

36

NO LIEN AGREEMENT
Pursuant to I C. 32-8-3-1

92024223

THIS AGREEMENT, entered into this 16th day of April, 1992 by and between U.S. Steel Group, a unit of USX Corporation ("Owner"), whose address is: 600 Grant St., Pittsburgh, PA 15219 and General Electric Company ("Contractor"), whose address is: Two Gateway Center, Pittsburgh, PA 15222.

WITNESSETH:

Purchase Order No 161-87659-A-004

G.J.T. 4/20/92
JAC 4/20/92

WHEREAS, Owner and Contractor have on this date entered into an agreement (the "Contract") wherein Contractor agreed to construct on a no-lien basis certain improvements on owner's land located at Gary Works, 1 North Broadway, situated in the City of Gary, Lake County, Indiana, 46402; and

WHEREAS, this Agreement is executed pursuant to the terms and provisions of ~~the Contract~~ **This Document is the property of the Lake County Recorder!** to comply with the requirements of Indiana Code Section 32-8-3-1:

NOW, THEREFORE, in consideration of the execution of the Contract, the mutual promises contained in the Contract and in this Agreement, and the Payment by Owner to Contractor of the sum of Ten Dollars (\$10.00), the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. Owner is the owner in fee simple of the land described in Exhibit A attached hereto and incorporated herein (the "Real Estate") located in Lake County, Indiana.
2. Contractor, for itself and all parties claiming by or through Contractor who would be entitled to liens as provided in Indiana Code Section 32-8-3-1:

(a) Agrees with owner that no liens shall attach to the Real Estate or to any building or other improvements now existing or to be constructed thereon in favor of any subcontractor, mechanic, journeyman, laborer, materialman, vendor, lessor of equipment, tools or machinery or any other party who may perform or furnish labor, work, services, material, equipment, tools or machinery (or any other labor, material, or services which may result in a lien) for the Real Estate and/or construction of a building or other improvements thereon (collectively "Third Parties"), and



STATE OF INDIANA, S.M.C.
LAKE COUNTY
FILED FOR RECORD
APR 21 1 25 PM '92
RECORDS DEPARTMENT

Burke, Murphy Costanza & Cuspy
610 N. N. B.C.
8585 B'way
MEXDO 46410-7001

76.00

(b) Hereby waives all right to or claim of a lien on the Real Estate or any part thereof for such labor, work, services, material, equipment, tools or machinery, or any other matter which might otherwise support a lien, performed or furnished by Third Parties;

(c) This No-Lien Agreement shall also extend to extras, additions, modifications, or changes to the Construction contract.

provided, however, that nothing herein shall be deemed to constitute a waiver by Contractor of its rights under the Construction Contract and Indiana Code Section 32-8-3-1.

3. Owner and Contractor acknowledge the execution simultaneously herewith of the Construction Contract wherein Contractor has agreed to construct a building and other improvements on the Real Estate, which work is to be performed pursuant to the Construction Contract and this No-Lien Agreement.

4. This Agreement and the Construction Contract shall be binding on and inure to the benefit of Owner and Contractor and their respective successors and assigns.

IN WITNESS WHEREOF, Owner and Contractor have caused this Agreement to be executed on the date first above written.

OWNER:

U.S. STEEL GROUP, A UNIT OF U.S. STEEL

BY

Thomas A. Dwyer

CONTRACTOR:

GENERAL ELECTRIC

Herold J. Schmidt

BY



COMMONWEALTH OF PENNSYLVANIA)

) SS:

COUNTY OF ALLEGHENY)

Before me, a Notary Public within and for the Commonwealth of Pennsylvania, duly commissioned and qualified, personally appeared USX Corporation, a corporation, the Owner by Mr. T. A. Coughlin, Manager Purchasing, Capital and Consumables, who acknowledged the execution of the foregoing Agreement, and who, having been duly sworn, stated that the representations therein contained are true.

WITNESS my hand and Notarial Seal this 20th day of April, 1992.

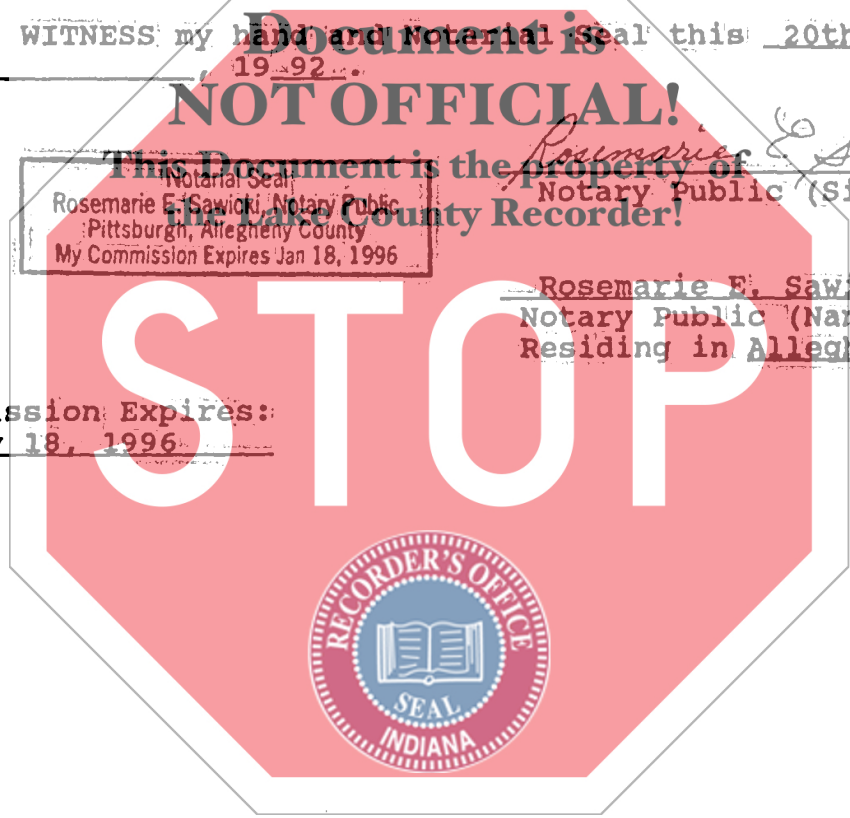
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Notarial Seal
Rosemarie E. Sawicki, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Jan 18, 1996

Rosemarie E. Sawicki
Notary Public (Signature)

Rosemarie E. Sawicki
Notary Public (Name Printed)
Residing in Allegheny County

My Commission Expires:
January 18, 1996



COMMONWEALTH OF PENNSYLVANIA)
) SS:
COUNTY OF ALLEGHENY)

Before me, a Notary Public within and for the Commonwealth of Pennsylvania, duly commissioned and qualified, personally appeared General Electric Company, a Corporation, the Contractor, by Mr. Gerry Schmidt, the National Account Manager of the Contractor, who acknowledged the execution of the foregoing Agreement, and who, having been duly sworn, stated that the representations therein contained are true.

WITNESS my hand and Notarial Seal this 20th day of April 1992

Document is

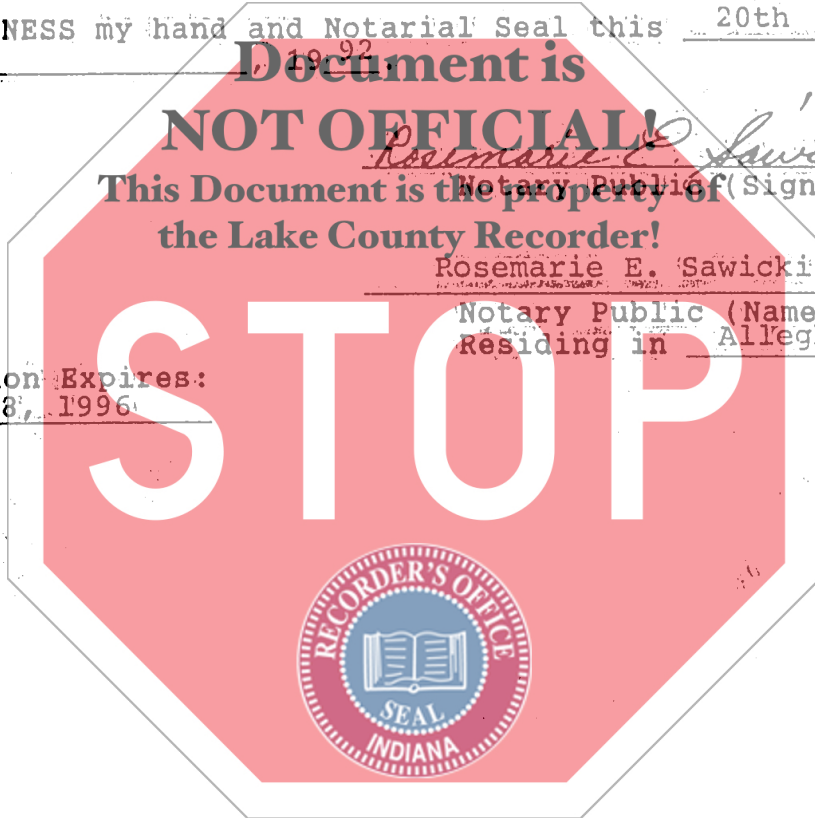
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Rosemarie E. Sawicki
Notary Public (Signature)
**This Document is the property of
the Lake County Recorder!**

Rosemarie E. Sawicki

Notary Public (Name Printed):
Residing in Allegheny County

My Commission Expires:
January 13, 1996



This instrument prepared by Lambert C. Genetos,
8585 Broadway, Merrillville, Ind 46410
ste 610

Return to: ↑

DESCRIPTION: EFFECTIVE DATE: OCTOBER 30, 1990

Real Estate owned by the United States Steel Corporation, a division of USX Corporation, situated at Gary Works in the City of Gary, Lake County, Indiana, described in twelve parts as follows:

PARCEL "A"

A part of the Northwest Quarter of Section 4, Township 36 North, Range 8 West; and a part of the Southeast Quarter of Section 32 and a part of the Southwest Quarter of Section 33, all in Township 37 North, Range 8 West; all in Lake County Indiana, described as follows:

