



SECOND AMENDMENT TO LEASE

Between

HAMMOND MULTI-SCHOOL BUILDING CORPORATION

And

93013496

SCHOOL CITY OF HAMMOND

MAR 2 8 49 AM '93  
SARAH M. GALLIGH  
RECORDER

STATE OF INDIANA/S.S. 40.  
LAKE COUNTY  
FILED FOR RECORDING

WHEREAS, Hammond Multi-School Building Corporation, an Indiana corporation (hereinafter called "Lessor"), and School City of Hammond, a school corporation existing under the laws of the State of Indiana and located in Lake County (hereinafter called "Lessee"), did heretofore on April 22, 1991 enter into a Lease, as amended by a First Amendment to Lease dated August 26, 1991 (hereinafter referred to collectively as the "Lease"), as authorized by I.C. 21-5-12, which Lease was duly recorded in the office of the Recorder of Lake County, Indiana, on September 12, 1991 as Instrument Numbers 91-04005 and 91-04006; and

WHEREAS, Lessor in 1991 issued its First Mortgage Bonds, Series 1991A in the amount of \$25,300,000 (hereinafter referred to as the "1991 First Mortgage Bonds") and has constructed school buildings on the leased premises with the proceeds of the 1991 First Mortgage Bonds; and

WHEREAS, Lessor now desires to refund the 1991 First Mortgage Bonds outstanding as authorized by I.C. 5-1-5, and thereby obtain a savings and generate cash for additional construction; now therefore,

IT IS AGREED by and between the Lessor and the Lessee that the Lease made and executed between them shall be amended as follows effective with the issuance and delivery by the Lessor of the First Mortgage Refunding Bonds, Series 1993A and the full release and discharge of the 1991 Trust Indenture:

1. Section 2 of the Lease is amended by adding at the end thereof new paragraphs as follows:

"Notwithstanding the foregoing provisions of this Section 2, effective with the issuance and delivery by the Lessor of the First Mortgage Refunding Bonds, Series 1993A the semiannual rental shall be paid by Lessee to Mercantile National Bank of Indiana in the City of Hammond, Indiana, as Trustee under the Trust Indenture dated as of February 1, 1993 (the "1993 Trust Indenture"), between Lessor and the Trustee, or to such other bank or trust company as may from time to time succeed Mercantile National Bank of Indiana, as Trustee under the 1993 Trust Indenture. All payments so made by the Lessee shall be considered as payment to the Lessor of the rentals payable hereunder."

2. IT IS HEREBY FURTHER AGREED that all other provisions of the Lease, shall remain in effect.

Dated as of February 1, 1993.

HAMMOND MULTI-SCHOOL BUILDING CORPORATION

By: *Donald Osborne*  
(Written Signature)

Donald Osborne  
(Printed Signature)  
President

**Document IS NOT OFFICIAL!**

**This Document is the property of the Lake County Recorder!**

**STOP**



Attest:

*Alice Vockell*  
(Written Signature)

