THIS INDENTURE WITNESSETH, That G. Heileman Brewing Company, Inc., a corporation organized and existing under the laws of the state of Wisconsin, as successor in interest to Heileman Baking Company, Inc., a Wisconsin corporation, pursuant to a merger dated May 19, 1988, as successor in interest to New Process Baking Company, Inc., an Illinois corporation, pursuant to a dissolution dated December 31, 1985, ("Grantor") conveys and warrants specially to Amber Baking Inc., a Delaware corporation, 100 Harborview Plaza, La Crosse, of La Crosse County, in the State of Wisconsin for and in consideration of One Dollar and other valuable consideration in the receipt whereof is hereby acknowledged the following described Real Estate in Lake County in the State of Indiana, to-wit:

All as more particularly set forth in schedule A attached hereto,

subject to easements, encumbrances, restrictions, reservations and liens created or suffered by Grantor's predecessors in title and subject to all other easements, encumbrances, restrictions, reservations and liens of record, and Grantor and will warrant and defend the same; provided, showever, that Grantor does not warrant that any of its predecessors in title was lawfully seized of said premises.

The undersigned persons executing this deed on behalf of Grantor represent and certify that they are duly selected officers of Grantor and have been fully empowered, by proper resolution of the Board of Directors of Grantor, to execute and deliver this deed; that Grantor has full corporate capacity to convey the real estate described herein; and that all necessary action for the making of such conveyance has been taken and done.

Property Address for above described Real Estate is 2429 45th Street, Highland Lake, Indiana.

Grantor certifies, under oath, that no Indiana gross income tax is due or payable in respect of the transfer made by this deed.

Key # 27-91-22

DULY ENTERED FOR TAXATION SUBJECT TO: FINAL ACCEPTANCE FOR TRANSFER.

AUG 4 1988

auditor LAKE COUNTY

REGORDER, JAKE COLUNTY ROWN POINT INVIDING 4630

382 B. S. O.

IN WITNESS WHEREOF, Grantor has caused this deed to be executed as of this 20th day of May, 1988.

G. Heileman Brewing

Company, Inc.

By: () (usee) (ll

Russell G. Cleary,

President

By: tul JustigsEAL

Randy Smith

Assistant Secretary

Notary Seal

STATE OF Weocoxsen , County of Corporate Seal Ka Cwose ss: Before me, the undersigned, a Notary Public in and for said County and State, this 2914 day of June, 1988, personally appeared Russell G. Cleary and Randy Smith, President and Assistant Secretary, respectively, G. Heileman Brewing Company, Inc., a Wisconsin Corporation, and acknowledged the execution of the foregoing deed on behalf of such corporation. Centra a Brown Notary Public My Commission expires June 7,1992

Resident of Kaluse County

## This Document Prepared by:

Wiscorsen

Andrew E. Schultz, Esq. Ashinoff, Ross & Goldman 747 Third Avenue New York, New York 10017

## Schedule A

To Deed from G. Heileman Brewing Company, Inc., as Grantor, to Amber Baking Inc., as Grantee.

Key # 27-91-22

Block 1, in Hart's Acres 2nd Addition to Highland, as shown in Plat Book 23, page 53, in Lake County, Indiana excepting therefrom the North 1687.4 feet thereof, and also excepting that part described as beginning at the Northwest corner of 45th Avenue and Spring Street; thence West on the North line of 45th Avenue 335 feet; thence North parallel to Wicker Park Boulevard a distance of 129 feet; thence East to the West line of Spring Street a distance of 310.2 feet, said point being 129 feet North of the North line of 45th Avenue measured by parallel lines; thence Southeasterly on the West line of Spring Street 131.7 feet to the place of beginning, and also excepting therefrom, commencing at the intersection of the North line of 45th Avenue extended West and the East line of Wicker Park Boulevard (U.S. 41) extended South (as established on November 20, 1963); thence North 160 feet; thence East parallel to 45th Avenue, a distance of 165 feet; thence South parallel to Wicker Park Boulevard (U.S. 41) a distance of 160 feet to the North line of 45th Avenue; thence West 165 feet to the place of beginning.

## CORPORATE WARRANTY DEED

## FROM

G. Heileman Brewing Company, Inc.

TO

Amber Baking Inc.

SEND TAX STATEMENT TO:

Amber Baking Inc. 100 Harborview Plaza La Crosse, Wisconsin 54601

RETURN THIS DEED TO:

Andrew E. Schultz, Esq. Ashinoff, Ross & Goldman 747 Third Avenue New York, New York 10017