Beginning on the north boundary of Second Avenue (as described in Gary Land Company's Eighth Addition to the City of Gary, Indiana, as recorded in Plat Book 13, page 1, in the Office of the Recorder of Lake County, Indiana) at a point North 89 degrees 55 minutes 45 seconds West 8.85 feet from the projected east boundary of Buchanan Street (as described in said Gary Land Company's Eighth Addition), which point is a southwest corner of land owned by the Indiana East-West Toll Road (by Deed Record 1135, pages 247 to 273, dated December 23, 1959) (a Centerline Survey Map of said Toll Road is recorded in Special Plat Book 30 1/2, pages 1 to 22, in the Office of the Recorder of Lake County, Indiana)); thence North 89 degrees 55 minutes 45 seconds West 48.20 feet along the north boundary of said Second Avenue to a southeast corner of said Toll Road; thence North 0 degrees 04 minutes 15 seconds East 195.57 feet along on east boundary of said Toll Road; thence North 3 degrees 51 minutes 29 seconds West 75.99 feet along said boundary; thence along said boundary Northeasterly 327.05 feet along an arc to the right and having a radius of 891.00 feet and subtended by a long chord having a bearing of North 15 degrees

04 minutes 52 seconds East and a length of 325.22 feet; thence North 25 degrees 35 minutes 48 seconds East 253.70 feet along said boundary; thence along said boundary Northwesterly 488.37 feet along an arc to the left and having a radius of 5,839.58 feet and subtended by a long chord having a bearing of North 83 degrees 38 minutes 14 seconds West and a length of 488.22 feet; thence North 81 degrees 40 minutes 33 seconds West 755.39 feet along said boundary; thence North 62 degrees 31 minutes 25 seconds West 192.42 feet along said boundary; thence North 29 degrees 05 minutes 46 seconds West 330.19 feet along said boundary; thence North 56 degrees 07 minutes 38 seconds West 174.93 feet along said boundary; thence North 37 degrees 05 minutes 27 seconds West 200.00 feet along said boundary; thence South 56 degrees 39 minutes 19 seconds West 186.01 feet along said boundary to a southeastern boundary of land owned by Northern Indiana Public Service Company (by Deed Record 1160, page 361, dated October 24, 1960), hereinafter referred to as NIPSCO; thence North 29 degrees 28 minutes 27 seconds East 478.98 feet along said southeastern boundary of said NIPSCO to the southwestern boundary of said NIPSCO; thence South 64 degrees 24 minutes 15 seconds East 2,063.32 feet along said boundary; thence North 34 degrees 07 minutes 36 seconds East 101.11 feet along said boundary to a southwestern boundary of land owned by the Elgin, Joliet and Eastern Railway Company (by Deed Record 432, page 553, dated June 20, 1928); thence South 64 degrees 24 minutes 15 seconds East 40.00 feet along said southwestern boundary of the Elgin, Joliet and Eastern Railway Company to a northwest corner of land owned by said NIPSCO; thence South 19 degrees 53 minutes 07 seconds West 100.50 feet along a western boundary of said NIPSCO; thence South 64 degrees 24 minutes 15 seconds East 195.86 feet along a southwestern boundary of said NIPSCO to a northwestern boundary of said Toll

Road; thence South 49 degrees 27 minutes 45 seconds West 8.62 feet along said Toll Road boundary; thence along said boundary Northwesterly 197.95 feet along an arc to the left and having a radius of 5,839.58 feet and subtended by a long chord having a bearing of North 79 degrees 36 minutes 24 seconds West and a length of 197.94 feet; thence South 25 degrees 35 minutes 48 seconds West 272.95 feet along said boundary; thence along said boundary Southwesterly 316.05 feet along an arc to the left and having a radius of 826.00 feet and subtended by a long chord having a bearing of South 14 degrees 38 minutes 07 seconds West and a length of 314.13 feet; thence South 10 degrees 20 minutes 14 seconds West 58.83 feet along said boundary; thence South 0 degrees 04 minutes 15 seconds West 195.57 feet along said boundary to the point of beginning and containing 16.167 acres, more or less.

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PARCEL "B"

A part of the Northwest Quarter of Section 4, Township 36 North, Range 8 West, Lake County, Indiana, described as follows:

Beginning on the north boundary of Second Avenue (as described in Gary Land Company's Eighth Addition to the City of Gary, Indiana, as recorded in Plat Book 13, page 1, in the Office of the Recorder of Lake County, Indiana) at a point North 76 degrees 34 minutes 31 seconds East 40.46 feet from the projected east boundary of Buchanan Street (as described in said Gary Land Company's Eighth Addition), which point is a southeast corner of land owned by the Indiana East-West Toll Road ((by Deed Record 1135, pages 247 to 273, dated December 23, 1959) (a Centerline Survey Map of said Toll Road is recorded in Special Plat Book 30 1/2, pages 1 to 22, in the Office of the Recorder of Lake

County, Indiana)); thence North 13 degrees 25 minutes 29 seconds West 14.54 feet along an eastern boundary of said Toll Road; thence along said boundary Northwesterly 28.90 feet along an arc to the right and having a radius of 16.00 feet and subtended by a long chord having a bearing of North 51 degrees 40 minutes 28 seconds West and a length of 25.13 feet; thence North 0 degrees 04 minutes 15 seconds East 135.21 feet along said boundary; thence along said boundary Northeasterly 84.16 feet along an arc to the left and having a radius of 283.00 feet and subtended by a long chord having a bearing of North 76 degrees 49 minutes 04 seconds East and a length of 83.85 feet; thence North 68 degrees 17 minutes 54 seconds East 690.96 feet along said boundary; thence along said boundary Southerly 258.28 feet along an arc to the right and having a radius of 5,609.58 feet and subtended by a long chord having a bearing of South 73 degrees 12 minutes 23 seconds East and a length of 258.26 feet to the northern boundary of said Second Avenue; thence South 68 degrees 17 minutes 54 seconds West 937.80 feet along said northern boundary; thence South 76 degrees 34 minutes 31 seconds West 78.72 feet along said northern boundary to the point of beginning and containing 3.352 acres, more or less.

A part of the South Half of Section 32, Township 37 North, Range 8 West in Lake County, Indiana, described as follows:

Commencing at the Southwest corner of said Section 32; thence South 87 degrees 50 minutes 31 seconds East 840.74 feet along the south line of said Section 32 to the east line of the land conveyed by the Gary Land Company to American Bridge Company (by Deed Record 167, page 304, dated January 25,

1911); thence North 0 degrees 00 minutes 18 seconds East 343.91 feet along said east line to a north line of land conveyed by the United States Steel Corporation (now a division of the USX Corporation) to the Northern Indiana Public Service Company (by Deed Record 1160, page 361, dated October 24, 1960); thence, South 85 degrees 25 minutes 59 seconds East 401.28 feet along said north line to the point of beginning of this description, which point is a southeast corner of land conveyed by United States Steel Corporation to Indiana Industrial Investments Limited Partnership (by Document No. 955838, dated December 16, 1987); thence North 0 degrees 00 minutes 18 seconds East 1,968.86 feet along the east boundary of land owned by said Indiana Investments Limited Partnership to the southwestern boundary of land owned by the Elgin, Joliet and Eastern Railway Company; thence South 64 degrees 22 minutes 05 seconds East 412.39 feet along said southwestern boundary; thence South 72 degrees 32 minutes 05 seconds East 1,055.94 feet along said southwestern boundary; thence South 64 degrees 22 minutes 05 seconds East 1,756.36 feet along said southwestern line to the western line of said land owned by Northern Indiana Public Service Company (hereinafter referred to as NIPSCO); thence South 29 degrees 28 minutes 27 seconds West 969.02 feet along said western line to the north line of said NIPSCO; thence North 87 degrees 05 minutes 27 seconds West 289.71 feet along said north line to the southeast corner of land conveyed by USX Corporation to American Juice, Inc. (by Document No. 131753 dated October 30, 1990); thence North 2 degrees 54 minutes 33 seconds East 1,058.76 feet along the east line of land owned by said American Juice, Inc.; thence North 64 degrees 20 minutes 21 seconds West 867.50 feet along said line; thence South 2 degrees 54 minutes 33 seconds West 529.25 feet along said line; thence North 87 degrees 05 minutes 27 seconds

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EFFECTIVE DATE: OCTOBER 30, 1990

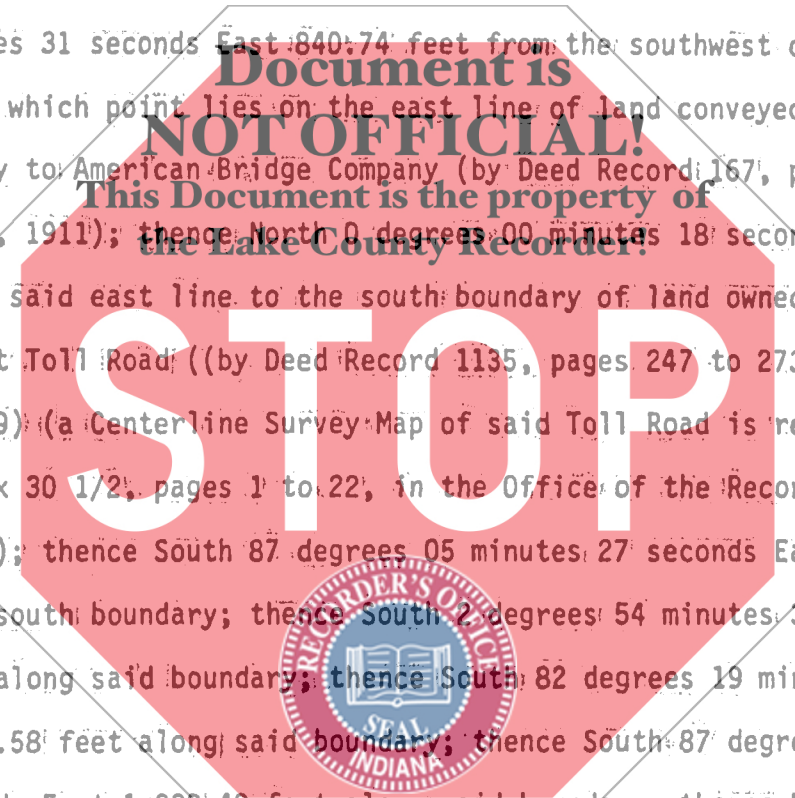
West 150.00 feet along said line; thence South 2 degrees 54 minutes 33 seconds West 865.00 feet along said line to the north of said NIPSCO; thence North 87 degrees 05 minutes 27 seconds West 1,140.84 feet along said north line of NIPSCO; thence North 85 degrees 25 minutes 59 seconds West 107.88 feet along said north line to the point of beginning and containing 68.644 acres, more or less.



