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LAKE COUNTY FILED FOR RECORD

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STATE OF INDIANA

MORRIS W. CARTER RECORDER

Ms. Carol Giron FFCA Acquisition Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255

### **MEMORANDUM OF LEASE**

THIS MEMORANDUM OF LEASE (this "Memorandum") is executed effective as of July , 1999 (the "Effective Date"), by and between OTG 4, L.L.C., a Delaware limited liability company ("Lessor"), whose address is 800 Roosevelt Road, Building E - 2nd Floor, Glen Ellyn, Illinois 60137, and OTG, INC., a Delaware corporation ("Lessee"), whose address is 800 Roosevelt Road, Building E - 2nd Floor, Glen Ellyn, Illinois 60137.

#### PRELIMINARY STATEMENT:

Lessor and Lessee entered into that certain lease (the "Lease"), effective as of the date set forth above as the Effective Date, the terms, provisions and conditions of which are incorporated herein by this reference to the same extent as if recited in their entirety herein, whereby Lessor has leased to Lessee, and Lessee has rented and leased from Lessor, on and subject to the terms, provisions and conditions of the Lease, the real property described more particularly in the legal description attached hereto as Exhibit A and incorporated herein by this reference, together with all buildings, structures, fixtures and other improvements (collectively, the "Premises") and all machinery, equipment, trade fixtures and furnishings which are owned by Lessor and now located at the Premises and any and all replacements of any such machinery, equipment, trade fixtures and furnishings (collectively, the "Personal Property"). Unless otherwise expressly provided herein, all defined terms used in this Memorandum shall have the same meanings as are ascribed to such terms in the Lease.

NOW, THEREFORE, Lessor and Lessee hereby make specific reference to the following terms, provisions and conditions of the Lease:

- 1. In consideration of the rentals and other terms, covenants and conditions to be kept and performed pursuant to the Lease, Lessor leases to Lessee, and Lessee takes and hires, the Premises and the Personal Property. The term of the Lease commences as of the Effective Date and expires on January 31, 2020, unless terminated sooner as provided in the Lease.
- 2. NOTICE IS HEREBY GIVEN THAT LESSEE IS NOT AUTHORIZED TO PLACE OR ALLOW TO BE PLACED ANY LIEN, MORTGAGE, DEED OF TRUST, SECURITY INTEREST OR ENCUMBRANCE OF ANY KIND UPON ALL OR ANY PART OF THE PREMISES, THE PERSONAL PROPERTY OR, UNLESS

1949 1949 LESSOR'S PRIOR WRITTEN CONSENT IS OBTAINED, LESSEE'S LEASEHOLD INTEREST IN THE PREMISES OR THE PERSONAL PROPERTY, AND ANY SUCH PURPORTED TRANSACTION SHALL BE VOID. FURTHERMORE, ANY SUCH PURPORTED TRANSACTION SHALL BE DEEMED A TORTIOUS INTERFERENCE WITH LESSOR'S RELATIONSHIP WITH LESSEE AND LESSOR'S FEE OWNERSHIP OF THE PREMISES AND OWNERSHIP OF THE PERSONAL PROPERTY.

- 3. Any addition to or alteration of the Premises shall automatically be deemed part of the Premises and belong to Lessor. Any and all replacements of any machinery, equipment, trade fixtures and furnishings which, as of the Effective Date, are owned by Lessor and located at the Premises shall automatically be deemed part of the Personal Property and belong to Lessor.
- 4. The Lease at all times shall automatically be subordinate to the mortgage being granted by Lessor on the Effective Date to FFCA Acquisition Corporation, a Delaware corporation, with respect to the Premises and the Personal Property (the "Mortgage") and to the lien of any ground leases and any other mortgages or trust deeds now or hereafter placed upon the Premises and/or the Personal Property by Lessor, upon the condition that Lessee shall have the right to remain in possession of the Premises under the terms of the Lease, notwithstanding any default in the Mortgage or any or all such ground leases, other mortgages or trust deeds, or after foreclosure thereof, so long as no Event of Default has occurred under the Lease.
- 5. The Lease is a "true lease" and not a financing lease, capital lease, mortgage, equitable mortgage, deed of trust, trust agreement, security agreement or other financing or trust arrangement, and the economic realities of the Lease are those of a true lease. Lessor is not responsible for any of the debts, obligations or losses of Lessee.
- 6. Original copies of the Lease are in the possession of Lessor and Lessee. The Lease contains other terms not herein set forth but which are incorporated by reference herein for all purposes, and this Memorandum is executed for the purpose of placing parties dealing with the Premises on notice of the existence of the Lease.
- 7. This Memorandum is intended for recording purposes only, and does not modify, supersede, diminish, add to or change all or any of the terms of the Lease in any respect.
- 8. This Memorandum may be executed in one or more counterparts, each of which shall be deemed an original.

