips and gores, streets, alleys, passages, ways, waters, water courses, rights and appurtenances thereto belonging or appertaining, and all of the estate, right, title, interest, claims or demands whatsoever of Grantor therein and the streets and ways adjacent thereto, either in law or in equity; subject, however, to those matters set forth on Exhibit "B" attached hereto and made a part hereof.

TO HAVE AND TO HOLD the above-described premises, together with all and singular the rights and appurtenances thereto in anywise belonging unto Grantee, and Grantee's successors, heirs, legal representatives and assigns forever, and Grantor does hereby bind itself, its successors, heirs, legal representatives and assigns to WARRANT AND FOREVER DEFEND all and singular the said premises unto Grantee, and Grantee's successors, heirs, legal representatives and assigns, against every person whomsoever lawfully claiming or to claim the same or any part thereof, by, through or under the Grantor, but not otherwise.

By its acceptance hereof, the Grantee hereby assumes and agrees to pay all ad valorem taxes assessed against the above-described property for 1998 and all subsequent years, and agrees to indemnify and hold Grantor harmless for all such taxes and assessments.

FINAL ACCEPTANCE FOR TRANSFER

AUG 16 1999

SAN FELIPE OFFICE PLAZA, INC.,

a Nevada corporation,

A HM: KLAKE COUNTY AUDITOR 10670 North Central

Printed Name: F. Terry Shumate

Title: President

Expressway

Suite 400 Dallas, TX 75231

STATE OF TEXAS

) ss:

COUNTY OF DALLAS

This instrument was acknowledged before me on the 2th day of Hugust, 19 99 by F. Terry Shunate, of San Felipe Office Plaza, Inc., a Nevada corporation, on behalf of said corporation.

S. L. BRATTON Notary Public STATE OF TEXAS My Comm. Exp. 08/21/2000 Notary Public, State of Texas cument is the property of the Lake County Recorder!

EXHIBIT "A!"

PARCEL II

A. A parcel of land pin the Southwest Quarter of Section 33, To hip 36 North, Range 8 West of the Second Anicipal Meridian, being more particularly described as follows: Commencing at the Southwest corner of said Section 33; thence South 88 degrees 40 minutes 23 seconds East along the South line of said Section 33; thence South 88 degrees 40 minutes 23 seconds East along the South line of said Section 33, lying South of the West 2 acres of the South Half of the Southwest Quarter of said Section 33, lying South of the Eigin, Joliet and Eastern Railway, a distance of 377.90 feet; thence South 89 degrees 04 minutes 35 seconds East, along the South right-of-way line of the Eigin, Joliet and Eastern Railway, a distance of 323.56 feet; thence South 43 degrees 40 minutes 25 seconds East, 355.75 feet; thence South 88 degrees 40 minutes 25 seconds East a distance of 930.0 feet to the East line of the Southwest Quarter of Section 33, Township 36 North, Range 8, also being the center line of the Southwest Quarter of Section 33, Township 36 North, Range 8, also being the center line of the Southwest Quarter of Section 33, Township 36 North, Range 8, thence North 88 degrees 40 minutes 25 seconds West, along the South line of the Southwest Quarter of Section 33, Township 36 North, Range 8, thence North 88 degrees 40 minutes 25 seconds East along the South line of the Southwest Oscion 33; thence South 88 degrees 40 minutes 25 seconds East along the South line of said Section 33; thence South 88 degrees 40 minutes 25 seconds East along the South line of said Section 33; a distance of \$36.32 feet to the point of beginning; thence North 17 degrees 38 minutes 09 seconds West, a distance of \$9.24 feet; thence South 17 degrees 38 minutes 09 seconds West, a distance of \$9.5.36 feet to the point of beginning; thence of Section 33, Township 36 North, Range 8; thence North 88 degrees 40 minutes 25 seconds West, a distance of \$9.6.56 feet to the place of beginning, all in lake County, Indians.

