

INDENTURE SUPPLEMENT

NO. 4

Indenture Supplement, dated August 31, 1995, of State Street Bank and Trust Company, not in its individual capacity but solely as trustee (herein called the "Owner Trustee") under the Trust Agreement dated as of May 20, 1982 (herein called the "Trust Agreement"), between The Connecticut Bank and Trust Company, as the original trustee, and General Electric Credit Corporation, as Owner Participant.

W I T N E S S E T H :

WHEREAS, the Mortgage Indenture and Security Agreement dated as of May 20, 1982 (herein called the "Indenture") between the Owner Trustee and Bank of America (successor by merger with Continental Bank, N.A. formerly known as Continental Illinois National Bank and Trust Company of Chicago), as trustee (herein called the "Indenture Trustee"), and recorded on May 24, 1982, in the Office of the Recorder of Lake County, Indiana as Instrument No. 669662, provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof;

NOW, THEREFORE, this Indenture Supplement Witnesseth, that, to secure the prompt payment of the principal of, interest on and all other amounts due under the Loan Certificates from time to time outstanding under the Indenture and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of the Loan Certificates and in the Loan Certificates contained, subject to the terms and conditions of the Indenture, and in consideration of the premises and of the covenants contained in the Indenture and of the acceptance of the Loan to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee has granted, bargained, sold, assigned, transferred, conveyed, mortgaged, pledged and confirmed and does hereby grant, bargain, sell, assign, transfer, convey, mortgage, pledge and confirm the property described in Annex 1 hereto, which constitutes a part of the Phase 1 Facility and/or the Phase 2 Facility (the "1992 Alterations"), located on the real estate described in Annex 1 hereto, and all replacements of, accessions to, and proceeds thereof, including tort and insurance claims, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the security and benefit of the holders from time to time of the Loan Certificates.

TO HAVE AND TO HOLD all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, for the benefit and security of the holders from time to time of the Loan Certificates and for the use and purposes and subject to the terms and provisions set forth in the Indenture.

This Indenture Supplement shall be construed as supplemental to the Indenture and shall form a part thereof, and

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STATE OF INDIANA
LAKE COUNTY
FILED FOR RECORD



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Description Of 1992 Alterations

WDPF (Westinghouse Distributed Processing Family) computer upgrade--for sequencing and scheduling of work flow through the CAL systems; facilitates data transfer between instruments and computers and displays diagrams of various operations.

Peabody Electrostatic Strip Oiler

Description of Real Estate

The real estate is described on Schedule A attached hereto.



DESCRIPTION OF SITE

A parcel of land located in the Southeast Quarter (SE $\frac{1}{4}$) of Section 11, and extending into the Northeast Quarter (NE $\frac{1}{4}$) of Section 14, Township 37 North, Range 9 West of the Second Principal Meridian, more particularly described as follows:

Commencing at Point "G" which is a "T" Rail Monument at the intersection of the Southwesterly Right-of-Way line of Aldis Avenue extended and the Northwesterly Right-of-Way line of Michigan Avenue, now vacated, in the original Town of Indiana Harbor as shown in Plat Book 5, page 9, in the Recorder's Office of Lake County, Indiana; thence North $52^{\circ}27'44''$ East, 16979.95 feet to the point of beginning:

- This Document is the property of the Lake County Recorder.
- STOP**
- RECORDER'S OFFICE
SEAL
INDIANA
- (1) thence North $46^{\circ}45'00''$ West, 250 feet to a point;
 - (2) thence North $43^{\circ}15'00''$ East, 268.00 feet to a point;
 - (3) thence South $46^{\circ}45'00''$ East, 124.00 feet to a point;
 - (4) thence North $43^{\circ}15'00''$ East, 197.00 feet to a point;
 - (5) thence North $46^{\circ}45'00''$ West, 7.00 feet to a point;
 - (6) thence North $43^{\circ}15'00''$ East, 32.00 feet to a point;
 - (7) thence North $46^{\circ}45'00''$ West, 57.50 feet to a point;
 - (8) thence North $43^{\circ}15'00''$ East, 137.00 feet to a point;
 - (9) thence South $46^{\circ}45'00''$ East, 52.00 feet to a point;
 - (10) thence North $43^{\circ}15'00''$ East, 30.00 feet to a point;
 - (11) thence South $46^{\circ}45'00''$ East, 7.00 feet to a point;

- (12) thence North $43^{\circ}15'00''$ East, 121.00 feet to a point;
- (13) thence South $46^{\circ}45'00''$ East, 9.50 feet to a point;
- (14) thence North $43^{\circ}15'00''$ East, 212.00 feet to a point;
- (15) thence South $46^{\circ}45'00''$ East, 133.00 feet to a point;
- (16) thence South $43^{\circ}15'00''$ West, 877.00 feet to a point;
- (17) thence North $46^{\circ}45'00''$ West, 130.50 feet to a point;
- (18) thence South $43^{\circ}15'00''$ West, 120.00 feet to a point;
- (19) thence North $46^{\circ}45'00''$ West, 128.00 feet to the point of beginning, containing 3.751 acres more or less.

