

Ken Reed, Atty
5231 Hohman, Hamd
Acct #4-6000

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SECOND SUPPLEMENTAL INDENTURE
OF MORTGAGE AND DEED OF TRUST

THIS SECOND SUPPLEMENTAL INDENTURE OF MORTGAGE AND DEED OF TRUST, dated as of October 29, 1984, made by and between FIRST BAPTIST CHURCH OF HAMMOND, INDIANA, an Indiana not-for-profit corporation organized and existing under the laws of the State of Indiana, and having its principal place of business at 523 Sibley Street, in the City of Hammond, County of Lake, State of Indiana (hereinafter called the "Corporation") party of the first part, and HARRIS TRUST AND SAVINGS BANK, a banking association duly organized and validly existing under the laws of the State of Illinois, and having a principal office at 111 West Monroe Street in the City of Chicago, Illinois, and authorized under such laws to exercise corporate trust powers, as Trustee (hereinafter called the "Trustee"), party of the second part:

WITNESSETH

WHEREAS, the Corporation has heretofore executed and delivered that certain Indenture of Mortgage and Deed of Trust (Security Agreement) dated as of January 15, 1974, to said Trustee (hereinafter referred to as the "Original Indenture") for the purpose of providing for the issuance of the First Mortgage Bonds (the "Bonds") of the Corporation in Series and in order to finance the construction of certain Church facilities; and

WHEREAS, said Original Indenture has been duly filed for record in Official Records of Lake County, Indiana, on the 29th day of January, 1974 as Document No. 237594; and

WHEREAS, there have been issued \$2,950,000 and are now outstanding under the Original Indenture \$1,955,000 in aggregate principal amount of First Mortgage Bonds, Series A, constituting all of the Bonds now outstanding under the Original Indenture; and

WHEREAS, the Corporation has heretofore executed and delivered a certain First Supplemental Indenture of Mortgage and Deed of Trust, dated October 1, 1980, to said Trustee, which was recorded in the Office of the Lake County, Indiana, Recorder on May 7, 1981 as Document No. 627542; and

WHEREAS, the Corporation and the Trustee desire to further supplement and amend the Original Indenture by this Second Supplemental Indenture (hereinafter collectively referred to as this "Indenture") for the purpose of effecting an exchange and release of

CHICAGO TITLE INSURANCE COMPANY
MORTGAGE DIVISION

RECORDED
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STATE OF ILLINOIS
LAKE COUNTY REC'D
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real estate as provided for in Section 9.2 and 9.3 of the Original Indenture, by releasing a certain parcel of real estate, as hereinafter more fully described in Exhibit "A" hereto, from and under the lien of this Indenture, while simultaneously exchanging and substituting therefore, and in lieu thereof, the real estate described more fully in Exhibit "B" hereto, to be subject to and under the lien of this Indenture; and

WHEREAS, Section 9.2(b) of the Original Indenture permits the Corporation and the Trustee from time to time and at any time, without the consent of any bondholder, to enter into supplemental trust indentures as to certain matters; and

WHEREAS, all acts, conditions and things necessary to make this Second Supplemental Indenture a valid and enforceable agreement according to its terms and for the purposes herein expressed have happened and have been done and performed, and the execution and delivery of this Second Supplemental Indenture have been in all respects duly authorized;

NOW, THEREFORE, this Indenture witnesseth:

That the Corporation, party of the first part, in consideration of the premises and of the acceptance by the Trustee of the trust hereby created, and of the purchase and acceptance of the bonds by the holders and registered owners thereto, and of the sum of One Dollar (\$1.00) lawful money of the United States of America to it duly paid by the Trustee at or before the execution and delivery of these presents, and for other and valuable consideration, the receipt whereof is hereby acknowledged, does hereby covenant and agree to and with the Trustee as follows:

ARTICLE ONE

Exchange and Release

In consideration for the release by the Trustee of the lien of the Indenture from the real property described in Exhibit "A" hereto, the Corporation has granted, bargained, sold, warranted, conveyed, transferred, assigned, pledged, set over and confirmed unto the Trustee, and by these presents does grant, bargain, sell, warrant, convey, assign, transfer, pledge, set over and confirm unto the Trustee, and to their successors and assigns in trust under the Original Indenture, forever, all its right, title and interest in and to the property described in Exhibit "B" hereto and made a part hereof by reference (which property shall constitute a part of the "trust estate" as that term is defined in, and for all purposes of, the

Original Indenture as fully and to the same extent as though originally included in the granting clauses of the Original Indenture).