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IN WITNESS WHEREOF, the parties hereto have caused this Memorandum to be delivered as of the Effective Date.

## LESSOR:

OTG 4, L.L.C., a Delaware limited liability company

By CM Acquisition, Inc., a Delaware corporation, its managing member

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NOT OFFICIAL!

Forrest Laspe

Document is the property Assistant Secretary

the Lake County Recorder!

OTG, INC., a Delaware corporation

This instrument prepared by:

Mark R. Nethers, Esq. Kutak Rock Sixteenth Floor 3300 North Central Avenue Phoenix, AZ 85012

Telephone: 602-285-1700 Telecopy: 602-285-1868

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Forrest Laspe
Assistant Secretary

STATE OF MISSOURI	)	
	)	SS.
CITY OF ST. LOUIS	)	

Before me, a Notary Public in and for said City and State, personally appeared Forrest Laspe, Assistant Secretary of CM Acquisition, Inc. a Delaware corporation, managing member of OTG 4, L.L.C., a Delaware limited liability company, who acknowledged execution of the foregoing instrument as such managing member acting for and on behalf of said limited liability company corporation, and who, having been duly sworn, stated that any representations therein contained are true and correct.

Witness my hand and Notarial Seal this \_\_\_\_\_ day of July, 1999

This Document is the property of the Lake County (Signature of Not

(Signature of Notary Public)

Joan C. Bennett
(Printed Name of Notary Public)

Resident of St. Charles County
State of Missouri

My Commission Expires

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JOAN C. BENNETT
Notary Public - Notary Seal
STATE OF MISSOURI
St. Charles County
My Commission Expires May 25, 2003

STATE OF MISSOURI	)	
	)	SS.
CITY OF ST. LOUIS	)	

Before me, a Notary Public in and for said City and State, personally appeared Forrest Laspe, Assistant Secretary of OTG, Inc. a Delaware corporation, who acknowledged execution of the foregoing instrument acting for and on behalf of said corporation, and who, having been duly sworn, stated that any representations therein contained are true and correct.

Witness my hand and Notarial Seal this 11th day of July, 1999.

Document is

This Document is the p (Signature of Notary Public)
the Lake County Recorder!

Joan C. Bennett
(Printed Name of Notary Public)

Resident of St. Charles County State of Missouri

My Commission Expires

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JOAN C. BENNETT
Notary Public - Notary Seal
STATE OF MISSOURI
St. Charles County
My Commission Expires May 25, 2003



#### **EXHIBIT A**

Part of the Northwest 1/4 of the Northwest 1/4 of Section 26, Township 36 North, Range 9 West of the 2nd Principal Meridian, in the Town of Griffith, Lake County. Indiana, described as follows: Beginning at a point in the center line of Ridge Road 450.00 feet Southeasterly of the intersection of the center line of Ridge Road and the West line of said Section 26, and measured along the center line of said Ridge Road from the West line of said Section 26; thence South parallel to the West line of said Northwest 1/4 of the Northwest 1/4 of said Section 26, a distance of 165.47 feet; thence Southeasterly parallel to the center line of Ridge Road, a distance of 250.00 feet; thence North parallel to the West line of said Northwest 1/4 of the Northwest 1/4 of said Section 26, a distance of 165.47 feet to the center line of Ridge Road; thence Northwesterly along the center line of said Ridge Road a distance of 250.00 feet to the place of beginning.

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