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SWORN STATEMENT AND NOTICE OF INTENTION TO HOLD LIEN

To: Hidden Lake Properties, L.L.C.
100 South Wacker Drive, Suite 850, Chicago, IL 60606 -and-
c/o Corporation Service Corporation, 251 East Ohio Street, Suite 500, Indianapolis, IN 46204

The undersigned on oath says:

1. Claimant Roy Spencer d/b/a Perma-Seal, whose address is 513 Downers Grove, IL 60515, intends to hold a lien on the real estate commonly known as 475 Pheasant Run Drive, Hobart, Indiana, and legally described as follows:

Lot 41, Hidden Lake Unit Number 1, as shown in Plat Book 84, Page 29, in the Office of the Recorder of Lake County, Indiana,

including all buildings, structures, and improvements located thereon or connected therewith.

2. The lien is for work and labor done and materials and machinery furnished by the Claimant in the erection, construction, altering, repairing, and removing of buildings, structures, and improvements located on or connected with said real estate.

3. The amount of lien claimed is \$1,750.00, plus interest, attorney fees, and costs allowed by law.

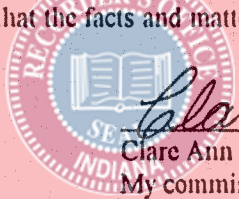
4. The work and labor were done and materials and machinery furnished by the Claimant within the last sixty days.

Thomas M. Greenberg

Roy Spencer d/b/a Perma-Seal
By Thomas M. Greenberg, Attorney at Law

STATE OF INDIANA, COUNTY OF LAKE, SS:

Before me, a Notary Public in and for said County and State, personally appeared Thomas M. Greenberg, Attorney at Law, for and on behalf of Roy Spencer d/b/a Perma-Seal, and acknowledged the execution of the foregoing instrument, and after having been duly sworn, under the penalties of perjury, stated that the facts and matters therein set forth are true and correct. Witness my hand and Notarial Seal this 28 day of May, 1998.



Clare Ann Dickson

Clare Ann Dickson, Notary Public
My commission expires: 11/28/1999
Resident of Lake County

I hereby certify that I have this _____ day of _____, 1998, mailed a duplicate of this notice by United States mail, with sufficient first class postage affixed, to the within named property owner at _____

Recorder of Lake County, Indiana
By: _____

This instrument prepared by Thomas M. Greenberg, Attorney at Law, Atty. No. 7284-45
99 East 86th Avenue, Suite E, Merrillville, Indiana 46410

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