

CONSENT TO TRANSFER

This Consent to Transfer is effective the 14th day of January, 1998, and is executed on behalf of the Official Unsecured Creditors Committee ("Committee") created in United States Bankruptcy Court for the Western District of Oklahoma bankruptcy case No. BK-95-12095-BH, a Chapter 11 proceeding.

WHEREAS, title to that tract of land described on attached Exhibit "A" ("Property") is presently held by Freymiller Trucking, Inc.; and,

WHEREAS, the equitable owner of the property is Maxine Freymiller, with the legal title being erroneously placed in Freymiller Trucking, Inc.; and,

WHEREAS, the Committee has determined that the Property is not an asset of Freymiller Trucking, Inc. and/or an asset of the bankruptcy estate; and,

WHEREAS, Freymiller Trucking, Inc. desires to convey the Property to Maxine Freymiller; and, in order to meet the title requirements of the title insurance company, this consent to such transfer must be given.

NOW, THEREFORE, the Committee, by execution of this document, hereby evidences its consent to such transfer which is to be accomplished by a certain Corporate Warranty Deed, a copy of which is attached hereto and marked Exhibit "B".

Effective the day and year first above stated.

OFFICIAL UNSECURED CREDITORS COMMITTEE

By:

[Signature]
Bronson Bronson & McKinson LLP
Attorneys for the Official Unsecured Creditors Committee



JULY ENTERED FOR TAXATION SUBJECT TO FINAL ACCEPTANCE FOR TRANSFER.

JUL 08 1998

SAM ORLICH
AUDITOR LAKE COUNTY

LAWYERS TITLE INS CORP
ONE PROFESSIONAL CENTER
SUITE 215
CROWN POINT, IN 46007
63915

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JAN 18 1998

12.00
CM
LY

000653

EXHIBIT "A"

PARCEL 2: A PORTION OF THE NORTHWEST QUARTER OF SECTION 34, TOWNSHIP 37 NORTH, RANGE 9 WEST OF THE SECOND PRINCIPAL MERIDIAN, LAKE COUNTY, INDIANA, MORE PARTICULARLY DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON A LINE PARALLEL WITH AND 90 FEET NORTH OF THE 100 FOOT RIGHT-OF-WAY OF THE ELGIN JOLIET AND EASTERN RAILWAY COMPANY (AS CONVEYED TO C.H. ACKERT, TRUSTEE, BY DEED DATED AUGUST 14, 1899 AND RECORDED IN LAKE COUNTY, INDIANA RECORDER'S BOOK 89 AT PAGES 325 TO 329), SAID POINT BEING 571.99 FEET WEST OF THE INTERSECTION OF SAID DESCRIBED PARALLEL LINE WITH THE CENTER LINE OF GARY AVENUE; THENCE WESTERLY ON AND UPON SAID PARALLEL LINE A DISTANCE OF 996.9 FEET TO THE WEST LINE OF THE NORTHWEST QUARTER OF SECTION 34, TOWNSHIP 37 NORTH, RANGE 9 WEST, LAKE COUNTY, INDIANA, SAID WEST LINE FURTHER BEING THE CENTER LINE OF PARRISH AVENUE AT THIS POINT; THENCE SOUTHERLY ON AND UPON SAID WEST LINE OF THE NORTHWEST QUARTER A DISTANCE OF 90.07 FEET TO THE NORTH LINE OF THE 100 FOOT RIGHT-OF-WAY OF THE E.J. AND E. RAILWAY COMPANY; THENCE EASTERLY ON AND UPON SAID NORTH LINE OF THE 100 FOOT RIGHT-OF-WAY A DISTANCE OF 993.94 FEET; THENCE NORTHERLY AT RIGHT ANGLES TO SAID NORTH LINE A DISTANCE OF 90.00 FEET TO THE PLACE OF COMMENCEMENT, IN LAKE COUNTY, INDIANA.

PARCEL 3: PART OF THE NORTHWEST QUARTER OF SECTION 34, TOWNSHIP 37 NORTH, RANGE 9 WEST OF THE SECOND PRINCIPAL MERIDIAN, EAST CHICAGO, LAKE COUNTY, INDIANA, DESCRIBED AS FOLLOWS: BEGINNING AT A POINT, SAID POINT BEING ON A LINE PARALLEL WITH AND 90.0 FEET NORTH OF THE 100.0 FOOT RIGHT OF WAY OF THE E.J. AND E. RAILWAY COMPANY A DISTANCE OF 571.99 FEET WEST OF THE INTERSECTION OF SAID DESCRIBED PARALLEL LINE WITH THE CENTER LINE OF GARY AVENUE; THENCE WESTERLY ALONG SAID DESCRIBED PARALLEL LINE A DISTANCE OF 195.44 FEET; THENCE NORTHERLY ALONG A LINE THAT IS AT RIGHT ANGLES TO SAID DESCRIBED PARALLEL LINE A DISTANCE OF 510.85 FEET TO THE CENTER LINE OF GARY AVENUE; THENCE SOUTHEASTERLY ALONG SAID CENTER LINE OF GARY AVENUE A DISTANCE OF 234.78 FEET; THENCE SOUTHERLY ALONG A LINE WHICH INTERSECTS THE SAID DESCRIBED PARALLEL LINE AT RIGHT ANGLES A DISTANCE OF 380.75 FEET TO THE PLACE OF BEGINNING, ALL IN LAKE COUNTY, INDIANA.