Alice Vockell  
(Printed Signature)  
Secretary

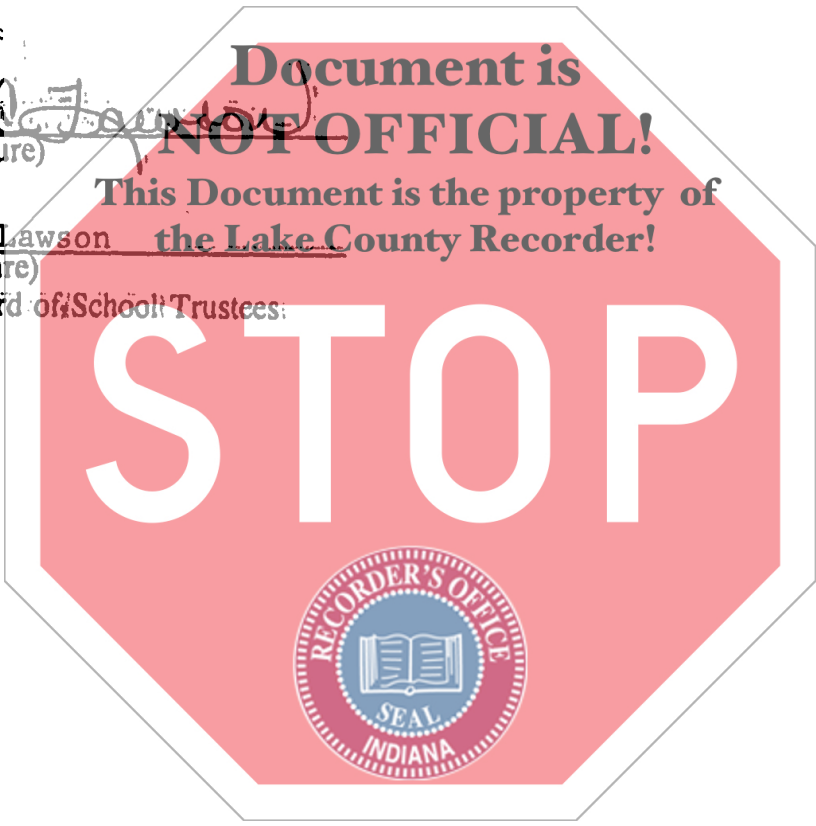
SCHOOL CITY OF HAMMOND

By: *Albertine M. Dent*  
(Written Signature)

Albertine M. Dent  
(Printed Signature)  
President, Board of School Trustees

Attest:  
*Linda C. Lawson*  
(Written Signature)

Linda C. Lawson  
(Printed Signature)  
Secretary, Board of School Trustees



STATE OF INDIANA )  
 ) SS:  
COUNTY OF LAKE )

Before me, the undersigned, a Notary Public in and for said County and State, this 23rd day of February, 1993, personally appeared Donald Osborne and Alice Vockell, personally known to me to be the President and Secretary, respectively, of Hammond Multi-School Building Corporation, and acknowledged the execution of the foregoing Second Amendment to Lease for and on behalf of said Corporation.

WITNESS my hand and notarial seal.

Lottie P. Shelton  
(Written Signature)  
Lottie P. Shelton  
(Printed Signature)

Notary Public

LOTTE P. SHELTON  
NOTARY PUBLIC STATE OF INDIANA  
LAKE COUNTY  
MY COMMISSION EXP. OCT. 3, 1993

(Seal)

My commission expires:

10-3-93

Document is  
**NOT OFFICIAL!**

My county of residence is:

This Document is the property of  
the Lake County Recorder!

STATE OF INDIANA )  
 ) SS:  
COUNTY OF LAKE )

Before me, the undersigned, a Notary Public in and for said County and State, this 22nd day of February, 1993, personally appeared Albertine M. Dent and Linda C. Lawson, personally known to me to be the President and Secretary, respectively, of the Board of School Trustees of School City of Hammond, and acknowledged the execution of the foregoing Second Amendment to Lease for and on behalf of said school corporation.

WITNESS my hand and notarial seal.

Lottie P. Shelton  
(Written Signature)  
Lottie P. Shelton  
(Printed Signature)

Notary Public

LOTTE P. SHELTON  
NOTARY PUBLIC STATE OF INDIANA  
LAKE COUNTY  
MY COMMISSION EXP. OCT. 3, 1993

(Seal)

My commission expires:

10-3-93

My county of residence is:

Lake

This instrument prepared by James A. Shanahan, Ice Miller Donadio & Ryan, One American Square, Box 82001, Indianapolis, Indiana 46282.

IDD0512B.WPS

2. IT IS HEREBY FURTHER AGREED that all other provisions of the Lease, shall remain in effect.

Dated as of February 1, 1993.

HAMMOND MULTI-SCHOOL BUILDING CORPORATION

By: *Donald Osborne*  
(Written Signature);

Donald Osborne  
(Printed Signature)  
President

**Document is  
NOT OFFICIAL!**

**This Document is the property of  
the Lake County Recorder!**

**STOP**



Attest:  
*Alice Vockell*  
(Written Signature)  
Alice Vockell  
(Printed Signature)  
Secretary

