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Breen & Bartlett
535 Conn. Ave
Norwalk, Conn
06854

92040715

ASSIGNMENT

FOR VALUE RECEIVED, USGI, Inc. having an office at 535 Connecticut Avenue, Norwalk, CT 06854 does hereby grant, bargain, sell, convey and assign to:

First Wisconsin Trust Company, as Trustee
615 E. Michigan Street
Milwaukee, WI 53202

its successors and assigns, without recourse, all its right, title and interest in and to that certain instrument or instruments described in Exhibit "A" hereto, together with the debt secured thereby, and all its right, title and interest in and to the property therein described.

IN WITNESS WHEREOF, this assignment has been duly executed as of the 21st day of May, 1992.

USGI, Inc.



By: David S. Kaplan
Senior Vice President

ROBERT S. REELAND
RECORDER

JUN 24 1 21 PM '92

STATE OF INDIANA/S.S.H.D.
LAKE COUNTY
FILED FOR RECORD

Attest:

Leanne E. Miller
Assistant Secretary

[SEAL]

Witness:

John F. Bartlett

Witness:

Lia A. Scanlon
Lia A. Scanlon

This document was prepared by Lisa A. Ryder, Breen & Bartlett, 535 Connecticut Avenue, Norwalk, Connecticut 06854

By: Lisa A. Ryder
Lisa A. Ryder

CHICAGO TITLE INSURANCE COMPANY
INDIANA DIVISION

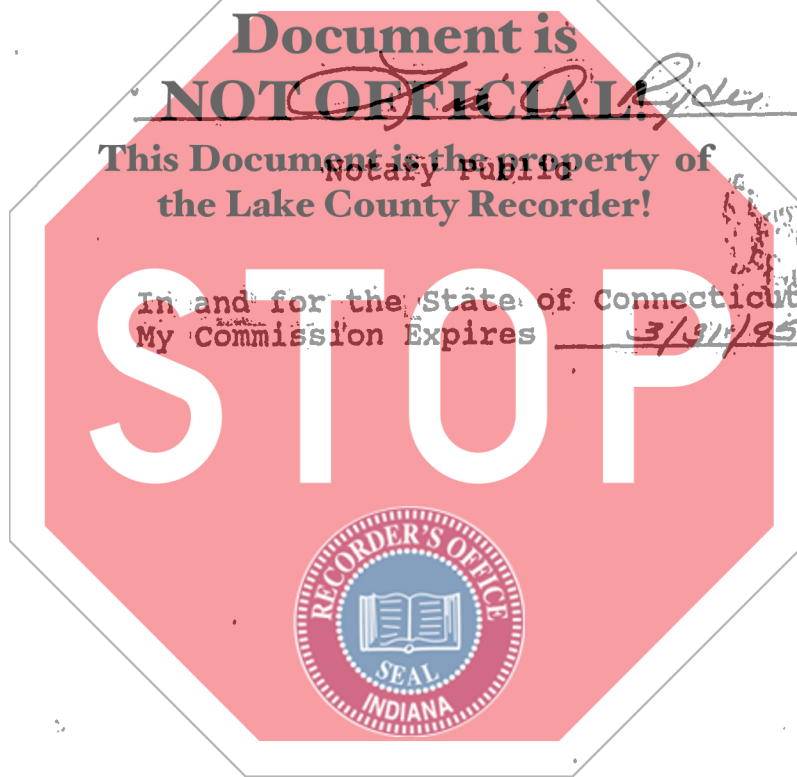
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COUNTY OF FAIRFIELD :
STATE OF CONNECTICUT :

SS: Norwalk

On this 21st day of May, 1992, before me, the undersigned, a Notary Public in and for the aforesaid County and State, personally appeared David S. Kaplan, known to me (or satisfactorily proven) to be the person whose name is subscribed as Senior Vice President of USGI, Inc. and acknowledged that he, being duly authorized, executed, as his free and voluntary act, the foregoing instrument as the free and voluntary act of said USGI, Inc. for the uses and purposes therein contained.

IN WITNESS WHEREOF I hereunto set my hand and seal.



Project: Concord Commons
Location: Gary, Indiana
FHA No.: 073-55089

EXHIBIT A

1. That certain Mortgage May 1, 1969, in the amount of \$2,454,800.00 executed by Lake County Trust Company, as Trustee under Trust No. 1494, and not individually, (hereinafter referred to as "Grantor"), to McElvain Mortgage Co., as Beneficiary, filed for record in the Office of the County Recorder, Lake County, on May 2, 1969, as Instrument No. 14864.
2. That certain ~~Security Agreement- Chattel~~ Mortgage dated November 16, 1970, executed by Grantor, as Debtor, and McElvain-Reynolds Co., as Secured Party.
3. All other accounts, assets, contracts, instruments, documents and files evidencing, securing, or otherwise related to the ~~Secured Note~~ made by Grantor to McElvain Mortgage Co. dated May 1, 1969, in the original amount of \$2,454,800.00 held by USGI, Inc.

