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MODIFICATION AGREEMENT

THIS MODIFICATION AGREEMENT dated as of January 15, 1993, by and between DISTRIBUTION SERVICES OF ILLINOIS, INC., an Illinois corporation (the "Borrower"), and ARTHUR D. PRINGLE III ("Pringle");

WITNESSETH:

WHEREAS, the Borrower and General American Transportation Corporation, a New York corporation (the "Assignor") heretofore entered into the following comments (collectively, the "Documents"):

- (i) Promissory Note dated as of loctober 6, 1988 (the "Note"), from the Borrower to the Assignor, is the principal amount of \$560,000;
- the Lake County Recorder! Purchase Money Mortgage dated October 6, 1988 (the "Mortgage"), from the Borrower to the Assignor, recorded in the Office of the Recorder of Deeds of Lake County, Indiana, on October 7, 1988, as Document No. 001362; and
- (iii) Guaranty dated 10/6, 1988 (the "Guaranty"), from Bulkmatic Transport Company ("Bulkmatic") to the Assignor;

WHEREAS, the Documents encumber the real estate described in Exhibit A attached hereto and the personal property located thereon; and

WHEREAS, pursuant to an Assignment Agreement of Exen date herewith, the Assignor has sold and assigned and Pringle thas purchased, the Documents, and all right title and interest of the Assignor in, to and under the Doomsents; and

> This Instrument Prepared by and to be Returned After Recording to:

The transfer from the first of the second Burton X. Rosenberg, Esq. James A. Schraidt, Esq. Seyfarth, Shaw, Fairweather & Geraldson Suite 4200 55 East Monroe Street Chicago, Illinois 60603

ECtion Its Instance Company

WHEREAS, the Borrower and Bulkmatic have requested that Pringle release the Guaranty; and

WHEREAS, the parties desire to make certain modifications and amendments to the Documents, as more fully provided for herein;

NOW, THEREFORE, in consideration of the sum of Ten Dollars (\$10.00), in hand paid, the premises and the mutual covenants and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

Section 1. Recitals Part of Agreement. The foregoing recitals are hereby incorporated into and made a part of this Agreement.

Section 2. Extension of Maturity Date. The October, 1998 maturity date of the loan which is evidenced and secured by the Documents (the "Loan") is hereby extended to January 15, 2003, and all of the Documents are hereby modified and amended accordingly. Without limitation on the generality of the foregoing, the date "October 6, 1998" is hereby changed to "1998" is hereby changed to "15th day of January, 1998" each place it appears in the Mortgage.

Section 3. Interest Rate Reduction. The interest rate on the Loan and the Note prior to maturity is hereby reduced from an annual rate of 10.35% to an annual rate of 9.5%, and all of the Documents are hereby modified and amended accordingly. Without limitation on the generality of the foregoing "10.35%" is hereby replaced with "9.5%" in each place it appears in the Note.

Section 4. Modification of Wonthly Payment Provisions. The monthly installment of principal and interest which is payable on the Loan and the Note is bereby charged from \$7,509.40 per month to \$3,954.34 on the first day of February, 1993, and \$5,398.72 on the first day of each month thereafter, and all of the Documents are hereby modified and amended accordingly. Without limitation on the generality of the foregoing, Paragraph (ii) on page 1 of the Note is hereby deleted and replaced with a new paragraph to read as follows:

"(ii) Principal and interest at the rate set forth above shall be payable in monthly installments as follows: \$3,954.34 on the first day of February, 1993, and \$5,398.72 on the first day of each month thereafter prior to the Maturity Date. Each such payment shall be applied first to accrued interest and the remainder to principal."

Section 5. Release of Guaranty. The Guaranty shall be and hereby is released and discharged, and Bulkmatic shall have no further obligation thereunder.

Section 6. Attachment to Note. Pringle may, and prior to any transfer by him of the the Note shall, attach a copy of this Agreement to the original Note and place an endorsement on the original Note making reference to the fact that such attachment has been made.