PARCEL "C-2"

A part of the Northwest Quarter of Section 4, and a part of the North Half of Section 5, all in Township 36 North, Range 8 West; and a part of the South Half of Section 32 in Township 37 North, Range 8 West; all in Lake County, Indiana, described as follows:

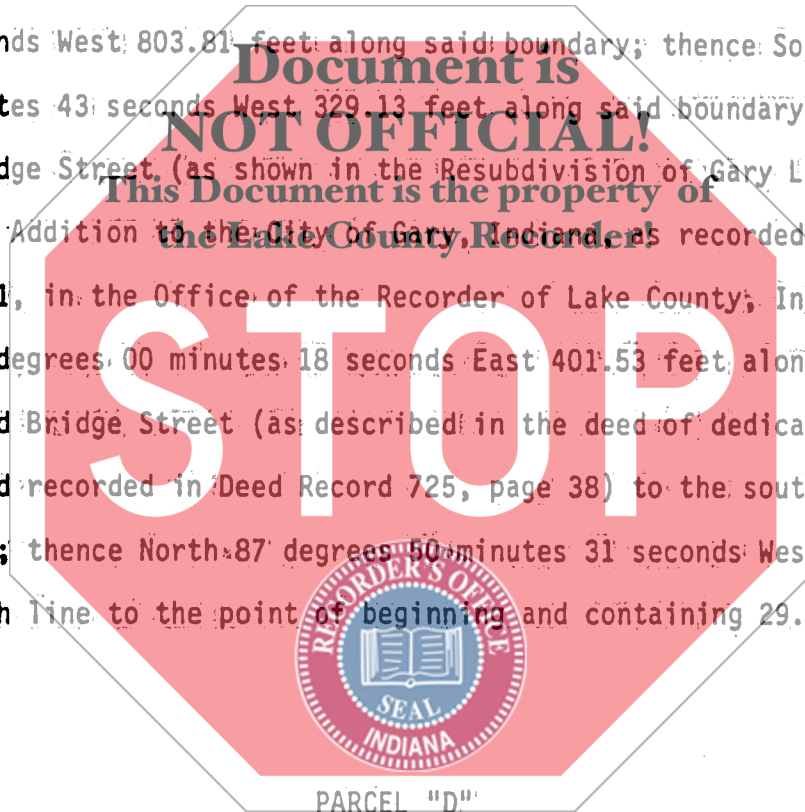
Beginning on the south line of said Section 32 at a point South 87 degrees 50 minutes 31 seconds East 840.74 feet from the southwest corner of said Section 32, which point lies on the east line of land conveyed by the Gary Land Company to American Bridge Company (by Deed Record 167, page 304, dated January 25, 1911); thence North 0 degrees 00 minutes 18 seconds East 63.83 feet along said east line to the south boundary of land owned by the Indiana East-West Toll Road ((by Deed Record 1135, pages 247 to 273, dated December 23, 1959) (a Centerline Survey Map of said Toll Road is recorded in Special Plat Book 30 1/2, pages 1 to 22, in the Office of the Recorder of Lake County, Indiana)); thence South 87 degrees 05 minutes 27 seconds East 213.99 feet along said south boundary; thence South 2 degrees 54 minutes 33 seconds West 35.00 feet along said boundary; thence South 82 degrees 19 minutes 20 seconds East 240.58 feet along said boundary; thence South 87 degrees 05 minutes 27 seconds East 1,038.40 feet along said boundary; thence North 2 degrees 54 minutes 33 seconds East 20.00 feet along said boundary; thence South 87 degrees 05 minutes 27 seconds East 400.00 feet along said boundary; thence South 2 degrees 54 minutes 33 seconds West 7.98 feet along said boundary; thence South 85 degrees 29 minutes 51 seconds East 501.76 feet along said boundary; thence along said boundary Southeasterly 385.38 feet along an arc to the right and having a radius of 805.00 feet and subtended by a long



chord having a bearing of South 71 degrees 46 minutes 58 seconds East and a length of 381.71 feet; thence South 58 degrees 04 minutes 06 seconds East 596.69 feet along said boundary; thence along said boundary Southeasterly 147.41 feet along an arc to the left and having a radius of 365.00 feet and subtended by a long chord having a bearing of South 69 degrees 38 minutes 18 seconds East and a length of 146.41 feet; thence South 81 degrees 12 minutes 30 seconds East 680.47 feet along said boundary; thence South 88 degrees 08 minutes 40 seconds East 951.46 feet along said boundary to the west boundary of said Toll Road; thence South 0 degrees 04 minutes 15 seconds West 77.41 feet along said boundary; thence along said boundary Southwesterly 79.33 feet along an arc to the right and having a radius of 50.50 feet and subtended by a long chord having a bearing of South 45 degrees 04 minutes 15 seconds West and a length of 71.42 feet; thence North 89 degrees 55 minutes 45 seconds West 5.00 feet along said boundary; thence South 0 degrees 04 minutes 15 seconds West 9.57 feet along said boundary to the north boundary of Second Avenue (by deed of dedication dated October 16, 1951 and recorded in Deed Record 901, page 130); thence North 89 degrees 55 minutes 45 seconds West 1,063.46 feet along the north boundary of said Second Avenue to the southeast corner of land owned by School City (by Deed Record 829, page 141, recorded December 31, 1948); thence North 0 degrees 04 minutes 15 seconds East 112.68 feet along the east boundary of land owned by said School City; thence North 80 degrees 24 minutes 51 seconds West 648.93 feet along said boundary to the northeast corner of Leslie I. Combs and Sons Fourth Subdivision to the City of Gary, Indiana (as described in Plat Book 28, page 75, in the Office of the Recorder of Lake County, Indiana); thence continuing North 80 degrees 24 minutes 51 seconds West 1,150.61 feet along the northern boundary of said subdivision to



the northwest corner of said subdivision; thence South 0 degrees 04 minutes 15 seconds West 87.65 feet along the west boundary of said subdivision to the northern boundary of First Avenue (as described in the Resubdivision of Gary Land Company's Fifth Subdivision to the City of Gary, Indiana, as recorded in Plat Book 15, page 3, the Office of the Recorder of Lake County, Indiana); thence North 76 degrees 18 minutes 04 seconds West 1,019.94 feet along the northern boundary of said First Avenue; thence North 89 degrees 55 minutes 45 seconds West 803.81 feet along said boundary; thence South 72 degrees 32 minutes 43 seconds West 329.13 feet along said boundary to the east boundary of Bridge Street (as shown in the Resubdivision of Gary Land Company's Sixth Addition to the City of Gary, Indiana, as recorded in Plat Book 44, page 21, in the Office of the Recorder of Lake County, Indiana); thence North 0 degrees 00 minutes 18 seconds East 401.53 feet along the east boundary of said Bridge Street (as described in the deed of dedication dated May 17, 1945 and recorded in Deed Record 725, page 38) to the south line of said Section 32; thence North 87 degrees 50 minutes 31 seconds West 15.00 feet along said south line to the point of beginning and containing 29.269 acres, more or less.



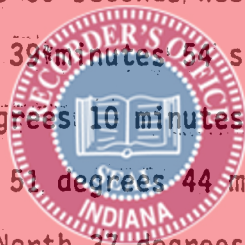
A part of the Northwest Quarter Section 5, and a part of the Northeast Quarter of Section 6, all in Township 36 North, Range 8 West; and a part of the Southeast Quarter of Section 31, and a part of the Southwest Quarter of Section 32, all in Township 37 North, Range 8 West; all in Lake County, Indiana, described as follows:

Beginning on the west line of said Section 32 at a point North 0 degrees 52 minutes 53 seconds East 0.28 feet from the southwest corner of said Section 32, which point of beginning lies on the south boundary of land owned by the Indiana East-West Toll Road ((by Deed Record 1135, pages 247 to 273, dated December 23, 1959) (a Centerline Survey Map of which is recorded in Special Plat Book 30 1/2, pages 1 to 22, in the Office of the Recorder of Lake County, Indiana)); thence South 87 degrees 05 minutes 27 seconds East 415.18 feet along said south boundary to the northwestern boundary of land owned by Leslie I. Combs, Et. Ux. (by Deed Record 736, page 605, dated October 19, 1945), which point is South 26 degrees 38 minutes 30 seconds West 6.89 feet from the south line of said Section 32; thence South 28 degrees 36 minutes 11 seconds West 408.70 feet along said northwestern boundary; thence South 39 degrees 42 minutes 06 seconds West 500.00 feet along said boundary; thence South 56 degrees 09 minutes 36 seconds West 272.00 feet along said boundary; thence South 67 degrees 10 minutes 06 seconds West 210.00 feet along said boundary; thence South 89 degrees 19 minutes 06 seconds West 380.00 feet along said boundary; thence North 73 degrees 39 minutes 54 seconds West 214.50 feet along said boundary; thence North 63 degrees 10 minutes 54 seconds West 190.00 feet along said boundary; thence North 51 degrees 44 minutes 54 seconds West 200.00 feet along said boundary; thence North 37 degrees 42 minutes 54 seconds West 230.00 feet along said boundary; thence North 3 degrees 52 minutes 54 seconds West 185.00 feet along said boundary; thence North 15 degrees 46 minutes 06 seconds East 430.00 feet along said boundary to the north line of said Section 6, which is the south boundary of land owned by said Toll Road; thence South 88 degrees 10 minutes 24 seconds East 158.30 feet along said north line of Section 6 (which line is the south boundary of said Toll Road), to an east