And further excepting a parcel of land lying in the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the Second Principal Meridian, being more particularly described as follows: Commencing at the Southwest corner of said Section 33; thence South 88 degrees 40 minutes 25 seconds East, along the South line of said Section 33, 151.57 feet to the place of beginning; thence continuing South 88 degrees 40 minutes 25 seconds East, along said South line of Section 33, 285.25 feet; thence North 17 degrees 38 minutes 09 seconds East, along the West line of the Turkey Creek Lateral right of way, 605.43 feet to the South line of the Eigin, Joliet and Eastern Railroad right of way; thence North 89 degrees 04 minutes 55 seconds West, along said South right of way line 469.78 feet; thence South 0 degrees 06 minutes 40 seconds East, along the East line of the West two acres of that part of the South Half of the Southwest Quarter of said Section 33, lying South of the Eigin, Joliet and Eastern Railroad, a distance of 577.90 feet to the place of beginning, all in Lake County, Indiana.

B. A parcel of land lying in the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the Second Principal Meridian, being more particularly described as follows: Commencing at the Southwest corner of said Section 33; thence South 88 degrees 40 minutes 25 seconds East along the South line of said Section 33, a distance of 151.57 feet; thence North 00 degrees 06 minutes 40 seconds West along the East line of the West two acres of the South Half of the Southwest Quarter of said Section 33, lying South of the Elgin, Joliet and Eastern Railway, a distance of 577.90 feet; thence South 89 degrees 4 minutes 55 seconds East along the South Right of Way line of the Elgin, Joliet and Eastern Railway, a distance of 1323.36 feet; thence South 43 degrees 40 minutes 25 seconds East, 126.79 feet to the place of beginning, thence South 88 degrees 40 minutes 25 seconds East 295.47 feet; thence South 1 degree 19 minutes 35 seconds West, 161.90 feet; thence North 88 degrees 40 minutes 25 seconds West, 133.57 feet; thence North 43 degrees 40 minutes 25 seconds West, 228.96 feet, to the point of beginning, all in Lake County, Indiana.

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PARCEL 2:

That part of the Soul st Quarter of Section 33, Township 36 North, ange 8 West of the 2nd P.M., lying South of the Eigin, Joliet & Eastern Railroad Co. right-of-way, described as follows: Commencing at the intersection of the South right-of-way line of the Eigin, Joliet and Eastern Railroad and the East line of said Southwest Quarter of Section 33; thence South, along said East line of the Southwest Quarter of Section 33, 260.0 feet; thence North 83 degrees 80 minutes 25 seconds West, parallel with the South line of said Southwest Quarter, 930.0 feet; thence North 83 degrees 80 minutes 25 seconds West, 355.75 feet to the South right-of-way line of the E. J. & E. R. R.; thence South 89 degrees 04 minutes 35 seconds East along said South right-of-way line 1173.56 feet to the point of beginning, in Lake County, Indiana, except therefrom the following described parcels

A parcel of land lying in the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the 2nd P.M., being more particularly described as follows: Commencing at the Southwest corner of said Section 33; thence South 88 degrees 40 minutes 25 seconds East along the South line of said Section 33, a distance of 151.57 feet; thence North 00 degrees 06 minutes 40 seconds West along the East line of the West two acres of the South half of the Southwest Quarter of said Section 33, lying South of the Eigin, Joliet & Eastern Railway, a distance of 577.90 feet; thence South 89 degrees 4 minutes 25 seconds East along the South right-of-way line of the Eigin, Joliet & Eastern Railway, a distance of 1323.36 feet; thence South 43 degrees 40 minutes 25 seconds East, 126.79 feet to the point of beginning; thence South 88 degrees 40 minutes 25 seconds East 293.47 feet; thence South 1 degree 19 minutes 35 seconds West, 161.90 foet; thence North 43 degrees 40 minutes 25 seconds West, 228.96 feet to the point of beginning, all in Luke County, Indiana.