ARTICLE TWO

Miscellaneous Provisions

Section 2.1. Ratification of Original Indenture. In all respects not inconsistent with the terms and provisions of this Second Supplemental Indenture, the Original Indenture and First Supplemental Indenture are hereby ratified, approved and confirmed. All of the stipulations, promises, covenants, undertakings and agreements herein contained by or on behalf of the Corporation shall bind its successors and assigns whether so expressed or not.

In executing and delivering this Second Supplemental Indenture the Trustee shall be entitled to all of the privileges and immunities afforded to the Trustee under the terms and provisions of the Original Indenture.

Section 2.2. Counterparts. This Second Supplemental Indenture may be executed in several counterparts and each of such counterparts shall be deemed to be an original.

IN WITNESS WHEREOF, First Baptist Church of Hammond, Indiana, has caused this Second Supplemental Indenture of Mortgage and Deed of Trust to be signed in its behalf in its corporate name, by its President or one of its Vice Presidents, by its Secretary or an Assistant Secretary, and its corporate seal to be hereunto affixed, and Harris Trust and Savings Bank has caused this Second Supplemental Indenture of Mortgage and Deed of Trust to be signed in its behalf, in its corporate name by its duly authorized officers; its corporate seal to be hereunto affixed, and all as of the day and year first above written.

FIRST BAPTIST CHURCH OF HAMMOND, INDIANA

By:

Edwin F. Rausch
Edwin F. Rausch

President

(SEAL)

Attest:

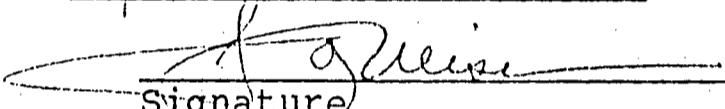
L. J. Parr
L. J. Parr

Secretary
Secretary

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

Before me, F.A. PIERSON, a Notary Public regularly elected, commissioned, qualified and acting in and for the State and County aforesaid, personally appeared R. S. STAM and C. POTTER, with both of whom I am personally acquainted, and who, upon their oaths, acknowledged themselves to be the ASSISTANT VICE PRESIDENT and VICE PRESIDENT, respectively, of the Harris Trust and Savings Bank, one of the corporations that executed the within and foregoing instrument, and acknowledged said instrument to be their free and voluntary act and the free and voluntary act and deed of said corporation, for the uses and purposes therein mentioned, and on oath stated that they were authorized to execute said instrument and that the seal affixed is the corporate seal of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal this 9th day of November, 1984.



Signature

F.A. PIERSON

Typed Name Notary Public

My Commission Expires:
DECEMBER 7, 1985
Residing in: CHICAGO County, IL.

F. A. PIERSON, NOTARY PUBLIC IN AND FOR
THE STATE OF ILLINOIS, COUNTY OF COOK
MY COMMISSION EXPIRES DECEMBER 7, 1985

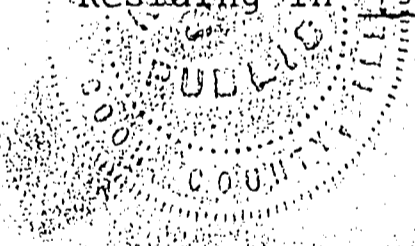


Exhibit "A"

That part of the South 300 feet of the North half of the South half of the Northeast quarter of Section 13, Township 37 North, Range 10 West of the 2nd Principal Meridian, lying East of the Property of The Indiana Harbor Belt Railroad and West of the center line of Sheffield Avenue, in Lake County, Indiana.

Exhibit "B"

Lot 5, Block 2, Caroline Hohman's Second Addition to the town, now City, of Hammond, as per Plat Book 1, page 48, in Lake County, Indiana.

Lot 6, Block 2, Caroline Hohman's Second Addition to the Town, now City, of Hammond, as shown in Plat Book 1, page 48, in Lake County, Indiana.

Lot 7, Block 2, Caroline Hohman's Second Addition to the Town, now City, of Hammond, as shown in Plat Book 1, page 48, in Lake County, Indiana.