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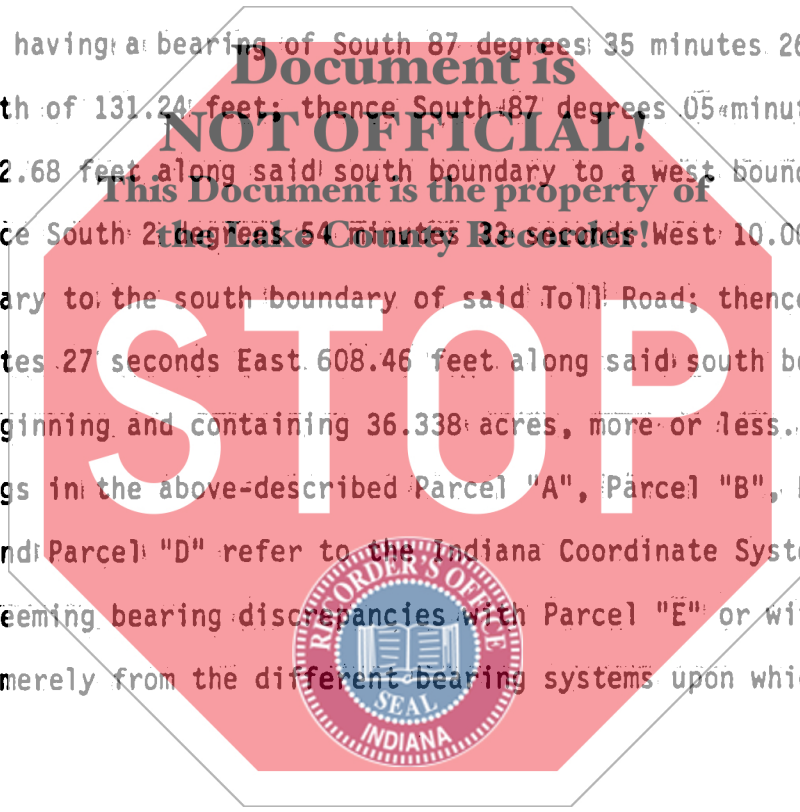
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boundary of said Toll Road; thence North 0 degrees 58 minutes 06 seconds East 19.86 feet along said east boundary to the south boundary of said Toll Road; thence along said south boundary Southeasterly 289.57 feet along an arc to the right and having a radius of 5,609.58 feet and subtended by a long chord having a bearing of South 89 degrees 34 minutes 11 seconds East and a length of 289.55 feet; thence along said south boundary Southeasterly 131.24 feet along an arc to the right and having a radius of 7,519.39 feet and subtended by a long chord having a bearing of South 87 degrees 35 minutes 26 seconds East and a length of 131.24 feet; thence South 87 degrees 05 minutes 27 seconds East 282.68 feet along said south boundary to a west boundary of said Toll Road; thence South 2 degrees 54 minutes 33 seconds West 10.00 feet along said west boundary to the south boundary of said Toll Road; thence South 87 degrees 05 minutes 27 seconds East 608.46 feet along said south boundary to the point of beginning and containing 36.338 acres, more or less.

All bearings in the above-described Parcel "A", Parcel "B", Parcel "C-1", Parcel "C-2", and Parcel "D" refer to the Indiana Coordinate System, West Zone, and any seeming bearing discrepancies with Parcel "E" or with the Deed Records result merely from the different bearing systems upon which they are based.



PARCEL "E"

MAIN PARCEL OF LAND OWNED BY USS, A DIVISION OF USX CORPORATION

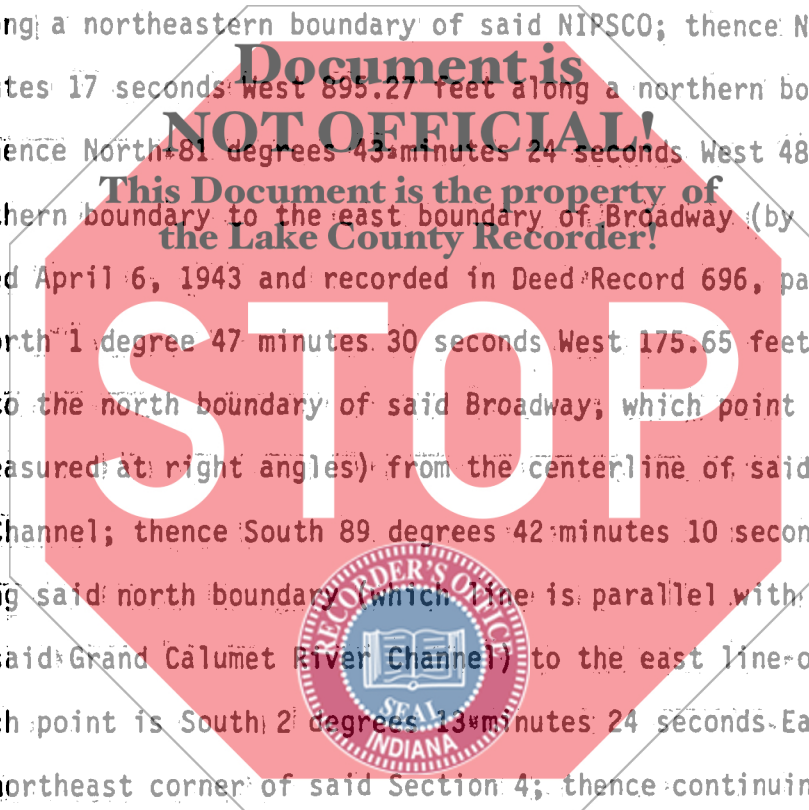
GARY WORKS IN THE CITY OF GARY, INDIANA

A part of the Southwest Quarter of Fractional Section 31, Township 37 North, Range 7 West; a part of the Northwest Quarter of Section 2, a part of the North Half of Section 3, and a part of the Northeast Quarter of Section 4, all in Township 36 North, Range 8 West; a part of Fractional Section 25, a part of Fractional Section 26, a part of Fractional Section 27, a part of Fractional Section 28, a part of Fractional Section 29, a part of Fractional Section 30, a part of the Northeast Quarter of Section 31, a part of the North Half of Section 32, a part of Section 33, a part of Section 34, a part of Section 35 and a part of Fractional Section 36, all in Township 37 North, Range 8 West; and a part of the East Half of Fractional Section 25, Township 37 North, Range 9 West; all in Lake County, Indiana, described as follows:

Beginning on the east line of said Fractional Section 36, Township 37 North, Range 8 West, at a point North 1 degree 43 minutes 10 seconds West 148.30 feet from the southeast corner of said Fractional Section 36, which point lies on a north boundary of land owned by the Elgin, Joliet and Eastern Railway Company (by Deed Record 432, page 553, dated June 30, 1928) (hereinafter referred to as the E., J. & E. Rwy. Co.); thence North 89 degrees 57 minutes 33 seconds West 990.36 feet along said north boundary; thence North 1 degree 43 minutes 10 seconds West 50.02 feet along an east boundary of said E., J. & E. Rwy. Co.; thence North 89 degrees 56 minutes 59 seconds West 4,277.66 feet along a north boundary of said E., J. & E. Rwy. Co. to the east

line of said Section 35, which point is North 1 degree 58 minutes 51 seconds West 172.02 feet from the southeast corner of said Section 35; thence continuing North 89 degrees 56 minutes 59 seconds West 1,490.00 feet along a north boundary of said E., J. & E. Rwy. Co.; thence South 1 degree 46 minutes 07 seconds East 50.02 feet along a west boundary of said E., J. & E. Rwy. Co.; thence North 89 degrees 59 minutes 26 seconds West 1,357.88 feet along a north boundary of said E., J. & E. Rwy. Co.; thence along said northern boundary Southwesterly 1,710.90 feet along an arc to the left and having a radius of 11,509.20 feet and subtended by a long chord having a bearing of South 85 degrees 45 minutes 03 seconds West and a length of 1,709.32 feet; thence South 81 degrees 29 minutes 32 seconds West 4,072.19 feet along said northern boundary to the east boundary of Virginia Street (by deed of dedication dated April 6, 1943 and recorded in Deed Record 696, pages 489 to 499); thence North 1 degree 48 minutes 23 seconds West 288.40 feet along the east boundary of said Virginia Street to the north boundary of said Virginia Street, which point is Southerly 125.00 feet (measured at right angles) from the centerline of the Grand Calumet River Channel; thence South 89 degrees 40 minutes 32 seconds West 60.02 feet along said north boundary (which line is parallel with the centerline of said Grand Calumet River Channel) to the west boundary of said Virginia Street; thence South 1 degree 48 minutes 23 seconds East 196.34 feet along said west boundary to a point which is Northwesterly 100.00 feet (measured at right angles) from a northern boundary of said E., J. & E. Rwy. Co.; thence South 9 degrees 10 minutes 42 seconds West 104.96 feet along the western boundary of said Virginia Street to a northern boundary of said E., J. & E. Rwy. Co., which point is Westerly 80.00 feet (measured at right angles) from the east boundary of said Virginia Street; thence South 81 degrees 29

minutes 32 seconds West 127.80 feet along said northern boundary; thence along said northern boundary Southwesterly 733.68 feet along an arc to the right and having a radius of 6,309.19 feet and subtended by a long chord having a bearing of South 84 degrees 49 minutes 25 seconds West and a length of 733.27 feet to a southeast corner of land owned by Northern Indiana Public Service Company (by Deed Record 1160, page 361, dated October 24, 1960) (hereinafter referred to as NIPSCO); thence North 46 degrees 10 minutes 55 seconds West 195.53 feet along a northeastern boundary of said NIPSCO; thence North 86 degrees 25 minutes 17 seconds West 895.27 feet along a northern boundary of said NIPSCO; thence North 81 degrees 43 minutes 24 seconds West 48.25 feet along said northern boundary to the east boundary of Broadway (by deed of dedication dated April 6, 1943 and recorded in Deed Record 696, pages 489-499); thence North 1 degree 47 minutes 30 seconds West 175.65 feet along said east boundary to the north boundary of said Broadway, which point is Southerly 125.00 feet (measured at right angles) from the centerline of said Grand Calumet River Channel; thence South 89 degrees 42 minutes 10 seconds West 99.89 feet along said north boundary (which line is parallel with the centerline of said Grand Calumet River Channel) to the east line of said Section 4, which point is South 2 degrees 13 minutes 24 seconds East 367.97 feet from the northeast corner of said Section 4; thence continuing South 89 degrees 42 minutes 10 seconds West 0.15 feet along said north boundary to the west boundary of said Broadway; thence South 1 degree 47 minutes 30 seconds East 160.79 feet along said west boundary to a northeast corner of land owned by said NIPSCO; thence North 81 degrees 43 minutes 24 seconds West 577.86 feet along a northern boundary of said NIPSCO; thence North 1 degree 38 minutes 02 seconds West 86.07 feet along an east boundary of said NIPSCO; thence South 88



