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CORPORATE WARRANTY DEED

Rubin & Levy
312 Massachusetts Ave.
Indianapolis 46204

THIS INDENTURE WITNESSETH, That Shearson/American Express Mortgage Corporation ("Grantor"), a corporation organized and existing under the laws of the State of Delaware, CONVEYS AND WARRANTS to The Secretary of Housing and Urban Development of Washington, D. C.; and his/her successors in such office, as such and his/her assigns, for the sum of Ten Dollars (\$10.00), and other valuable consideration, the receipt of which is hereby acknowledged, the following described real estate in Lake County, in the State of Indiana:

Lot 39 and the North 1/2 of Lot 38 in Block 4 in Patterson and Stout's First Subdivision in the City of Gary, as per plat thereof recorded in Plat Book 9, page 25, in the Office of the Recorder of Lake County, Indiana.

This property is commonly known as 4228 Madison Street, Gary, Indiana 46408.

Subject to recorded easements, taxes and restrictions of record.

Grantor states under oath that no Indiana gross income tax is due or payable with respect to the transfer of the above described real estate.

Grantor warrants the title to said property against the lawful claims of any and all persons claiming or to claim the same or any part thereof by, through or under Grantor.

The undersigned persons executing this deed on behalf of Grantor represent and certify that they are duly elected officers of Grantor and have been fully empowered, by proper resolution of the Board of Directors of Grantor, to execute and deliver this deed; that Grantor has full corporate capacity to convey the real estate described herein; and that all necessary corporate action for the making of such conveyance has been taken and done.

IN WITNESS WHEREOF, Grantor has caused this deed to be executed this 3rd day of July, 1986.

Shearson/American Express Mortgage Corporation
(name of corporation)

(SEAL) ATTEST:
By: Heather L. Baker
Signature
Heather L. Baker - Assistant Secretary
Printed Name and Office

Chia M. Helm
Signature
Chia M. Helm - Vice President
Printed Name and Office

STATE OF INDIANA
FILED FOR RECORD
OCT 24 5 57 PM '86
RUBIN & LEVY
RECORDERS

STATE OF CALIFORNIA)
COUNTY OF San Bernardino)

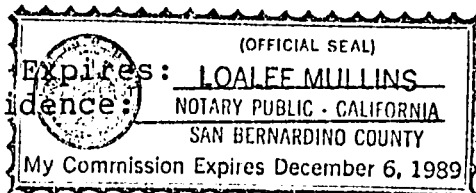
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OCT 24 1986

Before me, a Notary Public in and for said San Bernardino County and State, personally appeared Chia M. Helm and Heather L. Baker, the Vice President and Assistant Secretary, respectively of Shearson/American Express Mortgage Corporation who acknowledged execution of the foregoing Deed and Tax Affidavit for and on behalf of said Grantor, and who, having been duly sworn, stated that the representations therein contained are true.

Witness my hand and Notarial Seal this 3rd day of July, 1986.

My Commission Expires: LOAIEE MULLINS
County of Residence: NOTARY PUBLIC - CALIFORNIA



Loaiie Mullins
Notary Public
Printed

This instrument was prepared by P. Frederick Pfenninger, Attorney at Law, RUBIN & LEVIN
500 Marott Center
342 Massachusetts Avenue
Indianapolis, Indiana 46204-2161 (317) 634-0300
PPF/mw

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TICOR TITLE INSURANCE
Crown Point, Indiana

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D. PERRY

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Pd.