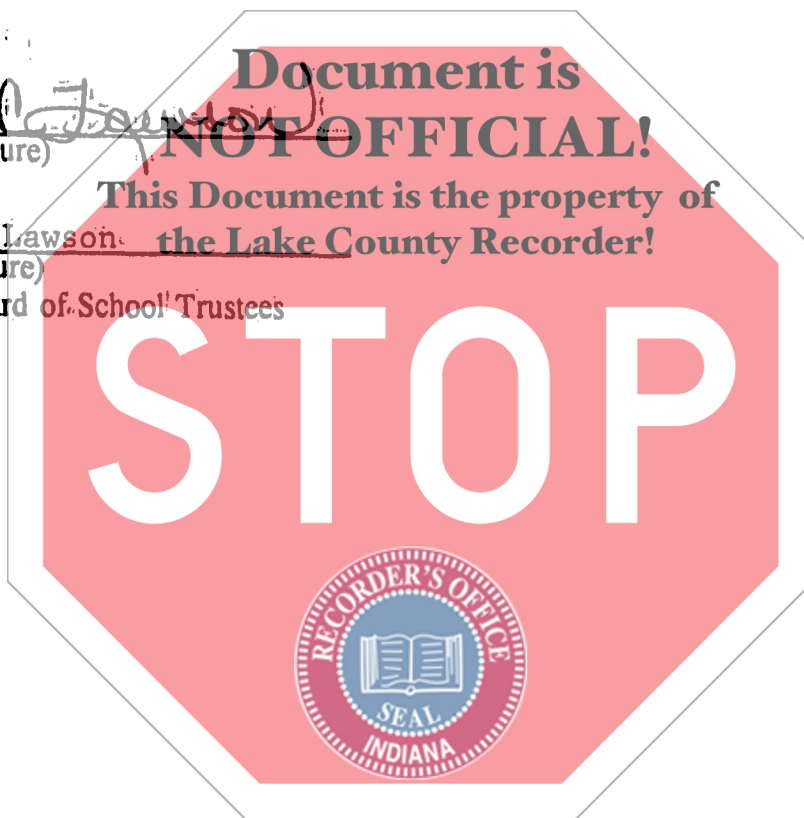
SCHOOL CITY OF HAMMOND

By: Albertine M. Dent  
(Written Signature)

Albertine M. Dent  
(Printed Signature)  
President, Board of School Trustees

SEAL OF THE SCHOOL CITY OF HAMMOND  
CORPORATE SEAL  
Attest:  
Linda C. Lawson  
(Written Signature)

Linda C. Lawson  
(Printed Signature)  
Secretary, Board of School Trustees



STATE OF INDIANA )  
 ) SS:  
COUNTY OF LAKE )

Before me, the undersigned, a Notary Public in and for said County and State; this 23rd day of February, 1993, personally appeared Donald Osborne and Alice Vockell, personally known to me to be the President and Secretary, respectively, of Hammond Multi-School Building Corporation, and acknowledged the execution of the foregoing Second Amendment to Lease for and on behalf of said Corporation.

WITNESS my hand and notarial seal.

Lottie P. Shelton  
(Written Signature)  
Lottie P. Shelton  
(Printed Signature)

Notary Public

LOTTIE P. SHELTON  
NOTARY PUBLIC STATE OF INDIANA  
LAKE COUNTY  
MY COMMISSION EXP. OCT 3, 1993

(Seal)

My commission expires:

10-3-93

Document is  
**NOT OFFICIAL!**

My county of residence is:

This Document is the property of  
the Lake County Recorder!

STATE OF INDIANA )  
 ) SS:  
COUNTY OF LAKE )

Before me, the undersigned, a Notary Public in and for said County and State, this 22nd day of February, 1993, personally appeared Albertine M. Dent and Linda C. Lawson, personally known to me to be the President and Secretary, respectively, of the Board of School Trustees of School City of Hammond, and acknowledged the execution of the foregoing Second Amendment to Lease for and on behalf of said school corporation.

WITNESS my hand and notarial seal.

Lottie P. Shelton  
(Written Signature)

Lottie P. Shelton  
(Printed Signature)

Notary Public

LOTTIE P. SHELTON  
NOTARY PUBLIC STATE OF INDIANA  
LAKE COUNTY

(Seal)

My commission expires:

10-3-93

My county of residence is:

Lake

This instrument prepared by James A. Shanahan, Ice Miller Donadio & Ryan, One American Square, Box 82001, Indianapolis, Indiana 46282.

IDD0512B.WP5