degrees 36 minutes 27 seconds West 357.50 feet along a north boundary of said NIPSCO; thence North 75 degrees 21 minutes 13 seconds West 544.04 feet along said boundary; thence North 72 degrees 30 minutes 50 seconds West 697.98 feet along said boundary; thence North 68 degrees 06 minutes 00 seconds West 648.89 feet along said boundary; thence North 63 degrees 40 minutes 46 seconds West 926.15 feet along said boundary; thence South 47 degrees 51 minutes 15 seconds West 173.59 feet along said boundary to a northeastern boundary of land owned by said E., J. & E. Rwy. Co.; thence North 65 degrees 51 minutes 19 seconds West 178.47 feet along said northeastern boundary to a point which is North 01 degrees 37 minutes 51 seconds West 573.88 feet from the south line of said Section 33; thence North 01 degrees 37 minutes 51 seconds West 2,247.72 feet along an east boundary of said E., J. & E. Rwy. Co. (by Deed Record 179, page 350, dated April 16, 1910) to a northeast corner of said E., J. & E. Rwy. Co.; thence South 7 degrees 05 minutes 13 seconds West 139.30 feet along a western boundary of said E., J. & E. Rwy. Co.; thence along a northwestern boundary of said E., J. & E. Rwy. Co. Southwesterly 518.41 feet along an arc to the right and having a radius of 414.26 feet and subtended by a long chord having a bearing of South 42 degrees 59 minutes 13 seconds West and a length of 485.24 feet; thence South 78 degrees 50 minutes 13 seconds West 24.90 feet along said boundary; thence along said boundary Northwesterly 283.22 feet along an arc to the right and having a radius of 457.75 feet and subtended by a long chord having a bearing of North 83 degrees 26 minutes 17 seconds West and a length of 278.72 feet; thence North 65 degrees 42 minutes 47 seconds West 194.00 feet along said boundary; thence North 56 degrees 11 minutes 17 seconds West 185.80 feet along said boundary; thence along said boundary Northwesterly 33.420 feet along an arc to the right and having a radius of 1,247.09 feet and subtended

by a long chord having a bearing of North 42 degrees 03 minutes 35 seconds West and a length of 33.419 feet to a northeastern boundary of land owned by said E., J. & E. Rwy. Co. (by Document Number 371422, recorded September 23, 1976); thence North 65 degrees 42 minutes 47 seconds West 233.26 feet along said boundary to the east line of said Section 32, at a point North 02 degree 14 minutes 46 seconds West 5.30 feet from the southeast corner of the northeast quarter of said Section 32; thence continuing North 65 degrees 42 minutes 47 seconds West 2,464.71 feet along said northeastern boundary; thence along said boundary Northwesterly 244.72 feet along an arc to the right and having a radius of 377.26 feet and subtended by a long chord having a bearing of North 47 degrees 07 minutes 40 seconds West and a length of 240.45 feet; thence North 28 degrees 32 minutes 33 seconds West 261.11 feet along said boundary; thence North 49 degrees 19 minutes 18 seconds West 129.83 feet along said boundary to a northeastern boundary of land owned by said E., J. & E. Rwy. Co. (by Deed Record 179, page 350, dated April 16, 1910); thence North 65 degrees 42 minutes 33 seconds West 1,924.54 feet along said boundary; thence continuing North 65 degrees 42 minutes 33 seconds West 870.10 feet along said boundary to the east line of said Section 31, Township 37 North, Range 8 West, which point is South 0 degrees 44 minutes 35 seconds West 70.62 feet from the northeast corner of said Section 31; thence continuing North 65 degrees 42 minutes 33 seconds West 79.59 feet along said boundary; thence North 75 degrees 48 minutes 42 seconds West 158.86 feet along said boundary to the north line of said Section 31, which point is North 89 degrees 43 minutes 48 seconds West 225.64 feet from said northeast corner of Section 31; thence continuing North 75 degrees 48 minutes 42 seconds West 2,032.12 feet along said boundary; thence along said boundary Southwesterly 758.28 feet along an

arc to the left and having a radius of 1,155.65 feet and subtended by a long chord having a bearing of South 85 degrees 23 minutes 28 seconds West and a length of 744.75 feet; thence South 66 degrees 35 minutes 38 seconds West 55.20 feet along said boundary; thence along said boundary Southwesterly 764.68 feet along an arc to the right and having a radius of 1,064.71 feet and subtended by a long chord having a bearing of South 87 degrees 10 minutes 08 seconds West and a length of 748.35 feet; thence along said boundary Northwesterly 874.24 feet along an arc to the left and having a radius of 5,779.65 feet and subtended by a long chord having a bearing of North 61 degrees 21 minutes 22 seconds West and a length of 873.41 feet; thence North 65 degrees 41 minutes 22 seconds West 900.91 feet along said boundary to the east line of said Fractional Section 25, Township 37 North, Range 9 West, which point is North 1 degree 37 minutes 22 seconds West 1,162.72 feet from the southeast corner of said Fractional Section 25; thence North 1 degree 37 minutes 22 seconds West 177.85 feet along the east line of said Fractional Section 25 to a northeast corner of aforesaid NIPSCO's land; thence North 65 degrees 41 minutes 22 seconds West 1,277.17 feet along a northeastern boundary of said NIPSCO; thence North 61 degrees 41 minutes 07 seconds West 766.00 feet along said boundary; thence North 42 degrees 54 minutes 47 seconds West 671.56 feet along said boundary to the southeast corner of land owned by Union Carbide (Linde Air Division) (by Deed Record 1311, page 150, dated January 26, 1966, and by Deed Record 1355, page 215, dated September 11, 1967); thence North 34 degrees 37 minutes 23 seconds East 691.59 feet along the southeastern boundary of said Union Carbide to the northeast corner of said Union Carbide's land; thence North 55 degrees 22 minutes 37 seconds West 772.51 feet along the northeastern boundary of said Union Carbide to a southeastern boundary of said

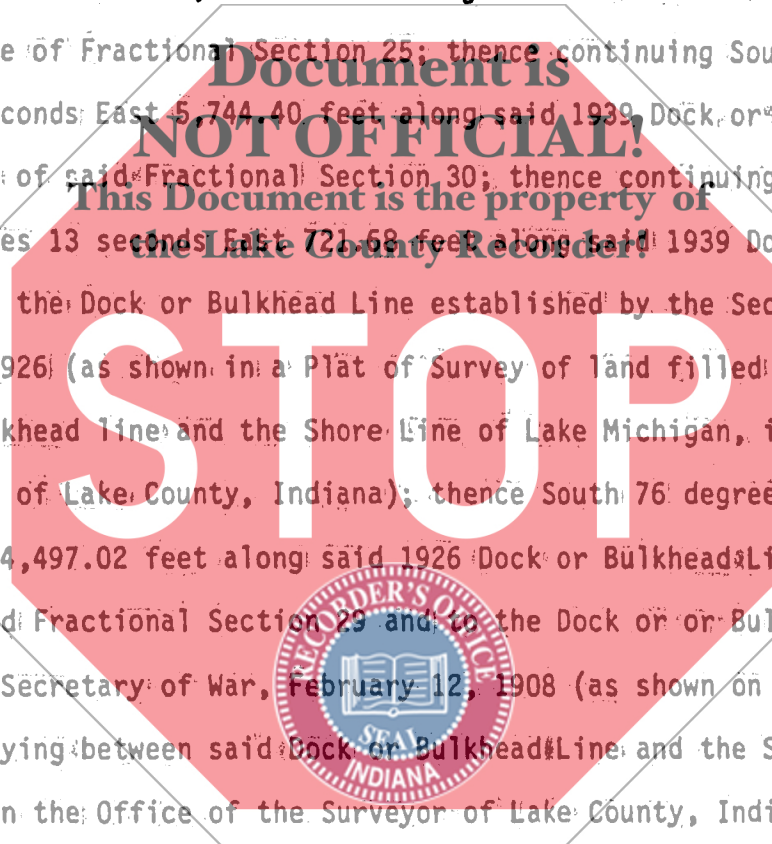
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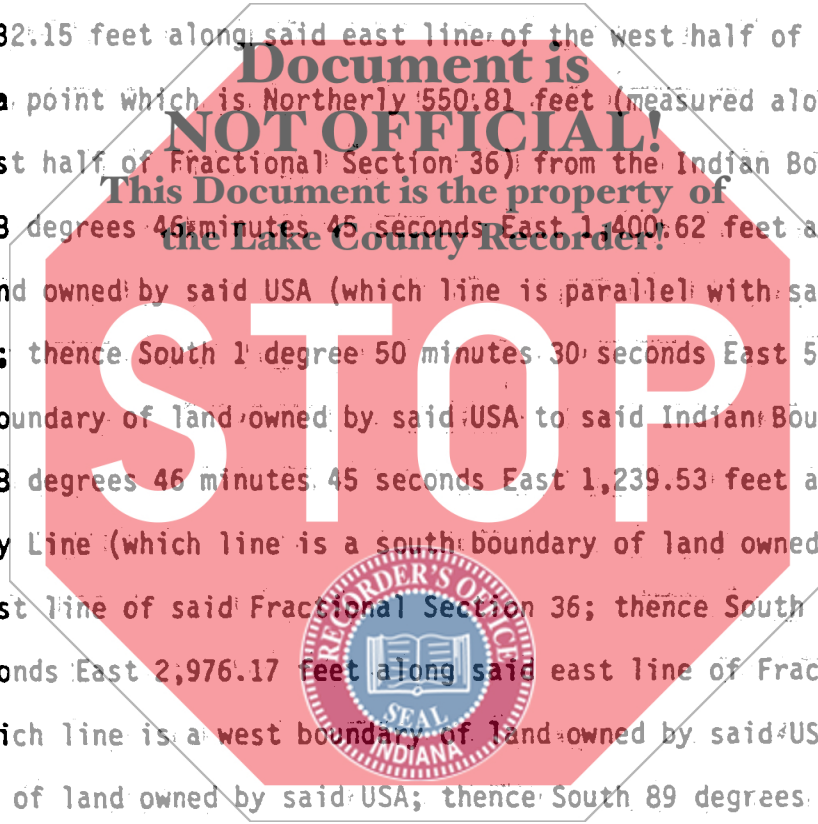
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NIPSCO's land (by Deed Record 1287, page 93, dated February 22, 1965); thence North 34 degrees 37 minutes 23 seconds East 1,823.19 feet along said southeastern boundary to the Dock or Bulkhead Line established by the Secretary of War October 13, 1939 (as shown in a Plat of Survey of land filled in between said Dock or Bulkhead Line and the Shore Line of Lake Michigan, in the Office of the Surveyor of Lake County, Indiana); thence South 70 degrees 20 minutes 13 seconds East 1,484.27 feet along said 1939 Dock or Bulkhead Line to said east line of Fractional Section 25; thence continuing South 70 degrees 20 minutes 13 seconds East 5,744.40 feet along said 1939 Dock or Bulkhead Line to the east line of said Fractional Section 30; thence continuing South 70 degrees 20 minutes 13 seconds East 721.68 feet along said 1939 Dock or Bulkhead Line to the Dock or Bulkhead Line established by the Secretary of War, March 18, 1926 (as shown in a Plat of Survey of land filled in between said Dock or Bulkhead line and the Shore Line of Lake Michigan, in the Office of the Surveyor of Lake County, Indiana); thence South 76 degrees 05 minutes 35 seconds East 4,497.02 feet along said 1926 Dock or Bulkhead Line to the east line of said Fractional Section 29 and to the Dock or Bulkhead Line as approved by the Secretary of War, February 12, 1908 (as shown on a Plat of Survey of land lying between said Dock or Bulkhead Line and the Shore Line of Lake Michigan, in the Office of the Surveyor of Lake County, Indiana); thence South 83 degrees 53 minutes 12 seconds East 8,557.67 feet along said 1908 Dock or Bulkhead Line; thence North 90 degrees 00 minutes 00 seconds East 250.00 feet along said 1908 Dock or Bulkhead Line to the Dock or Bulkhead Line as authorized by the Secretary of the Army, March 12, 1956 (as shown on a Plat of Survey of land lying between said Dock or Bulkhead Line and the Shore Line of Lake Michigan, in the Office of the Surveyor of Lake County, Indiana);