Section 7. Documents to Remain in Effect: Confirmation of Obligations: References. The Documents shall remain in full force and effect as originally executed and delivered by the parties, except as expressly modified and amended herein. The Borrower hereby (i) confirms and reaffirms all of its obligations under the Documents, as modified and amended herein and notwithstanding the release of the Guaranty; (ii) acknowledges and agrees that Pringle, by entering into this Agreement, does not waive any existing or future default or event of default under any of the Documents, or any rights or remedies under any of the Documents, except as expressly provided herein; (iii) acknowledges and agrees that Pringle has not heretofore walved any default or event of default under any of the Documents, or any rights or remedies under any of the Documents; and (iv) acknowledges that Ait does not have any defense, set-off or counterclaim to the payment or performance of any of its obligations under the bottoments peasy modified and amended herein, and notwithstanding the release of the Guaranty. references in the Documents to any one or more of the Documents, or to the "Loan Documents", shall be deemed to refer to such Document, Documents or Loan Documents, as the case may be, as modified and amended by this Agreement.

Section 8. Certifications, Representations and Warranties. In order to induce Pringle to enter into this Agreement, the Borrower hereby certifies, represents and warrants to Pringle that all certifications, representations and warranties contained in the Documents and in all certificates heretofore delivered to the Assignor or Pringle are true and correct as of the date hereof, and all such certifications, representations and warranties are hereby remade and made to speak as of the date of this Agreement.

Section 9. Entire Agreement. This Agreement sets forth all of the covenants, promises, agreements, conditions and understandings of the parties relating to the subject matter of this Agreement, and there are no covenants, promises, agreements, conditions or understandings, either oral or written, between them other than as are herein set forth.

Section 10. Successors. This Agreement shall inure to the benefit of and shall be binding upon the parties and their respective successors, assigns and legal representatives.

Section II. Severability. In the event any provision of this Agreement shall be held invalid or unenforceable by any court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof.

William State of the State of t Section 12. Amendments, Changes and Modifications. Agreement may be amended, changed, modified, altered or terminated only by a written instrument executed by all of the parties hereto. Section 13. Construction. (a) The words "hereof", "herein", and "hereunder", and other words of a similar import refer to this Agreement as a whole and not to the individual Sections in which such terms are used. (b) References to Sections and other subdivisions of this Agreement are to the designated Sections and other subdivisions of this Agreement as originally executed. (c) The headings of this Agreement are for convenience (d) Where the context so requires, words used in singular shall include the planal and vice versa, and words of one gender shall include all other genders. only and shall not define or limit the provisions hereof. This Document is the property of Section 14. Execution of Counterparts. This Agreement may be simultaneously executed and several seve shall be an original and all of which shall constitute but one and the same instrument. Section 15. Governing Law. This Agreement is prepared and entered into with the intention that the law of the State of Illinois shall govern its construction and enforcement. IN WITNESS WHEREOF, the parties have executed this instrument as of the date first above written. ISTRIBUTION SERVICES OF ILLINOIS, INC. (SEAL) Attest: Arthur D.

STATE OF ILLINOIS SS COUNTY OF COOK The foregoing instrument was acknowledged before me this day of January, 1993, by DANIEL in CANTILLOW Shinon L. Redmond and Administrative Manager, Purident respectively, of Distribution Services of Illinois, Inc., an Illinois corporation, on behalf of the corporation. Notary Public STATE OF ILLINOIS COUNTY OF COOK This Document is the property of The foregoing instrument was acknowledged before me this day of January, 1993, by Arthur D. Pringle III. Notary Public OFFICIAL SEAL ANGELINE NOW ... ON NOTARY PUBLIC, STAR CORE A. MY COMMISSION EXPLICES 4

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EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1: FART OF BLOCK "N" OF GENERAL AMERICAN TANK CAR CORPORATION SUBDIVISION IN THE CITY OF EAST CHICAGO, INDIANA AS RECORDED IN PLAT BOOK 14. PAGE 23. IN THE OFFICE OF THE RECORDER OF LAKE COUNTY, INDIANA. "WHICH PART OF SAID BLOCK "B" IS MORE PARTICULARLY DESCRIBED AS FOLLOWS:

