

STATE OF TEXAS)
) SS:
COUNTY OF DALLAS 97086005

STATE OF INDIANA
LIVING COMMUNITY
PUBLIC RECORD

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CERTIFICATE OF NONFOREIGN STATUS

NO. 227 CARTER

Section 1445 of the Internal Revenue Code of 1986, as amended, provides that a transferee of a United States real property interest must withhold tax if the transferor is a foreign person. To inform CAPITAL SENIOR LIVING PROPERTIES, INC., a Texas corporation ("Transferee"), that withholding of tax is not required upon the disposition of a United States real property interest by CAPITAL SENIOR LIVING COMMUNITIES, L.P., a Delaware limited partnership ("Transferor"), Transferor hereby certifies the following:

1. Transferor is not a foreign person for purposes of United States income taxation;
2. Transferor's United States taxpayer identification number is 35-1665759;
3. Transferor's address is 14160 Dallas Parkway, Suite 300, Dallas, TX 75240.

The undersigned understands that this certification may be disclosed to the Internal Revenue Service by Transferee and that any false statement contained herein could be punished by fine, imprisonment, or both.

Under penalty of perjury, Transferor declares that Transferor has examined this certification and to the best of Transferor's knowledge and belief it is true, correct and complete.

DATED: NOVEMBER 3, 1997

CAPITAL SENIOR LIVING COMMUNITIES, L.P.,
a Delaware limited partnership

By: Retirement Living Communities, L.P., its general
Partner

By: Capital Retirement Group, Inc.,
its general Partner

By: David R. Brickman
David R. Brickman, Vice President

Merrillville, Indiana

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Before me, a Notary Public in and for said County and State, personally appeared David R. Brickman, a Vice President of Capital Retirement Group, Inc., the general partner of Retirement Living Communities, L.P., the general partner of Capital Senior Living Communities, L.P., a Delaware limited partnership, who acknowledged the execution of the foregoing Certificate of Nonforeign Status for and on behalf of said limited partnership, and who, having been duly sworn, stated that any representations therein contained are true.

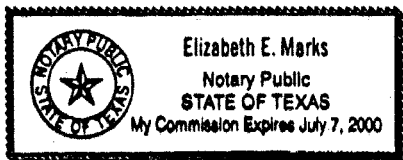
Witness my hand and Notarial Seal this 3RD day of NOVEMBER 1997.

My commission expires:

July 7, 2000

Signature Elizabeth E. Marks

Printed ELIZABETH E. MARKS
Notary Public



Resident of DALLAS County, TX

THIS INSTRUMENT PREPARED BY: David A. Shelton, LOWE GRAY STEELE & DARKO, 111 Monument Circle, Bank One Tower, Suite 4600, Indianapolis, Indiana 46204-5146; (317) 236-8020.

(This document must be retained until the end of the fifth (5th) taxable year following the taxable year in which the transfer takes place.)