thence continuing North 90 degrees 00 minutes 00 seconds East 9,676.85 feet along said 1956 Dock or Bulkhead Line to the east line of the west half of said Fractional Section 36, prolonged; thence South 1 degree 50 minutes 30 seconds East 1,439.68 feet along said east line to a northwest corner of the land owned by the United States of America (by Document Number 617813, dated March 17, 1980, hereinafter referred to as USA), which point is a southwest corner of Lake Michigan; thence continuing South 1 degree 50 minutes 30 seconds East 432.15 feet along said east line of the west half of Fractional Section 36 to a point which is Northerly 550.81 feet (measured along said east line of the west half of Fractional Section 36) from the Indian Boundary Line; thence North 88 degrees 46 minutes 45 seconds East 1,400.62 feet along a south boundary of land owned by said USA (which line is parallel with said Indian Boundary Line); thence South 1 degree 50 minutes 30 seconds East 550.81 feet along a west boundary of land owned by said USA to said Indian Boundary Line; thence North 88 degrees 46 minutes 45 seconds East 1,239.53 feet along said Indian Boundary Line (which line is a south boundary of land owned by said USA) to the east line of said Fractional Section 36; thence South 1 degree 43 minutes 10 seconds East 2,976.17 feet along said east line of Fractional Section 36 (which line is a west boundary of land owned by said USA) to a south boundary of land owned by said USA; thence South 89 degrees 55 minutes 33 seconds East 100.00 feet along said south boundary to a west boundary of land owned by said USA; thence South 1 degree 43 minutes 10 seconds East 50.00 feet along said west boundary to a north boundary of land owned by said USA; thence North 89 degrees 55 minutes 33 seconds West 100.00 feet along said north boundary to the west boundary of land owned by said USA (which boundary is said east line of Fractional Section 36); thence South 1 degree 43 minutes



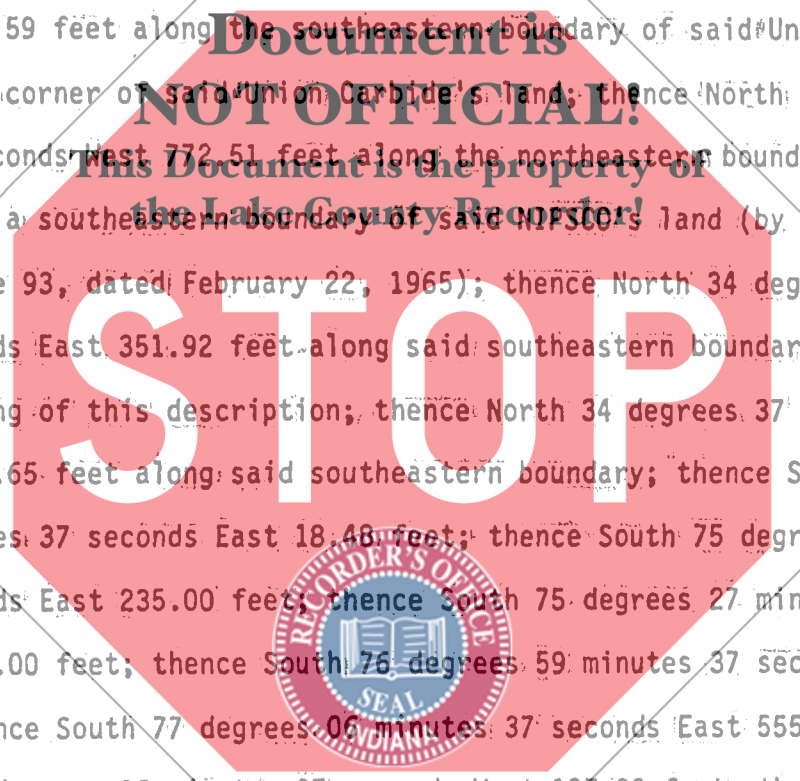
10 seconds East 493.51 feet along said east line of Fractional Section 36 to the point of beginning, EXCEPTING THEREFROM, the real estate described in three parts as follows:

Commencing at the southeast corner of said Section 34; thence North 89 degrees 55 minutes 07 seconds West 940.52 feet along the south line of said Section 34; thence North 0 degrees 00 minutes 00 seconds East 3,594.41 feet; thence North 90 degrees 00 minutes 00 seconds West 1,000.00 feet; thence North 0 degrees 00 minutes 00 seconds East 2,359.94 feet to the Dock or Bulkhead Line as authorized by the Secretary of the Army March 12, 1956 (as shown on a Plat of Survey of land filled between said Dock or Bulkhead Line and the Shore Line of Lake Michigan, in the Office of the Surveyor of Lake County, Indiana); thence South 51 degrees 49 minutes 23 seconds East 50.15 feet; thence North 90 degrees 00 minutes 00 seconds East 89.39 feet; thence South 78 degrees 30 minutes 12 seconds East 90.31 feet to the point of beginning of this description; thence North 90 degrees 00 minutes 00 seconds East 4,446.15 feet; thence North 78 degrees 30 minutes 12 seconds East 90.31 feet; thence North 90 degrees 00 minutes 00 seconds East 4,891.82 feet; thence South 1 degree 48 minutes 38 seconds East 473.32 feet; thence South 88 degrees 11 minutes 41 seconds West 19.96 feet; thence South 2 degrees 25 minutes 18 seconds West 826.56 feet; thence South 66 degrees 00 minutes 00 seconds West 875.00 feet; thence North 23 degrees 30 minutes 00 seconds East 938.00 feet; thence North 04 degrees 38 minutes 00 seconds East 400.00 feet; thence North 62 degrees 00 minutes 00 seconds West 460.00 feet; thence North 87 degrees 10 minutes 00 seconds West 1100.00 feet; thence South 73 degrees 15 minutes 10 seconds West 407.66 feet; thence South 17 degrees 50 minutes 00 seconds West 1035.00 feet; thence South 31 degrees 35 minutes 00 seconds East 160.00 feet; thence South

12 degrees 00 minutes 00 seconds West 470.00 feet; thence North 66 degrees 24 minutes 02 seconds West 230.55 feet; thence North 87 degrees 26 minutes 00 seconds West 1,226.10 feet; thence North 71 degrees 25 minutes 26 seconds West 200.07 feet; thence North 26 degrees 12 minutes 52 seconds West 384.54 feet; thence North 2 degrees 53 minutes 19 seconds West 201.12 feet; thence North 15 degrees 44 minutes 59 seconds West 770.06 feet; thence North 1 degree 38 minutes 16 seconds West 286.11 feet; thence South 86 degrees 45 minutes 45 seconds West 38.00 feet; thence South 0 degrees 40 minutes 25 seconds West 691.08 feet; thence South 80 degrees 40 minutes 00 seconds West 515.00 feet; thence South 89 degrees 25 minutes 00 seconds West 720.00 feet; thence South 14 degrees 00 minutes 00 seconds West 595.00 feet; thence North 80 degrees 15 minutes 00 seconds West 1010.00 feet; thence North 15 degrees 23 minutes 48 seconds West 315.42 feet; thence North 54 degrees 08 minutes 03 seconds West 73.05 feet; thence South 70 degrees 29 minutes 26 seconds West 128.16 feet; thence South 8 degrees 17 minutes 37 seconds West 346.62 feet; thence South 51 degrees 39 minutes 33 seconds West 140.25 feet; thence North 85 degrees 54 minutes 52 seconds West 421.07 feet; thence North 69 degrees 23 minutes 03 seconds West 448.74 feet; thence North 13 degrees 48 minutes 15 seconds East 419.10 feet; thence North 5 degrees 20 minutes 21 seconds East 537.33 feet; thence North 84 degrees 54 minutes 02 seconds West 1,237.59 feet; thence North 0 degrees 00 minutes 00 seconds East 41.00 feet to the point of beginning.