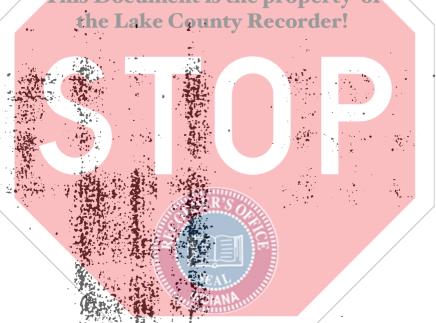


EXHIBIT "B"

Permitted Exceptions

- 1. Taxes for 1994 payable in 1995.
- 2. May installment of taxes for 1993 payable in 1994 in the amount of \$178,402.84 is paid. November installment of taxes for 1993 payable in 1994 in the amount of \$178,402.84 is unpaid. Unit No. 38. Key No. 39-31-5, 15 & 16. Note: The assessed valuation, as of the date of this commitment, is as follows:

Valuation:

\$2,226,330.00

Exemption: NONE

Note for Information: No search of Municipal Government Offices has been made with respect to unpaid sewage and water bills. Delinquent sewage and water charges which have been certified to the County Government for collection will be shown as a special exception in this commitment. Buyers or their representatives should contact the Municipal Government for any unpaid sewage and water bills.

- 3. Mortgage for \$7,100,000.00 from Tiberon Diversified, L.P., an Illinois Limited Partnership, to First Bank National Association dated December 11, 1991, and recorded December 19, 1991, as Document No. 91064710.
- 4. Assignment of Leases and Rents from Tiberon Diversified, L.P., an Illinois Limited Partnership, to First National Association dated December 11, 1991, and recorded December 19, 1991, as Document No. 91064711, given as additional security for the mortgage dated December 11, 1991, and recorded December 19, 1991, as Document No. 91064710.
- 5. Security interest in fixtures at captioned premises as shown by financing statement from Tiberon Diversified, L.P., an Illinois Limited Partnership, to First Bank National Association filed in the Office of the Recorder of Lake County, Indiana, on December 19, 1991, as Document No. 91004233.
- 6. Easement for highway purposes contained in a grant from George L. Smith, Administrator of the Estate of Henry J. Hoffman, et al, to the Board of County Commissioners dated December 13, 1971, and recorded January 3, 1972, as Document No. 131087. (Affects the East 37 feet of Parcels 1A and 2 of subject real estate).
- 7. Easement for lines of telephone and telegraph and other purposes with the further right to overhang said property with cross arms, wires and other fixtures, contained in a grant from John G. Hoffman to Chicago Telephone Company dated July 15, 1913, and recorded September 29, 1913 in Miscellaneous Record 71, page 581.

Exhibit "B" - Page 1 of 6 C:\WP60\11\SKM\32055\31\EXHB.F23 NOTE: The Chicago Telephone company changed its name to Illinois Bell Telephone Company, as evidenced by certificate recorded December 10, 1926, in Miscellaneous Record 151, page 261.

The exact location cannot be determined from the record.

8. Easements as indicated on plat of Easement Dedication dated July 12, 1974, and recorded August 20, 1974, as Document No. 264828, in Plat Book 44, page 91, made by Lake County Trust Company, as Trustee under Trust No. 2078 to Illinois Bell Telephone Company, Northern Indiana Public Service Company, and Lake County Indiana, to-wit:

Easements are hereby granted to Illinois Bell Telephone Company, Northern Indiana Public Service Company and the County of Lake, severally and their respective successors and assigns, to install, lay, erect, renew, operate, repair, replace and maintain gas mains, conduits, cables, poles and wires either overhead or underground with all necessary braces, guys, anchors and other appliances in, upon, along and over the strip or strips of land designated by dotted lines on the plat and marked "easement" for utilities for the purposes of serving the public in general with gas, electrical and telephone services, including the right to use the streets where necessary and to overhang lots with aerial service wires to serve adjacent lots together with the right to enter upon the said easements for public utilities at all times for any and all of the purposes aforesaid, and to trim and keep trimmed any trees, shrubs or saplings that interfere with any such utility equipment. No permanent buildings shall be placed on said easements, but same may be used for gardens, shrubs, landscaping, and other purposes that do not interfere with the use of said easements for such public utility equipment.

