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SPECIAL WARRANTY DEED

THIS INDENTURE WITNESSETH THAT Edward J. Derwinski, as Secretary of Veterans Affairs, an Officer of the United States of America, whose address is Department of Veterans Affairs, Washington, D.C. 20420, CONVEYS AND WARRANTS TO Bankers Trust Company, not in its individual capacity but solely as trustee, or its permitted successors and assigns, on behalf of American Housing Trust VIII, a trust established under the laws of the State of New York, with an address of c/o Bankers Trust Company, as Trustee, Corporate Trust and Agency Group, 4 Albany Street, New York, New York 10006, for the sum of ten dollars (\$10) and other valuable consideration, the receipt of which is hereby acknowledged, the following-described property in Lake County, Indiana, to wit:

Lot 23, Block 8, Bungalow Heights, in the City of Gary, as shown in Plat Book 15, page 2, in Lake County, Indiana.

41-133

41-240-23

STATE OF INDIANA / S. HO.
LAKE COUNTY
FILED
FEB 28 1991
ROBERT H. RECTOR, CLERK

Subject to the 1990 taxes due and payable in 1991, all subsequent taxes; also subject to all public improvement assessments, if any, and also subject to sewer use or sewer service charges, if any.

Subject also to all limitations, conditions, covenants and restrictions, if any, in the chain of title to the property hereby conveyed and also subject to all highways, easements, rights-of-way, use, building, building line, plat and zoning restrictions, if any.

Grantor certifies that no Indiana Gross Income Tax is due or payable with respect to the transfer made by this deed.

Grantor warrants the title to said property against the lawful claims of any and all persons claiming or to claim the same or any part thereof by, through or under Grantor.

IN WITNESS WHEREOF, Grantor, on this 30th day of January, A.D. 1991, has caused this instrument to be signed and sealed in his name and on his behalf by the undersigned Officer, being thereunto duly appointed, qualified, and acting pursuant to section 212 and 1820 of Title 38 U.S. Code, and section 36:4342 and 36:4520 of Title 38, Code of Federal Regulations, and who is authorized to execute this instrument.

SECRETARY OF VETERANS AFFAIRS
BY: Frank H. Kuehn
FRANK H. KUEHN, Loan Guaranty Officer
of the Department of Veterans Affairs
VA Regional Office, Indianapolis, IN
(317) 226-7810

NOT ENTERED FOR TAXATION SUBJECT TO ACCEPTANCE FOR TRANSFER.

STATE OF INDIANA)
COUNTY OF MARION) SS:

Anna N. Anton
AUDITOR LAKE COUNTY

Before me, the undersigned, a Notary Public in and for said County and State, personally appeared Frank H. Kuehn, Loan Guaranty Officer of the Department of Veterans Affairs, a Department of the United States Government, and acknowledged the execution of the foregoing deed.

Witness my hand and notarial seal this 30th day of January, 1991.

My Commission Expires: May 24, 1991
CATHERINE SUE DILLMAN, Notary Public
A Resident of MARION County, Indiana

This Deed was prepared by Cathy J. Burris, Attorney for the Department of Veterans Affairs.

SEND TAX STATEMENTS TO: General Electric Capital Corporation
P. O. Box 420275, Houston, TX 77242-0275

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CP