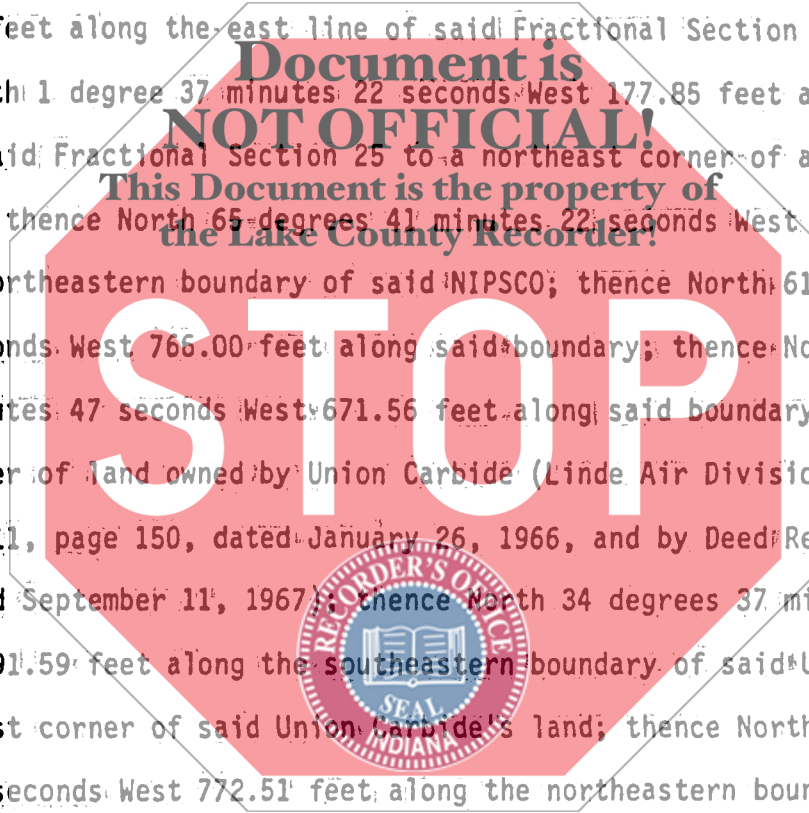
Also, commencing at the southeast corner of said Fractional Section 25, Township 37 North, Range 9 West; thence North 1 degree 37 minutes 22 seconds West 1,162.72 feet along the east line of said Fractional Section 25; thence continuing North 1 degree 37 minutes 22 seconds West 177.85 feet along the east line of said Fractional Section 25 to a northeast corner of aforesaid

NIPSCO's land; thence North 65 degrees 41 minutes 22 seconds West 1,277.17 feet along a northeastern boundary of said NIPSCO; thence North 61 degrees 41 minutes 07 seconds West 766.00 feet along said boundary; thence North 41 degrees 54 minutes 47 seconds West 671.56 feet along said boundary to the southeast corner of land owned by Union Carbide (Linde Air Division) (by Deed Record 1311, page 150, dated January 26, 1966, and by Deed Record 1355, page 215, dated September 11, 1967); thence North 34 degrees 37 minutes 23 seconds East 691.59 feet along the southeastern boundary of said Union Carbide to the northeast corner of said Union Carbide's land; thence North 55 degrees 22 minutes 37 seconds West 772.51 feet along the northeastern boundary of said Union Carbide to a southeastern boundary of said NIPSCO's land (by Deed Record 1287, page 93, dated February 22, 1965); thence North 34 degrees 37 minutes 23 seconds East 351.92 feet along said southeastern boundary to the point of beginning of this description; thence North 34 degrees 37 minutes 23 seconds East 502.65 feet along said southeastern boundary; thence South 62 degrees 38 minutes 37 seconds East 18.48 feet; thence South 75 degrees 19 minutes 37 seconds East 235.00 feet; thence South 75 degrees 27 minutes 37 seconds East 701.00 feet; thence South 76 degrees 59 minutes 37 seconds East 623.00 feet; thence South 77 degrees 06 minutes 37 seconds East 555.00 feet; thence South 64 degrees 19 minutes 07 seconds West 107.92 feet; thence South 76 degrees 49 minutes 00 seconds West 184.01 feet; thence South 77 degrees 02 minutes 56 seconds West 200.02 feet; thence South 78 degrees 29 minutes 05 seconds West 200.16 feet; thence South 59 degrees 29 minutes 38 seconds West 208.81 feet; thence South 69 degrees 03 minutes 54 seconds West 201.56 feet; thence South 87 degrees 41 minutes 30 seconds West 119.20 feet; thence North 70 degrees 48 minutes 15 seconds West 200.12 feet; thence North 69 degrees 56



minutes 44 seconds West 200.05 feet; thence North 68 degrees 13 minutes 37 seconds West 200.01 feet; thence North 67 degrees 56 minutes 15 seconds West 200.02 feet; thence North 69 degrees 22 minutes 26 seconds West 200.01 feet; thence North 70 degrees 48 minutes 08 seconds West 200.13 feet; thence North 68 degrees 13 minutes 37 seconds West 82.88 feet to the point of beginning;

Also; commencing at the southeast corner of said Fractional Section 25, Township 37 North, Range 9 West; thence North 1 degree 37 minutes 22 seconds West 1,162.72 feet along the east line of said Fractional Section 25; thence continuing North 1 degree 37 minutes 22 seconds West 177.85 feet along the east line of said Fractional Section 25 to a northeast corner of aforesaid NIPSCO's land; thence North 65 degrees 41 minutes 22 seconds West 1,277.17 feet along a northeastern boundary of said NIPSCO; thence North 61 degrees 41 minutes 07 seconds West 766.00 feet along said boundary; thence North 41 degrees 54 minutes 47 seconds West 671.56 feet along said boundary to the southeast corner of land owned by Union Carbide (Linde Air Division) (by Deed Record 1311, page 150, dated January 26, 1966, and by Deed Record 1355, page 215, dated September 11, 1967); thence North 34 degrees 37 minutes 23 seconds East 691.59 feet along the southeastern boundary of said Union Carbide to the northeast corner of said Union Carbide's land; thence North 55 degrees 22 minutes 37 seconds West 772.51 feet along the northeastern boundary of said Union Carbide to a southeastern boundary of said NIPSCO's land (by Deed Record 1287, page 93, dated February 22, 1965); thence North 34 degrees 37 minutes 23 seconds East 1,789.06 feet along said southeastern boundary to a point which is South 34 degrees 37 minutes 23 seconds West 34.13 feet from the Dock or Bulkhead Line established by the Secretary of War October 13, 1939 (as shown in a Plat of Survey of land filled in between said Dock or Bulkhead Line



and the Shoreline of Lake Michigan, in the Office of the Surveyor of Lake County, Indiana); thence South 70 degrees 20 minutes 13 seconds East 1,472.89 feet parallel with said Dock or Bulkhead line to the point of beginning of this description; thence South 2 degrees 20 minutes 22 seconds East 166.108 feet; thence South 43 degrees 03 minutes 32 seconds East 424.77 feet; thence South 17 degrees 07 minutes 52 seconds West 92.76 feet; thence North 29 degrees 50 minutes 44 seconds West 211.51 feet; thence North 65 degrees 16 minutes 29 seconds West 156.54 feet; thence North 19 degrees 38 minutes 30 seconds West 100.25 feet; thence North 58 degrees 42 minutes 26 seconds West 349.83 feet; thence North 12 degrees 02 minutes 24 seconds West 29.15 feet; thence North 65 degrees 53 minutes 42 seconds East 20.51 feet; thence South 77 degrees 51 minutes 35 seconds East 161.17 feet; thence North 75 degrees 16 minutes 29 seconds East 145.21 feet to the point of beginning.

Containing after said three exceptions 3,558.984 acres, more or less.

(Note: The above-described EXCEPTIONS are submerged lands to be filled in and improved, as stated and further described in Land patents applied for by and between USS, a division of USX Corporation, and the State of Indiana.

All bearings in the above-described parcel are based on the bearing system for said plats of survey of said Dock or Bulkhead Lines and found Section corners along with other field evidence, and any seeming bearing discrepancies with the Deed Records result merely from the bearing systems upon which they are based.

PARCEL "G-1"

A part of the North Half of Fractional Section 25 and part of the South Half of Fractional Section 24, all in Township 37 North, Range 9 West, in Lake County, Indiana, described as follows:

Commencing at a rail monument at the Southwest Corner of the Northwest Quarter of said Fractional Section 25, thence North 0 degrees 03 minutes 26 seconds West 1,868.43 feet along the West line of said Fractional Section 25 to the northeastern right-of-way line of the Elgin, Joliet and Eastern Railway Company; formerly the Chicago, Indiana and Southern Railroad; thence South 53 degrees 17 minutes 26 seconds East 539.09 feet along said northeastern right-of-way line; thence North 36 degrees 42 minutes 34 seconds East 85.00 feet to a rail monument; thence continuing North 36 degrees 42 minutes 34 seconds East 984.02 feet to the point of beginning of this description; thence North 68 degrees 38 minutes 19 seconds West 80.97 feet; thence North 36 degrees 17 minutes 14 seconds East 106.16 feet; thence North 33 degrees 59 minutes 06 seconds West 562.17 feet; thence North 56 degrees 23 minutes 29 seconds East 402.27 feet; thence North 33 degrees 33 minutes 14 seconds East 198.96 feet; thence North 33 degrees 19 minutes 01 second West 1,160.29 feet; thence North 64 degrees 39 minutes 50 seconds East 102.31 feet to the water's edge; thence South 33 degrees 29 minutes 11 seconds East 399.44 feet along the water's edge; thence South 61 degrees 30 minutes 08 seconds East 42.49 feet along the water's edge; thence North 82 degrees 05 minutes 05 seconds East 357.70 feet along the water's edge; thence South 72 degrees 45 minutes 30 seconds East 242.43 feet along the water's edge; thence South 54 degrees 43 minutes 04 seconds East 626.58 feet along the water's edge; thence South 36

degrees 42 minutes 34 seconds West 1,553.13 feet to the point of beginning and containing 24.276 acres, more or less.