9. Easements as indicated on plat of Easement Dedication dated July 27, 1973, and recorded August 1, 1973, as Document No. 213931, in Plat Book 43, page 98, made by Lake County Trust Company, as Trustee under Trust No. 1846, to Illinois Bell Telephone Company, Northern Indiana Public Service Company, and Lake County, Indiana, to-wit:

An easement is hereby granted to Illinois Bell Telephone Company, Northern Indiana Public Service Company, and the County of Lake, severally, and their respective successors and assigns, to install, lay, erect, renew, operate, repair, replace, and maintain gas mains, conduits, cables, poles, and wires either overhead or underground with all necessary braces, guys, anchors, and other appliances in, upon, along and over the strip or strips of land designated by dotted lines on the plat and marked "easement" for utilities for the purpose of serving the public in general with gas, electric and telephone service, including the right to use the streets where necessary and to overhang lots with aerial service wires to serve adjacent lots, together with the right to enter upon the said easements for public utilities at all times for any and all of the purposes aforesaid, and to trim and keep trimmed any trees, shrubs or saplings that interfere with any such utility equipment. No permanent buildings shall be placed on said easements, but same may be used for

Exhibit "B" - Page 2 of 6
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gardens, shrubs, landscaping and other purposes that do not interfere with the use of said easement for such public utility purposes.

(Affects Parcel 1A and 2 of subject real estate).

Also being part of a 15 foot public utility easement in Tiberon Trails, Phase 3, as recorded in Plat Book 43, page 98, in the Office of the Recorder of Lake County, Indiana, which part of said Utility Easement is described as follows:

Commencing at the Southeast corner of the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the 2nd Principal Meridian, thence North along the East line of said Southwest Quarter, 335.69 feet; thence North 88 degrees 40 minutes 25 seconds West 549.31 feet; thence North 01 degrees 19 minutes 35 seconds East, 35.00 feet to the point of beginning; thence North 88 degrees 40 minutes 25 seconds West, 15.00 feet; thence North 01 degrees 19 minutes 35 seconds East, 205.97 feet to the South line of a 15 foot utility easement, recorded in Plat Book 43, page 98; thence South 89 degrees 04 minutes 55 seconds East along said South line, 15.00 feet; thence South 01 degrees 19 minutes 35 seconds West, 206.07 feet to the point of beginning.

10. Easement for water mains, pipes and other purposes contained in a grant from Lake County Trust Company, not personally, but as Trustee under Trust No. 1846, to Gary-Hobart Water Company, an Indiana corporation, dated December 29, 1972, and recorded January 9, 1973, as Document No. 1843408.

Affects the strip of land owned by the Grantor, described as follows:

Part of the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the Second Principal Meridian described as follows:

Commencing at the Southeast corner of said Southwest Quarter, thence North along the East line thereof, 335.69 feet; thence North 88 degrees 40 minutes 25 seconds West parallel with the South line of said Southwest Quarter 30.0 feet to the place of beginning which point lies on the West Right-of-Way line of Harrison Street; thence continuing North 88 degrees 40 minutes 25 seconds West, along the last described line extended, 900.0 feet; thence North 43 degrees 40 minutes 25 seconds West, 320.64 feet to a point 25.0 feet South of the South Right-of-Way line of the Elgin, Joliet and Eastern Railroad; thence North 89 degrees 04 minutes 55 seconds West, parallel with said South Right-of-Way line, 118.66 feet to a point 55 feet East of the West line of the East Half of said Southwest Quarter; thence South 0 degrees 01 minutes 12 seconds East, parallel with said West line of the East Half of the Southwest Quarter, 50.01 feet; thence South 89 degrees 04 minutes 55 seconds East, parallel with the South Right-of-Way line of the Elgin, Joliet and Eastern Railroad, 96.92 feet; thence South 43 degrees 40 minutes 25 seconds East, 320.43 feet; thence South 88 degrees 40 minutes 25 seconds East, 373.47 feet; thence South 1 degree 19 minutes 35 seconds West, 285.0 feet to a point on the South line of said Southwest Quarter, which point lies 585.0 feet West of the Southeast corner of said Southwest Quarter; thence South 88 degrees 40 minutes 25 seconds East, along said South line,

Exhibit "B" - Page 3 of 6
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20.0 feet; thence North 1 degree 19 minutes 35 seconds East, 285.0 feet; thence South 88 degrees 40 minutes 25 seconds East, 528.40 feet to the West Right-of-Way line of Harrison Street; thence North, along said West Right-of-Way line, 50.01 feet to the place of beginning; containing 1.6681 acres, more or less, all in Lake County, Indiana.