PEGINNING AT THE INTERSECTION OF THE SOUTH LINE OF 143RD STREET (66 FEET WIDE) AND THE WEST LINE OF EUCLID AVENUE (80 FEET WIDE). WHICH FOINT IS ALSO THE NORTHEAST CORNER OF SAID BLOCK "B", THENCE WESTERLY. ALONG THE SOUTH LINE OF 143RD STREET (NORTH LINE OF BEOCK "B"), A DISTANCE OF 170.04 FEET: THENCE SOUTH, PARALLEL WITH THE WEST LINE OF EUCLID AVENUE. A DISTANCE OF 1246.20 FEET. MORE OR LESS, TO A POINT (4 FEET NORTH OF THE NORTH LINE OF VACATED 145TH STREET (66 FEET WIDE). WHICH NORTH LINE OF VACATED 145TH STREET LIES 33 FEET NORTH OF THE SOUTH LINE OF THE SECOND PRINCIPAL MERIDIAN. THENCE EASTERLY. FARALLEL TO THE MORTH LINE OF MAGATED 145TH STREET. A DISTANCE OF 170.06 FEET TO THE WEST LINE OF MEATED 145TH STREET. A DISTANCE OF 170.06 FEET MORE OR LESS TO THE DECLED AVENUE. THENCE NORTH ALONG THE WEST LINE OF EUCLID AVENUE. THENCE NORTH ALONG THE WEST LINE OF EUCLID AVENUE. THENCE NORTH ALONG THE WEST LINE OF EUCLID AVENUE. THENCE NORTH ALONG THE WEST LINE OF EUCLID AVENUE. THENCE NORTH ALONG THE WEST LINE OF EUCLID AVENUE. THENCE OF 1246.48 FEET MORE OR LESS TO THE PLACE OF BECTINNING ALL IN THE CITY OF EAST CHICAGO. LAKE COLUMN.

PARCEL 2: A NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS:
CREATED BY GRANTS OF EASEMENTS AND RIGHTS-OF-WAY DATED
AUGUST 19:3:1985
AND RECORDED SEPTEMBER 16. 1985 AS DECUMENT NO. 820331 AND AS AMENDED
BY AMENDMENT AGREEMENT DATED DECEMBER 13. 1985 AND RECORDED JANUARY 27.
1986 AS DOCUMENT NO. 838577. IN THE RECORDER'S OFFICE OF LAKE COUNTY,
INDIANA, FOR THE FURFOSE OF RAILROAD INGRESS AND EGRESS ONLY (NOT FOR
STORAGE). AND FOR THE USE. INSTALLATION. MAINTENANCE. REPLACEMENT AND
REPAIR OF RAILROAD IMPROVEMENTS. ALL IN COMMON WITH OTHERS. OVER AND
ACROSS THE LAND DESCRIBED AS FOLLOWS:

(TRACT EASEMENT "D")

COMMENCING AT THE INTERSECTION OF THE WEST LINE OF EUCLID AVENUE (80 FEET WIDE) AND THE CENTER LINE OF VACATED 145TH STEET (SAID CENTER LINE BEING THE SOUTH LINE OF THE MORTHEAST QUARTER OF SAID SECTION 28); THENCE NORTH 99 DEGREES 32 MINUTES 34 SECONDS WEST ALONG SAID CENTERLINE. A DISTANCE OF 1340-87 FEET: THENCE NORTH 0 DEGREES 11 MINUTES 25 SECONDS WEST. A DISTANCE OF 258.76 FEET: THENCE NORTH 18 DEGREES 15 MINUTES 05 SECONDS EAST. A DISTANCE OF 131.06 FEET TO THE FOINT OF BEGINNING OF TRACT EASEMENT 'D'. SAID FOINT LYING ON THE SOUTHEASTERLY RIGHT OF WAY LINE OF THE INDIANA HARBOR DELT RAILROAD SWITCH YARD: THENCE SOUTHEASTERLY ALONG A CURVE CONCAVE TO THE NORTHEAST WHICH CHORD BEARS SOUTH 9 DEGREES 25 MINUTES 07 SECONDS EAST. A CHORD DISTANCE OF 104.18 FEET: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 24 DEGREES 02 MINUTES 08 SECONDS EAST, A CHORD DISTANCE OF 98.51 FEET: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 38 DEGREES 36 MINUTES 18 SECONDS EAST. A CHORD DISTANCE OF 98.37 FEET: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 45 DEGREES 22 MINUTES 09 SECONDS EAST, A CHORD DISTANCE OF 98.88 FEET; THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 47 DEGREES 11 MINUTES DO SECONDS EAST. A CHORD DISTANCE OF 31.32 FEET TO A POINT OF FROG: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 47 DEGREES 59 MINUTES 58 SECONDS EAST. A CHORD DISTANCE OF 61.29 FEET TO A POINT OF SWITCH: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 52 DEGREES 47 MINUTES 25 SECONDS EAST. A CHORD DISTANCE OF 19.54 FEET TO A POINT OF SWITCH (SAID POINT ALSO BEING HEREIN KNOWN AS POINT "E".

