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LAKE COUNTY  
FILED FOR RECORD

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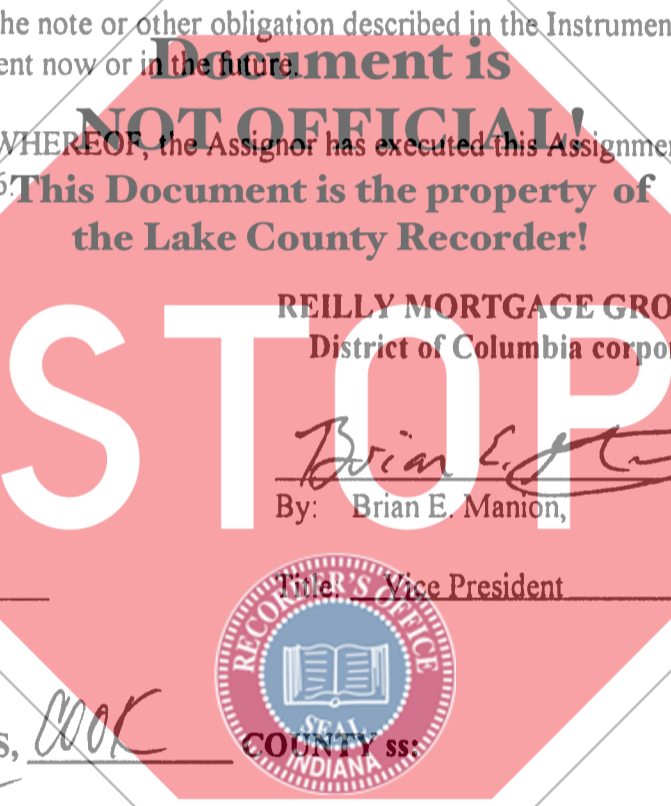
MARGARET H. STEVENS  
RECORDER

# ASSIGNMENT OF SECURITY INSTRUMENT

FOR VALUABLE CONSIDERATION, REILLY MORTGAGE GROUP, INC., a corporation organized and existing under the laws of the District of Columbia (the "Assignor"), having its principal office at 2000 Corporate Ridge, Suite 925, McLean, Virginia 22102, hereby assigns, grants, sells and transfers to the FEDERAL HOME LOAN MORTGAGE CORPORATION, a corporation organized and existing under the laws of the United States (the "Assignee"), having its principal place of business at 8200 Jones Branch Drive, McLean, Virginia 22102, and the Assignee's successors, transferees and assigns forever, all of the right, title and interest of the Assignor in and to the Multifamily Mortgage, Assignment of Rents and Security Agreement dated as of September 26, 1996, entered into by THE O'BRIEN FAMILY LIMITED PARTNERSHIP, an Illinois limited partnership (the "Borrower"), for the benefit of the Assignor, securing an indebtedness of the Borrower to the Assignor in the principal amount of \$4,000,000.00, and recorded in the land records of Lake County, Indiana, prior hereto, mortgaging the property described on Exhibit A hereto.

Together with the note or other obligation described in the Instrument and all obligations secured by the Instrument now or in the future.

IN WITNESS WHEREOF, the Assignor has executed this Assignment as of this 26 day of September, 1996.



REILLY MORTGAGE GROUP, INC., a  
District of Columbia corporation

*Brian E. Manion*  
By: Brian E. Manion,

Title: Vice President

ATTEST.

*up*

STATE OF ILLINOIS, COOK COUNTY ss:



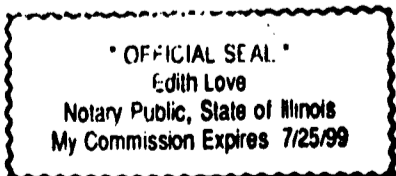
On this 26th day of September, 1996, before me, the undersigned, a Notary Public in and for said County, personally appeared Reilly Mortgage Group, Inc., a District of Columbia corporation, by Brian E. Manion, its Vice President, and acknowledged the execution of the foregoing instrument.

WITNESS my hand and official seal.