(Affects Parcel 1A and other real estate).

11. Easement as indicated on plat of Easement Dedication dated August 29, 1973, and recorded September 24, 1973, as Document No. 222054, in Plat Book 43, page 127, made by Lake County Trust Company, as Trustee under Trust No. 2016, to Illinois Bell Telephone Company, Northern Indiana Public Service Company, and the County of Lake, to-wit:

An easement is hereby granted to Illinois Bell Telephone Company, Northern Indiana Public Service Company, and the County of Lake, severally, and their respective successors and assigns, to install, lay, erect, renew, operate, repair, replace, and maintain gas mains, conduits, cables, poles, and wires either overhead or underground with all necessary braces, guys, anchors, and other appliances in, upon, along and over the strip or strips of land designated by dotted lines on the plat and marked "easement" for utilities for the purpose of serving the public in general with gas, electric and telephone service, including the right to use the streets where necessary and to overhang lots with aerial service wires to serve adjacent lots, together with the right to enter upon the said easements for public utilities at all times for any and all of the purposes aforesaid, and to trim and keep trimmed any trees, shrubs or saplings that interfere with any such utility equipment. No permanent buildings shall be placed on said easements, but same may be used for gardens, shrubs, landscaping and other purposes that do not interfere with the use of said easement for such public utility purposes.

Being an easement 15 feet wide along and over that part of the Southwest quarter of Section 33, Township 36 North, Range 9 West of the Second Principal Meridian, described as follows:

Commencing at the Southeast corner of said Southwest Quarter; thence North 88 degrees 40 minutes 25 seconds West, along the South line of said Southwest Quarter 243.21 feet; thence North 43 degrees 40 minutes 25 seconds West 162.0 feet; thence North 46 degrees 19 minutes 35 seconds East, 5.0 feet to the place of beginning; thence continuing North 46 degrees 19 minutes 35 seconds East, 24.50 feet; thence North 43 degrees 40 minutes 25 seconds West, 54.43 feet; thence South 1 degree 19 minutes 35 seconds West, 21.21 feet; thence South 43 degrees 40 minutes 25 seconds East 24.43 feet; thence South 46 degrees 19 minutes 35 seconds West 9.50 feet; thence South 43 degrees 40 minutes 25 seconds East, 15.0 feet to the place of beginning, in Lake County, Indiana.

(Affects Parcel 1A of subject real estate).

NOTE:

(a) Plat of Easement Vacation was recorded September 24, 1973, as Document No. 222053 in Plat Book 43, page 126, made by Lake County Trust Company, as Trustee under Trust No. 2016 and the Board of Commissioners of Lake County, Indiana, releasing the above easement over the following described property, to-wit:

Commencing at the Southeast corner of the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the Second Principal Meridian; thence North 88 degrees 40 minutes 25 seconds West, along the South line of said Southwest Quarter 243.21 feet; thence North 43 degrees 40 minutes 25 seconds West 172.70 feet to the point of beginning; thence North 46 degrees 19 minutes 35 seconds East, 5.0 feet, thence North 43 degrees 40 minutes 25 seconds West 17.23 feet; thence North 1 degree 19 minutes 35 seconds East, 13.93 feet; thence North 43 degrees 40 minutes 25 seconds West, 21.21 feet; thence South 1 degree 19 minutes 35 seconds West 35.14 feet; thence South 43 degrees 40 minutes 25 seconds East, 23.44 feet; thence North 46 degrees 19 minutes 35 seconds East, 10.0 feet to the place of beginning, in Lake County, Indiana.

(Affects Parcel 1A of subject real estate).

