

*E. Kattel*

882086

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RELEASE AND DISCHARGE OF MORTGAGE

KNOW ALL MEN BY THESE PRESENTS, that

WHEREAS, Commonwealth Edison Company of Indiana, Inc. (formerly named Chicago District Electric Generating Corporation), a corporation organized and existing under the laws of the State of Indiana (hereinafter referred to as the "Company"), heretofore executed and delivered to Continental Illinois Bank and Trust Company, a corporation organized under the laws of the State of Illinois, as Trustee, and to Frank F. Taylor, as Co-Trustee, a certain indenture of mortgage or deed of trust, dated September 1, 1930 (hereinafter commonly referred to as the "Mortgage"), to secure the bonds of the Company issued and to be issued in series, from time to time, in the manner and subject to the conditions set forth in the Mortgage (the mortgage having been recorded October 15, 1930, in the Office of the Recorder of Lake County, Indiana, in Book 391, at Page 299, as Document No. 438400, as a mortgage of real estate, and in Book 103, at Page 538, as Document No. 438401, as a mortgage of chattels); and

WHEREAS, said Continental Illinois Bank and Trust Company was, on October 15, 1932, pursuant to the laws of the United States of America, converted into a national banking association, organized and existing under the laws of the United States of America, under the name of Continental Illinois National Bank and Trust Company of Chicago, and said Continental Illinois National Bank and Trust Company of Chicago is now the Trustee under the Mortgage and

WHEREAS, by instrument executed on behalf of the Trustee, dated and effective May 12, 1958, Earl W. Lueders, of Chicago, Illinois, was duly appointed Co-Trustee under the Mortgage as successor to said Frank F. Taylor (said instrument having been recorded May 16, 1958, in the Office of the Recorder of Lake County, Indiana, in Book 719, at Page 25, as Document No. 101,238), and by instrument executed on behalf of the Trustee, dated and effective February 27, 1981, M. J. Kruger, of Chicago, Illinois, was duly appointed, and now is, Co-Trustee under the Mortgage as successor to said Earl W. Lueders; and

WHEREAS, the Company has heretofore issued under the Mortgage its First Mortgage 4-1/2% Gold Bonds, Series A, all of such bonds having been cancelled and discharged, the Company having duly made payment, or provision for payment, in accordance with the terms of such bonds and the Mortgage, of all principal, redemption premium, if any, and interest of all such bonds; and

W. L. RAMEY

This instrument prepared by ..... P. O. Box 767,  
(name)  
Chicago, Illinois 60690, on behalf of Commonwealth Edison Company

STATE OF INDIANA  
LAKE COUNTY  
RECORDED  
MAY 10 1958  
10 44 AM '58

*Recd. 9-50*  
*Chattel 150*

WHEREAS, the Company, pursuant to the provisions of its First Indenture, dated November 1, 1931, supplemental to the Mortgage (the First Indenture having been duly recorded November 17, 1931, in the Office of the Recorder of Lake County, Indiana, in Book 404 of Real Estate Mortgage Records, at Page 523, as Document No. 470412, as recorded November 24, 1931, in said office in Book 108 of Chattel Mortgage Records, at Page 252, as Document No. 471009), has heretofore issued under the Mortgage its First Mortgage 6% Gold Bonds, Series B, all of such bonds having been cancelled and discharged, the Company having duly made payment, or provision for payment, in accordance with the terms of such bonds and the Mortgage, of all principal, redemption premium, if any, and interest of all such bonds; and

WHEREAS, the Company, pursuant to the provisions of its Second Indenture, dated January 1, 1939, supplemental to the Mortgage (the Second Indenture having been duly recorded January 25, 1939, in the Office of the Recorder of Lake County, Indiana, in Book 495 of Real Estate Mortgage Records, at Page 249, as Document No. 155461, and in Chattel Mortgage Minute Book 131, at Page 30, as Document No. 155462), has heretofore issued under the Mortgage its First Mortgage 4% Bonds, Series C, all of such bonds having been cancelled and discharged, the Company having duly made payment, or provision for payment, in accordance with the terms of such bonds and the Mortgage, of all principal, redemption premium, if any, and interest of all such bonds; and

WHEREAS, the Company has paid or caused to be paid unto the holders of all bonds and coupons issued under the Mortgage the principal and interest due thereon at the times and in the manner stipulated therein, and has kept, performed and observed all and singular the covenants and promises in said bonds and in the Mortgage expressed to be kept, performed and observed by it or on its part, and the Mortgage and the estate and rights thereby granted have ceased, determined and become void, and the Company has requested the Trustees to cancel and discharge the lien of the Mortgage, to execute and deliver to the Company such deeds as are requisite to satisfy the lien thereof, to reconvey to the Company the estate and title thereby conveyed, and to assign and deliver to the Company any property subject to the lien of the Mortgage which is now in their possession:

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) by each of the parties hereto to the other duly paid, and for other good and valuable considerations, the receipt whereof is hereby acknowledged, Continental Illinois National Bank and Trust Company of Chicago and M. J. Kruger, Trustees under the Mortgage, do hereby cancel and discharge the lien of the Mortgage and remise, release, reconvey and quitclaim to the Company the estate and title thereby conveyed.

IN WITNESS WHEREOF, Continental Illinois National Bank and Trust Company of Chicago, as Trustee under the Mortgage, has caused this instrument to be executed in its name by one of its <sup>SECOND</sup> Vice Presidents, and its seal to be hereunto affixed, attested by one of its Trust Officers, and M. J. Kruger, as Co-Trustee under the Mortgage, has affixed his signature and seal, all as of October 21<sup>st</sup>, 1986.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee

By *DM Carrall*

*M Kruger* (SEAL)  
As Co-Trustee

Attest

*Joseph J. Mohr*  
Trust Officer

This instrument was prepared by Scott N. Gierke, attorney at law



STATE OF ILLINOIS )  
 ) SS  
COUNTY OF COOK )

I, MARY REGCHIA, a Notary Public in and for said County, in the State aforesaid, do HEREBY CERTIFY that G. M. Carroll, a <sup>SECOND</sup> Vice President of Continental Illinois National Bank and Trust Company of Chicago, a national banking association, one of the parties described in and which executed the foregoing instrument, and JOSEPH J. MORAND, a Trust Officer of said banking association, who are both personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Trust Officer, respectively, of said banking association, appeared before me this day in person and severally acknowledged that they signed, sealed, executed and delivered said instrument as their free and voluntary act as such Vice President and Trust Officer, respectively, of said banking association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 21st day of October, A.D. 1986.

Mary Regchia  
Notary Public  
Cook County, Illinois  
MARY REGCHIA

My Commission expires March 13, 1990.

STATE OF ILLINOIS )  
 ) SS  
COUNTY OF COOK )

I, MARY REGCHIA, a Notary Public in and for said County, in the state aforesaid, do HEREBY CERTIFY that M. J. Kruger, one of the parties described in and which executed the foregoing instrument, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, executed and delivered said instrument as his free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 21st day of October, A.D. 1986.

Mary Regchia  
Notary Public  
Cook County, Illinois  
MARY REGCHIA

My Commission expires March 13, 1990.

COMMONWEALTH EDISON COMPANY  
REAL ESTATE DEPT.  
P.O. BOX 767  
CHICAGO, ILLINOIS 60690

c/o Mike Mines