My Commission Expires:

*Edith Love*

Notary Public



*1600  
see  
for*

Jud # 96064415  
FC 18380

only #

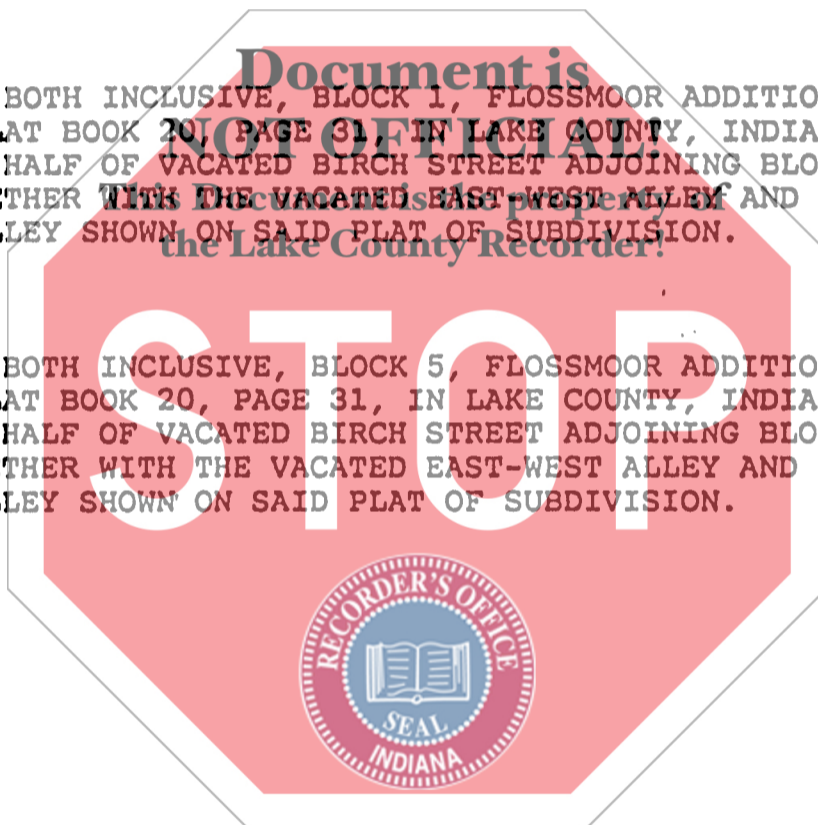
**EXHIBIT A**  
**LEGAL DESCRIPTION**  
**FOR**  
**MCLAUGHLIN APARTMENTS**

**PARCEL 1:**

LOTS 1 TO 38, BOTH INCLUSIVE, BLOCK 1, FLOSSMOOR ADDITION TO HAMMOND, AS SHOWN IN PLAT BOOK 20, PAGE 31, IN LAKE COUNTY, INDIANA, TOGETHER WITH THE EAST HALF OF VACATED BIRCH STREET ADJOINING BLOCK 1 ON THE WEST, AND TOGETHER WITH THE VACATED EAST-WEST ALLEY AND THE VACATED NORTH-SOUTH ALLEY SHOWN ON SAID PLAT OF SUBDIVISION.

**PARCEL 2:**

LOTS 1 TO 32, BOTH INCLUSIVE, BLOCK 5, FLOSSMOOR ADDITION TO HAMMOND, AS SHOWN IN PLAT BOOK 20, PAGE 31, IN LAKE COUNTY, INDIANA, TOGETHER WITH THE WEST HALF OF VACATED BIRCH STREET ADJOINING BLOCK 5 ON THE EAST, AND TOGETHER WITH THE VACATED EAST-WEST ALLEY AND THE VACATED NORTH-SOUTH ALLEY SHOWN ON SAID PLAT OF SUBDIVISION.



**AFTER RECORDING, PLEASE RETURN TO:**

**ROBERT B. JOSELOW, ESQ.  
SEEGER POTTER RICHARDSON  
LUXTON JOSELOW & BROOKS, L.L.P.  
2121 K STREET, N.W., SUITE 700  
WASHINGTON, D.C. 20037**

