

THIS INDENTURE WITNESSETH THAT Edward J. Derwinski, as Secretary of Veterans Affairs, an Officer of the United States of America, whose address is Department of Veterans Affairs, Washington, D.C. 20420, CONVEYS AND WARRANTS TO Bankers Trust Company, not in its individual capacity but solely as trustee, or its permitted successors and assigns, on behalf of American Housing Trust V, a trust established under the laws of the State of New York, with an address of c/o Bankers Trust Company as Trustee, Corporate Trust and Agency Group, 4 Albany Street, New York, New York 10006, for the sum of ten dollars (\$10) and other valuable consideration, the receipt of which is hereby acknowledged, the following-described property in Lake County, Indiana, to wit:

42-235

The West 74.46 feet of Lots 25 and 26, Block 10, George and William Earle's 2nd Glen Park Addition, to Gary, as shown in Plat Book 9, Page 19, Lake County, Indiana.

Subject to the 1989 taxes due and payable in 1990, all subsequent taxes; also subject to all public improvement assessments, if any, and also subject to sewer use or sewer service charges, if any.

Subject also to all limitations, conditions, covenants and restrictions, if any, in the chain of title to the property hereby conveyed and also subject to all highways, easements, rights-of-way, use building, building line, plat and zoning restrictions, if any.

Grantor certifies that no Indiana Gross Income Tax is due or payable with respect to the transfer made by this deed.

Grantor warrants the title to said property against the lawful claims of any and all persons claiming or to claim the same or any part thereof by, through or under Grantor.

IN WITNESS WHEREOF, Grantor, on this the 25th day of January, A.D. 1990, has caused this instrument to be signed and sealed in his name and on his behalf by the undersigned Officer, being thereunto duly appointed, qualified, and acting pursuant to section 212 and 1820 of Title 38 U.S. Code, and section 36:4342 and 36:4520 of Title 38, Code of Federal Regulations, and who is authorized to execute this instrument.

DULY ENTERED FOR TAXATION SUBJECT TO FINAL ACCEPTANCE FOR TRANSFER.

MAR 21 1990

*Alan N. Antone*  
AUDITOR LAKE COUNTY

STATE OF INDIANA )  
COUNTY OF MARION )

BY:

SECRETARY OF VETERANS AFFAIRS

*Frank H. Kuehn*  
FRANK H. KUEHN, Loan Guaranty Officer  
of the Department of Veterans Affairs  
VA Regional Office, Indianapolis, IN  
(317) 226-7810

SS:

Before me, the undersigned, a Notary Public in and for said County and State, personally appeared Frank H. Kuehn, Loan Guaranty Officer of the Department of Veterans Affairs, a Department of the United States Government, and acknowledged the execution of the foregoing deed.

Witness my hand and notarial seal this 25th day of January, 1990.

My Commission Expires:  
May 24, 1991

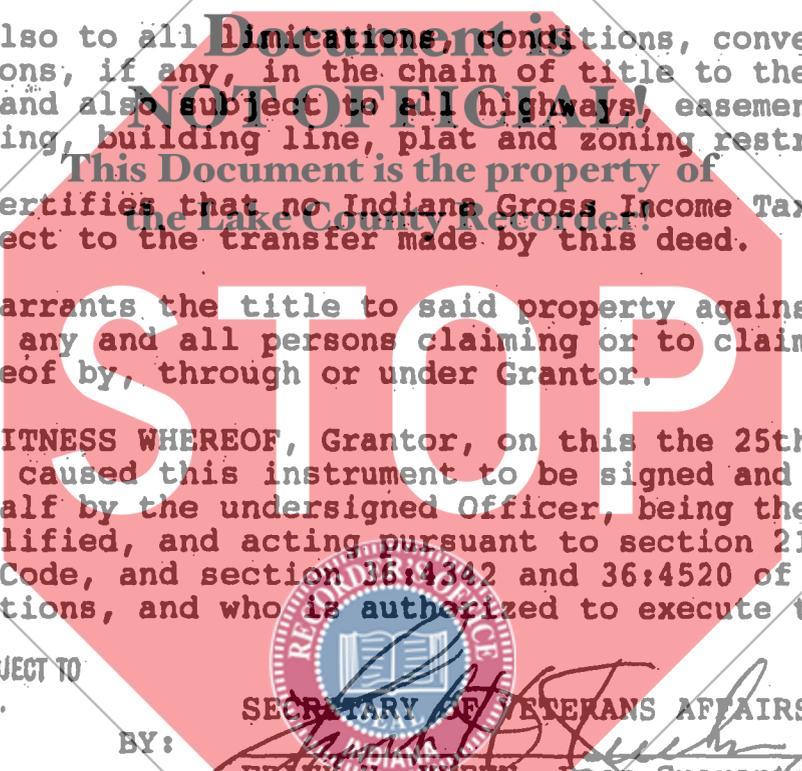
*Catherine Sue Dillman*  
CATHERINE SUE DILLMAN, Notary Public,  
A Resident of Marion County, Indiana

This Deed was prepared by Cathy J. Burris, Attorney for the Department of Veterans Affairs.

SEND TAX STATEMENTS TO: General Electric Capital Corporation  
P.O. Box 420275, Houston, TX 77242-0275

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5.00  
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8/5



STATE OF INDIANA  
CLERK OF SUPERIOR COURT  
FILED  
MAR 2 9 1990  
ROBERT H. FREELAND  
RECORDER