92012875

WARRANTY DEED

THIS INDENTURE WITNESSETH, That Congregate Housing Partnership, and Indiana general partnership (Grantor) CONVEYS AND WARRANTS to Retirement Living Tax-Exempt Mortgage Fund Limited Partnership, a Delaware limited partnership (Grantee) for the sum of Ten and 00/100 Dollars (\$10.00) and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the real estate in Lake County, State of Indiana, which is described on Exhibit A attached hereto and made a part hereof.

Subject to real estate taxes for the year 1991, due and payable in 1992, and all installments due and payable thereafter.

Subject to easements, restrictions, covenants, rights-of-way and conditions appearing of record and listed in Exhibit B attached hereto and by reference made a part hereof.

The person executing this Deed on behalf of Grantor hereby represents that he is duly authorized so to act and to bind the Grantor.

IN WITNESS WHEREOF, Grantor has executed this deed this 21st day of February, 1992. DOCUENCE TATE HOUSING PARTNERSHIP,

This Document is the project of the

STATE OF INDIANA

COUNTY OF MARIONATOITE LAKE

Before me, a Notary Public in and for said County and State, personally appeared Ronald Hicks , a General Partner of Congregate Housing Partnership, who acknowledged the execution of the foregoing Warranty Deed, and who, having been duly sworn, stated that any representations therein contained are true

Witness my Hand and Notarial Seal this 24 day of bruary 1992.

My Commission Expires:

Notary Public

Printed Namer Public STATE OF INDIANA

MARION COUNTY

MY COMMISSION EXP. JAN. 27.1994

My County of Residence:

Return Deed to: Klineman, Rose, Wolf and Wallac

Klineman, Rose, Wolf and Wallack 135 N. Pennsylvania, Suite 2100

Indianapolis, IN 46204-2456

Send Tax Bills to: c/o Capital Realty Group Properties III

14160 Dallas Parkway

Suite 300

Dallas, TX 75240

Attn: James A. Stroud

This instrument prepared by David A. Shelton, KLINEMAN, ROSE, WOLF and WALLACK, 135 N. Pennsylvania Street, Suite 2100, Indianapolis, IN 46204-2456.

FXHIBIT A

LEXAL DESCRIPTION

15-116 74

A Parcel of land in the South 1/2 of the Northeast 1/4 of Section 17, Township 35 North, Range 8 West of the Second Principal Meridian, in the Town of Merrillville, Lake County, Indiana, being more particularly described as follows: Communing at the Northeast corner of said Section 17; thence South 0 degrees 04 minutes 02 seconds West 2,643.58 feet along the East line of said Section 17 to the Southeast corner of the South 1/2 of the Northeast 1/4 of said Section 17; thence North 89 degrees 46 minutes 13 seconds West 100:00 feet along the South line of the South 1/2 of the Northeast 1/4 of said Section 17 to the Point of Beginning; thence continuing along said last mentioned course 500.00 feet; thence North 0 degrees 04 minutes 02 seconds East 200.00 feet; thence North 28 degrees 00 minutes 00 seconds West 170.25 feet; thence South 89 degrees 46 minutes 13 seconds East 580.10 feet; thence South 0 degrees 04 minutes 02 seconds West 350.00 feet to the Point of Beginning, Experting therefrom the South 10 feet.

TOGETHER WITH:

This Document is the property of the Lake County Recorder!

Non-exclusive right of way and essement for access, utility and drainage over and across the following described property: A parcel of land in the South half of the Northeast quarter of Section 17, Township 35 North, Range 8 West of the Second Principal Meridian, in the Town of Merrillville, Lake County, Indiana, being more particularly described as follows: Commencing at the Northeast corner of sald Section 17; thence South O degrees 04 minutes 02 seconds West 2,643.58 feet along the East line of said Section 17 to the Southeast corner of the South half of the Northeast quarter of said Section 17; thence North 89 degrees 46 minutes 13 seconds West 600 00 feet along the South line of the South half of the Northeast quarter of said Section 17 to the Point of Beginning; thence continuing along said last mentioned course 1,446 82 feet to a point that is 600.00 feet East of the Southwest corner of the Northeast quarter or said Section 17; thence North O degrees 00 minutes 00 seconds West 1,236 de feet to the South line of the North 5 rods of the West 80 rods of the said South half; thence South 89 degrees 50 minutes 37 seconds East 720.00 feet; thence North O degrees 00 minutes 00 seconds West 82.50 feet along the East line of the North 5 rods of the West 80 rods; thence South 89 degrees 50 minutes 37 seconds East 1,008.32 feet along the North line of the South half of the Northeast quarter of said Section 17; thence South 40 degrees 00 minutes 00 seconds West 907.81 feet; thence South 39 degrees 00 minutes 00 seconds East 353.23 feet; thence South 28 degrees 00 minutes 00 seconds East 170.25 feet; thence South 0 degrees 04 minutes 02 seconds West 200.00 feet to the Point of Beginning.

As granted in a certain easement agreement dated October 9, 1985 and recorded October 18, 1985 as Document No. 824907, subject to the terms and provisions contained in said agreement.

EXHIBIT B

(Permitted Exceptions)

1. Declaration of Covenants, Conditions, Restrictions, Changes and Liens for Towne Square recorded July 18, 1986, in Instrument No. 850044.