SUBJECT TO THE TERMS. FROVISIONS AND CONDITIONS SET FORTH IN SAID INSTRUMENTS.

PARCEL 3: A NON-EXCLUSIVE EASEMENT FOR THE MENEFIT OF PARCEL 1 AS CREATED BY GRANTS OF EASEMENTS AND RIGHTS-OF-WAY DATED AUGUST 19. 1985 AND RECORDED AS DOCUMENT NO. 820331 AND AS AMENDED BY AMENDMENT AGREEMENT DATED DECEMBER 13. 1985 AND RECORDED JANUARY 27. 1985 AS DOCUMENT NO. 838577. IN THE RECORDER'S OFFICE OF LAKE COUNTY. INDIANA. FOR THE PURPOSE OF MAILROAD INGRESS AND EGRESS ONLY (NOT FOR STORAGE). AND FOR THE USE INSTALLATION, MAINTENANCE. REPLACEMENT AND REPAIR OF MAILROAD IMPROVEMENTS. ALL IN COMMON WITH OTHERS. OVER AND ACROSS THE LAND DESCRIBED AS FOLLOWS:

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BEGINNING AT SAIDTEO THE COTHERCE SOUTHERSTERLY ALONG A CURVE CONCAVE TO THE NORTHEAST WHICH CHORD BEARS SOUTH 62 DEGREES 34 MINUTES 55 SECONDS EAST. A CHORD DISTANCE OF 77.01 FEET TO A POINT OF FROG: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 73 DEGREES 43: MINUTES 58 SECONDS EAST, A CHORD DISTANCE OF 44.41 FEET TO A POINT OF FROG : THENCE SOUTH 71 DEGREES 49 MINUTES 05 SECONDS EAST. A DISTANCE OF 49.53 FEET TO A FOINT OF FROG THENCE SOUTHEASTERLY ALONG A CURVE TO THE NORTHEAST A CHORD BEARING OF SOUTH 78 DEGREES 49 MINUTES 05 SECONDS EAST, A CHORD DISTANCE OF 44.15 FEET TO A FOINT OF SWITCH: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF SOUTH 85 DEGREES 36 MINUTES 46 SECONDS EAST, A CHORD DISTANCE OF 24.93 FEET TO A POINT OF SWITCH: THENCE CONTINUING ALONG SOID CURVE A CHORD BEARING OF NORTH 86 DEGREES 5 MINUTES 25 SECONDS EAST & CHORD DISTANCE OF 68.89 FEET TO A POINT OF FREG: THENCE NORTH BA DEGREES 36 MINUTES A4 SECONDS EAST, A DISTANCE OF 12.25 FEET TO A POINT OF SWITCH (SAID POINT ALSO BEING HEREIN KNOWN AS POINT FF. TO THE POINT OF BEGINNING OF TRACK EASEMENT "F"): THENCE EASTERLY ALONS A CURVE CONCAVE TO THE SOUTH WHICH CHORD BEARS NORTH 84 DEGREES 27 MINUTES 37 SECONDS EAST. A CHORD DISTANCE OF 45.32 FEET TO A POINT OF FROG: THENCE CONTINUING ALONG SAID CURVE A CHORD BEARING OF NORTH 84 DEGREES 42 MINÚTES 21 SECONDS EAST. A CHORD DISTANCE OF 9.07 FEET TO A POINT OF SWITCH (SAID FOINT ALSO BEING HEREIN KNOWN AS POINT "H". THE POINT OF BEGINNING OF TRACK EASEMENT 'H'): THENCE CONTINUING ALONG SAID CURVE A CHORD REARING OF NORTH 89 DEGREES 26 MINUTES 13 SECONDS