SPECIAL WARRANTY DEED

57571 Bun. St Indoplo 46204

THIS INDENTURE WITNESSETH THAT Edward J. Derwinski, as Secretary of Veterans Affairs, an Officer of the United States of America, whose address is Department of Veterans Affairs, Washington, D.C. 20420, CONVEYS AND WARRANTS TO Bankers Trust Company, not in its individual capacity but solely as trustee, or its permitted successors and assigns, on behalf of American Housing Trust VIII, a trust established under the laws of the State of New York, with an address of c/o Bankers Trust Company, as Trustee, Corporate Trust and Agency Group, 4 Albany Street, New York, New York 10006, for the sum of ten dollars (\$10) and other valuable consideration, the the receipt of which is hereby acknowledged, the following-described property

Lot 28, except the West 2 feet thereof, Georgia Heights Manor, in the City of Gary, as shown in Plat Book 34, page 15, Lake County, Indiana.

_ County, Indiana, to wit:

45-454 Count out

43.434-57

Subject to the 1990 taxes due and payable in 1991, all subsequents taxes; also subject to all public improvement assessments, if any and also subject to sewer use or sewer service charges, if any

Subject also to all limitations, conditions, convenants, and restrictions, if any, in the chain of title to the property hereby conveyed and also subject to all highways, easements, rights-of-way, use, building line, plat and zoning restrictions, if any.

This Document is the property of Grantor certifies that no Indiana Gross Income Tax is due or payable with respect to the transfer made by this deed.

Grantor warrants the title to said property against the lawful claims of any and all persons claiming or to claim the same or any part thereof by, through or under Grantor.

IN WITNESS WHEREOF, Grantor, on this the 30th day of January, A.D. 1991, has caused this instrument to be signed and sealed in his name and on his behalf by the undersigned Officer, being thereunto duly appointed, qualified, and acting pursuant to section 212 and 1820 of Title 38 U.S. Code, and section 36:4342 and 36:4520 of Title 38, Code of Federal Regulations, and who is authorized to execute this instrument.

SECRETARY OF VETERINS AFFAIR OULY ENTERED FOR TAXATION SUBJECT TO THAN ACCEPTANCE FOR TRANSFER.

FRANK H. KUEHN, Loan Guaranty Officer

of the Department of Veterans Affairs 26 1991 VA Regional Office, Indianapolis, IN

(317) 226-7810

STATE OF INDIANA

COUNTY OF MARION

Before me, the undersigned, a Notary Public in and for said County and State, personally appeared Frank H. Kuehn, Loan Guaranty Officer of the Department of Veterans Affairs, a Department of the United States Government, and acknowledged the execution of the foregoing deed.

Witness my hand and notarial seal this 10th day of January, 1991.

CATHERINE SUE DILLMAN , Notary Public A Resident of MARION County, Indiana

My Commission Expires: May 24, 1991

This Deed was prepared by Cathy J. Burris, Attorney for the Department of Veterans Affairs.

General Electric Capital Corporation SEND TAX STATEMENTS TO: P. O. Box 420275, Houston, TX 77242-0275

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