STATE OF INDIANA.

LAKE COUNTY
FILED FOR REceived In 200 Counterparts
Of Which This is Number 2

95005759

RELEASE AND SATISFACTION OF REFUNDING AND GENERAL MORTGAGE OF ARE COUNTY

THE BALTIMORE AND OHIO RAILROAD COMPANY DATED DECEMBER 1, 1915. AS AMENDED AND SUPPLEMENTED

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This Release and Satisfaction dated as of August 1, 1994, by Chemical Bank (hereinafter, the "Corporate Trustee"), a corporation organized under the laws of the State of New York, as Corporate Trustee, and John T. Generale, as Successor Individual Trustee, as Trustees under the Refunding and General Mortgage dated December 1, 1915, from The Baltimore And Ohio Railroad Company (hereinafter "B&O") to Central Trust Company of New York and J. T. Harrigan (hereinafter the "Original Trustees").

WHEREAS, B&O duly executed and delivered its Refunding and General Mortgage to the Original Trustees to secure bonds to be issued from time to time thereunder and the original Mortgage has been supplemented from time to time pursuant to various supplemental indentures (hereinafter as amended and supplemented, sometimes called the "Mortgage"); and

WHEREAS, CSX Transportation, Inc. (hereinafter sometimes called "CSXT") is successor by merger to B&O and the Corporate Trustee and the Successor Individual Trustee are now trustees under the Mortgage; and

WHEREAS, first B&O and then CSXT has well and truly paid or caused to be paid the whole amount of the principal monies and interest due upon all of the bonds issued pursuant to the Mortgage and secured by the Mortgage and the coupons for interest for the bonds secured by the Mortgage; and

WHEREAS, all obligations first of B&O and then of CSXT under the Mortgage have been duly complied with and performed.

NOW, THEREFORE, in consideration of \$1.00 and other valuable consideration:

Chemical Bank, as Corporate Trustee, and John T. Generale, as Successor Individual Trustee, do hereby consent that the Mortgage along with sny and all amendments, indentures and supplements be discharged of record in the manner and form authorized or permitted by law, with the express provision that Section 1 of Article XIII survives such discharge; and

FURTHER, they do hereby release, cancel and discharge the Mortgage, as amended and supplemented; and they do hereby release to CSXT, without any representation, covenant or warranty whatsoever either express or implied, all rights and claims of every character in and to all of the property, both real and personal, including, without limitation, cash, stocks, bonds or other securities made subject to the lien of the Mortgage described herein or covered thereby; and

FURTHER, CSXT agrees to indemnify the Trustees for, and to hold them harmless against any loss, liability or expense, including, without limitation, the cost and expense of defending themselves against any claim, incurred without negligence or bad faith on their part, arising out of or in connection with their duties as Trustees, the release of mortgaged property and the satisfaction of the Mortgage, which obligations shall survive the execution of this Release and Satisfaction.

IN WITNESS WHEREOF, Chemical Bank, as Corporate Trustee, has caused this Release and Satisfaction to be executed and acknowledged by one of its Vice Presidents thereunto duly authorized, and its corporate seal to be hereunto affixed and attested by one of its Assistant Secretaries as of the day and year first above written and John T. Generale, as Individual Trustee, has caused this Release and Satisfaction to be executed and acknowledged, as of the day and year first above written.

Attest:	CHEMICAL BANK, Corporate Trustee
Klem & WKROW	By: The suppose
Glenn G. McKeever, Assistant Secretary	F. J. Onppo, Vice-President
Signed and sealed as to Chemical Bank in the presence of:	
T. C. Knight Document i	S
NOTOFFICE	
This Document is the pro	John T. Generale, Individual Trustee
the Lake County Reco	order
Signed and sealed as to John T.	
Generale in the presence of:	
Andrew M. Deck	
State of New York) SS:	
County of New York)	
Personally appeared before me, a Notary Public of the	State and County of account F. I. Grinno
and Glenn G. McKeever with whom I am personally acquai	
evidence to be, and who, upon oath, acknowledged themselve Secretary, respectively, of Chemical Bank, a composition, the	es to be, a Vice-President and Assistant within named Corporate Trustee of the
aforesaid Mortgage, and than they as such Vice-President and do, executed the foregoing instrument for the purpose therein	n contained by signing the name of the
corporation thereto by their hands as its Vice-President and its the corporate seal thereto.	Assistant Secretary, attesting and affixing
IN WITNESS WHEREOF, I hereunto set my hand	and official seal this day of
November, 1994.	
	Jan & Fray Seal
My Commission expires on	

542°

JAMES FOLEY
Notary Public, State of New York
No. 31-6348400
Qualified in New York County
Commission Expires August 31, 1996

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Personally appeared before me, a Notary Public of the State and County aforesaid, John T. Generale, with whom I am personally acquainted or satisfactorily proven to me by evidence to be the person described in and who executed the foregoing instrument as Successor Individual Trustee of the aforesaid Mortgage, and said John T. Generale duly acknowledged that he signed, sealed, executed, acknowledged and delivered the foregoing instrument as his free and voluntary act and deed for the uses and purposes set forth therein.

IN WITNESS WHEREOF, I hereunto set my hand and official seal this 10 day of November, 1994.

My Commission expires of the Lake County Recorder!

The foregoing instrument prepared by:

Robert F. Hochwarth 517 Valley View Road Towson, Maryland 21286

Attorney for CSX Transportation, Inc.

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CSX Transportation Inc. ATTN: Patricia g. aftoora