EAST. A CHORD DISTANCE OF 60.20 FEET TO A POINT OF FROG: THENCE SOUTH 98 DEGREES 51 MINUTES 05 SECONDS EAST, A DISTANCE OF 40.33 FEET TO A POINT OF SWITCH (SAID POINT ALSO BEING HEREIN KNOWN AS FOINT "K". THE FOINT OF BEGINNING OF TRACK EASEMENT "K"): THENCE SOUTH 88 DEGREES 29 MINUTES 24 SECONDS EAST. A DISTANCE OF 110.04 FEET TO A POINT OF SWITCH (SAID POINT ALSO BEING HEREIN KNOWN AS POINT "N". THE POINT OF BEGINNING OF TRACK EASEMENT "N"); THENCE SOUTH 88 DEGREES 24 MINUTES 48 SECONDS EAST. A DISTANCE OF 154.49/FEET TO A POINT OF SWITCH (SAID POINT ALSO BEING HEREIN KNOWN AS POINT "Q". THE FOINT OF BEGINNING OF TRACK EASEMNT 'Q'): THENCE SOUTH 98 DEGREES 34 MINUTES 05 SECONDS EAST. A DISTANCE OF 131.93 FEET: THENCE SOUTHEASTERLY ALONG A CURVE CONCAVE TO THE SOUTHWEST TO A FOINT OF REVERSE CURVE: THENCE SOUTHEASTERLY ALONG A CURVE CONCAVE TO THE NURTHEAST TO A POINT LYING ON THE WEST LINE OF EUCLID AVENUE (80 FEET WIDE) AND 107.47 FEET SOUTH OF THE SOUTH LINE OF THE NORTHEAST QUARTER OF SAID SECTION 28 AS MEASURED ALONG SAID WEST LINE OF EUCLID AVENUE.

SUBJECT TO THE TERMS. PROVISIONS AND CONDITIONS SET FORTH IN SAID INSTRUMENT.

PARCEL 4: A NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANTS OF EASEMENTS AND RIGHTS-OF-WAY DATED AUGUST 19, 1985 AND RECORDED SEPTEMBER 16, 1985 AS DOCUMENT NO. 820331 AND AS AMENDED BY AMENDMENT AGREEMENT DATED DECEMBER 13, 1985 AND RECORDED JANUARY 27, 1984 AS DOCUMENT NO. 838577. IN THE RECORDER'S OFFICE OF LAKE COUNTY, INDIANA, FOR THE FURPOSE OF RAILROAD INGRESS AND EGRESS ONLY (NOT FOR STORAGE), AND FOR THE USE, INSTALLATION, MAINTENANCE, REPLACEMENT AND REPAIR OF RAILROAD IMPROVEMENTS, ALL IN COMMON WITH OTHERS, OVER AND ACROSS THE LAND DESCRIBED AS FOLLOWS:

(TRACK EASEMENT "Q")

BEGINNING AT SAID POINT COLLINE REASTERLY ALONG A CURVE CONCAVE
TO THE NORTHWEST WHICH CHORD BEARS NORTH 37 DEGREES 05 MINUTES 14
SECONDS EAST, A CHORD DISTANBE OF 61.83 FEET TO A POINT OF FROG: THENCE
CONTINUING ALONG SAID CURVE A CHORD BEARING OF NORTH 78 DEGREES 25
MINUTES 44 SCORDS EAST, A CHORD DISTANCE OF NORTH 63 DEGREES 59
MINUTES 50 SECONDS EAST, A CHORD DISTANCE OF 83.39 FEET: THENCE
CONTINUING ALONG SAID CURVE A CHORD BEARING OF NORTH 52 DEGREES 36
MINUTES 15 SECONDS EAST, A CHORD DISTANCE OF 52.60 FEET (TO THE SOUTH
LINE OF THE WAREHOUSE TRACT).