(b) Plat of Easement Vacation was recorded August 20, 1974, as Document No. 264828 in Plat Book 44, page 91, made by Lake County Trust Company, as Trustee under Trust No. 2078 and The Board of Commissioners of Lake County, Indiana, releasing the above easement over the following described property, to-wit:

Being part of a 15 foot public utility easement in Tiberon Trails, Phase 3 as recorded in Plat Book 43, page 98, in the Office of the Recorder of Lake County, Indiana, which part of said utility easement is described as follows:

Commencing at the Southeast corner of the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the 2nd Principal Meridian, thence North along the East line of said Southwest Quarter, 335.69 feet; thence North 88 degrees 40 minutes 25 seconds West 365.97 feet to the point of beginning; thence continuing North 88 degrees 40 minutes 25 seconds West, 15.46 feet; thence North 12 degrees 42 minutes 49 seconds West 19.66 feet; thence North 01 degrees 19 minutes 35 seconds East, 129.56 feet; then North 19 degrees 12 minutes 45 seconds West 42.72 feet; then North 01 degrees 19 minutes 35 seconds East, 53.50 feet to the South line of a 15 foot utility easement, recorded in said Plat Book 43, page 98; thence South 89 degrees 04 minutes 55 seconds East along said South line, 15.00 feet; thence South 01 degree 19 minutes 35 seconds West, 50.88 feet; thence South 19 degrees 12 minutes 45 seconds East 42.72 feet; thence South 01 degree 19 minutes 35 seconds West, 130.44 feet; thence South 12 degrees 42 minutes 49 seconds East, 21.58 feet to the point of beginning.

12. Easement for water main, pipes and other purposes contained in a grant from Lake County Trust Company, not individually, but as Trustee as Trust No. 2016, to Gary-Hobart Water Corporation, an Indiana corporation, dated November 6, 1973, and recorded November 13, 1973, as Document No. 229043. (Affects the strip of land owned by the Grantor, described as follows:

Part of the Southwest Quarter of Section 33, Township 36 North, Range 8 West of the Second Principal Meridian described as follows:

Commencing at the Southeast corner of the Southwest Quarter of said Section 33, thence North along the East line of the Southwest Quarter of said Section 33, a distance of 285.68 feet; thence North 88 degrees 40 minutes 25 seconds West, parallel to the South line of said Southwest Quarter, a distance of 951.87 feet; thence North 43 degrees 40 minutes 25 seconds West, a distance of 127.85 feet to the point of beginning; thence South 46 degrees 19 minutes 35 seconds West, a distance of 420.0 feet; thence North 43 degrees 40 minutes 25 seconds East, a distance of 20.0 feet; thence South 43 degrees 40 minutes 25 seconds East, a distance of 140.0 feet; thence North 46 degrees 19 minutes 35 seconds East, a distance of 400.0 feet; thence South 43 degrees 40 minutes 25 seconds East, a distance of 400.0 feet; thence South 43 degrees 40 minutes 25 seconds East, a distance of 20.0 feet to the point of beginning, all in Lake County, Indiana.)

13. Lease for a term of ten years from Wespac Investors Trust to Comark, Inc., a Michigan corporation, dated July 20, 1982, and disclosed by a Memorandum of Lease recorded August 27, 1982, as Document No. 679153 and re-recorded September 3, 1982, as Document No. 679818.

Lessee's interest in said Lease was assigned to First Pic Acquisition Corporation, a Kentucky corporation, under an unrecorded assignment disclosed in Assignment of Lease recorded December 10, 1984, as Document No. 783594.

- 14. Assignment of Lessee's interest in Lease to secure the payment of indebtedness from First Pic Acquisition Corporation, a Kentucky corporation, to Comark Cable Fund III Limited Partnership, a Florida limited partnership, Comark Cable Fund I Limited Partnership, a Michigan limited partnership, and SMG Cable Fund I Limited Partnership, a limited Michigan partnership, dated October 1, 1984, and recorded December 10, 1984, as Document No. 783594.
- 15. Grant of easement executed by Lake County Trust Company, as Trustee of Trust No. 1846, recorded March 1, 1973, as Document No. 190999, a copy of which is attached.