PARCEL "G-2"

A part of the South Half of Fractional Section 24, Township 37 North, Range 9 West, in Lake County, Indiana, described as follows:

Commencing at a rail monument at the Southwest corner of Northwest Quarter of Fractional Section 25, Township 37 North, Range 9 West; thence North 0 degrees 03 minutes 26 seconds West 1,868.43 feet along the west line of said Fractional Section 25 to the northeastern right-of-way line of the Elgin, Joliet and Eastern Railway Company, formerly the Chicago, Indiana and Southern Railroad; thence South 53 degrees 17 minutes 26 seconds East 539.09 feet along said northeastern right-of-way line; thence North 36 degrees 42 minutes 34 seconds East 85.00 feet to a rail monument; thence continuing North 36 degrees 42 minutes 34 seconds East 984.02 feet; thence North 68 degrees 38 minutes 19 seconds West 80.97 feet; thence North 30 degrees 34 minutes 41 seconds East 755.30 feet; thence North 33 degrees 19 minutes 01 second West 974.99 feet; thence South 56 degrees 40 minutes 59 seconds West 57.00 feet to the point of beginning of this description; thence South 56 degrees 36 minutes 37 seconds West 31.99 feet; thence South 56 degrees 30 minutes 34 seconds West 137.64 feet; thence North 61 degrees 16 minutes 07 seconds West 63.63 feet; thence South 84 degrees 45 minutes 31 seconds West 213.78 feet; thence North 72 degrees 35 minutes 39 seconds West 199.25 feet; thence North 33 degrees 17 minutes 52 seconds West 268.74 feet; thence parallel to and 47 feet distant from the dock wall North 56 degrees 41 minutes 14 seconds East 514.90 feet;

thence South 33 degrees 14 minutes 34 seconds East 579.31 feet parallel to and 57 feet distant from the 1,160.29 foot line described in Parcel "G-2" to the point of beginning and containing 5.690 acres, more or less.

PARCEL "G-3"

A part of the Northwest Quarter of Fractional Section 25, Township 37 North, Range 9 West, in Lake County, Indiana, described as follows:

Commencing at a rail monument at the southwest corner of the Northwest Quarter of said Fractional Section 25; thence North 0 degrees 03 minutes 26 seconds East 1,868.43 feet along the west line of said Fractional Section 25 to the northeastern right-of-way line of the Elgin, Joliet and Eastern Railway Company, formerly the Chicago, Indiana and Southern Railroad; thence South 53 degrees 17 minutes 26 seconds East 539.09 feet along said northeastern right-of-way line to the point of beginning of this description; thence North 36 degrees 42 minutes 34 seconds West 85.00 feet to a rail monument at the southwestern corner of land conveyed as Parcel "A" by United States Steel Corporation to Northern Indiana Public Service Company (NIPSCO) by Deed Record 973, page 505, dated August 18, 1954; thence South 53 degrees 17 minutes 26 seconds East 1,662.91 feet along the southwestern line of said Parcel "A" to a rail monument at the southeastern corner of said Parcel "A"; thence South 36 degrees 42 minutes 34 seconds West 85.00 feet to the northeastern right-of-way line of said railroad; thence North 53 degrees 17 minutes 26 seconds West 1,662.91 feet along said northeastern right-of-way line to the point of beginning and containing 3.245 acres, more or less.

PARCEL "I"

A part of the Northeast Quarter of Section 3, Township 36 North, Range 8 West in Lake County, Indiana, described as follows:

Commencing at the northeast corner of said quarter section; thence Southerly 285.92 feet along the east line of said quarter section to the southeastern boundary of the Elgin, Joliet and Eastern Railway Company (by Deed Record 432, page 553, dated June 20, 1928); thence South 82 degrees 42 minutes West 622.54 feet along said southeastern boundary to the northeast corner of land conveyed by United States Steel Corporation to Northern Indiana Public Service Company (by Document Number 794896, dated March 6, 1985); thence South 0 degrees 51 minutes West 284.33 feet along the east boundary of land conveyed in the above-described Document Number 794896 to a northern boundary of Mason Avenue; thence North 78 degrees 02 minutes West 248.78 feet along said northern boundary; thence North 89 degrees 02 minutes West 255.89 feet along said northern boundary to the point of beginning of this description, which point is the southwest corner of land conveyed in the above-described Document Number 794896; thence North 89 degrees 02 minutes West 1,130.78 feet along said northern boundary to the southeastern boundary of said Elgin, Joliet and Eastern Railway Company; thence North 82 degrees 42 minutes East 1,142.30 feet along said southeastern boundary to the northwest corner of land conveyed in the above-described Document Number 794896; thence South 0 degrees 51 minutes West 164.24 feet to the point of beginning and containing 2.132 acres, more or less.

All bearings in the above-described Parcel "I" are based on the bearing system in Deed Record 302, page 544, dated August 4, 1922, and in Document Number 794896, dated March 8, 1985, and any seeming bearing discrepancies with Parcel "E" result merely from the bearing systems upon which they are based:

PARCEL "K-1"

A part of the North Half of Section 26, Township 37 North, Range 9 West, in Lake County, Indiana, described as follows: Commencing at the southeast corner of the northeast quarter of said section (marked by a steel rail); thence North 88 degrees 14 minutes 47 seconds West 1,341.35 feet along the south line of said quarter section to the northeastern line of the right-of-way of the Pittsburgh, Fort Wayne and Chicago Railroad, (now Consolidated Rail Corporation, formerly Penn Central Transportation Company) (by Deed Record 150, page 22, dated January 5, 1909); thence along said northeastern line Northwesterly 14.87 feet along an arc to the right and having a radius of 1,910.08 feet and subtended by a long chord having a bearing of North 46 degrees 21 minutes 19 seconds West and a length of 14.87 feet; thence North 46 degrees 07 minutes 56 seconds West 177.90 feet along said northeastern line to the point of beginning of this description; thence North 46 degrees 07 minutes 56 seconds West 1,862.23 feet, more or less, along said northeastern line to the northeastern line of the Pittsburgh, Fort Wayne and Chicago Railroad Company (by Deed Record "S", page 98, dated September 7, 1859); thence North 43 degrees 53 minutes 34 seconds East 486.30 feet along a southeastern line, extended Southwesterly, of that parcel of land conveyed by Gary Land Company to Universal Portland Cement Company (by Deed Record 324,

page 559, dated June 15, 1923) to the southwestern line of the 100-foot right-of-way of the Baltimore and Ohio Railroad Company (by Deed Record 221, page 4, dated April 12, 1915); thence along said southwestern line southeasterly 464.34 feet along an arc to the left and having a radius of 17,338.8 feet and subtended by a long chord having a bearing of South 49 degrees 36 minutes 22 seconds East and a length of 464.32 feet to the southwestern line of that parcel of land conveyed by the United States Steel Corporation (now a division of the USX Corporation), to the City of East Chicago on behalf of its Department of Redevelopment (by the Order of Court dated September 19, 1979 in Cause No. C78-2273); thence along said southwestern line of that parcel of land conveyed to the City of East Chicago southeasterly 525.77 feet along an arc to the right and having a radius of 2,250.01 feet and subtended by a long chord having a bearing of South 32 degrees 32 minutes 12 seconds East and a length of 524.58 feet; thence South 24 degrees 48 minutes 23 seconds East 122.86 feet along said southwestern line; thence South 24 degrees 17 minutes 33 seconds East 558.54 feet along said southwestern line; thence South 18 degrees 56 minutes 17 seconds East 199.13 feet along said southwestern line; thence along said southwestern line southeasterly 92.03 feet along an arc to the right and having a radius of 722.49 feet and subtended by a long chord having a bearing of South 14 degrees 55 minutes 08 seconds East and a length of 91.96 feet to the point of beginning and containing 15.017 acres, more or less.



PARCEL "K-2"

A part of the West Half of Fractional Section 25 and a part of the East Half of Section 26, all in Township 37 North, Range 9 West, in Lake County, Indiana, described as follows: Commencing at the southeast corner of the northeast quarter of said Section 26 (marked by a steel rail); thence North 88 degrees 14 minutes 47 seconds West 1,341.35 feet along the south line of said quarter section to the northeastern line of the right-of-way of the Pittsburgh, Fort Wayne and Chicago Railroad, (now Consolidated Rail Corporation, formerly Penn. Central Transportation Company) (by Deed Record 150, page 22, dated January 5, 1909); thence along said northeastern line Southeasterly 284.20 feet along an arc to the left and having a radius of 1,910.08 feet and subtended by a long chord having a bearing of South 50 degrees 50 minutes 27 seconds East and a length of 283.93 feet to the northeastern line of that parcel of land conveyed by the United States Steel Corporation (now a division of the USX Corporation) to the City of East Chicago on behalf of its Department of Redevelopment (by the Order of Court dated September 19, 1979 in Cause No. C78-2273) and the point of beginning of this description; thence along said northeastern line of that parcel of land conveyed to the City of East Chicago Northwesterly 508.82 feet along an arc to the right and having a radius of 2,488.64 feet and subtended by a long chord having a bearing of North 31 degrees 32 minutes 41 seconds West and a length of 507.94 feet; thence North 24 degrees 45 minutes 16 seconds West 122.59 feet along said northeastern line; thence North 24 degrees 17 minutes 33 seconds West 653.99 feet along said northeastern line; thence North 24 degrees 48

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minutes 44 seconds West 125.57 feet along said northeastern line; thence along said northeastern line Northwesterly 195.14 feet along an arc to the left and having a radius of 2,350.01 feet and subtended by a long chord having a bearing of North 28 degrees 13 minutes 17 seconds West and a length of 195.108 feet to the southwestern line of the 100-foot right-of-way of the Baltimore and Ohio and Chicago Railroad Company (by Deed Record 221, page 4, dated April 12, 1915); thence along said southwestern line Southeasterly 3,323.10 feet, more or less, along an arc to the left and having a radius of 17,338.8 feet and subtended by a long chord having a bearing of South 66 degrees 58 minutes 34 seconds East and a length of 3,318.02 feet to the northern line of the right-of-way of the South Chicago and Southern Railway Company (by Deed Record 437, page 298, dated March 1, 1929); thence North 87 degrees 46 minutes 38 seconds West 1,033.00 feet, more or less, along said northern line to a point which is North 87 degrees 46 minutes 38 seconds West 103 feet (measured along said northern line) from the east line of said Section 26; thence along the northeastern line of said Pittsburgh, Fort Wayne and Chicago Railroad Northwesterly 1,089.27 feet along an arc to the right and having a radius of 1,910.08 feet and subtended by a long chord having a bearing of North 71 degrees 26 minutes 25 seconds West and a length of 1,074.57 feet to the point of beginning and containing 31.861 acres, more or less.

The above-described twelve parcels of land contain in all 3,794.975 acres, more or less.