SUBJECT TO THE TERMS, PROVISIONS AND CONDITIONS SET FORTH IN SAID

PARCEL 5: A NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANTS OF EASEMENTS AND RIGHT-OF-WAY DATED AUGUST 19, 1985 AND RECORDED SEPTEMBER 15, 1985 AS DOCUMENT NO. 820331 AND AS AMENDED BY AMENDMENT AGREEMENT DATED DECEMBER 13, 1985 AND RECORDED ON JANUARY 27, 1985 AS DOCUMENT NO. 938577, IN THE RECORDER'S OFFICE OF LAKE COUNTY, INDIANA, FOR THE FUREDSE OF A SANITARY SEWER, OVER AND ACROSS THE LAND DESCRIBED AS FOLLOWS:

A STRIP OF LAND 20 FEET IN WIDTH BEING SITUATED IN THE NORTHEAST QUARTER OF SECTION 28. TOWNSHIP 37 NORTH RANGE 9 WEST OF THE SECOND PRINCIPAL MERIDIAN AND LYING WITHIN BLOCK B OF THE GENERAL AMERICAN TANK CAR CORPORATION SUBDIVISION, IN THE CITY OF EAST CHICAGO, INDIANA. AS SHOWN IN PLAT BOOK 16. PAGE 23. IN THE RECORDER'S OFFICE OF LAKE COUNTY. INDIANA. WHICH STRIP OF LAND LIES 10 FEET ON EACH SIDE OF THE FOLLOWING DESCRIBED PARCEL CENTERLINE: COMMENCING AT THE POINT OF INTERSECTION OF THE WEST LINE OF EUCLID AVENUE (80 FEET WIDE) AND THE NORTH LINE OF VACATED 145TH STREET (35 FEET WIDE). WHICH FOINT LIES 33 FEET NORTH OF THE SOUTH LINE OF THE NORTHEAST QUARTER OF SAID SECTION 28: THENCE NORTH 98 DEGREES 32 MINUTES 34 SECONDS WEST. ALONG THE NORTH LINE OF SAID VACATED 145TH STREET AND PARALLEL WITH THE SOUTH LINE OF SAID NORTHEAST QUARTER. A DISTANCE OF 233.06 FEET: THENCE NORTH PARALLEL WITH THE WEST LINE OF EUCLID AVENUE. A DISTANCE OF 14.00 FEET TO THE TRUE FOINT OF DEGINNING OF SAID PARCEL CENTERLINE: THENCE NORTHERLY. A DISTANCE OF 236.1 FEET TO A POINT WHICH IS 21310 FEET WEST OF THE WEST LINE OF EUCLID AVENUE: THENCE NORTH, FARALLEL WITH THE WEST LINE OF EUCLID AVENUE. A DISTANCE OF 350 FEET TO A POINT: THENCE EAST. A DISTANCE OF 43 FEET TO A POINT ON A LINE WHICH IS 170 FEET WEST OF AND PARALLEL WITH THE WEST LINE OF EUCLID AVENUE AND WHICH POINT IS THE FOINT OF TERMINATION OF SAID PARCEL CENTERLINE.

SUBJECT TO THE TERMS, PROVISONS AND CONDITIONS SET FORTH IN SAID INSTRUMENT.

PARCEL 63, A NON-EXCLUSIVE EASEMENT FOR THE BENEFIT OF PARCEL 1 AS RESERVED IN-CORPORATE WARRANTY DEED DATED DECEMBER 17, 1985 AND RECORDED JANUARY 23, 1986 AS DOCUMENT NO. 838805, MADE BY GATX CORPORATION, A NEW YORK CORPORATION, TO LAKE COUNTY TRUST COMPANY, A CORPORATION OF INDIANA, AS TRUSTEE UNDER THE PROVISIONS OF A TRUST AGREEMENT DATED THE 2ND DAY OF JANUARY, 1985, AND KNOWN AS TRUST NO. 3470, IN THE RECORDER'S OFFICE OF LAKE COUNTY, INDIANA, FOR THE PURPOSE OF INSTALLATION, MAINTENANCE, REPAIR AND REPLACEMENT OF A SEWER AND RELATED FACILITIES OVER, IN AND ACROSS THE LAND DESCRIBED AS FOLLOWS:

TWO FARCELS OF LAND, NOTH SITUATED PARTLY IN THE SOUTHEAST QUARTER AND THE NORTHEAST QUARTER OF CHICAGO FRINCIPAL MERIDIAN IN THE CITY OF EAST CHICAGO, LAKE COUNTY, INDIANA, WHICH FARCELS ARE STREPS OF LAND 20 FEET IN WIDTH LYING 10 FEET ON EACH SIDE OF THE FOLLOWING DESCRIBED CENTERLINES:

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BEGINNING AT A POINT ON THE WEST THE OF EUCLID AVENUE (80 FEET WIDE) WHICH FOINT LIES 90.0 FEET SOUTH OF THE WORTH LINE OF SAID SOUTHEAST QUARTER OF SAID SECTION 28: THENCE NORTH 88 DEGREES 32. MINUTES 34 SECONDS WEST, PARALLEL WITH THE NORTH LINE OF SAID SOUTHEAST QUARTER. 103.0 FEET, THENCE WORTH 22 DEGREES 49 MINUTES 51 SECONDS EAST. 64.41 FEET TO A POINT LYING 79.0 FEET WEST OF THE WEST LINE OF EUCLID AVENUE AND 30 0 FEET SOUTH OF THE NORTH LINE OF SAID SOUTHEAST QUARTER OF SAID SECTION 28: THENCE NORTH O DEGREES OF MINUTES EAST. PARALLEL WITH WEST LINE OF EUCLID AVENUE. 44.0 FEET TO A POINT LYING 79.0 FEET WEST OF THE WEST LINE OF EUCLID AVENUE AND 14.0 FEET NORTH OF THE NORTH LINE OF SAID SOUTHEAST QUARTER OF SAID SECTION 29. WHICH POINT LIES ON THE SOUTH LINE OF 145TH STREET (33 FEET WIDE) AS RE-OPENED ON AUGUST 12. 1985 BY PLAT OF DEDICATION NECESSED DECEMBER 18, 1985 IN PLAT BOOK 40. PAGE 33, IN THE RECORDER'S OFFICE OF LAKE COUNTY, INDIANA, AND WHICH FOINT IS THE TERMINATION OF SAID FARCEL CENTERLINE, AND ALSO, BEGINNING AT A POINT 103.0 FEET WEST OF THE WEST LINE OF EUCLID AVENUE (80 FEET WIDE) AND 90.0 FEET SOUTH OF THE NORTH LINE OF SAID SOUTHEAST QUARTER OF SAID SECTION 28: THENCE NORTH BS DEGREES 32 MINUTES 34 SECONDS WEST. FARALLEL WITH THE NORTH LINE DE SAID SOUTHEAST QUARTER, A DISTANCE OF 155.0 FEET TO A POINT LYING 258.0 FEET WEST OF THE WEST LINE OF EUCLID AVENUE AND 90.0 FEET SOUTH OF THE NORTH LINE OF SAID SOUTHEAST QUARTER: THENCE NORTHEASTERLY (05.0 FEET. MORE OR LESS TO A POINT LYING 235.0 FEET WEST OF THE WEST LINE OF EUCLID AVENUE AND 14.0 FEET NORTH OF THE NORTH LINE OF SAID SOUTHEAST QUARTER OF SAID SECTION 29, WHICH POINT LIES ON THE SOUTH LINE OF MASTH STREET (33 FEET WIDE) AS RE-OPENED ON AUGUST 12. 1985 BY PLAT OF DEDICATION RECORDED DECEMBER 18. 1985 IN FLAT BOOK 60. PAGE 33. IN THE RECORDER'S OFFICE IN LAKE COUNTY. INDIANA. AND WHICH POINT IS THE TERMINATION OF SAID PARCEL CENTERLINE.

SUBJECT TO THE TERMS, PROVISIONS AND CONDITIONS SET FORTH IN SAID INSTRUMENT.