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ASSIGNMENT OF MORTGAGE OF REAL ESTATE

FOR VALUE RECEIVED, Underwriters National Assurance

Company, an Indiana stock insurance company in rehabilitation,
does hereby grant, assign, transfer and set over, without
recourse in any event, to The MEGA Life and Health Insurance
Company, an Oklahoma life and health insurance company and
future assigns, all its right, title and interest in and to one
certain real estate mortgage, the promissory note, debts and
claims thereby secured, and the lands and tenements therein
described, to-wit: One certain Mortgage executed by First
Baptist Church of East Gary, Inc. on the 12th day of March,
1979, and secured upon the following described real estate
situated in Lake County, State of Indiana:

See Exhibit "A" attached hereto and
incorporated herein by reference.

which mortgage was duly recorded on March 16, 1979, as
Instrument No. 519873, in the office of the Recorder of Lake
County, State of Indiana.

In Witness whereof, Underwriters National Assurance
Company, in rehabilitation, has caused these presents to be
signed by the Assistant to the Indiana Insurance Commissioner
as Rehabilitator of Underwriters National Assurance Company on
this 29 day of July, 1991.



STATE OF INDIANA
OFFICE OF THE RECORDER OF DEEDS
LAKE COUNTY, INDIANA
AUG 28 11 02 AM '91
ROBERT J. ...

UNDERWRITERS NATIONAL ASSURANCE
COMPANY, In Rehabilitation

By: Patricia L. Vanderstelt
Patricia L. Vanderstelt,
Assistant to the Indiana
Insurance Commissioner as
Rehabilitator of Underwriters
National Assurance Company

ATTEST:

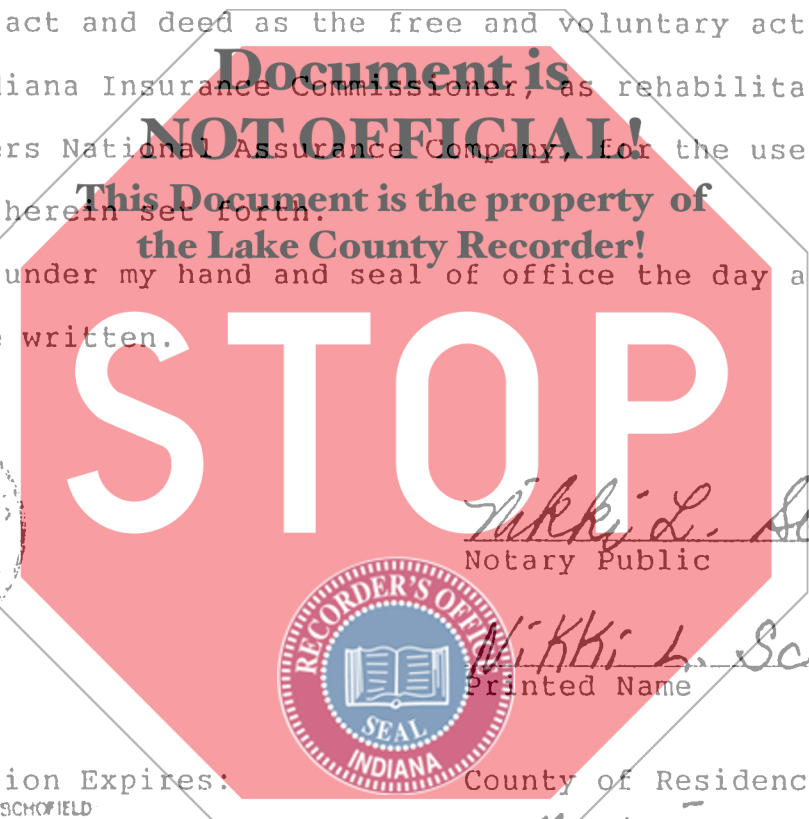
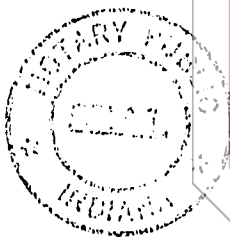
[Signature]

12.00

STATE OF INDIANA)
) SS:
COUNTY OF MARION)

Before me, the undersigned, a Notary Public, in and for said County and State on this 29th day of July, 1991, personally appeared Patricia L. Vanderstelt, who executed the foregoing instrument on behalf of Underwriters National Assurance Company, in rehabilitation, as the Assistant to the Indiana Insurance Commissioner, as rehabilitator, and acknowledged to me that she executed the same as her free and voluntary act and deed as the free and voluntary act and deed of the Indiana Insurance Commissioner, as rehabilitator of Underwriters National Assurance Company, for the uses and purposes therein set forth.

Given under my hand and seal of office the day and year last above written.



Nikki L. Schofield
Notary Public

Nikki L. Schofield
Printed Name

My Commission Expires:
NIKKI L. SCHOFIELD
NOTARY PUBLIC STATE OF INDIANA
MARION COUNTY
MY COMMISSION EXP APR. 9, 1996

County of Residence:
Marion

This instrument was prepared by: Julia A. Jacobson, Attorney-at-Law, Bingham Summers Welsh & Spilman, 2700 Market Tower, 10 West Market Street, Indianapolis, Indiana 46204.

~~Redacted original text: Bingham Summers Welsh & Spilman, 2700 Market Tower, 10 West Market Street, Indianapolis, Indiana 46204.~~

EXHIBIT "A"

SCHEDULE OF ASSIGNMENT OF MORTGAGE

MORTGAGORS: FIRST BAPTIST CHURCH OF EAST GARY, INC.

DATE OF MORTGAGE: March 12, 1979

DESCRIPTION OF REAL ESTATE: All that part of Lot 15 in Gruenhill, a Subdivision in Hobart Township, the same as appears of record in Plat Book 36, page 88, in the Recorder's Office of Lake County, Indiana, lying Northerly of a straight line that begins on the East line of said Lot 15 at a point 140 feet South of the Northeast corner of said Lot 15 as measured on said East line; and thence Southwesterly in a straight line 99.15 feet to a point on the West line of said Lot 15 that is 140 feet South of the Northwest corner of said Lot 15 as measured on said West line.

ORIGINAL INDEBTEDNESS: \$54,000

ORIGINAL MORTGAGE RECORDED:

DATE: March 16, 1979
INSTRUMENT NO.: 519873

PREVIOUS ASSIGNMENT(S) RECORDED:

DATE: June 9, 1987
INSTRUMENT NO.: 921679

